Legal Information

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Introduction to FlexNet Manager for SAP Applications

Designed for use with SAP® Business Suite, FlexNet Manager for SAP Applications helps you to centrally monitor and analyze your organization’s SAP license usage. This enables you to ensure accurate and appropriate licensing, and so better plan and budget for future SAP purchases.

How to Use This Guide

The structure of this guide mimics the workflow of how you typically would use the features of FlexNet Manager for SAP Applications.

**Note** • For this user guide, it is assumed that you are familiar with SAP administrative tasks.

**Table 1-1 • FlexNet Manager for SAP Applications User Guide chapters**

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<thead>
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<th>Topic</th>
<th>Content</th>
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<td>An overview of the product’s main structural components.</td>
</tr>
<tr>
<td>Activating FlexNet Manager Suite</td>
<td>Before you start using FlexNet Manager Suite, you must activate your license (applicable only if you are using an on-premise installation).</td>
</tr>
<tr>
<td>Using SAP Functionality in FlexNet Manager Suite</td>
<td>Introduces the FlexNet Manager for SAP Applications features that are available in SAP mode in FlexNet Manager Suite.</td>
</tr>
<tr>
<td>Using the SAP Admin Module</td>
<td>Describes the main elements of the SAP Admin module and how to use them.</td>
</tr>
<tr>
<td>Initial Setup of FlexNet Manager Suite</td>
<td>Offers guidance on how to set up FlexNet Manager Suite for the first time.</td>
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### Table 1-1 • FlexNet Manager for SAP Applications User Guide chapters

<table>
<thead>
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<tr>
<td>Setting up the SAP Admin Module</td>
<td>Explains how to use the system landscape, maintain SAP license contract information, configure IdM-related features, and use the Duplicates Rules Editor. Informs you about how to connect customer reports.</td>
</tr>
<tr>
<td>Access Rights to SAP Functionality in FlexNet Manager Suite</td>
<td>Describes the security model of FlexNet Manager Suite and functionality in SAP mode.</td>
</tr>
<tr>
<td>SAP License Position</td>
<td>Explains the features that are available to display your company's license position.</td>
</tr>
<tr>
<td>Initial Optimization</td>
<td>Helps you to perform the steps necessary for an initial optimization of your company's license position.</td>
</tr>
<tr>
<td>Regular Optimization of the License Position in FlexNet Manager Suite</td>
<td>Informs you about the features that you can use on a regular basis to optimize your company's license position.</td>
</tr>
<tr>
<td>Regular Optimization and Remediation in the SAP Admin Module</td>
<td>Describes how to process license-type recommendations in the SAP Admin module, and explains the features of license optimization reports that are available in the SAP Admin module.</td>
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<tr>
<td>SAP Package Licensing in FlexNet Manager Suite</td>
<td>Offers guidance on analyzing the SAP package consumption in FlexNet Manager Suite.</td>
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<tr>
<td>Working with Offline Systems</td>
<td>Explains what offline systems are in the context of FlexNet Manager for SAP Applications and how to use FlexNet Manager for SAP Applications to analyze data residing on these systems.</td>
</tr>
<tr>
<td>Performing an SAP Package Analysis</td>
<td>Describes how to measure SAP package data.</td>
</tr>
<tr>
<td>Running Activity Checks</td>
<td>Contains information on how to execute activity checks and view the activity check results.</td>
</tr>
<tr>
<td>Executing the LAW Measurement</td>
<td>Provides guidance on running LAW measurements using the SAP Admin module.</td>
</tr>
<tr>
<td>Statistics in the SAP Admin Module</td>
<td>Introduces the statistical features that are available in the SAP Admin module.</td>
</tr>
<tr>
<td>SAP Enterprise Portal Access using the SAP Admin Module</td>
<td>Explains how to load user master data and statistical data from an SAP enterprise portal and display the data using the SAP Admin module.</td>
</tr>
<tr>
<td>User Exits in the SAP Admin Module</td>
<td>Shows you how to add functionality to FlexNet Manager for SAP Applications using user exits in the SAP Admin module.</td>
</tr>
</tbody>
</table>
What’s New in This Release

The FlexNet Manager for SAP Applications 2015 Release Notes list the new features that are available in this release. You can find the release notes in the following locations:

- Installed with the product as *FlexNet Manager Suite Release Notes.pdf* in the root directory of the product installation on your compliance server (by default, `C:\Program Files (x86)\Flexera Software\FlexNet Manager Platform`).
- Downloadable from the Flexera Software Product and License Center, where you downloaded the installer for the system. Log in at [https://flexerasoftware.flexnetoperations.com/](https://flexerasoftware.flexnetoperations.com/).

Help and Documentation Resources

This *FlexNet Manager for SAP Applications User Guide* is the complete operator’s guide for regular use of FlexNet Manager for SAP Applications.

Context-sensitive help is available from many places in FlexNet Manager Suite. Look for the **Help** button in the top-right corner of each page.

The *FlexNet Manager for SAP Applications Installation Guide* provides information regarding FlexNet Manager for SAP Applications installation, licensing, and authorizations and roles. It is included in the folder **0_Documentation** of the product zip file.

Product Training

Online and class-based training materials are available for customers using FlexNet Manager for SAP Applications or FlexNet Manager Suite, through the Flexera Software University. For details, see:

- Online-courses: [http://www.flexerasoftware.com/services/education/online-course-listing-enterprise-license-optimization.htm](http://www.flexerasoftware.com/services/education/online-course-listing-enterprise-license-optimization.htm)
Contacting Us

You may contact us from anywhere in the world by visiting our Website at:

http://www.flexerasoftware.com
Components for FlexNet Manager for SAP Applications

FlexNet Manager for SAP Applications is designed for use with SAP® Business Suite applications. It integrates with FlexNet Manager Suite to offer enhanced processes for gathering user and consumption data from SAP servers, to provide transparency, and optimize your SAP license position.

FlexNet Manager for SAP Applications consists of the following components:

- FlexNet Manager Suite
- SAP Admin Module
- Satellite Transport
- SAP Inventory Agent

Workflow Summary

FlexNet Manager Suite runs the SAP Inventory Agent, which remotely connects to all of your enterprise’s SAP systems. The agent extracts user data, including CPU consumption times. (For SAP systems that are inaccessible from FlexNet Manager Suite, the SAP Inventory Agent can be copied to other machines with direct access to the inaccessible systems.) After the agent collects the usage data, FlexNet Manager Suite analyzes the data and determines the optimal license position, based on a combination of license-assignment rules and duplicate-user rules that you have configured. The resulting recommendations can be imported into the SAP Admin module. In the SAP Admin module, the SAP administrator can review the recommended changes and decide which recommendations they want to accept and set the license types as suggested. When the SAP administrator updates the license types, the SAP Admin module then accesses the user master records on the SAP systems (these are also referred to as satellite systems) and updates them accordingly.
FlexNet Manager Suite

FlexNet Manager Suite, which is including FlexNet Manager Platform, provides hardware and software asset management for enterprises from desktop to datacenter. Asset reports provide actionable insight into software installations, application usage, license compliance status, upcoming payments, and purchased versus installed license reconciliation.

FlexNet Manager for SAP Applications integrates with FlexNet Manager Suite to enable robust features for SAP license optimization and SAP license management, and to enhance the transparency of your SAP licensing situation.

The license management and optimization capabilities of FlexNet Manager for SAP Applications are available from the web-based user interface of FlexNet Manager Suite. These capabilities offer efficient processes for analyzing user and consumption data, and provide instant, up-to-date information about your license position.

You can access almost all the features of FlexNet Manager for SAP Applications via FlexNet Manager Suite’s web interface, using the SAP button in the modal navigation bar. The remaining features, which are mainly related to remediation, are available from the SAP Admin module.

The web-based user interface provides fast and easy access from virtually any PC. The SAP dashboard shows a high-level summary of your current baseline and optimal license position in a diagram, to enable you to quickly identify areas that need attention.

The System Landscape Editor, also available in SAP mode, enables you to represent your company’s system landscape, reflecting your company’s structure or your company’s SAP contracts. The systems that you include in the system landscape are inventoried by the SAP Inventory Agent and provide data such as user master records, role memberships, and activity logs. This data is subsequently analyzed to determine the current baseline license position (the license position that is achieved by executing a user consolidation). Using reports and license rules, you can determine the optimal license position. This information is sent to the SAP Admin module where you can update the SAP user license data accordingly.

The chapter Using SAP Functionality in FlexNet Manager Suite on page 15, will help you become familiar with the general features of the SAP mode in FlexNet Manager Suite.

Refer to the FlexNet Manager Suite documentation for detailed information on FlexNet Manager Suite.

SAP Admin Module

The SAP Admin module is an SAP application that helps SAP administrators to manage their SAP license assignments. It is written in ABAP/4, and a development partner namespace is reserved from SAP AG. The SAP Admin module is installed directly on an SAP system and therefore does not require any external hardware or software. Dedicated R/3 tables are used for data storage. Thus, there cannot be any conflicts with SAP functions or company-specific developments.

You use the SAP Admin module to update the user master records according to the license-type optimization data the SAP Admin module receives from FlexNet Manager Suite. In addition, the SAP Admin module provides features for maintaining and cleaning up user master data to optimize the quality of the user records (for example, the Logon Evaluation report—see Logon Evaluation Report on page 125). This helps to improve the results of the license optimization. You can specify the relevant criteria on the SAP Admin module according to your company’s requirements.
The SAP Admin module of FlexNet Manager for SAP Applications is available for SAP Basis release 7.0 or higher.
The menus and elements of the SAP Admin module are described in more detail in chapter Using the SAP Admin Module on page 29.
Refer to the FlexNet Manager for SAP Applications Installation Guide for information regarding FlexNet Manager for SAP Applications installation, licensing, authorizations, and roles.

**Satellite Transport**

FlexNet Manager for SAP Applications satellite transports (RFC-enabled function modules and the required data structures) enable you to collect SAP package data and run activity checks. Transports must be installed on all systems with SAP packages, if you want to optimize the relevant package licenses. They also need to be installed on systems for which you want to run activity checks. If no package data is collected and no activity checks are run, the use of the satellite transport is not required.

For each Basis release that is maintained by SAP AG, a specific release for FlexNet Manager for SAP Applications satellites is available—currently ranging from SAP Basis release 4.6C to 7.4.

**SAP Inventory Agent**

The SAP Inventory Agent (SAPReader.exe) accesses and collects the user master record information from SAP systems via Remote Function Call (RFC). The data includes user information (user name, first and last name, validity dates, user type, user group, accounting number, cost center, and login times), transactions, CPU and memory consumption, roles and sub-roles, and license types and their hierarchy. In SAP mode, you use the System Landscape Editor to specify the SAP systems from which you want to collect data for analysis. This data is cached in the FlexNet Manager Suite database and can be used to optimize your license position.

In on-premise implementations, the SAP Inventory Agent is run using the Windows scheduled task Import SAP user and activity information. For information about the Task Scheduler, see: http://technet.microsoft.com/en-us/library/dd363654(v=ws.10).

In a default on-premise installation, SAPReader.exe is located in the folder C:\Program Files (x86)\Flexera Software\FlexNet Manager Platform\DotNet\bin. The SAP Inventory Agent is installed automatically during installation of FlexNet Manager Suite.

In cloud-based implementations, the SAP Inventory Agent is executed using a schedule on an inventory beacon. For more information on inventory beacons, see Inventory Beacons on page 52. For information on scheduling tasks on inventory beacons, see Scheduling Page in the section Inventory Beacons in the FlexNet Manager Suite online help.
## SAP Inventory Agent Options

You can use the following options for the SAP Inventory Agent.

### Table 2-1 • SAP Inventory Agent options

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-c &lt;configuration_file&gt;</td>
<td>Specifies the XML file that contains the SAP RFC connection details for gathering SAP inventory. This XML file can be exported from the System Landscape: name page in FlexNet Manager Suite.</td>
</tr>
<tr>
<td>-e</td>
<td>Encrypts passwords inside the file specified by the -c option. Example: “SAPReader.exe -c &lt;configuration_file&gt; -e”</td>
</tr>
<tr>
<td>-o &lt;output_folder&gt;</td>
<td>Outputs SAP inventory to a specified folder.</td>
</tr>
<tr>
<td>-s &lt;server_name&gt;</td>
<td>Reads data from a specified system. To specify multiple systems, separate the systems with a comma, using the following format: &lt;ServerName&gt;/SystemNumber/ClientID, ServerName/SystemNumber/ClientID</td>
</tr>
<tr>
<td></td>
<td>This option supports any string matching.</td>
</tr>
<tr>
<td>-t</td>
<td>Reads SAP information in a single thread.</td>
</tr>
<tr>
<td>-a</td>
<td>Tests the connection to all systems. To test the connection to a specific system, use the -a option in combination with the -s option.</td>
</tr>
<tr>
<td></td>
<td>Example: “SAPReader.exe -a -s &lt;ServerName&gt;”</td>
</tr>
<tr>
<td>-i &lt;input_file_or_folder&gt;</td>
<td>Imports the SAP inventory from a specified folder or file, into FlexNet Manager Suite.</td>
</tr>
<tr>
<td>-b</td>
<td>For use with inventory beacons: uncompresses an intermediate package file and resolves its content into the FlexNet Manager Suite database.</td>
</tr>
<tr>
<td>-p &lt;consumption-enddate&gt;</td>
<td>Specifies the end date of the consumption period, using the format yyyymm.</td>
</tr>
<tr>
<td>-m &lt;m-months&gt;</td>
<td>Specifies the number of months that SAP consumption data should be read, ending today or as specified by the -p option.</td>
</tr>
<tr>
<td>-f &lt;configuration_file&gt;</td>
<td>Specifies the XML file that contains the list of SAP tables to import.</td>
</tr>
<tr>
<td>-l</td>
<td>Calculates the SAP license position.</td>
</tr>
<tr>
<td>-n &lt;TenantUID&gt;</td>
<td>Specifies the tenant unique identifier for retrieving the SAP RFC connection.</td>
</tr>
<tr>
<td>-help</td>
<td>Displays this help text.</td>
</tr>
</tbody>
</table>
The SAP Inventory Agent also enables you to analyze data that is located on offline systems. For more information, see Working with Offline Systems on page 249.

**Logging**

By default, the SAP Inventory Agent generates a log file when it runs on the application server or on an inventory beacon server. Log files are created in the folder `%CommonAppData%\Flexera Software\Compliance\Logging\SAPReader\SAPReader.log`. (The location varies across versions of Microsoft Windows. For example, on Windows Server 2008 R2 Standard, this path is normally `C:\ProgramData\Flexera Software\Compliance\Logging\SAPReader\SAPReader.log`.)

Log files are usually created daily. The current log file has the name SAPReader.log. The names of older log files receive a suffix with the date, in the format `yyyy-mm-dd`, for example, SAPReader.log2014-01-14.

Log files will be kept for 30 days; log files that are older than that are automatically deleted.
Activating FlexNet Manager Suite

Note • The information in this chapter is relevant only if you are using FlexNet Manager Suite in an on-premise installation.

This chapter describes how to apply your license to activate FlexNet Manager Platform using the Product Activation wizard. After you have activated FlexNet Manager Platform, you can use the Product Activation wizard to view details about your license.

Starting the Product Activation Wizard

There are two ways to start the Product Activation wizard:

• After installing FlexNet Manager Platform, the first time you start it from the Windows Start menu, the Product Activation wizard starts automatically.

• You can start the wizard manually by navigating to the installed executable, and running it from Windows. By default, this executable file is installed at C:\Program Files (x86)\Flexera Software\DotNet\bin\ManageSoft.Activation.Wizard.exe.

When the Product Activation wizard starts, the License Details page is displayed.

License Details Page

This page shows the license associated with your installation.
Chapter 3  Activating FlexNet Manager Suite
Importing a License

Figure 3-1: The License Details page shows your FlexNet Manager Platform license

From this page, you can do the following:

- Start FlexNet Manager Platform with a current license. To start FlexNet Manager Platform, click OK.
- Import a license file that you have received from Flexera Software (see Importing a License on page 12).
- View the terms of a license (see Viewing the License Details on page 13).

Importing a License

The process of identifying a file on your compliance server that contains license terms and an activation key is referred to as importing a license.

Task: To import a license:

1. You received a file from Flexera Software that contains the license terms and an activation key. Copy this file to a location on your compliance server such as C:\Program Files\ManageSoft.
2. From the first page of the Product Activation wizard, click Import License....
   
   An Open dialog is displayed.
3. Enter (or browse for) the name and location of the file you copied to your compliance server in step 1.
4. Click Open.
   
   If the file you specified contains valid license data, the license is activated, and the license details are updated. (This update message appears at the bottom of the License Details page).
5. Click Start to close the Product Activation wizard and start using FlexNet Manager Platform.
Viewing the License Details

A single license can enable and/or disable multiple features within the product(s) you have purchased. Each product may contribute multiple terms to your license. To see which product features your license enables, you can view the license details.

**Task:** To view license details:

1. On the first page of the **Product Activation** wizard, select the license.
2. Click **Details**....

   The **License Details** page shows the details of the selected product license.

   ![License Details](image)

   **Figure 3-2:** License details for the selected license

3. Review license terms. You cannot change these terms. (If you have any questions about the license terms, contact your Flexera Software representative.)
Using SAP Functionality in FlexNet Manager Suite

In this chapter you will learn about:

- Using general SAP functionality of FlexNet Manager Suite.
- The SAP Overview page (also called the dashboard).

Accessing the SAP Features

Task: To access the SAP features in FlexNet Manager Suite:

1. Use your web browser to browse to http://your-portal-server/Suite, where your-portal-server is the name of the web server on which FlexNet Manager Suite is installed.

2. On the FlexNet Manager Suite web interface, click SAP. The SAP Overview page is displayed.

If your setup contains more than one system landscape, the Choose a SAP System Landscape page is displayed. Click on a system landscape to display the SAP Overview page for that landscape.

To return to this page at any time, click SAP in the modal navigation menu (at the top of the page) or the breadcrumbs (below the main navigation bar).

Selecting the System Landscape

If your setup contains more than one landscape, you are prompted to select the system landscape in which you want to work each time you do one of the following:
Work in SAP mode for the first time in a session and click a menu item (other than System Landscapes under Configuration).

Access the SAP System Landscapes page and click a menu item.

Task: To select a system landscape when prompted:

If the Choose a SAP System Landscape page prompts you to select a system landscape, click on the landscape name for which you want to perform an action.

If you are accessing a menu option other than System Landscapes under Configuration, you can switch to a different system landscape by clicking the Change Landscape icon in the top-right corner of the page.

Page Elements

There are a number of common elements that you will find on all pages of FlexNet Manager Suite:

- The settings bar at the top of the page contains high-level status information, such as the last reconciliation date and the account name, and the System Settings menu.

- Navigation bars:
  - The modal navigation bar changes the mode in which FlexNet Manager Suite is operating. Click the SAP button on this navigation bar to access the SAP functionality of FlexNet Manager for SAP Applications.
  - The main navigation bar displays the primary functionality areas. In this documentation, this is usually simply referred to as the navigation bar.

- The navigation menu opens when you point the mouse to an item in the main navigation bar.

- The breadcrumbs at the top of the page show your navigation path to the currently displayed page.

- The title at the top of the page identifies the information currently displayed.

- If there are multiple landscapes, the Change Landscape icon enables you to switch to a different system landscape (available on all pages except SAP System Landscapes under Configuration).

- The main area on the page is divided into sections containing grids, data entry masks, or graphs.
Using Grids

Grids are used throughout FlexNet Manager Suite.

For most grids, you can sort, filter, and group data. You can also export data from any grid (see Exporting a Grid on page 24 for details). The following sections describe the techniques you can use.

The preferences you specify are stored as a Windows roaming user profile, so that your preferences are applied each time you access FlexNet Manager Suite. See the documentation about the Windows operating system running on your application server (Windows Server 2003 or Windows Server 2008) for more information about roaming user profiles.

When You First Access a Grid

A list of records is automatically displayed when you navigate to a grid. When you leave a grid and return, any existing filter is removed. However, the following settings that you selected in the Advanced menu will still apply:

- Number of items per grid (Change Page Size option)
- Any grouping settings (Show Grouping option)
- Fields selected for display (Choose Fields option)

Navigation elements are displayed at the bottom of the page. Click the forward and backward arrows or select a specific page number to navigate through the grid.
To modify the number of items displayed on each page, open the Advanced menu and select Change Page Size. Then select the appropriate number of items from the list.

Changing the Columns Displayed in a Grid

Most grids in FlexNet Manager Suite show only a selection of the fields from the underlying database. You can configure the grid to show as many or as few of the underlying fields as you choose. One reason to change the displayed fields is to perform special searches or filtering on the data.

Your choice of columns to display persists when you go to look at a different page and then return to the one you modified.

Task: To change the columns displayed in a grid:

1. In the button bar at the top of the grid, click Advanced.
2. In the button menu that appears, click Choose Fields.
   
   The Field Chooser palette appears, floating over the grid. You may drag the palette by its title bar to any convenient location.
3. To add a column to the grid, drag the new column header from the Field Chooser to your preferred position in the row of column headers. Small down and up arrows appear to indicate where the new column will be inserted in the column headers.
4. To remove a column from the grid, drag the column header from the header row and drop it anywhere on the Field Chooser. The column disappears from the grid, and the column header is inserted in alphabetical order into the Field Chooser.
5. To close the Field Chooser, click the red X button in the top-right corner of the Field Chooser.

Changing the Order of Columns in a Grid

Task: To change the order of columns in a grid:

1. Click the heading of the column you wish to move, and drag the column across (left or right) to the position in the grid where you want the column to appear.
2. While still holding down the mouse button, hold the column in position for a few seconds, until two arrows indicate the column’s new position. Then release the mouse button.
Sorting Columns

All grids enable you to sort the items into a different order. The sort order persists: That is, the next time you view a page, it is sorted in the way you last left it.

**Task:** To sort a grid:

Click the column header you want to sort by.

The sorted column displays a small black arrow to the right of the column header that indicates the sort order (ascending, or increasing, order as you read the grid displays an up arrow).

After changing the column that controls the sort order, you may see completely different items in the grid. This is because the sort is applied to all the data in the database, and not just to the currently displayed page.

Each time you click the header of the same column, the sort order reverses.

**Sorting Multiple Columns**

You can create a sort order based on the most important column, and then apply a secondary sort within that on another column. You can repeat this for as many columns as needed.

**Task:** To sort on multiple columns:

1. Click the header at the top of the first column you want to sort by.
2. Hold down the **Shift** key, and click the title of the secondary sort column.

To reverse the order of any sorted column, hold down the **Shift** key and click the sorted column header.

Grouping

For all grids, you can group items together based on the values in any visible column. You can also have multiple groups within groups. If you navigate away to another page and return, this page displays groups as you last left them.

**Task:** To group grid items by the values in one column:

1. At the top of the grid, click **Advanced**.
2. In the displayed menu, click **Show Grouping**. (A check mark appears next to this menu item.)
   A new area appears between the button bar and the column headers. It displays the text **Drag a column header here to group by that column.**
3. Select your chosen column header, and drag it up and to the left of this newly-displayed area. When two small arrows appear, drop the column header in the grouping area.
The grid display changes. Each row now displays an expander control, the column name, and the column value for this group. It also displays the count of items in this group.

4. To see the members of a group, click the expander control on the left of the group header row. Click a second time to collapse the group so that only its heading shows.

You can sort the groups (ascending or descending) by clicking the control in the grouping area. Within all groups, the member items can be sorted by clicking on any remaining column header.

**Task:** To create groups within groups:

1. Group the grid items by the first column, as described in the previous section.
2. Drag the next column header into the grouping area, to the right of the first one.
3. Repeat for as many columns as you want to use to create groups.

As you expand and contract groups, items may move to other pages in a multi-page grid, depending on the pagination settings (see Pagination on page 20).

You can change the order of the column names in the grouping area by dragging the labels into your desired order, still keeping them within the grouping area. This changes which group is the parent and which the child (or children).

**Task:** To remove grouping from a grid:

1. Drag a column label out of the grouping area to the position in the grid header row where you want this column to reappear. Indicator arrows appear to show where the column header will be inserted when you release the mouse button.
2. If you have multiple groups within groups, repeat this action for each column header until all are cleared.
3. Click Show Grouping in the Advanced menu to remove the grouping area. (Clicking this menu item hides or shows the grouping area above the grid, but on its own does not remove the groups within the grid itself.)

### Pagination

Grids are divided into pages. You can navigate between these to see a complete list of items. You can also control how many items appear in each page.

Every row in the grid counts as one item for pagination. A group header counts as one item, as does each member of the group. This means that if you expand and collapse groups within a grid (see Grouping on page 19), the total number of items visible in the grid changes, and a particular item on a grid may be displayed on a different page.

Your preferred number of items per page persists for each grid: that is, each grid independently remembers the setting that you most recently specified.
Task: To navigate between pages of a grid:

1. If necessary, scroll to the bottom of the displayed grid section.

   The pagination control appears at the lower-left corner of the grid. The control displays the current page number and the total number of pages that make up the entire grid as displayed. In brackets, it also displays the total number of items contained in the grid.

2. To move to the previous or next page of the grid, click the appropriate (left or right) arrow in the pagination control.

   Between these arrows there is a set of page numbers within the current grid. If there are many pages, part of this set may be replaced by an ellipsis (three dots). The current page number is set between square brackets.

3. Click any other page number in the set displayed to navigate directly to that page. (There is no direct navigation to pages whose numbers are not displayed.)

Task: To change the number of grid items displayed on each page:

1. At the top of the grid, click Advanced.

2. Hover over, or click, Change Page Size.

3. In the menu, click the number of items to display on each page.

   Increasing the number of items per page may increase the time to load each page. Remember that you can also use the search facility to reduce the number of items in the grid, which may improve performance.

Filtering

Task: To filter a grid:

1. Make sure the filter bar is displayed at the top and the bottom of the grid. If it is not displayed, open the Advanced menu and select Show Filter. (A check mark appears if the option is activated.)

2. A new row appears at the top of the grid, immediately under the column headers. In each column, there is a field for you to type a value that you want entries to match. To the right of each of these fields there is a small filter icon.

3. In the column or columns where you want the filter to be active, type the value that the filter should match.

   When you pause typing for a short time, the filter is automatically applied. Filter matches are case insensitive.

   By default, the filter displays items that start with the value you have typed. You can change this behavior in the next step.

4. To change the way that your filter value is applied, click the small filter icon to the right of the filter value field.

   A menu of filtering conditions appears, with the current condition checked. The default condition is Begins with. Select a different condition to change the effect of the filter.
If you set filter values and conditions for multiple columns, they are combined in a logical-AND. This means that grid items will only be displayed when they match all of the conditions and values. However, sometime you need more advanced filtering. For example, you may want items that match either the value in the first column or the value in the second column, but not necessarily both (this is a logical-OR relationship). There are other ways to make a more advanced filter as well (such as a filter that matches a choice of values in a single column). You have all these options and more available in the advanced Filter Builder.

**Task:** Create an advanced filter:

1. Do one of the following:
   - Click Advanced and select Show Filter.
   - Continue on to create the first step of your filter in the usual way (see To filter a grid: on page 21).

When a filter is in operation, a summary statement of the filter appears at the bottom of the page. The summary translates your filter settings into terms suitable for the SQL database, with the percent sign acting as a wildcard that substitutes for any other characters. If you have not yet set any filter values, this hyperlinked statement says Create Filter.

2. Click the hyperlinked summary statement.

   The Filter Builder dialog appears. The current filter is described, with each color-coded part of the text also acting as a control that you can click and change.

3. Click any area of the Filter Builder to see a context menu of available options for that position.

   You can create complex filters using groups to collect some matches together. One key point to realize is that each logic rule groups together, and applies to, the items immediately below it (until interrupted by another logic rule). This means that you read the logic rule rather backwards. Instead of the spoken language ordering “A or B or C”, the layout reads “Or A,B,C”.

   The options available by clicking a logic rule (such as And or Or) are as follows:

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>And</td>
<td>The following (child) rules must all be satisfied.</td>
</tr>
<tr>
<td>Or</td>
<td>A grid item will be displayed if it satisfies any of the following (child) rules.</td>
</tr>
<tr>
<td>Not And</td>
<td>The results are opposite from And — items satisfying all the child rules are excluded, and everything else is displayed.</td>
</tr>
<tr>
<td>Not Or</td>
<td>The results are opposite from Or — items satisfying any of the child rules are excluded, and everything else is displayed.</td>
</tr>
<tr>
<td>Add Group</td>
<td>Inserts a new logic rule (defaulting to And) as a child of this one. You can nest multiple levels of groups.</td>
</tr>
<tr>
<td>Add Condition</td>
<td>Inserts a new statement with default values under this logic rule. Identical to clicking the + symbol to the right of this logic rule.</td>
</tr>
</tbody>
</table>
4. When you are satisfied with your settings in the Filter Builder, click OK to apply the filter to your grid and see the results.

**Turning a Filter Off And On**

When you set a filter, a check box appears as part of the filter summary statement. While the filter is active, this check box is selected. You can control filter activity by clicking this check box.

**Task:** To temporarily disable a filter:

1. Click the check box to clear it.
   
   The filter is disabled, and the current page from your grid is displayed in full. However, the settings for your filter are not altered.

2. Click the check box a second time to restore the filter.

**Hiding a Filter’s Column**

You can create a filter only on the columns that are currently displayed in a grid. However, after the filter is enabled, you can hide the column(s) that control the display, using the Choose Fields option in the Advanced menu. The filter row at the top of the grid and the filter summary at the bottom of the page both remain visible.

Logging out or clearing Show Filter in the Advanced menu will clear the filter. To recreate a filter that had a hidden column, you must first add that column back to the grid using the Choose Fields command.

**Filtering vs. Searching**

Filtering a grid is similar to searching. The entire set of data for this grid is filtered. Unlike searching, filtering enables you to:

- Constrain the search for a value within a specific column (or field).
- Combine distinct values for different columns.
- Choose different filter conditions for each of the active columns.
- Include different values for a column (A or B or C) to include in the display.
- Invert the results of the filter (using Not).

You can combine searching and filtering, in either order.
Searching

Searching is a convenient way to reduce the amount of data to be downloaded to your browser, and thereby speed up your work. You can search within any of the columns displayed using the search toolbar at the top of the page (Search columns...).

Task: To search for items from a grid:

1. At the top left of the grid, enter the value to search for in the search field Search columns....

2. Click the magnifying glass button to the right of the search field.

Searching applies only to the fields (or columns) currently displayed in a grid. To search hidden fields, you must first make them visible in the grid (see Changing the Columns Displayed in a Grid on page 18). The search is case insensitive.

You can combine searching and filtering, in either order. For more information, see Filtering on page 21.

Task: To restore the original grid after a search:

Click the clear search button to clear the search field and refresh the data in the grid.

Printing a Grid

Task: To print a grid:

1. Click the Print icon in the top-right corner of the page.

2. In the Print dialog, select the appropriate printer, and click Print.

Exporting a Grid

Grids can be exported to the following formats:

- Microsoft Excel 97-2003
- Microsoft Excel 2007+
- Adobe PDF
- CSV File
Data exported to .rtf format can be viewed and edited using Microsoft Word. Other text editors, such as Microsoft Wordpad or Write do not support all of the RTF features used in .rtf files exported from FlexNet Manager Suite.

An exported grid includes the current column positions and sort sequence.

**Task:** To export a grid:

1. Open the Advanced menu at the top of the grid and select the appropriate option:
   - To export the entire grid, select Export All.
   - To export a selection of grid rows, select Export Selection.
2. Select the appropriate format from the list.
3. Depending on your browser, a dialog is displayed asking whether you want to open or save this file.
   - Select the option to save, and click OK or Save.
4. Depending on your browser, the file may automatically download to your default location, or a Save As dialog may display.
   - If there is a Save As dialog, browse to a folder to store the exported grid, and enter an appropriate file name. Click Save.
5. When the download is complete, choose to open the exported grid, open the folder, or close the dialog.

The Dashboard (“SAP Overview” Page)

The SAP Overview page, also known as the dashboard, displays a visual overview of your SAP licensing situation.

To read about the features on this page, see:

- Compliance Position on page 26
- Named User Licenses on page 26
- Current vs. Optimal on page 26
- License Utilization on page 26
- License Ratios on page 27

**Task:** To display the SAP Overview page:

Do any of the following:

- From anywhere in the FlexNet Manager Suite web interface, click SAP in the top section of the navigation menu.
- From any page in SAP mode, click SAP in the bread crumbs.
Compliance Position

This section of the SAP Overview page displays a graph that compares the purchase quantity and license consumption for your largest SAP licenses. A license is in breach when the quantity consumed is greater than the quantity purchased.

The quantity purchased value is as entered in SAP mode, drilling down through the License Types page, and is not calculated from purchase orders recorded in FlexNet Manager Suite.

Named User Licenses

This graph in the SAP Overview page summarizes the trends over time in total purchase quantity and license consumption for all SAP licenses combined. Each bar is the relevant count in the last valid record of inventory in the period. Include several periods in the graph to making trending more apparent.

The quantity purchase values are as entered in SAP mode, drilling down through the License Types page (see Editing License Types in the License-Type Hierarchy on page 62), and are not calculated from purchase order lines recorded in FlexNet Manager Suite.

Tasks You Can Perform in This Section

- To change the period that the graph covers or the intervals displayed, click Change period. For more information, see Changing the Period for the SAP Overview Page on page 27.

Current vs. Optimal

This graph in the SAP Overview page compares the actual license consumption with a usage-based recommendation by FlexNet Manager for SAP Applications. Current consumption figures are calculated by FlexNet Manager for SAP Applications to match what the SAP LAW would calculate given the same data. The five licenses with the largest consumption are shown, as these are the licenses where you are most likely to save money.

License Utilization

This graph in the SAP Overview page compares your current SAP license value against a projected SAP license value if you accepted all license-type recommendations made by FlexNet Manager for SAP Applications. The graph shows the net value of all licenses that are currently assigned to users (baseline, current position) and the license value based on the license rules (optimal position).

The information in this graph is based on the data from the License Types section. Therefore, it will provide a comprehensive picture of your SAP licensing cost only if you assigned a unit price to each license type in the license hierarchy (see Editing License Types in the License-Type Hierarchy on page 62).
License Ratios

This graph in the SAP Overview page shows the monetary value of the following positions:

- Current license usage
- Optimal license usage (if all recommendations made by FlexNet Manager for SAP Applications were accepted)
- Contractual license usage, including current purchases and purchases that are required in order to remain compliant (consumption of spare superior licenses and active license ratios are factored in)
- Contractual license usage excluding license ratios (the calculation takes spare superior licenses into account, but does not factor in an active license ratio)

Current consumption figures are calculated by FlexNet Manager for SAP Applications to match what the SAP LAW would calculate given the same data.

You specify and activate a license ratio on the License Ratio page. For more information, see Managing SAP License Ratios on page 67.

The information in this graph is based on the data from the License Types section. Therefore, it will provide a comprehensive picture of your SAP licensing cost only if you assigned a unit price to each license type in the license hierarchy (see Editing License Types in the License-Type Hierarchy on page 62).

Changing the Period for the SAP Overview Page

You can change the period covered by the Named User Licenses or License Utilization graph on the SAP Overview page.

Task: To change the period for a graph:

1. Click Change period in the lower-right corner of the item.
   
   The dialog gadget name – Change period is displayed.

2. In the Interval period, select the interval groupings to include in the graph (monthly, quarterly, or yearly).

3. In the Duration field, select the number of intervals to include in the graph. For example, if you selected an interval of quarterly, and a duration of 4, then the graph will cover all four quarters of a year.

4. After setting these two fields, the format of the End Date field changes according to the interval you have selected. Complete this field (and any additional fields that display) as described below.

   - Monthly
     
     Select the Use the current month check box if you want to use the current month as the end date.
Otherwise, clear the check box. **Month** and **Year** fields are displayed to enable you to specify the month in which the data should end.

- **Quarterly**

  **Month** and **Year** fields are displayed to enable you to specify the month in which the data should end. If, for example, you selected to end a graph on **March 2012**, the first quarter of data shown in the graph would cover the period January-March, 2012.

- **Yearly**

  **Month** and **Year** fields are displayed to enable you to specify the month in which the data should end. If, for example, you selected to end a graph on **March 2012**, the first year of data shown in the graph would cover the period April 2011 to March 2012.

5. Click **Apply** to confirm the change in period.

The dialog closes, and the graphic summary is refreshed to cover the new period.
Using the SAP Admin Module

The SAP Admin module is an SAP application that helps SAP administrators to manage their SAP license assignments.

You can access the Main menu of the SAP Admin Module of FlexNet Manager for SAP Applications using the transaction /n/LICMAN/START. In SAP, a transaction cannot start with a slash (“/”). Therefore, always use the command /n before /LICMAN/START to reset the dialog and start FlexNet Manager for SAP Applications.

Main Menu Items in the SAP Admin Module

The Main menu is the initial interface of the SAP Admin module. Here you can display and maintain your company’s system landscape (using the system tree on the left side of the screen). You can see a detailed list of your system landscape including various additional information (right side), for example, the system ID, client ID, and system description. For information about the system landscape in the SAP Admin module, see Using the System Landscape in the SAP Admin Module on page 73.
Table 5-1 • Menu items in the Main menu of the SAP Admin module

<table>
<thead>
<tr>
<th>Menu</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Reporting</strong></td>
<td>Contains the following analyses:</td>
</tr>
<tr>
<td></td>
<td>• Analyze which users are active on the selected systems. See Logon Evaluation Report on page 125.</td>
</tr>
<tr>
<td></td>
<td>• Identify potential duplicate users across several systems. See Duplicates Search on page 129.</td>
</tr>
<tr>
<td></td>
<td>• Optimize the quality of your user data using the User Data Validation report. See User Data Validation on page 121.</td>
</tr>
<tr>
<td></td>
<td>• Import and process recommendations made by FlexNet Manager Suite. See Processing License-Type Recommendations in the SAP Admin Module on page 213.</td>
</tr>
<tr>
<td><strong>Measurement/LAW</strong></td>
<td>Simulation of a system measurement and detailed output of LAW results lists. Upload of LAW measurements into the SAP Admin Module of FlexNet Manager for SAP Applications to enable use of the Statistics feature.</td>
</tr>
<tr>
<td></td>
<td>For more information, see Executing the LAW Measurement on page 279.</td>
</tr>
<tr>
<td><strong>Statistics</strong></td>
<td>Current contracts and measurement data can be evaluated using graphics and tables.</td>
</tr>
<tr>
<td></td>
<td>For more information, see Statistics in the SAP Admin Module on page 283.</td>
</tr>
<tr>
<td><strong>Packages</strong></td>
<td>Measurement and definition of specific rules for alerts when usage occurs or in case of significant changes in the usage on selected packages.</td>
</tr>
<tr>
<td></td>
<td>For more information, see Performing an SAP Package Analysis on page 267.</td>
</tr>
<tr>
<td><strong>Portal</strong></td>
<td>Provides access to user data and statistical data from SAP enterprise portals and from all SAP systems running a Java stack.</td>
</tr>
<tr>
<td></td>
<td>For more information, see SAP Enterprise Portal Access using the SAP Admin Module on page 289.</td>
</tr>
<tr>
<td><strong>Activity Checks</strong></td>
<td>Provides functionality to define and execute activity checks to notify you when SAP usage activity falls outside of specific parameters. From this menu item, you can also view the results of activity checks that have been executed.</td>
</tr>
<tr>
<td></td>
<td>For more information, see Running Activity Checks on page 275.</td>
</tr>
<tr>
<td><strong>Administration</strong></td>
<td>Enables customization of FlexNet Manager for SAP Applications, such as:</td>
</tr>
<tr>
<td></td>
<td>• Manage your license contracts. See Maintaining SAP License Contract Information in the SAP Admin Module on page 85.</td>
</tr>
<tr>
<td></td>
<td>• Under Customer Reports, you can provide definitions of special reports. These can be particular developments, standard SAP functions, or client-specific FlexNet Manager for SAP Applications add-ons. See Working with Customer Reports on page 94.</td>
</tr>
</tbody>
</table>
Changing User Data or License Data

For convenience, most changes that must be made to the user data or license data can be made directly within the report screen using the buttons or by calling the user maintenance transaction (SU01). Changes are made in all connected SAP systems.

Usage of these buttons should be carefully considered, depending on whether the SAP Admin module is connected to an SAP NetWeaver® Identity Management (IdM) component. For more information on IdM, see Using SAP IdM on page 87. For more information on the functionality of the individual buttons, see the corresponding sections below.

Note • The functionality that is described in this section is not available in the Process License Recommendations report. This report provides actions that are designed for optimal processing of recommendations. This includes changing a license type and retiring a user, but not changing arbitrary user fields or running transaction SU01.

Changing User Data Directly in FlexNet Manager for SAP Applications

The functionality of the Update User Data button depends on whether the SAP Admin module is connected to IdM. If IdM is used, the IdM settings in the Customizing section will determine which changes are sent to IdM and which changes are sent directly to the SAP systems. For more information, see Configuring IdM Settings in Customizing on page 89. If IdM is not used, the changes are directly sent to the SAP systems.

Task: To modify user data on the target systems:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.
2. Click Reporting, then select a report from the menu. Enter the required information in the evaluation screen and execute the report.
3. Select the user whose user data you want to modify. (Hold down the Ctrl key to select several users at a time.)
4. Click Change User Data to modify the user data.
5. In the Selection dialog, select the fields that you want to modify and click Continue.
6. In the Enter Values dialog, enter the new values and click Continue. The values have now been transferred to the FlexNet Manager for SAP Applications report.

7. To submit your changes into the SAP clients, select the rows that you want to update and click Update User Data.

Tip • This function is especially useful if you want to modify data of more than one user at a time.

Changing User Data Using the Transaction SU01

Instead of using the procedure described in the section Changing User Data Directly in FlexNet Manager for SAP Applications on page 31, you can make required changes to the user data directly by selecting a user and clicking User Maintenance. This calls the transaction SU01 on the target system for user maintenance. After you make your changes, you can refresh the view by clicking Refresh.

Important • If the SAP Admin module is connected to IdM, it is strongly recommended not to make changes to the user data using the User Maintenance button, because changes are not sent to IdM, but directly to the SAP target systems. For more information on IdM, see Using SAP IdM on page 87.

Task: To modify user data using the transaction SU01:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.

2. Click Reporting, then select a report from the menu. Enter the required information in the evaluation screen and execute the report.

3. Select the user whose user data you want to modify and click User Maintenance.

4. In the User Maintenance: Initial Screen, click the Change button.

5. Make your changes. (Refer to the SAP documentation for more information.)

Initializing User Data Fields

The functionality of the Update User Data button depends on whether the SAP Admin module is connected to IdM. If IdM is used, the IdM settings in the Customizing section will determine which changes are sent to IdM and which changes are sent directly to the SAP systems. For more information, see Configuring IdM Settings in Customizing on page 89. If IdM is not used, the changes are directly sent to the SAP systems.
Task: To initialize user data fields on the target systems:

1. Follow step 1 through step 4 described in Changing User Data Directly in FlexNet Manager for SAP Applications on page 31.
2. In the Selection dialog, select the fields that you want to initialize and click Continue.
3. In the Enter Values dialog, leave the fields empty and click Continue.
4. In the Confirmation Prompt dialog, click Continue. The changes are transferred to the FlexNet Manager for SAP Applications report.
5. To submit your changes into the SAP clients, select the rows that you want to update and click Update User Data.

Task: To modify license data on the target systems:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.
2. Click Reporting, then select a report from the menu. Enter the required information in the evaluation screen and execute the report.
3. Select the user whose license data you want to modify. (Hold down the Ctrl key to select several users at a time.)
4. Click Change License Data to modify the license data.
5. In the Selection dialog, select which changes you want to make to the license data of the selected users. You can change the following fields:
   - To modify the license type, select New License Type.
   - If you have a license type with special version (Cyrillic, Arabic, double-byte) or a license type with a country-specific surcharge, select New License Type and Special Version, or New License Type and Country Surcharge.
   - If you want to enter a license type 04 (called “Substitute”), select New License Type, Substitute, Substitute Valid from, and Substitute Valid to.
   - If you want to enter a license type 11 (called “Multi-Client/Multi-System”), select New License Type, Name, System, and Client.
6. When you are finished, click Continue.
7. An entry screen with the corresponding selected fields is displayed. Enter the new values and confirm. The values have now been transferred to the FlexNet Manager for SAP Applications report.
8. To submit your changes into the SAP clients, select the rows that you want to update and click Update License Data.

Tip • This function is especially useful if you want to modify data of more than one user at a time.

Changing License Data Using the Transaction SU01

Instead of using the procedure described in the section Changing License Data Directly in FlexNet Manager for SAP Applications on page 33, you can make required changes to the license data directly by selecting a user and clicking User Maintenance. This calls the transaction SU01 on the target system for user maintenance. After you make your changes, you can refresh the view by clicking Refresh.

SU01, transaction

Task: To modify license data using the transaction SU01:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.

2. Click Reporting, then select a report from the menu. Enter the required information in the evaluation screen and execute the report.

3. Select the user whose license data you want to modify and click User Maintenance.

4. In the User Maintenance: Initial Screen, click the Change button.

5. Make your changes (refer to the SAP documentation for more information).

Initializing License Data Fields

Task: To initialize license data fields on the target systems:

1. Follow step 1 through step 4 described in Changing License Data Directly in FlexNet Manager for SAP Applications on page 33.

2. In the Selection dialog, select the fields that you want to initialize and click Continue.

3. In the Enter Values dialog, leave the fields empty and click Continue.

4. In the Confirmation Prompt dialog, click Continue. The changes have now been transferred to the FlexNet Manager for SAP Applications report.

5. To submit your changes into the SAP clients, select the rows that you want to update and click Update License Data.
Notes for Modifications of User and License Data

If you sort the ALV grid list in ascending order by license type (for example, license type 52) and then select the first 10 users and re-assign them to a different license type (for example, license type 91)—you modify the users' license data—then these 10 users are immediately positioned correctly in the list (moved to the lower area). However, the first 10 entries (the rows that previously contained the modified users) will still be selected. As a result, you cannot immediately update the amended users by clicking the Update button. You need to either re-select the appropriate items or update the entire list.

If you want to modify user data and license data for users directly in FlexNet Manager for SAP Applications, you need to do this in two separate steps (for example, first change the user data and update the user data, then change the license data and update the license data). If you do not update the data that you changed in one area (for example, user data), but make changes to another area (license data) and update those, the changes to the first area will be ignored when you want to update the data later.

Viewing User Data Modification Logs

If you want to check modifications that have been made to the user master data from within the report screen, you can view a log (SAP transaction SLG1).

Task: To view a log of user data modifications:

1. Perform one or more of the tasks described in the section Changing User Data or License Data on page 31.
2. Click Log. This corresponds to the SAP transaction SLG1.
3. In the Analyze Application Log screen, set the log parameters. For more information, refer to the SAP documentation.
4. Click Execute or press F8.

Counting Rows in Reports

The report results are displayed in ALV grid lists. You can customize the order of the display, the sorting, and the selection of the columns. In addition, you can save display templates, form sums, and export data for further processing (for example, into Microsoft Excel format). For more detailed information, refer to the SAP documentation.

The report header shows the total number of rows of the report in brackets. The Logon Evaluation and User Data Validation reports contain an ALV Count column in the ALV grid to enable you to create subtotals of report rows.
Task: To count rows in reports:

1. Execute the report. (Refer to the relevant section in this User Guide for more detailed information about the individual reports.)

   Example: Click Reporting, then select Logon Evaluation from the menu. Execute the report.

2. Sort the column that contains the data that you want to count (called column X in this procedure) in descending order.

   Example: Select the Cost Center column and click the Sort in Descending Order button in the Application toolbar.

3. For better visibility, position the ALV Count column and column X next to each other: Select the ALV Count column and drag it next to column X.

4. Select column X and the ALV Count column.

   Example: Hold down the Ctrl key and select the Cost Center column and the ALV Count column.

5. In the Application toolbar, click the Total button. Scroll to the bottom of the list. A yellow row has been added at the bottom and shows the total number of rows in the ALV grid.

6. Again, select column X and the ALV Count column.

   Example: Hold down the Ctrl key and select the Cost Center column and the ALV Count column.

7. In the Application toolbar, click the Subtotals button. Underneath each cost center group, a yellow line displays the subtotal of rows that make up the group.
Typically, you would set up FlexNet Manager Suite before configuring the SAP Admin module. This chapter describes the different steps that are involved in the process.

Setting up the System Landscape Using the System Landscape Editor

In SAP mode of FlexNet Manager Suite, you use the System Landscape Editor to represent all your SAP systems. Your systems are organized in a landscape or multiple landscapes, according to your enterprise’s requirements. You can group your systems into a hierarchical structure as needed. For example, you could create groups based on your company’s structure (per branch, business unit, and so on) or according to the systems’ technical properties.

The System Landscape Editor provides an overview of all the SAP systems that are organized in a landscape. It is the primary area where you add, edit, and delete system landscapes. You can change the system landscape’s status to enable and disable updating the dashboard with licensing data.

In an on-premise implementation, you use the System Landscape Editor to add systems to a landscape and to configure the RFC connection details for all systems. It also enables you to edit existing systems and to remove systems from the landscape.

In a cloud-based implementation, or if you are using inventory beacons in an on-premise implementation, the landscapes that you define in the System Landscape Editor are distributed to all inventory beacons. You can then define the SAP systems for these landscapes on the inventory beacon.

For information about defining an SAP system on an inventory beacon, see Creating Connections on page 54.
Accessing the System Landscape Editor

You access the System Landscape Editor in FlexNet Manager Suite by clicking SAP and then Configuration in the navigation bar and selecting System Landscapes. The SAP System Landscapes page is the main page of the editor and contains a list of the system landscapes together with the following data (use the Advanced > Choose Fields option to display all fields you require):

- **Name**—The name of the system landscape that was provided when the landscape was created.
- **Description**—The description of the system landscape that was provided when the landscape was created.
- **Status**—The status of a landscape indicates the following:
  - **Active**—The dashboard will be updated with data on the optimal license position from the landscape.
  - **Inactive**—The dashboard will not be updated with data on the optimal license position from the landscape.
  - **Archived**—The landscape is no longer in use and has been archived. License information from an archived landscape will not be synchronized with the software licenses presented in FlexNet Manager Suite.
- **Creation Date**—The date and time when the landscape was created.
- **Creation User**—The user who created the landscape.
- **Updated Date**—The date and time when the landscape was last changed.
- **Updated User**—The user who made the last change to the landscape.

You can drill down into a system landscape by double-clicking on it. The corresponding System Landscape: name page shows the systems (SAP systems and non-SAP systems) and system groups that are included in the landscape in the SAP Systems list.

The System Landscape Details Page

When you access a system landscape via the System Landscape Editor, the corresponding System Landscape: name page shows information pertaining to the selected landscape.

**Details Section**

The Details section of the System Landscape: name page shows the following information.

**Table 6-1 • Information in the Details section of the System Landscape: name page**

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the system landscape that was provided when the landscape was created.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the system landscape that was provided when the landscape was created.</td>
</tr>
</tbody>
</table>
Chapter 6 Initial Setup of FlexNet Manager Suite
Setting up the System Landscape Using the System Landscape Editor

**SAP Systems Section**

The **System Landscape: name** page contains the check box **Show outline view of landscape**. This check box enables you to select between two display modes. When the check box is selected, the system tree on the left provides a structural overview of the system landscape and its systems and system groups. The list on the right provides information about the system or system group that is currently selected in the system tree. You would usually work in this outline view when setting up your landscape.

### Table 6-1 • Information in the Details section of the System Landscape: name page

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
</table>
| **Status** | The status of a landscape indicates the following:  
- **Active**—The dashboard will be updated with data on the optimal license position from the landscape.  
- **Inactive**—The dashboard will not be updated with data on the optimal license position from the landscape.  
- **Archived**—The landscape is no longer in use and has been archived. License information from an archived landscape will not be synchronized with the software licenses presented in FlexNet Manager Suite. |
| **Handling over-consumption of license types** | This option indicates how FlexNet Manager for SAP Applications should calculate the license position for license types that are over-consumed.  
- **Recommend promoting users to spare superior licenses**—Over-consumed licenses can be covered by spare licenses of a superior license type of which the over-consumed license is a sub-type. This is the default setting.  
- **Show deficits against assigned license (license goes in breach)**—Spare superior licenses are not used to cover licenses in breach. Instead, the over-consumed license goes in breach, and the resulting license deficit can be viewed on the License Position page. 

For more information, see **Handling Over-Consumption of License Types** on page 63. |
| **Location** | The location to which the landscape is allocated. |
| **Cost Center** | The cost center to which the landscape is allocated. |
| **Business Unit** | The business unit to which the landscape is allocated. |
| **Category** | The category to which the landscape is allocated. |
| **Created by** | The user who created the landscape. |
| **Created at** | The date and time when the landscape was created. |
| **Last updated by** | The user who made the last change to the landscape. |
| **Last updated at** | The date and time when the landscape was last changed. |
When the check box **Show outline view of landscape** is cleared, all systems and system groups of the landscape are shown in a grid view. You would usually work in this view when you want to view the details of several systems at a glance or if you are searching or filtering systems.

The setting of the check box **Show outline view of landscape** will be remembered; that is, the next time you open a system landscape, the check box will have the same setting as when you last left it.

The SAP Systems grid contains the following details (use the Advanced > Choose Fields option to display all fields you require).

**Table 6-2 • Information in the SAP Systems section of the System Landscape: name page**

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Server</td>
<td>The name of the SAP server.</td>
</tr>
<tr>
<td>System ID</td>
<td>Three-character identifier that identifies the SAP system.</td>
</tr>
<tr>
<td>System Number</td>
<td>The system number of the SAP system.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the SAP system.</td>
</tr>
<tr>
<td>System Type</td>
<td>Specifies whether the system is an SAP system or a non-SAP system.</td>
</tr>
<tr>
<td>Hardware Key</td>
<td>The hardware key that is assigned to the SAP system. This data is automatically imported when the system is created. This field is blank for portals, offline systems, non-SAP systems, and system groups.</td>
</tr>
<tr>
<td>Installation No.</td>
<td>The system's installation number that is registered with SAP. This data is automatically imported when the system is created.</td>
</tr>
<tr>
<td>Offline System</td>
<td>Indicates whether a system is online or offline. Systems that are not connected to FlexNet Manager for SAP Applications are marked as offline systems.</td>
</tr>
<tr>
<td>Parent Group</td>
<td>Indicates the name of the parent group of which the system is a child. If the system does not belong to a parent group, this field is empty. (This column is available only in grid view.)</td>
</tr>
<tr>
<td>Group Path</td>
<td>Contains the path of the system within the landscape. (This column is available only in grid view.)</td>
</tr>
<tr>
<td>Inventory Date</td>
<td>Indicates the date when the SAP system inventory was collected.</td>
</tr>
<tr>
<td>Inventoried By</td>
<td>Shows the server (the application server or inventory beacon) that was used to collect the SAP inventory. If a beacon collected the data, the name of the inventory beacon server is displayed. If a server collected the data, the text Application server is displayed.</td>
</tr>
<tr>
<td>Active Price List</td>
<td>The active price list is imported from the relevant SAP system (via the USMM transaction).</td>
</tr>
<tr>
<td>Database System</td>
<td>Indicates the database technology that the SAP server is using.</td>
</tr>
</tbody>
</table>
### Table 6-2 • Information in the **SAP Systems** section of the **System Landscape: name** page

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Default License Type</td>
<td>Indicates the default license type that is used if no license type is specified for a user. This data is automatically imported when the system is inserted. For technical reasons, the default license type for non-SAP systems is set to 91.</td>
</tr>
<tr>
<td>FNM-SAP Version</td>
<td>Shows the FlexNet Manager for SAP Applications release that is currently installed. This data is automatically imported when the system is created. For offline systems, this field is blank.</td>
</tr>
<tr>
<td>Last Changed On</td>
<td>The date when the system was last changed. This data is automatically imported when the system is created. For offline systems, this field is blank.</td>
</tr>
<tr>
<td>LAW Version</td>
<td>Shows the version of the SAP LAW. This data is automatically imported when the system is created. For offline systems, this field is blank.</td>
</tr>
<tr>
<td>Portal System</td>
<td>For SAP enterprise portal systems, the portal port address. This data is automatically imported when the system is created.</td>
</tr>
<tr>
<td>SAP BASIS Patch</td>
<td>The version of the SAP Basis patch that is installed.</td>
</tr>
<tr>
<td>SAP BASIS Release</td>
<td>The version of the SAP Basis release that is installed.</td>
</tr>
<tr>
<td>ST-PI Release</td>
<td>The version of the ST-PI release that is installed.</td>
</tr>
<tr>
<td>System Environment Type</td>
<td>The type of the system environment:</td>
</tr>
<tr>
<td></td>
<td>• Production</td>
</tr>
<tr>
<td></td>
<td>• Test</td>
</tr>
<tr>
<td></td>
<td>• Customizing</td>
</tr>
<tr>
<td></td>
<td>• Demo</td>
</tr>
<tr>
<td></td>
<td>• Training/Education</td>
</tr>
<tr>
<td></td>
<td>• SAP Reference</td>
</tr>
</tbody>
</table>

### Managing Your System Landscape

Managing your system landscape will usually involve the following tasks:

- Editing a system landscape—see **Editing a System Landscape** on page 42
- Adding a system landscape—see **Adding a System Landscape** on page 42
- Deleting a system landscape—see **Deleting a System Landscape** on page 43
- Adding an SAP system—see **Adding an SAP System** on page 44 (applicable only to on-premise implementations)
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Setting up the System Landscape Using the System Landscape Editor

- Editing an SAP system—see Editing an SAP System on page 46 (applicable only to on-premise implementations)
- Deleting an SAP system—see Deleting an SAP System on page 48 (applicable only to on-premise implementations)
- Adding an SAP system group—see Adding an SAP System Group on page 50
- Editing an SAP system group—see Editing an SAP System Group on page 51
- Deleting an SAP system group—see Deleting an SAP System Group on page 51
- Handling over-consumption of license types—see Handling Over-Consumption of License Types on page 63.

For information on non-SAP systems, see Managing Evidence Using Non-SAP Systems on page 156.

For information about defining, editing, and deleting SAP systems on an inventory beacon, see Managing Inventory Beacon Connections on page 54.

Editing a System Landscape

When you access the SAP System Landscapes page for the first time, FlexNet Manager for SAP Applications contains one inactive system landscape, named Default System Landscape. The following steps explain how to change the details of a system landscape.

**Task:** To edit a system landscape:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and then selecting System Landscapes.
2. On the SAP System Landscapes page, double-click the system landscape that you want to modify. Alternatively, select the system landscape and click View.
3. In the Details pane, click Edit. The System Landscape: name page opens in edit mode.
4. Make your changes. Some fields can be populated by clicking the ellipsis button. This requires that the corresponding values have been added in FlexNet Manager Suite beforehand (using the options under Management > Enterprise).
5. Click Save.

Adding a System Landscape

In some scenarios, for example, if your company merged with another organization and is required to true-up its SAP systems separately, you might have to create multiple system landscapes to facilitate one true-up per system landscape.
In scenarios with multiple system landscapes, each landscape requires its own license-type hierarchy and user consolidation. For more information on license-type hierarchies, see Maintaining the License-Type Hierarchy on page 56. For more information on user consolidation, see User Consolidation on page 173.

---

**Task:** To add a system landscape:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and then selecting System Landscapes.
2. The SAP System Landscapes page is displayed. It contains a grid with a list of all existing system landscapes. Click Add.
3. On the Create New System Landscape page, enter a name, a description (optional), and the status of the new landscape.
   Under Compliance, select how over-consumed license types should be handled, and populate the fields under Ownership. For information about field values, see Table 6-1 on page 38.
   Some fields can be populated by clicking the ellipsis button. This requires that the corresponding values have been added in FlexNet Manager Suite beforehand (using the options under Management > Enterprise).
4. Click Create.

The new landscape will be created and the System Landscape: name page is displayed.

---

**Note** • You require sufficient access rights to add new landscapes. If you do not have sufficient rights, the Add button on the System Landscapes page will not be available. For more information, see Access Rights to SAP Functionality in FlexNet Manager Suite on page 95.

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Deleting a System Landscape

If you no longer need a system landscape, you can delete it.

**Task:** To delete a system landscape:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and then selecting System Landscapes.
2. On the SAP System Landscapes page, select the landscape or landscapes that you want to delete and click Delete.
3. In the Delete System Landscape dialog, click Delete to delete the landscape or landscapes.
Adding an SAP System

**Note** • The information in this section is relevant only if you are using FlexNet Manager Suite in an on-premise installation. For information on adding an SAP system in a cloud-based implementation, see Creating Connections on page 54.

You can add new systems to the system landscape. These can be SAP systems, non-SAP systems, non-CUA systems, CUA systems, offline systems, or SAP enterprise portal systems.

When you insert an SAP system for the first time, the system data (for example, system type and user master data) is automatically imported.

For information about inserting and operating offline systems, see Working with Offline Systems on page 249.

For information on adding non-SAP systems, see Creating a Non-SAP System on page 158.

**Task:** To add an SAP system:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and then selecting System Landscapes.

2. On the SAP System Landscapes page, double-click the landscape to which you want to add a system.


4. On the Select system type dialog, select SAP and click OK.

5. On the Create New System page, provide the system information.

<table>
<thead>
<tr>
<th>Field Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The unique identifier of the SAP system to which you want to connect.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the SAP system to which you want to connect.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the SAP system to which you want to connect (optional).</td>
</tr>
<tr>
<td>System landscape</td>
<td>The name of the system landscape to which you are adding a system. This</td>
</tr>
<tr>
<td></td>
<td>information is non-editable.</td>
</tr>
<tr>
<td>Parent group</td>
<td>Click the ellipsis button to assign the system to a parent group.</td>
</tr>
<tr>
<td>Offline system</td>
<td>Select this check box if the system is an offline system. If this option is</td>
</tr>
<tr>
<td></td>
<td>selected, all other fields in the Connectivity section will be disabled.</td>
</tr>
<tr>
<td>Portal system</td>
<td>Select this check box if the system is an SAP enterprise portal system. If</td>
</tr>
<tr>
<td></td>
<td>this option is selected, all other fields in the Connectivity section will</td>
</tr>
<tr>
<td></td>
<td>be disabled.</td>
</tr>
</tbody>
</table>
### Field Name | Description
--- | ---
Server name | The DNS name of the SAP system. This value will be used by the RFC connection. This field can also store the SAP system's IP address. (This field is available only if the Offline System check box is cleared.)
System number | The SAP system number. This value will be used by the RFC connection. (This field is available only if the Offline System check box is cleared.)
User name | The user name that is to be used when connecting to the SAP system and making RFC calls. (This field is available only if the Offline System check box is cleared.)
Password | The password that is to be used when connecting to the SAP system and making RFC calls. (This field is available only if the Offline System check box is cleared.)
Important • On some configurations, a logon error can occur when connecting from an outside application using an RFC connection. The issue may affect SAP systems up to SAP Basis release 6.4, but primarily affects systems running SAP Basis 4.6. It is recommended that you test the connection using the Test Connection button. If the test returns an error saying that the connection to the system was established, but that credentials were incorrect, enter the password in uppercase letters. For more information, see SAP Note 792850.
Repeat password | Re-enter the password. (This field is available only if the Offline System check box is cleared.)
Test Connection | Click this button to test whether the connection details you entered are correct.
CUA controlled users | Select this check box if the users on this system are controlled by a CUA central system.
Important • If you select this check box, you must add the RFC destination that is specified in the SAP Admin module for the CUA central system.
CUA central system | Select this check box if this system is a CUA central system.
CUA RFC destination | If you selected the CUA controlled users check box, you must enter the RFC destination that connects the SAP Admin module to the CUA central system in this field. This information is provided in the SAP Admin module in the system details in the RFC Destination of CUA Central System field. Failing to specify the CUA RFC destination will lead to errors. When a CUA central system is used, the SAP Admin module sends license updates to the CUA central system, which then distributes the updates to the respective systems.
Chapter 6  Initial Setup of FlexNet Manager Suite
Setting up the System Landscape Using the System Landscape Editor

46

Field Name | Description
--- | ---
First name | The first name of the owner of the system.
Last name | The last name of the owner of the system.
Business phone number | The business phone number of the owner of the system.
Mobile phone number | The mobile phone number of the owner of the system.
Email | The email address of the owner of the system.
Location | The location of the owner of the system.

6. Click **Create** to save the information. The SAP system will be added to the landscape.

Note • It is not possible to configure a destination to an HR system. Use the SAP Admin module to define an HR system for an SAP system. For more information, see Defining an HR System on page 82.

Editing an SAP System

Note • The information in this section is relevant only if you are using FlexNet Manager Suite in an on-premise installation. For information on editing an SAP system in a cloud-based implementation, see Modifying Connections on page 55.

You can change some of the details of existing SAP systems.

Task: **To edit an existing SAP system:**

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking **SAP**, pointing to **Configuration** and then selecting **System Landscapes**.

2. On the **SAP System Landscapes** page, double-click the system landscape that contains the system you want to edit. Alternatively, select the desired landscape and click **View**.

3. On the **System Landscape: name** page, double-click the system that you want to edit. Alternatively, select the desired system and click **View**.

4. On the **SAP System: name** page, click **Edit** to switch into edit mode. You can adjust the following fields.

Field Name | Description
--- | ---
System ID | The unique identifier of the SAP system to which you want to connect.
### Field Name | Description
--- | ---
Client ID | The client ID of the SAP system to which you want to connect.
Description | The description of the SAP system to which you want to connect (optional).
Parent group | Click the ellipsis button to assign the system to a different parent group.
Offline system | Select this check box if the system is an offline system. If this option is selected, all other fields in the Connectivity section will be disabled.
Portal system | Select this check box if the system is an SAP enterprise portal system. If this option is selected, all other fields in the Connectivity section will be disabled.
Server name | The DNS name of the SAP system. This value will be used by the RFC connection. This field can also store the SAP system's IP address. (This field is available only if the Offline System check box is cleared.)
User name | The user name that is to be used when connecting to the SAP system. (This field is available only if the Offline System check box is cleared.)
System number | The SAP system number. This value will be used by the RFC connection. (This field is available only if the Offline System check box is cleared.)
Password | The password that is to be used when connecting to the SAP system. (This field is available only if the Offline System check box is cleared.)
Repeat password | Re-enter the password. (This field is available only if the Offline System check box is cleared.)
CUA controlled users | Select this check box if the users on this system are controlled by a CUA central system.
CUA central system | Select this check box if this system is a CUA central system.

**Important** • On some configurations, a logon error can occur when connecting from an outside application using an RFC connection. The issue may affect SAP systems up to SAP Basis release 6.4, but primarily affects systems running SAP Basis 4.6. It is recommended that you test the connection using the Test Connection button. If the test returns an error saying that the connection to the system was established, but that credentials were incorrect, enter the password in uppercase letters. For more information, see SAP Note 792850.

**Important** • If you select this check box, you must add the RFC destination that is specified in the SAP Admin module for the CUA central system.
Chapter 6 Initial Setup of FlexNet Manager Suite
Setting up the System Landscape Using the System Landscape Editor

5. Click **Save** to update the SAP system details.

### Deleting an SAP System

**Note** • The information in this section is relevant only if you are using FlexNet Manager Suite in an on-premise installation. For information on editing an SAP system in a cloud-based implementation, see Deleting Connections on page 55.

You can delete an SAP system from a landscape.

**Task:** To delete an SAP system:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking **SAP**, pointing to **Configuration** and then selecting **System Landscapes**.

2. Double-click the system landscape that contains the system that you want to delete. The **System Landscape: name** page is displayed.

3. In the **SAP Systems** grid, ensure that no filter is active so that all systems are displayed. Then, select the system that you want to delete and click **Delete**.
4. In the **Delete System** dialog, click **Delete** to confirm.

## Displaying the SAP System Users

An SAP system’s users list shows the user data, roles, and consumption data of its users. The users list is located on the **SAP System: name** page and contains the following details (use the **Advanced > Choose Fields** option to display the fields you require).

### Table 6-3 • Information on the users list of an SAP system

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Name</td>
<td>The user ID of the system user.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the system user.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the system user.</td>
</tr>
<tr>
<td>License Type</td>
<td>The license type that is currently assigned to the user.</td>
</tr>
<tr>
<td>Number of Roles</td>
<td>The number of roles that are currently allocated to the user.</td>
</tr>
<tr>
<td></td>
<td>If the number is blue, you can click on it to see which roles are allocated to the user.</td>
</tr>
<tr>
<td>Valid From</td>
<td>The start date of the user’s validity period.</td>
</tr>
<tr>
<td>Valid To</td>
<td>The end date of the user’s validity period.</td>
</tr>
<tr>
<td>User Type</td>
<td>The user type of the user.</td>
</tr>
<tr>
<td>User Group</td>
<td>The group to which the user belongs.</td>
</tr>
<tr>
<td>Last Logon Date</td>
<td>The date when the user last logged on to the SAP system.</td>
</tr>
<tr>
<td>Developer</td>
<td><strong>Yes</strong> indicates that the user currently has a developer license.</td>
</tr>
<tr>
<td>Created On</td>
<td>The user’s creation date.</td>
</tr>
<tr>
<td>Account No.</td>
<td>The accounting number of the user.</td>
</tr>
<tr>
<td>Assign. To Special Version</td>
<td>The user’s special version, if the user has been assigned one.</td>
</tr>
<tr>
<td>Chargeable Client</td>
<td>The two-character ID of the chargeable user’s system client.</td>
</tr>
<tr>
<td>Chargeable System ID</td>
<td>The three-character ID of the chargeable user’s system.</td>
</tr>
<tr>
<td>Chargeable User Name</td>
<td>The user name of another user who is representing this user.</td>
</tr>
</tbody>
</table>
Adding an SAP System Group

You can group systems on multiple levels within a system landscape. This enables you to easily model your enterprise structure. In addition, SAP administrators are able to target entire system groups for administration purposes, to implement security features, or to assign rules.

A system group can contain both CUA systems and non-CUA systems.

### Table 6-3 • Information on the users list of an SAP system

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company Name 1</td>
<td>The company name 1 of the user.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>The company name 2 of the user.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>The user’s cost center.</td>
</tr>
<tr>
<td>Country Surcharge</td>
<td>The user’s country surcharge, if the user has been assigned one.</td>
</tr>
<tr>
<td>Division</td>
<td>The user’s division.</td>
</tr>
<tr>
<td>Email</td>
<td>The email address of the user on the system.</td>
</tr>
<tr>
<td>Locked Status</td>
<td>Indicates whether the user is currently locked. Possible values:</td>
</tr>
<tr>
<td></td>
<td>• 0: Not locked</td>
</tr>
<tr>
<td></td>
<td>• 32: Locked by CUA administrator</td>
</tr>
<tr>
<td></td>
<td>• 64: Locked by administrator</td>
</tr>
<tr>
<td></td>
<td>• 128: Locked after failed logon</td>
</tr>
<tr>
<td>Max. Multiple Logon</td>
<td>The maximum number of simultaneous multiple logons that the user had in the specified period.</td>
</tr>
<tr>
<td>No. Multiple Logon</td>
<td>Displays how often the user was logged on multiple times in the specified period.</td>
</tr>
<tr>
<td>Representative From Date</td>
<td>The start date of the period during which this user is representing another user.</td>
</tr>
<tr>
<td>Representative To Date</td>
<td>The end date of the period during which this user is representing another user.</td>
</tr>
<tr>
<td>Tel. Extension</td>
<td>The user’s phone extension.</td>
</tr>
<tr>
<td>Tel. Number</td>
<td>The user’s phone number.</td>
</tr>
</tbody>
</table>
Setting up the System Landscape Using the System Landscape Editor

Task: To add an SAP system group:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and then selecting System Landscapes.

2. On the SAP System Landscapes page, double-click the landscape to which you want to add a system group. Alternatively, select the desired landscape and click View.

3. On the System Landscape: name page, select the Show outline view of landscape check box to switch to the outline view (if not already selected).

4. In the system tree, select the element to which you want to add a group and click Add system group.

5. The Create SAP System Group dialog opens. Enter a name and a description (optional) for the new system group.

6. Click Create to add the new SAP system group to the landscape.

Editing an SAP System Group

You can change some of the details of an SAP system group.

Task: To edit an SAP system group:

1. Perform steps 1 to 3 as described under To add an SAP system group: on page 51.

2. In the system tree, select the system group that you want to edit, and click Edit system group.

3. In the Edit SAP System Group dialog, make your changes (edit the name or the description) and click Save.

Deleting an SAP System Group

You can delete a system group from a landscape.

Note • Deleting a system group will also delete all the groups and systems it contains.

Task: To delete a system group:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and then selecting System Landscapes.

2. Double-click the system landscape that contains the system or system group that you want to delete. The System Landscape: name page is displayed.
3. Select the **Show outline view of landscape** check box to switch into outline view. In the system tree, select the system group that you want to delete and click **Delete system group** below the system tree.

4. In the **Delete SAP System Group** dialog, click **Delete** to confirm.

### Collection of User Details and Consumption Data from SAP Systems

**Note** • The information in this section is relevant only if you are using FlexNet Manager Suite in an on-premise installation.

FlexNet Manager for SAP Applications automatically imports inventory data from SAP systems and generates a new optimal license position on a regular basis. The default setting for the SAP Inventory Agent is to run weekly. However, you can configure the SAP Inventory Agent to run more often or less often. To change the scheduling of the SAP Inventory Agent, open the Microsoft Windows Task Scheduler and configure the task **Import SAP user and activity information**. For information about the Task Scheduler, see:


### Inventory Beacons

You can collect user data and package measurement results from SAP systems using an inventory beacon. Inventory beacons are small-footprint components that are installed throughout the company network to enable the dynamic collection of inventory data.

**Important** • If you are using a cloud-based implementation of FlexNet Manager Suite, inventory beacons must be installed to collect SAP data.

*If you are using FlexNet Manager Suite in an on-premise installation, SAP data can be collected either using inventory beacons or using the SAP Inventory Agent. For information on collecting data using the SAP Inventory Agent, see Collection of User Details and Consumption Data from SAP Systems on page 52.*

This section provides a short introduction to inventory beacons for their usage in an SAP context. For detailed information on inventory beacons, including installation and configuration, see the topic **What Is an Inventory Beacon** and its subtopics in the FlexNet Manager Suite online help.
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Inventory Beacons

Concept

Inventory beacons act like relay stations. They collect inventory data from SAP systems by running the SAP Inventory Agent and transfer the data to the FlexNet Manager Suite processing server.

On the inventory beacon, you create a connection to an SAP system for the SAP inventory collection. You then schedule the collection of SAP data on the beacon or trigger an immediate import. The SAP Inventory Agent is executed and collects SAP data.

The extracted data is stored in a package of data files, in an intermediate format. The packages are located in %AppData%\Flexera Software\Beacon\IntermediateData\ (for example, on Windows Server 2008 R2, %AppData% is ProgramData). The file-naming convention is S[T=<Tenant ID>][S=<SAP System ID><SAP Client ID>]<Inventory Timestamp>.zip.

If the inventory beacon is online, the inventory packages are uploaded to the FlexNet Manager Suite processing server immediately after data collection has been completed. This upload is triggered by the Microsoft scheduled task Upload third-party inventory data.

On the FlexNet Manager Suite processing server, the Microsoft scheduled task Import SAP inventories resolves the intermediate data packages into the operations database. The data can then be analyzed using FlexNet Manager for SAP Applications.

The collected data usually comprises the following: user names, user roles, the transaction codes that are included in user roles, user consumption (CPU time), module names, transaction codes of the system, the license-type hierarchy, and evidence of indirect access.

Package measurement data includes the package name, package ID, and package consumption data.

For more information about the data that is collected by the SAP Inventory agent, see Tables Read and Data Collected by the SAP Inventory Agent on page 317.

For detailed information about the scheduled tasks, see Scheduled Tasks on page 311.

Important • Package-measurement data can be collected only after a package measurement has been executed on that SAP system. For more information, see Executing Package Measurements on Offline Systems on page 263.

Registering an Inventory Beacon

You need to register the inventory beacon to enable it to communicate with FlexNet Manager Suite. Refer to the topic Register an Inventory Beacon in the FlexNet Manager Suite online help for detailed information.
Communication between the Inventory Beacon Server and the SAP Admin Module

The SAP Admin module can be configured to connect to the inventory beacon server to retrieve and send SAP-related data, such as, for example, SAP usage data, license recommendations, and the active landscapes. In order to retrieve this data, Microsoft Internet Information Services (IIS) must be installed on the inventory beacon, and the SAPService web service must be configured. In addition, the inventory beacon must be configured to use IIS, as follows.

**Task:** To configure the inventory beacon to use IIS:

1. Ensure that IIS is installed on the inventory beacon.
2. On the inventory beacon server, from the Windows **Start** menu, run FlexNet Beacon.
3. On the Local Web Server tab, click IIS web server.
4. Select Use Basic Authentication and enter a user name and password.
5. Click Save.

After you have performed these steps, the SAPService web service is configured automatically.

For more information on the beacon web server, see the topic Local Web Server Tab in the FlexNet Manager Suite online help.

Managing Inventory Beacon Connections

You define connections to SAP systems directly on the inventory beacon, so that connection details are not transmitted across the network.

Creating Connections

Before the SAP Inventory Agent can collect data on an inventory beacon, you need to configure the connection and provide the credentials.

**Task:** To create a new SAP system connection:

1. On the inventory beacon, from the Windows **Start** menu, run FlexNet Beacon.
2. Select the SAP Systems tab.
3. Click New.
4. In the **SAP Connection** dialog, select the system landscape and enter the properties for the connection to the SAP system: server name, system ID, client ID, system number, user name, and password.

5. Click **Test Connection** to test whether a connection could be established.

6. Click **OK**.

Your new connection can now be executed by the SAP Inventory Agent on this inventory beacon.

The SAP system connections are saved in `%ALLUSERSPROFILE%\Application Data\Flexera Software\Beacon\Config.xml`. The SAP Inventory Agent uses the connection details saved in this file to access the SAP systems and gather inventory data.

### Modifying Connections

**Task:** To modify an existing SAP system connection:

1. In the user interface of the FlexNet Beacon software, select the **SAP Systems** tab.

2. Select the connection you would like to modify from the list.

3. Click **Edit**.

4. Modify any properties of the SAP system connection that need to be changed.

5. Click **Test Connection** to test whether a connection could be established.

6. Click **OK**.

### Deleting Connections

When connections are deleted on an inventory beacon, they will no longer generate packages. If any unwanted packages from the connection have been uploaded to the processing server, you will need to delete the packages there as well.

**Task:** To delete an existing SAP system connection:

1. In the user interface of the FlexNet Beacon software, select the **SAP Systems** tab.

2. Select the connection you would like to delete from the list.

3. Click **Delete**.

   A warning message is displayed.

4. If you wish to proceed with the deletion, click **OK**.
Executing Connections

Any SAP connection (and resulting imports) configured to run on an inventory beacon will be executed each time an appropriate data gathering schedule triggers the collection of SAP inventory data on the inventory beacon. It is also possible to execute a connection manually, by running the relevant command-line tool on the inventory beacon.

To execute a specific SAP system connection and collect inventory data, you can use a command such as:

```
C:\Program Files (x86)\Flexera Software\FlexNet Manager Platform\Dotnet\bin\SAPReader.exe -s servername/System Number/ClientID
```

In the command above, the -s option is used to identify the connection that SAPReader.exe should execute.

For more information on the options that are available for SAPReader.exe, see SAP Inventory Agent on page 7.

Maintaining the License-Type Hierarchy

The license-type hierarchy defines the strict hierarchical order of license types; that is, it defines the child license types that are contained in specific parent license types. When you set up FlexNet Manager for SAP Applications for the first time, you can import the relevant license-type hierarchy from any SAP system—typically from the SAP system on which the LAW is run. You should ensure that the license data is maintained accurately in the LAW.

![Diagram of license-type hierarchy]

**Figure 6-1**: Example of a well-formed license-type hierarchy.

When FlexNet Manager for SAP Applications calculates the license position, it consolidates the user accounts across systems into logical users. Based on the license-type hierarchy, it then assigns the highest required license type to each user. It is therefore essential that the license-type hierarchy is set up properly.
The most expensive license types are usually identified using the SAP table LAW_CONT, which lists the additional license types that are contained in a license type. The validity of this table is dependent on the patch level of the LAW system. After new license types have been specified by SAP, it can take some time before an appropriate patch is provided.

You can import, view, and modify the license-type hierarchy using the **License Types** feature under **Optimization**.

When you define a license type as a sub-license type of a higher license type, you must ensure that this relationship is well formed. This means that there must be no cyclical references between license types in the hierarchy. For example, license type **A** cannot be a sub-license type of license type **B**, if license type **B** is already a sub-license of license type **A**. If FlexNet Manager for SAP Applications detects a cycle in the license-type hierarchy, it displays an alert message. You should remove the cycle (for example, by removing the incorrect sub-license type), otherwise the consolidated users might be assigned insufficient license types, and the license position might not be calculated correctly.

![Figure 6-2: Example for a cycle in the license-type hierarchy. To remove the cycle, the sub-license type A (red) needs to be removed from license type B.](image)

The license types that are defined under **License Types** will be available for selection when you configure license rules.

### Unit Price per License Type

As an additional feature, the license-type hierarchy enables you to specify and store a unit price for each license type. This information can then be used by the dashboard for the license utilization overview and for the **Details** section on the **License Position** page. For more information, see The Dashboard ("SAP Overview" Page) on page 25 and **SAP License Position** on page 103.
Importing License Hierarchy Information from the LAW

**Task:** To import data from the LAW:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **License Types**.
2. If you want to switch to a different landscape, click **Change Landscape** in the top-right corner of the page.
3. On the **License Types: system landscape name** page, in the **Tasks** section, click **Load Hierarchy**.
4. In the **Load SAP License-Type Hierarchy** dialog, click the name of the SAP system from which the license-type hierarchy should be loaded.
5. Click **Create**.

The **License Types: system landscape name** page displays the license-type hierarchy in the **License Types** grid.

Viewing the License-Type Hierarchy

After you imported the license-type hierarchy from an SAP system, you can view its details and edit it, if necessary. The **License Types: system landscape name** page contains the following information:

- The **Details** section informs you from which system the hierarchy was loaded, when it was loaded, and which operator loaded it.
- The **License Types** section contains a grid with the following information:

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Code</strong></td>
<td>The license type identifier.</td>
</tr>
<tr>
<td><strong>Short Name</strong></td>
<td>The short name of the license type.</td>
</tr>
<tr>
<td><strong>Long Name</strong></td>
<td>The long name of the license type.</td>
</tr>
<tr>
<td><strong>Active</strong></td>
<td><strong>Yes</strong> indicates that you are entitled to use the license type; <strong>No</strong> indicates that you are not entitled to use it. This value is automatically set when you import a license-type hierarchy from the LAW. It does not affect which license types can be recommended during license optimization.</td>
</tr>
<tr>
<td><strong>Number Purchased</strong></td>
<td>The number of licenses that were purchased.</td>
</tr>
<tr>
<td><strong>Unit Price</strong></td>
<td>The unit price for a license type.</td>
</tr>
</tbody>
</table>
You can double-click a license type in the grid to see its license sub-types. For more information, see Drilling into the License-Type Hierarchy on page 59.

**Task:** To view the license-type hierarchy:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Types.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

The License Types: system landscape name page shows the license-type hierarchy.

For information on how to edit the license type information, see Adding License Types to the Hierarchy on page 61.

### Drilling into the License-Type Hierarchy

On the License Types: system landscape name page, you can double-click a license type in the grid to see its license sub-types.

**Task:** To display sub-types of a license type:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Types.
2. If you want to switch to a different landscape, click Change Landscape in the top right corner of the page.
3. On the **License Types: system landscape name** page, select the license type in the grid whose sub-types you want to display and click **View**. Alternatively, double-click the license type.

4. The **License Type: name** page displays the following information:
   - **Details** section
     - **Option** | **Description**
       | Code | The license type identifier.
       | Short name | The short name of the license type.
       | Long name | The long name of the license type.
       | Active | A license type is marked as active if you are entitled to use it.
       | Number purchased | The number of licenses that were purchased.
       | Unit price | The unit price for a license type.
       | Handling over-consumption of this license type | This option indicates how FlexNet Manager for SAP Applications calculates the license position for license types that are over-consumed.
       | Number purchased | The number of licenses that were purchased.
       | Unit price | The unit price for a license type.
       | Handling over-consumption of this license type | This option indicates how FlexNet Manager for SAP Applications calculates the license position for license types that are over-consumed.
       | Recommend promoting users to spare superior licenses—Over-consumed licenses can be covered by spare licenses of a superior license type of which the over-consumed license is a sub-type. This is the default setting.
       | Show deficits against this license (license goes in breach)—Spare superior licenses are not used to cover licenses in breach. Instead, the over-consumed license goes into breach, and the resulting license deficit can be viewed on the **License Position** page.
     - For more information, see **Handling Over-Consumption of License Types** on page 63.
     - **Created by** | The name of the user who created the license type.
     - **Created at** | The date and time when the license type was created.
     - **Last updated by** | The name of the user who last updated the license type.
     - **Last updated at** | The date and time when the license type was last updated.

   - **The License Sub-Types** section lists the sub-types of the license type that is specified in the **Details** section in the **Code** field, including the following information:
     - **Identifier**—Shows the identifier of the sub-type.
     - **Short Name**—Shows the short name of the sub-type.
Chapter 6  Initial Setup of FlexNet Manager Suite
Maintaining the License-Type Hierarchy

Adding License Types to the Hierarchy

You can edit the license-type hierarchy you imported. For example, you could add new license types that include sub-types.

Task:  To add a license type to the hierarchy:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Types.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the License Types: system landscape name page, click Add.
4. In the Add SAP License Type dialog:
   a. Enter the code and short name of the license type (required) and a long name (optional).
   b. Select or deselect the Active check box to indicate whether you are entitled to use the license type.
   c. Click Create.
   The License Type: name page opens.
5. If you wish to edit the information in the Details section:
   a. Click Edit.
   b. Modify the details.
   c. Click Save.
6. To add sub-types to the license type you just created:
   a. Click Add in the License Sub Types section.
   b. In the Add SAP License Type dialog, select the check box for one or more license types that you want to add as sub-types to the current license type.
   c. Click Create to add the sub-types to the license type you created.

Deleting License Types in the Hierarchy

You can delete unwanted license types from the hierarchy.

Task: To delete a license type in the hierarchy:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Types.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the License Types: system landscape name page, select the license type that you want to delete, and click Delete.
4. In the dialog box, click **Delete** to confirm.

## Editing License Types in the License-Type Hierarchy

You might want to edit the license-type hierarchy you imported. For example, you could add unit price information for license types to enable the visual presentation of SAP license utilization in the dashboard. For more information on the dashboard, see The Dashboard ("SAP Overview" Page) on page 25.

**Task:** To edit the license-type hierarchy:

Perform the steps described under Drilling into the License-Type Hierarchy on page 59.

The **License Type: name** page presents the following options:

- Edit the information in the **Details** section:
  - Click **Edit** to open the page in write-enabled mode.
  - You can edit the following fields.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Code</td>
<td>The license type identifier.</td>
</tr>
<tr>
<td>Short name</td>
<td>The short name of the license type.</td>
</tr>
<tr>
<td>Long name</td>
<td>The long name of the license type.</td>
</tr>
<tr>
<td>Active</td>
<td>A license type is marked as active if you are entitled to use it.</td>
</tr>
<tr>
<td></td>
<td>The status of this check box is automatically set when you import a license-</td>
</tr>
<tr>
<td></td>
<td>type hierarchy from the LAW. This check box does not affect which license</td>
</tr>
<tr>
<td></td>
<td>types can be recommended during license optimization.</td>
</tr>
<tr>
<td>Number purchased</td>
<td>The number of licenses that were purchased.</td>
</tr>
<tr>
<td>Unit price</td>
<td>The unit price for a license type.</td>
</tr>
</tbody>
</table>

*Note:* The available currency values depend on the settings you selected when you installed FlexNet Manager Suite. If required, you can change the available currencies.
Handling Over-Consumption of License Types

You can specify how FlexNet Manager for SAP Applications should calculate the license position for license types that are over-consumed. You can either let these licenses go into breach, or you can use spare licenses of a superior license type of which the over-consumed license is a sub-type, to cover these licenses. The latter option can help you avoid the need to purchase additional licenses. Licenses in breach are displayed on the License Position page in the License Deficit column.

When a license type that can be covered by spare superior licenses exceeds its purchase count, FlexNet Manager for SAP Applications will use spare licenses of the license type that is on the next level in the license hierarchy to cover it.
You can specify for an entire landscape that spare superior licenses be consumed to prevent lower-priority license types from going in breach. You can also fine-tune this setting for individual license types within a landscape. For more information, see Landscape-Wide Handling of Over-Consumption of License Types on page 66 and Handling of Over-Consumption of Specific License Types on page 66, respectively.

Examples for Over-Consumption of License Types

The following examples illustrate the effect that the consumption of spare superior licenses can have on your license position.

**Example 1: Spare Licenses Available**

This example assumes the following:

- The mySAP Limited Professional (53) license type was defined in the license-type hierarchy as a sub-license type of mySAP Professional (52).
- Spare superior licenses of type mySAP Professional (52) can be consumed if lower-priority licenses of type mySAP Limited Professional (53) are in breach.
- No license ratio is active. (For more information on license ratios, see Managing SAP License Ratios on page 67.)

**Table 6-4 • Example 1: Spare licenses are available**

<table>
<thead>
<tr>
<th>License Type</th>
<th>Purchased</th>
<th>Consumed (Current)</th>
<th>Used (Optimal)</th>
<th>Used (Contractual)</th>
<th>License Deficit</th>
</tr>
</thead>
<tbody>
<tr>
<td>mySAP Limited Prof. (53)</td>
<td>5</td>
<td>3</td>
<td>7</td>
<td>5</td>
<td>0</td>
</tr>
<tr>
<td>mySAP Professional (52)</td>
<td>15</td>
<td>9</td>
<td>5</td>
<td>7</td>
<td>0</td>
</tr>
</tbody>
</table>

In the previous example, the **Used (Optimal)** column shows the optimal usage (the number of licenses required after optimization rules have been applied): seven mySAP Limited Professional (53) licenses and five mySAP Professional (52) licenses are required. This optimal usage does not factor in spare licenses of a higher type that could cover licenses that are lower in the license-type hierarchy.

However, according to the **Purchased** column, only five mySAP Limited Professional (53) licenses have been purchased. As a result, another two licenses of type 53 are required. Because only five licenses of type mySAP Professional (52) are required, and 15 have been purchased, 10 spare licenses are available. Therefore, two licenses of type mySAP Professional (52) can be used to cover the two additional licenses of type mySAP Limited Professional (53).

The **Used (Contractual)** column shows the best-case licensing scenario that can be achieved within your contractual obligations, with five licenses of type mySAP Limited Professional (53) and seven licenses of type mySAP Professional (52) being used.

The **License Deficit** column shows that no additional licenses need to be purchased.
Example 2: No Spare Licenses Available

This example assumes the following:

- The mySAP Limited Professional (53) license type was defined in the license-type hierarchy as a sub-license type of mySAP Professional (52).
- Spare superior licenses of type mySAP Professional (52) can be consumed if lower-priority licenses of type mySAP Limited Professional (53) are in breach.
- No license ratio is active. (For more information on license ratios, see Managing SAP License Ratios on page 67.)

Table 6-5 • Example 2: No spare licenses available

<table>
<thead>
<tr>
<th>License Type</th>
<th>Purchased</th>
<th>Consumed (Current)</th>
<th>Used (Optimal)</th>
<th>Used (Contractual)</th>
<th>License Deficit</th>
</tr>
</thead>
<tbody>
<tr>
<td>mySAP Limited Prof. (53)</td>
<td>5</td>
<td>3</td>
<td>8</td>
<td>6</td>
<td>1</td>
</tr>
<tr>
<td>mySAP Professional (52)</td>
<td>15</td>
<td>13</td>
<td>13</td>
<td>15</td>
<td>0</td>
</tr>
</tbody>
</table>

Here, the Used (Optimal) column indicates that in the best-case scenario, eight licenses of type mySAP Limited Professional (53) and 13 licenses of type mySAP Professional (52) are required. This optimal usage does not factor in spare licenses of a higher type that could cover licenses that are lower in the license-type hierarchy.

However, only five mySAP Limited Professional (53) licenses have been purchased, which means that another three licenses are required.

But because only 13 mySAP Professional (52) licenses are required, and 15 have been purchased, two spare licenses are available. Licenses of type mySAP Limited Professional (53) are sub-licenses of type mySAP Professional (52); therefore, the two spare licenses of type mySAP Professional (52) can be used to cover two of the three licenses of type mySAP Limited Professional (53) that are required.

This is summed up in the Used (Contractual) column, which shows the optimal license position with spare licenses factored in. In this example, the organization could use six licenses of type mySAP Limited Professional (53), and 15 licenses of type mySAP Professional (52). This column should be viewed in combination with the License Deficit column.

As shown in the License Deficit column, only one additional license of type mySAP Limited Professional (53) is required to stay compliant.

Table 6-6 • Calculation of best possible scenario within contractual obligations for example 2

<table>
<thead>
<tr>
<th>License Type</th>
<th>Purchased</th>
<th>License Deficit</th>
<th>Used (Contractual)</th>
</tr>
</thead>
<tbody>
<tr>
<td>mySAP Limited Prof. (53)</td>
<td>5</td>
<td>+ 1</td>
<td>= 6</td>
</tr>
<tr>
<td>mySAP Professional (52)</td>
<td>15</td>
<td>+ 0</td>
<td>= 15</td>
</tr>
</tbody>
</table>
Landscape-Wide Handling of Over-Consumption of License Types

You use the **Handling over-consumption of license types** option on the **System Landscape:** *name* page to specify how FlexNet Manager for SAP Applications should handle the over-consumption of license types across the landscape.

**Task:** To specify how the over-consumption of license types should be handled on a landscape-wide basis:

1. In FlexNet Manager Suite, click **SAP**, point to **Configuration** and click **System Landscapes**.
2. On the **SAP System Landscapes** page, double-click the system landscape for which you set over-consumption options. Alternatively, select the system landscape and click **View**.
3. In the **Details** pane, click **Edit** to switch into edit mode.
4. In the **Compliance** section, for the **Handling over-consumption of license types** option, indicate how you want FlexNet Manager for SAP Applications to handle over-consumed license types:
   - Select **Recommend promoting users to spare superior licenses** if over-consumed licenses should be covered by spare licenses of a superior license type of which the over-consumed license is a sub-type.
   - Select **Show deficits against assigned license (license goes in breach)** if spare superior licenses should not be used to cover licenses in breach.
5. Click **Save**.

On the **System Landscape:** *name* page, if the **Recommend promoting users to spare superior licenses** option is selected for the **Handling over-consumption of license types** setting (landscape-wide setting), you can prevent specific license types from consuming spare superior license types by specifying the appropriate setting on the corresponding **License Type:** *name* page. For more information, see the following section, Handling of Over-Consumption of Specific License Types on page 66.

Handling of Over-Consumption of Specific License Types

If the **Recommend promoting users to spare superior licenses** option is selected for the **Handling over-consumption of license types** setting on the **System Landscape:** *name* page, you can select the **Show deficits against this license (license goes in breach)** option on the **License Type:** *name* page to prevent specific license types from consuming spare superior license types.

If the **Show deficits against assigned license (license goes in breach)** option on the **System Landscape:** *name* page is selected, this overrides the option that is selected for the **Handling over-consumption of this license type** setting on the **License Type:** *name* page. Spare superior licenses will not be used to cover licenses in breach on a landscape-wide level.
**Task:** To specify how the over-consumption of specific license types should be handled:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **License Types**.
2. If you want to switch to a different landscape, click **Change Landscape** in the top-right corner of the page.
3. On the **License Types: system landscape name** page, select the license type for which you want set over-consumption options, and click **View**. Alternatively, double-click the license type.
4. On the **License Type: name** page, below the **Handling over-consumption of this license type** option, select one of the following options:
   - Select **Recommend promoting users to spare superior licenses** if over-consumed licenses should be covered by spare licenses of a superior license type of which the over-consumed license is a sub-type.
   - Select **Show deficits against this license (license goes in breach)** if spare superior licenses should not be used to cover licenses in breach.

On the **License Types** page, the **Over-Consumption** column in the **License Types** grid indicates whether a spare superior license type can be consumed by a lower-priority license type.

For more information on license types in the hierarchy, see **Maintaining the License-Type Hierarchy** on page 56.

---

**Managing SAP License Ratios**

Your organization’s SAP license contract might contain a clause that enforces a minimum ratio between specific license types. For example, the license contract might stipulate that the minimum ratio of mySAP Limited Professional licenses (license type 53) to mySAP Professional licenses (license type 52) must be 25% to 75%.

With FlexNet Manager for SAP Applications, you can specify a license ratio on the **License Ratio** page (in the **Optimization** section) that will be taken into account when the license position is calculated.

The specified license ratio (if activated) will be reflected in the results on the **License Position** page and in the **License Ratio** diagram on the dashboard. For more information, see **Current License Position** on page 103 and **License Ratios** on page 27, respectively.

---

**License Ratio Examples**

In the following examples, the columns contain the following information:

- **License Type**—Shows the license types on which the example is based.
- **Purchased**—Shows the number of licenses of each type that have been purchased.
- **Consumed (Current)**—Shows the number of licenses of each type that are currently assigned to users.
- **Used (Optimal)**—Shows the optimal usage for each license type—the number of licenses that would be consumed if all recommendations made by FlexNet Manager for SAP Applications (based on the active optimization rules and user consolidation) were accepted.
• **Used (Contractual)**—Shows the best possible license position within your contractual obligations. That means that FlexNet Manager for SAP Applications analyzes the following factors:
  
  - All active optimization rules
  - The active license ratio
  - Settings for over-consumption of licenses

  For information about consuming spare superior licenses, see [Handling Over-Consumption of License Types](#) on page 63.

  
  **Note** • The value in the **Used (Contractual)** column takes into consideration available licenses and licenses that are yet to be purchased to reach the displayed license position. It should always be viewed in combination with the **License Deficit** column.

• **License Deficit**—This column should always be viewed in combination with the **Used (Contractual)** column, because it shows the number of additional licenses that might be required to achieve the best possible license position within your contractual obligations.

**Example 1: License Ratio Inactive**

This example assumes the following:

- No license ratio is active.
- Spare superior licenses of type mySAP Professional (52) can be consumed, to avoid lower-priority licenses of type mySAP Limited Professional (53) go into breach.

**Table 6-7 • Example 1: License ratio inactive**

<table>
<thead>
<tr>
<th>License Type</th>
<th>Purchased</th>
<th>Consumed (Current)</th>
<th>Used (Optimal)</th>
<th>Used (Contractual)</th>
<th>License Deficit</th>
</tr>
</thead>
<tbody>
<tr>
<td>mySAP Limited Prof. (53)</td>
<td>5</td>
<td>3</td>
<td>7</td>
<td>5</td>
<td>0</td>
</tr>
<tr>
<td>mySAP Professional (52)</td>
<td>15</td>
<td>9</td>
<td>5</td>
<td>7</td>
<td>0</td>
</tr>
</tbody>
</table>

In this example, the optimal license position (**Used (Optimal)** column) would include seven licenses of type mySAP Limited Professional (53) and five licenses of type mySAP Professional (52). However, only five licenses of type mySAP Professional (52) have been purchased (**Purchased** column).

As a result, another two licenses of type mySAP Limited Professional (53) are required to reach the optimal value of seven licenses of type mySAP Limited Professional (53). Because only five licenses of type mySAP Professional (52) are needed, and 15 have been purchased, there are 10 spare licenses of type mySAP Professional (52) available.

Therefore, two licenses of type mySAP Professional (52) can be used to cover the two additional licenses of type mySAP Limited Professional (53) (because license type mySAP Limited Professional (53) is a sub-type of license type mySAP Professional (52)). As seen in the **Used (Contractual)** column, this brings the number of the contractually used mySAP Professional (53) licenses to seven (five licenses to cover mySAP Professional (52) licenses, plus two licenses to cover mySAP Limited Professional (53) licenses).
Example 2: License Ratio Active, Spare Licenses Available

This example assumes the following:

- A minimum license ratio of 25% of mySAP Limited Professional (53) to 75% of mySAP Professional (52) has been set and activated.
- Spare superior licenses of type mySAP Professional (52) can be consumed, to avoid lower-priority licenses of type mySAP Limited Professional (53) going into breach.

<table>
<thead>
<tr>
<th>License Type</th>
<th>Purchased</th>
<th>Consumed (Current)</th>
<th>Used (Optimal)</th>
<th>Used (Contractual)</th>
<th>License Deficit</th>
</tr>
</thead>
<tbody>
<tr>
<td>mySAP Limited Prof. (53)</td>
<td>5</td>
<td>3</td>
<td>7</td>
<td>3</td>
<td>0</td>
</tr>
<tr>
<td>mySAP Professional (52)</td>
<td>15</td>
<td>9</td>
<td>5</td>
<td>9</td>
<td>0</td>
</tr>
</tbody>
</table>

In this example, the optimal license position (Used (Optimal) column) would include seven licenses of type mySAP Limited Professional (53) and five licenses of type mySAP Professional (52). However, only five licenses of type mySAP Limited Professional (53) have been purchased (Purchased column).

As a result, another two licenses of type mySAP Limited Professional (53) are required to reach the optimal value of seven licenses of type mySAP Limited Professional (53). Because only five licenses of type mySAP Professional (52) are needed, and 15 have been purchased, there are 10 spare licenses of type mySAP Professional (52) available.

If no license ratio had been set, only two spare licenses of type mySAP Professional (52) could be used to cover the two additional licenses of type mySAP Limited Professional (53) (because license type mySAP Limited Professional (53) is a sub-type of license type mySAP Professional (52)).

However, due to the license ratio of 25% to 75% (1:3), four of the spare licenses of type mySAP Professional (52) need to be used along with only three licenses of type mySAP Limited Professional (53), to ensure that the license ratio is met (see the Used (Contractual) column).

Example 3: License Ratio Active, No Spare Licenses Available

This example assumes the following:

- A license ratio of 25% of mySAP Limited Professional (53) to 75% of mySAP Professional (52) has been set and activated.
- Spare superior licenses of type mySAP Professional (52) can be consumed, to avoid lower-priority licenses of type mySAP Limited Professional (53) going into breach.

<table>
<thead>
<tr>
<th>License Type</th>
<th>Purchased</th>
<th>Consumed (Current)</th>
<th>Used (Optimal)</th>
<th>Used (Contractual)</th>
<th>License Deficit</th>
</tr>
</thead>
<tbody>
<tr>
<td>mySAP Limited Prof. (53)</td>
<td>5</td>
<td>3</td>
<td>11</td>
<td>6</td>
<td>1</td>
</tr>
<tr>
<td>mySAP Professional (52)</td>
<td>15</td>
<td>13</td>
<td>13</td>
<td>18</td>
<td>3</td>
</tr>
</tbody>
</table>
In this example, the optimal license position (Used (Optimal) column) would include eleven licenses of type mySAP Limited Professional (53) and thirteen licenses of type mySAP Professional (52). However, only five licenses of type mySAP Limited Professional (53) have been purchased (Purchased column).

As a result, another six licenses of type mySAP Limited Professional (53) are required to reach the optimal value of 11 licenses of type mySAP Limited Professional (53).

Because only 13 licenses of type mySAP Professional (52) are needed, and 15 have been purchased, there are two spare licenses of type mySAP Professional (52) available. These two licenses could be used to cover two of the six required additional licenses of type mySAP Limited Professional (53) (because license type mySAP Limited Professional (53) is a sub-type of license type mySAP Professional (52)).

This means that only four additional licenses of type mySAP Limited Professional (53) would have to be purchased. However, if four licenses of type mySAP Limited Professional (53) were to be purchased, then 12 licenses of type mySAP Professional (52) would also need to be purchased to maintain the required license ratio. Using spare superior licenses would therefore not be the most cost-effective solution.

Instead, it would be preferable to purchase one license of type mySAP Limited Professional (53) and three licenses of type mySAP Professional (52), as illustrated in the following table.

<table>
<thead>
<tr>
<th>License Type</th>
<th>Purchased</th>
<th>License Deficit</th>
<th>Used (Contractual)</th>
</tr>
</thead>
<tbody>
<tr>
<td>mySAP Limited Prof. (53)</td>
<td>5</td>
<td>+ 1</td>
<td>= 6</td>
</tr>
<tr>
<td>mySAP Professional (52)</td>
<td>15</td>
<td>+ 3</td>
<td>= 18</td>
</tr>
</tbody>
</table>

This fulfills the requirement of four extra licenses while maintaining the contractual license ratio.

Specifying the License Ratio

By default, the license ratio in FlexNet Manager for SAP Applications is set to mySAP Limited Professional (CAT III) (53) and mySAP Professional (CAT II) (52) licenses. The default ratio value is 50% to 50%. You can change the license types and ratio values to model the ratio that is defined in your organization's SAP license contract.

When you specify the license ratio, you also need to enter the number of licenses that have been purchased, to enable FlexNet Manager for SAP Applications to calculate the license position and provide accurate information on a potential license deficit.

Only active license ratios will be taken into account when the license position is calculated. By default, the license ratio is inactive.

**Task:**

To specify the license ratio:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **License Ratio**.
2. On the **License Ratio** page, click **Edit** to switch into edit mode.
3. In the **Ratio** section, specify the ratio for the license types according to your SAP license contract by selecting the appropriate numbers and license types.

   **Example:**
   
   Ratio of **25% mySAP Limited Prof. (Cat. III) (53)**
   
   to a minimum of **75% mySAP Professional (Cat. II) (52)**
   
   When you change one of the percentage values, the other value changes accordingly to equal 100%.

4. Select the **Active** check box to activate the license ratio.

5. **Purchased** section, enter the number of licenses (of the license types that are affected by the license ratio) that your organization has purchased.

6. Click **Save**.

The purchase counts that you specify on the **License Ratio** page will automatically be entered on the **License Types** page, and vice versa, to ensure that the values are consistent.

---

**Important** - FlexNet Manager for SAP Applications allows you to specify a number of purchased licenses that does not match the license ratio. This is to minimize restrictions you when you are modeling your organization’s licensing position. However, it is your responsibility to ensure that the number of purchased licenses and the license ratio are entered correctly on the **License Ratio** page, to enable FlexNet Manager for SAP Applications to accurately calculate your licensing situation.
You must set up the SAP Admin module in order to use SAP-related features, including recommendations processing, Package measurement, activity checks, and LAW measurements. This chapter describes the following tasks:

- Using the System Landscape in the SAP Admin Module
- Setting up Dialog RFC Destinations in the SAP Admin Module
- Maintaining SAP License Contract Information in the SAP Admin Module

## Using the System Landscape in the SAP Admin Module

After you install FlexNet Manager for SAP Applications, your first task will be to import a system landscape from FlexNet Manager Suite into the SAP Admin module. A system landscape represents your SAP systems according to your company's individual requirements. For information on how to set up a system landscape in FlexNet Manager Suite, see Setting up the System Landscape Using the System Landscape Editor on page 37.

You should regularly synchronize the system landscape in the SAP Admin module with the corresponding system landscape in FlexNet Manager Suite. Some features, such as activity checks and package measurements, are available only in the SAP Admin module, and you may need to target specific SAP systems and system groups when performing these actions.

The icon to the left of a system name indicates the system type, as described in the following table.

<table>
<thead>
<tr>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image" alt="Icon" /></td>
<td>Virtual root of the system landscape</td>
</tr>
</tbody>
</table>
Chapter 7  Setting up the SAP Admin Module
Using the System Landscape in the SAP Admin Module

The string to the right of the icon is made up of the system ID and the client number.
The system landscape list view—the table on the right side of the screen—provides more detailed information about
each system or system group.
The status of a system is displayed on the right side in the System Status column; the Offline System column
indicates whether a system is offline. For more information on offline systems, see chapter Working with Offline
Systems on page 249.
The following table lists the main information that is available on the system landscape in the SAP Admin module.

Table 7-2 • Information provided in the system landscape list view

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>Three-character identifier that identifies the SAP system.</td>
</tr>
<tr>
<td>Client</td>
<td>SAP client number.</td>
</tr>
<tr>
<td>System Number</td>
<td>The system number specifies the communication service used in this system.</td>
</tr>
<tr>
<td>System Description</td>
<td>Description of the system as entered on the Create New System page in SAP mode in FlexNet Manager Suite.</td>
</tr>
<tr>
<td>RFC Destination</td>
<td>The system’s RFC destination. You provide this information when you create a new system in SAP mode in FlexNet Manager Suite.</td>
</tr>
<tr>
<td>Installation Number</td>
<td>The system’s installation number that is registered with SAP. This data is automatically imported when the system is created.</td>
</tr>
</tbody>
</table>
### Table 7-2 • Information provided in the system landscape list view

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Flexera Software</strong></td>
<td>Shows the FlexNet Manager for SAP Applications release that is currently installed. This data is automatically imported when the system is created. For offline systems, this field is blank.</td>
</tr>
<tr>
<td><strong>FlexNet Manager Release</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Dialog RFC Destination for Updates</strong></td>
<td>RFC destination that forces a user to log on to the system before making any changes. You can set the dialog RFC destination in the Administration menu under Set up Dialog RFC Destinations.</td>
</tr>
<tr>
<td><strong>CUA Controlled Users</strong></td>
<td>Indicates whether the system is a Central User Administration (CUA) system (connected to the CUA central system). The column shows a check mark if the CUA controlled users check box was selected on the Create New System page in SAP mode in FlexNet Manager Suite when the system was created.</td>
</tr>
<tr>
<td><strong>Important •</strong> If this column shows a check mark, the CUA RFC destination must be specified in the CUA RFC Destination column.</td>
<td></td>
</tr>
<tr>
<td><strong>Model View</strong></td>
<td>Indicates the CUA model view, if applicable.</td>
</tr>
<tr>
<td><strong>CUA Central System</strong></td>
<td>Indicates whether the system is a Central User Administration (CUA) central system. The column shows a check mark if the CUA central system check box was selected on the Create New System page in SAP mode in FlexNet Manager Suite when the system was created.</td>
</tr>
<tr>
<td><strong>CUA RFC Destination</strong></td>
<td>For CUA systems, this column shows the RFC destination for the CUA central system. The field is populated if the RFC destination was specified in the CUA RFC Destination field on the Create New System page in SAP mode in FlexNet Manager Suite when the system was created.</td>
</tr>
<tr>
<td><strong>Important •</strong> If the CUA Controlled Users column shows a check mark, the CUA RFC destination must be specified here. Otherwise, errors might occur.</td>
<td></td>
</tr>
<tr>
<td><strong>Dialog RFC of CUA Central System</strong></td>
<td>RFC destination of the CUA central system that forces a user to log on to the system before making any changes.</td>
</tr>
<tr>
<td><strong>HR System</strong></td>
<td>If you set an HR system, the HR system's RFC destination is displayed here.</td>
</tr>
<tr>
<td><strong>System Status</strong></td>
<td>Indicates whether the system is active (A), inactive (I), excluded (E) or offline (O).</td>
</tr>
<tr>
<td><strong>Offline System</strong></td>
<td>Indicates whether a system is online or offline. You specify whether a system is online or offline when the system is added in SAP mode in FlexNet Manager Suite. See Adding an SAP System on page 44 for more information.</td>
</tr>
<tr>
<td><strong>Java System</strong></td>
<td>Shows whether a system is an ABAP stack or Java stack. This data is automatically imported when the system is created.</td>
</tr>
</tbody>
</table>
Importing a System Landscape from FlexNet Manager Suite

You need administrator rights to import a system landscape from FlexNet Manager Suite into the SAP Admin module and to create RFC connections to SAP systems.

Although it is possible to have multiple system landscapes in FlexNet Manager Suite, you can import only one system landscape into the SAP Admin module.

After you have imported the system landscape from FlexNet Manager Suite, the **Import System Landscape** button is unavailable.

### Task: To import a system landscape from FlexNet Manager Suite:

1. Open the SAP Admin module.
2. Click **Import System Landscape**. A dialog displays all system landscapes that are available in FlexNet Manager Suite.
3. Select the system landscape that you want to import into the SAP Admin module and click **Continue** or press Enter.
   
   A grid displays the available systems and related system information, based on the information that was imported from FlexNet Manager Suite. For information on the details that are available in this grid, see **Table 7-3** on page 77.
4. Verify the system information.
5. Add any missing RFC destinations by following the procedure **To add an RFC destination** on page 79.
6. Click **Save RFC Destinations**.

RFC destinations can only be saved if the RFC destinations exist in the system and if they have been correctly assigned to the appropriate system.
### Information in the Maintain RFC Assignments Grid

**Table 7-3 • SAP system information in the Maintain RFC Assignments grid**

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>Three-character identifier that identifies the SAP system.</td>
</tr>
<tr>
<td>Client</td>
<td>SAP client number.</td>
</tr>
<tr>
<td>Service</td>
<td>The system number specifies the communication service used in this system.</td>
</tr>
<tr>
<td>System Description</td>
<td>Description of the system as entered on the Create New System page in SAP mode in FlexNet Manager Suite.</td>
</tr>
</tbody>
</table>
| RFC Destination     | During the import of the system landscape, FlexNet Manager for SAP Applications tries to identify the existing RFC destinations for the imported systems. This field shows the RFC destination that is suggested for the relevant system. Review the RFC destination, and change it, if it is not correct. In the RFC destination, a user with the role /LICMAN/SATELLITE must have been defined.  

**Important** • If no RFC destination is provided for a system, the system is treated as an offline system and any recommendations for this system will not be processed. |
| User Name           | The user account that should be used to open the RFC connection to the system.                                                                                                                                  |
| RFC Status          | Indicates whether the RFC destination is working properly (green status) or not (red status).                                                                                                            |
| RFC Status Details  | Shows a message as to whether the RFC destination is working properly. If the RFC destination is not functioning, the message informs about the possible cause.                                       |
| Dialog RFC Destination for Updates | RFC destination that forces a user to log on to the system before making any changes. You can set the dialog RFC destination in the Administration menu under Set up Dialog RFC Destinations. |
| Installation Number | The system’s installation number that is registered with SAP. This data is automatically imported when the system is created.                                                                         |
### Table 7-3 • SAP system information in the Maintain RFC Assignments grid

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CUA Controlled Users</strong></td>
<td>Indicates whether the system is a Central User Administration (CUA) system (connected to the CUA central system). The column shows a check mark if the <strong>CUA controlled users</strong> check box was selected on the <strong>Create New System</strong> page in SAP mode in FlexNet Manager Suite when the system was created.</td>
</tr>
<tr>
<td><strong>Model View</strong></td>
<td>Indicates the CUA model view, if applicable.</td>
</tr>
<tr>
<td><strong>CUA Central System</strong></td>
<td>Indicates whether the system is a Central User Administration (CUA) central system. The column shows a check mark if the <strong>CUA central system</strong> check box was selected on the <strong>Create New System</strong> page in SAP mode in FlexNet Manager Suite when the system was created.</td>
</tr>
<tr>
<td><strong>CUA RFC Destination</strong></td>
<td>For CUA systems, this column shows the RFC destination for the CUA central system. The field is populated if the RFC destination was specified in the <strong>CUA RFC Destination</strong> field on the <strong>Create New System</strong> page in SAP mode in FlexNet Manager Suite when the system was created.</td>
</tr>
<tr>
<td><strong>Dialog RFC of CUA Central System</strong></td>
<td>RFC destination of the CUA central system that forces a user to log on to the system before making any changes.</td>
</tr>
<tr>
<td><strong>HR System</strong></td>
<td>If you set an HR system, the HR system's RFC destination is displayed here.</td>
</tr>
<tr>
<td><strong>Offline System</strong></td>
<td>Indicates whether a system is online or offline. You specify whether a system is online or offline when the system is added in SAP mode in FlexNet Manager Suite. See <strong>Adding an SAP System</strong> on page 44 for more information.</td>
</tr>
<tr>
<td><strong>Java System</strong></td>
<td>Shows whether a system is an ABAP stack or Java stack. This data is automatically imported when the system is created.</td>
</tr>
<tr>
<td><strong>Portal IP</strong></td>
<td>If the system is an SAP enterprise portal system, you can enter its IP address here. This field is only editable for SAP enterprise portal systems.</td>
</tr>
<tr>
<td><strong>Portal Port</strong></td>
<td>If the system is an SAP enterprise portal system, you can enter its portal port address here. This field is only editable for SAP enterprise portal systems.</td>
</tr>
<tr>
<td><strong>RFC Central Monitoring</strong></td>
<td>If the system is an SAP enterprise portal system, you can enter the RFC destination to the SAP system that is associated with the enterprise portal system here. This field is only editable for SAP enterprise portal systems.</td>
</tr>
</tbody>
</table>
You can manually create an RFC destination for systems that cannot use an existing RFC destination. You can do this directly in SAP using the transaction SM59. FlexNet Manager for SAP Applications offers a shortcut to this transaction—the button **Create RFC Destination** is located directly above the grid that is displayed when you first import a system landscape from FlexNet Manager Suite. After you have created the RFC destinations, you can associate them with systems in FlexNet Manager Suite. For more information on maintaining RFC destinations, see *Maintaining RFC Destinations and System Information* on page 81.

If you need to make any changes, follow the procedures described under *Maintaining RFC Destinations and System Information* on page 81. You can also make changes at a later stage.

### Adding RFC Destinations

When you first import a system landscape, you will usually find that no RFC destinations are provided in the Maintain RFC Assignments grid. You can add the RFC destinations directly in SAP using the transaction SM59, in which case you need to enter all system details manually. Alternatively, FlexNet Manager for SAP Applications offers a shortcut to this transaction—the button **Create RFC Destination** is located directly above the grid. Clicking **Create RFC Destination** also starts SM59, but the values that were imported from FlexNet Manager Suite are used to populate some of the fields (such as, for example, server, system number, and client), which speeds up the creation of RFC destinations.

For information on the Maintain RFC Assignments grid, see Table 7-3 on page 77.

---

**Task:** To add an RFC destination:

1. Open the SAP Admin module.
2. Open the Maintain RFC Assignments grid.
   
   If you just imported a system landscape from FlexNet Manager Suite, this grid will already be open. Otherwise, in the system landscape, point to **Administration** and click **Maintain RFC Assignments**.
3. Select the system whose RFC destination you want to add, and click **Create RFC Destination**.
4. In the next dialog, enter the RFC destination, and click **Continue**.
5. In the **RFC Destination name** screen, add the user name and password and other details as required.
   
   For more information on the properties in this screen, refer to the SAP documentation.
6. Click **Save**.

The changes that you made in SM59 are transferred to the SAP Admin module and the RFC destination details are updated accordingly.
Upon saving of the RFC destinations, FlexNet Manager for SAP Applications automatically verifies if the RFC destinations are correct. For information about testing RFC destinations, see Testing RFC Destinations on page 82.

Synchronizing a System Landscape in the SAP Admin Module with FlexNet Manager Suite

You should regularly synchronize the system landscape in the SAP Admin module with the corresponding system landscape in FlexNet Manager Suite. You do this by using the Synchronize System Landscape button in the SAP Admin module, which is located directly above the system landscape. This button is enabled only if changes have been made to a system landscape in FlexNet Manager Suite. If no data is available for import, this button is unavailable.

When you synchronize the system landscape in the SAP Admin module with FlexNet Manager Suite for the first time, and there are multiple landscapes in FlexNet Manager Suite, you will be prompted to choose the landscape that you want to manage in the SAP Admin module.

Task: To synchronize a system landscape in the SAP Admin module with the corresponding landscape in FlexNet Manager Suite:

Open the SAP Admin module and click the Synchronize System Landscape button.

Resetting a System Landscape in the SAP Admin Module

Important • When you reset a system landscape, the system details that were previously entered in the SAP Admin module (such as RFC destinations, SAP enterprise portal system information, and dialog RFC destinations) are no longer available.

In extraordinary cases, you might need to reset a system landscape in the SAP Admin module. The Reset System Landscape functionality enables you to synchronize your system landscape in the SAP Admin module with another landscape in FlexNet Manager Suite (for example, in the event that you re-built your FlexNet Manager Suite installation).

Task: To reset a system landscape in the SAP Admin module:

1. Open the SAP Admin module, click Administration, and select Customizing.
2. In the Extras menu, click Reset System Landscape. In the dialog box, click Yes to continue.
3. Close the SAP Admin module, and then restart it.
4. Open the Main menu of the SAP Admin module. This will now display the **Import System Landscape** button. To import a system landscape from FlexNet Manager Suite, follow the steps described in section Importing a System Landscape from FlexNet Manager Suite on page 76.

## Maintaining RFC Destinations and System Information

RFC destinations need to be correctly defined for each system in the SAP Admin module to enable processing of license-type recommendations and updating of user master records in the SAP systems. Systems without RFC destination are treated as offline systems.

In the system landscape, systems with missing RFC destinations have a red icon next to them.

You maintain RFC destination details using the **Maintain RFC Assignments** command. This opens the Maintain RFC Assignments grid, which offers the following possibilities:

- Get an overview of all systems and their RFC destinations, as well as additional system information.
- See the status of all RFC destinations and information as to why an RFC destination is not working properly, if applicable
- See the user names that are used to connect to the systems
- Add or modify RFC destination details
- Test all RFC destinations in one step.

For information on the Maintain RFC Assignments grid, see Table 7-3 on page 77.

You need administrator rights to add, change, or delete RFC destinations in the SAP Admin module.

## Modifying RFC Destination Details

Sometimes you might need to modify RFC destination details for systems, for example when the password for the RFC user was changed in one of the satellite systems. In this case, the **RFC Status** column in the Maintain RFC Assignments grid flags the RFC destination that is not working properly so that you can correct the issue.

**Task:** To modify RFC destination details:

1. Open the SAP Admin module.
2. In the system landscape, point to **Administration** and click **Maintain RFC Assignments**.
3. Select the system whose RFC destination you want to modify, and click **Modify RFC Destination**.

The SAP transaction SM59 is called. The fields in the **RFC Destination name** screen are populated with the information that was already saved for the RFC destination.
4. Modify the configuration information as required.
   For more information on the properties in this screen, refer to the SAP documentation.

5. Click Save.

Upon saving of the RFC destinations, FlexNet Manager for SAP Applications automatically verifies if the RFC destinations are correct. For information about testing RFC destinations, see Testing RFC Destinations on page 82.

The changes that you made in SM59 are transferred to the SAP Admin module and the RFC destination details are updated accordingly.

Testing RFC Destinations

You can test all RFC destinations in the SAP Admin module in one step. This enables you to ensure that the RFC destinations are working properly, and to correct those that don’t. FlexNet Manager for SAP Applications shows a color-coded status for every RFC destination along with a possible error cause for incorrect RFC destinations.

Task: To test RFC destinations in the SAP Admin module:

1. Open the SAP Admin module.
2. In the system landscape, point to Administration and click Maintain RFC Assignments.
3. Click Test RFC Destinations.

When the test is complete, the RFC Status column shows whether the RFC destination is working properly (green status) or not (red status).

The RFC Status Details column displays additional information that might help you resolve any errors with the RFC destination, if applicable.

Defining an HR System

For every system connected to FlexNet Manager for SAP Applications via the SAP Admin module, you can define an HR system. The information from this HR system can be used to provide additional information in the Logon Evaluation report (see Logon Evaluation Report on page 125).

It is also possible to set the HR system globally in the Customizing screen (see Administrative Information and Technical Settings on page 87). The HR system is then valid for all systems, except for those systems or system groups that have an individual setting.

This feature is available only for systems with a valid RFC destination.
**Task:** To set an HR system:

1. Open the SAP Admin module.
2. In the system landscape, right-click the system name and select Set HR System.
3. In the Set HR System dialog, type the RFC destination of the HR system and click Continue.

The HR system’s RFC destination is displayed in the HR System column of the system landscape list view.

You can set the HR system in the same way for an entire system group. It is then valid for all systems in the group, except where an HR system has been set explicitly for a single system.

**Task:** To remove an HR system:

1. Open the SAP Admin module.
2. In the system landscape, right-click the system name and select Set HR System.
3. In the Set HR System dialog, leave the RFC destination blank and click Continue.

The HR system’s RFC destination is displayed in the HR System column of the system landscape list view.

---

**Setting up Dialog RFC Destinations in the SAP Admin Module**

FlexNet Manager for SAP Applications can automatically create or delete logical RFC destinations. They are created with reference to already existing RFC destinations in FlexNet Manager for SAP Applications and are used for the updating functions of the user master data. These RFC destinations are also used for all functions that require a user of the type Dialog. This enforces the logon of the current user into the respective satellite system, ensuring that all changes are recorded for this respective user in the change history.

**Task:** To set up a Dialog RFC destination in the SAP Admin module, perform one of the following procedures:

- In the Main menu of the SAP Admin module, click Administration and select Set up Dialog RFC Destinations. Follow steps 1 through 5 described below.
- Alternatively, right-click the system in the system landscape whose Dialog RFC destination you want to set up. Click Dialog RFC Destinations and select Wizard.
  1. In the Set up Dialog RFC Destinations screen, select the systems for which you want to set up Dialog RFC destinations.
  2. Under Action, select Create.
3. Under **Create Options**, in the **Description** field, type a description for the connections to be created (default: DLC GENERATED). In the **Suffix for Dialog RFC Dest.** field, type a suffix that should be appended to the destination.

4. If you want to use a specific layout, enter the name of the saved layout in the **Layout** field.

5. Click **Execute** or press **F8**.

OR

- In the system landscape of the SAP Admin module, right-click the system whose Dialog RFC destination you want to set up. Click **Dialog RFC Destinations** and select **Manually**.

1. In the **Change Dialog RFC Destination** dialog, provide the following information:
   - **Destination**—Enter the RFC destination.
   - **Installation No.**—Enter the system’s installation number that is registered with SAP.
   - **System ID**—Enter the three-character identifier that identifies the SAP system.
   - **Client**—Enter the SAP client number.
   - **Dialog RFC Dest.**—Enter the Dialog RFC destination.

2. Click **Continue** or press **Enter**.

---

**Task:** To delete a Dialog RFC destination in the SAP Admin module, perform one of the following procedures:

- In the Main menu of the SAP Admin module, click **Administration** and select **Set up Dialog RFC Destinations**. Follow steps 1 through 3 described below.
- Alternatively, right-click the system in the system landscape whose Dialog RFC destination you want to delete. Click **Dialog RFC Destinations** and select **Wizard**.

1. In the screen **Set up Dialog RFC Destination**, select the systems whose Dialog RFC destination you want to delete.

2. Under **Action**, select **Delete**.

3. Click **Execute** or press **F8**.

---

**Providing Details for SAP Enterprise Portal Systems or Java Systems**

**Task:** To provide details for an SAP enterprise portal system or Java system:

1. Open the SAP Admin module.

2. In the system landscape, right-click the SAP enterprise portal system or Java system.
3. In the Flexera Software FlexNet Manager for SAP Applications dialog, under Portal Details, provide the following information:
   - **Portal Server IP**—Enter the IP address of the SAP enterprise portal server or Java system.
   - **Portal Port**—Enter the port number of the SAP enterprise portal server or Java system.
   - **Central CCMS Monitoring RFC**—Enter the RFC destination of the Central CCMS Monitoring system. Ensure that the RFC destination exists and that the corresponding RFC user has the role /LICMAN/SATELLITE.
     This RFC destination is used to retrieve data from an SAP system (as opposed to the SAP enterprise portal), which stores statistical information about the SAP enterprise portal.

4. Click Continue.

Maintaining SAP License Contract Information in the SAP Admin Module

FlexNet Manager for SAP Applications enables you to maintain and display the individual positions of the license contracts to create evaluations that show license utilization. Combined with measurements from the LAW that you import into FlexNet Manager for SAP Applications, the SAP license contract information can be used to create license-utilization statistics. For more information on license-utilization statistics, see chapter Statistics in the SAP Admin Module on page 283. For information about executing LAW measurements, see chapter Executing the LAW Measurement on page 279.

Data about packages is not maintained together with the SAP license contract information because packages are charged based on usage.

**Task:**

To enter your license contract data:

1. Open the SAP Admin module.
2. Click the Administration menu, select Customizing, and click License Contract Administration.
3. Enter the relevant information:
   - **Contract Number**—Number of the license contract.
   - **Valid from Year**—The year when the contract starts to be valid.
   - **License Type**—The license type as specified in the contract.
   - **Special Version**—Special version, if specified in the contract (for example, Cyrillic, Arabic).
   - **Country Surcharge**—Any country-specific surcharges, if specified in the contract. Input the surcharge percentage as a number without the % sign. For more information on license types and special versions, open the F4 Help.
4. Click Create or press F5.
5. Provide the following information:
• **Valid to Year**—End of the contract.
• **Number of Licenses**—The number of licenses of the license type that you entered in the **License Type** field in step 3, as specified in the contract.
• **Note**—Optional notes.

6. Click **Save**. The confirmation is displayed in the status bar.

7. To create the next license type for the contract, use **Display** and **Copy** and then enter the data for the next license type.

---

**Task:**  
To view the created data, do one of the following:

- In the SAP Admin module, click the **Administration** menu, select **Customizing**, and click **License Contract Administration**. In the **License Contract Administration** screen, click **List** to view all available license contract information.

- In the SAP Admin module, click the **Administration** menu, select **Customizing**, and click **License Contract Administration**. In the **License Contract Administration** screen, click **List with Selection** to bring up a screen with selection parameters. Enter the required parameters, for which you can also use variants, and click **Execute**.

---

**Task:**  
To modify the created data:

1. Open the SAP Admin module.
2. Click the **Administration** menu, select **Customizing**, and click **License Contract Administration**.
3. Click **List** to display all available data.
4. Double-click the row you want to modify to display the corresponding position. Click the **Edit** button and make the desired modifications.
5. Click **Save**.

---

**Task:**  
To delete the created data:

1. Open the SAP Admin module.
2. Click the **Administration** menu, select **Customizing**, and click **License Contract Administration**.
3. Click **List** to display all available data.
4. To delete individual positions, highlight the rows that you want to delete (multiple selections are allowed) and click the **Delete** button.
Administrative Information and Technical Settings

Under **Administrative Information** (available when you open the **Customizing** menu in the SAP Admin module), you can identify the person who created or last modified a customization setting.

The **Technical Settings** section enables you to define the following:

- **Prefix for Offline RFC Destinations** — If this field contains a value, the artificial RFC destinations for offline systems are generated with the prefix. **OFFLINE** is a sensible value here. If this setting is left blank, the offline systems are not marked by a prefix.

- **RFC Destination of HR System** — This is the global setting for the HR system used in the extended Logon Evaluation report (see also Defining an HR System on page 82). You can override the global setting by providing an individual setting for each system.

Using SAP IdM

SAP NetWeaver® Identity Management (IdM) is an SAP technology for centrally managing SAP user accounts across multiple SAP software environments.

With IdM, organizations can:

- Centrally create, maintain, and delete user accounts
- Centrally manage global user account attributes (for example, first and last name)
- Centrally manage privileges (technical roles) and business roles
- Synchronize data across several systems

IdM automatically consolidates the data held in user accounts that belong to the same user. The consolidation is usually based on the user name. This means that any user data that is changed in one account of a user will be propagated into all other accounts that this user holds.

By connecting the SAP Admin module (and, via the SAP Admin module, FlexNet Manager Suite) to IdM, you can ensure that changes made to user accounts using FlexNet Manager for SAP Applications are not subsequently overwritten by IdM. In the SAP Admin module, you can configure which changes (made, for example, through the Logon Evaluation report, the Duplicates Search report, or the Process Recommendations report) are sent to IdM and which changes are sent directly to the SAP systems. For more information, see Configuring IdM Settings in Customizing on page 89.

**Important** • User license types and Valid To dates must be managed using FlexNet Manager for SAP Applications, and not through IdM. This ensures that the license type and Valid To date are managed individually for each account that a user holds.

For more information about IdM, refer to the relevant SAP documentation.
SAP Admin Module and IdM – Architecture

The SAP Admin module can be connected to IdM through Virtual Directory Server (VDS). After VDS has been correctly configured, the SAP Admin module can send requests (using the LDAP protocol) to change specific user data to IdM. Depending on its configuration, IdM then sends changes to the SAP target systems.

VDS is used in the context of IdM to provide connectors to various SAP and non-SAP systems. VDS also functions as an entry point to the IdM database (the Identity Center [IC]). The SAP Admin module accesses the IdM database via an LDAP connector. LDAP requests from the SAP Admin module are transformed and a connection to the IdM database is made.

The LDAP requests are executed centrally within IdM according to its configuration. This means, that the settings that are configured in IdM take priority over those configured in the SAP Admin module. After the SAP Admin module has sent a request to IdM, the IdM database is updated with the new values, and the IdM configuration determines, for example, which changes to user details are propagated into which SAP systems.

Connecting the SAP Admin Module to VDS

To connect the SAP Admin module to VDS, perform the procedure described below. For detailed information on the individual steps, refer to the SAP NetWeaver® Enterprise Search product information that is available online.

The LDAP server that is configured in the steps described below needs to be running (in transaction LDAP) when you are using any functionality in the SAP Admin module that sends data to IdM.

**Task:**

To connect the SAP Admin module to VDS:

1. Configure the LDAP connector.
   - Using transaction SM59, create a new RFC connection of type T (TCP/IP).
   - Use the transaction LDAP to customize the connection to the LDAP directory (VDS).

   For more information on this step, in the SAP NetWeaver® Enterprise Search product information, click Appendix and select the help topic Configuring the LDAP Connector.

2. Define the credentials for the system user that the SAP system uses to log on to the directory server.

   For more information on this step, in the SAP NetWeaver® Enterprise Search product information, click Appendix and select the help topic Defining the System User of the Directory Service.

3. Configure the connection data for the directory service.

   For more information on this step, in the SAP NetWeaver® Enterprise Search product information, click Appendix and select the help topic Configuring Connection Data for the Directory Service.
Configuring IdM Settings in Customizing

To enable the interaction between the SAP Admin module and the IdM system, you need to configure the IdM settings and provide connection details (such as the name of the LDAP server). In the **Customizing** section, you can configure the IdM settings for all systems in the SAP Admin module. For information on the IdM settings that are configurable for individual SAP systems, see Configuring IdM Settings for Individual Systems on page 90.

As a prerequisite, VDS must have been set up correctly. For more information, see Connecting the SAP Admin Module to VDS on page 88.

**Task:** **To configure the IdM settings in Customizing:**

1. Open the SAP Admin module.
2. Click the **Administration** menu, select **Customizing**, and click **IDM Settings**.
3. On the **Customizing** page, provide the following information:
   - **LDAP Server**—Enter the name of the LDAP server that is configured in SAP.
     Example: VDS_SERVER.
   - **LDAP Distinguished Name**—Enter the string that is used by the LDAP function to identify the correct entry point in the LDAP directory of VDS. You must specify ‘cn=*’ in this string. The entry point depends on the system that should be accessed.
     Example: CN=*,O=USERS,OU=ORG_UNIT,O=ORG.
   - **Values updated through IDM**—Select the check boxes to indicate which of the user details should be managed through IdM, that is, the values of the fields you select here are sent to IdM. The selected fields should match those of the IdM configuration.
     The following fields are available:
     - First Name
     - Last Name
     - User Group
     - User Type
     - Email
     - Phone
     - Accounting Number
     - Cost Centre
     Cleared check boxes indicate those fields whose values are to be sent directly to the SAP systems.
Important • To ensure that license-type recommendations and recommendations for retiring users are not overwritten by IdM, license types and Valid To dates must be managed through FlexNet Manager for SAP Applications.

4. Click Continue.

Task: **To delete global IdM settings:**

1. Open the SAP Admin module.
2. Click the **Administration** menu, select **Customizing**, and click **IDM Settings**.
3. On the **Customizing** page, click **Delete IDM Settings**.
4. Click **Yes** to confirm.

## Configuring IdM Settings for Individual Systems

You can indicate for each system whether or not the system is managed by IdM.

As a prerequisite, you must have configured global IdM settings in the Customizing section (see Configuring IdM Settings in Customizing on page 89), otherwise, the IdM settings will not be displayed in the system details. In addition, VDS must have been set up correctly (see Connecting the SAP Admin Module to VDS on page 88).

Task: **To indicate that a system is managed by IdM:**

1. Open the SAP Admin module.
2. In the system landscape, right-click the system name that you want to configure and select **System Details**.
3. In the **FlexNet Manager for SAP Applications** dialog, provide the following information:
   a. Select the **IDM Controlled** check box to indicate that the system is managed by IdM. The **IDM Account Field** box and the **Update data also directly to SAP systems** check box become available.
   b. In the **IDM Account Field** box, type the name of the field in the IdM database that holds the user name of the target SAP system.

   The SAP Admin module identifies users based on their SAP user names. The value in the **IDM Account Field** box enables the SAP Admin module to identify the IdM IDs of the users whose user data should be changed.

   If you leave this field blank, the SAP Admin module will use the SAP user name as an ID in IdM.
   c. Select the **Update data also directly to SAP systems** check box if changes should be sent directly to the SAP target systems (in addition to the IdM database). This check box acts as a safety mechanism.
4. Click **Continue**.
Duplicates Rules Editor

FlexNet Manager for SAP Applications provides support to identify potential duplicate users (users with non-identical user IDs) across several systems. To identify duplicate users, you can use predefined default rules; or you can configure custom rules to meet your enterprise’s requirements. You define and activate rules in the Duplicates Rules Editor, which is available from the Administration menu. After you have activated and/or defined duplicates rules, you can select the rule in the Duplicates Search report from the Reporting menu. For more information about the options in the Duplicates Search report, see Duplicates Search on page 129.

Default Duplicates Rules

FlexNet Manager for SAP Applications contains the following predefined duplicates rules:

- **Search for Similar User IDs**: This rule finds users whose user IDs differ by only one or two characters, for example *JSmith* and *SmithJ*. This rule is not case sensitive, and only non-initial values are compared.

- **Matching by Email Address**: This rule analyzes the user master data to find user records with the same email address. This rule is not case sensitive, and only non-initial values are compared.

- **Matching by First and Second Name**: This rule analyzes the user master data to find user records with the same first and second name. Example: A user called *John Smith* has two separate user accounts with the user IDs *JSmith* and *SmithJ*, but in his user master records, his first and last name are properly maintained. Therefore, the rule **Matching by First and Second Name** would flag this user as a potential duplicate. This rule is not case sensitive, and only non-initial values are compared.

You can add these predefined duplicates rules and edit them. It is not possible to add individual predefined duplicates rules.

**Task:** To add the default duplicates rules:

1. In the Main menu of the SAP Admin module, click **Administration**, then select **Duplicates Rules Editor** from the menu.

2. To add the default duplicates rules, click the **Create Default Duplicates Rule** button. The three default rules are added to the list of duplicates rules.

3. If the default duplicates rules are already in the list of duplicates rules, you will be asked whether you want to replace them.

Creating New Duplicates Rules

If you want to create your own duplicates rules, you can do so using the options provided in the **Rule Details** dialog in the Duplicates Rules Editor. Here you can create and link logical expressions.
Task: To create a duplicates rule:

1. In the Main menu of the SAP Admin module, click Administration, then select Duplicates Rules Editor from the menu.

2. Click the Create New Duplicates Rule button to create a new rule.

3. In the Rule Name field, enter a meaningful name for your rule. This name will be displayed in the Duplicates Search report where you select a rule.

4. Click the Append New Row button to open the Rule Details dialog where you can define your logical expression using the options explained in The Rule Details Dialog on page 92. Confirm your configuration with Accept or click Cancel Editing to discard your changes. The Append New Row button always adds a new row to the bottom of the list.

5. To insert a new row above the row that is currently selected, click the Insert Row button. This will also open the Rule Details dialog.

6. To display details for a specific row, select the row and click the Details button. Alternatively, you can double-click the row to open the Rule Details dialog.

7. You can copy and paste a row by selecting it and clicking the Copy and Paste buttons.

8. To move a row to a different location within the rule, cut it by clicking the Cut button and paste it to the desired location.

9. To delete a row, select it and click the Delete button.

10. When you finish configuring your rule, you can click the Consistency Check button to verify whether the rule syntax is consistent. In case of errors, a message to the right of the row provides details to enable you to fix the problem.

11. Click the Activate Duplicates Rule button to activate the rule. Only active rules can be selected in the Duplicates Search report.

12. Click Save to save the new rule.

Note • Editing an existing rule deactivates it. After making your changes, you need to click the Activate Duplicates Rule button to reactivate the rule.

The Rule Details Dialog

For detailed information about structuring logical expressions, refer to the SAP documentation.

- The first set of options helps you to explicitly bracket your logical expression, if required.

- In the second set of options, use the Boolean operators AND and OR to link logical expressions; use NOT to negate a logical expression.
The third set of options and the following fields determine which data is analyzed:

- **With User Master Data Comparison**, you can compare the values of a specific field in the user master records.
  
  - For **Field**, specify the field in the user master record whose values should be compared. You can use the **F4 Help** to display available values. The field to the right shows the description of the field you select.
  
  - Set the **Maximum Edit Distance** field to the desired value. The edit distance specifies the minimum number of changes to the individual characters of a string that is necessary to change one string into another by adding, deleting or replacing a character. For example, the edit distance between *JSmith* and *JSmyth* is 1.
  
  - If the values in the fields above are case sensitive, select the **Case-Sensitive** check box.
  
  - Select the **Compare Only Non-Initial Values** check box if only fields that contain values should be compared. For example, if you wanted to compare the email addresses of users, but the email field in the user master data was not maintained (blank) for both users, the rule would (wrongly) identify these users as duplicates. By selecting this check box, empty fields are ignored to avoid such false positives.

- **User Data** enables you to compare the data of a specific field in the user master record with a specified value.
  
  - For **Field**, specify the field in the user master record whose values should be compared. You can use the **F4 Help** to display available values. The field to the right shows the description of the field you select.
  
  - Select the operator in the **Comparison Operator** field (you can use the **F4 Help**) and enter the value for your comparison in the **Comparison Value** field.
  
  - If the values in the fields above are case sensitive, select the **Case-Sensitive** check box.
  
  - If only one of the users in the comparison has to meet the defined conditions, select the **Only One User Has to Meet Condition** check box. This can be useful, for example, if you want to compare the users of one user group with the users of a different user group. In this case, the criteria **User Group = Group XYZ** would be met by only one of the two compared users.

- **System Data** if you want to compare the value of a specific field in the system data with a specified value. This is helpful if you want to limit the comparison to a specific system.
  
  - For **Field**, specify the field in the system data whose values should be compared. You can use the **F4 Help** to display available values. The field to the right shows the description of the field you select.
  
  - Select the operator in the **Comparison Operator** field (you can use the **F4 Help**) and enter the value for your comparison in the **Comparison Value** field.
  
  - If the values in the fields above are case sensitive, select the **Case-Sensitive** check box.
  
  - If only one of the users in the comparison has to meet the defined conditions, select the **Only One User Has to Meet Condition** check box. This can be useful, for example, if you want to compare the users of one user group with the users of a different user group. In this case, the criteria **User Group = Group XYZ** would be met by only one of the two compared users.

- The option **Customer-Specific Implementation** enables you to implement a class inheriting from the interface `/LICMAN/MS_IF_DUP_CUSTOMER`. The method GET_DESCRIPTION provides a description of the purpose of the implemented check, the method DO_CHECK implements the actual check. The implemented class can then be
entered in the **Implementing Class** field. The **F4 Help** provides a list of all classes inheriting from /LICMAN/MS_IF_DUP_CUSTOMER. The corresponding description is displayed in the field to the right.

---

**Task:** *To delete a duplicates rule:*

1. In the Main menu of the SAP Admin module, click **Administration**, then select **Duplicates Rules Editor** from the menu.
2. Select the rule that you want to delete and click the **Delete Duplicates Rule** button.

---

## Working with Customer Reports

FlexNet Manager for SAP Applications enables you to connect customer reports, such as specially created reports or commissioned reports. These reports are connected to FlexNet Manager for SAP Applications using the **Customer Reports** item in the **Administration** menu. After you connect a customer report, it can be displayed in the **Extras** menu. As a menu item, either the description is displayed, or, if no description has been provided, the name that was used to add the report to the system is displayed. If no reports have been added, the **Extras** menu is empty.

---

**Task:** *To add a customer report:*

1. In the Main menu of the SAP Admin module, click **Administration**, then select **Customer Reports** from the menu.
2. Click **Add Customer Report** to add a report.
3. In the **Add Customer Report** dialog, enter the report name and a description. Click **Continue**.

---

**Task:** *To modify a customer report:*

1. In the Main menu of the SAP Admin module, click **Administration**, then select **Customer Reports** from the menu.
2. Select the report you want to modify and click **Change Customer Report**.

---

**Task:** *To delete a customer report:*

1. In the Main menu of the SAP Admin module, click **Administration**, then select **Customer Reports** from the menu.
2. Select the report you want to modify and click **Delete Customer Report**.
Access Rights to SAP Functionality in FlexNet Manager Suite

The main security model for the FlexNet Manager for SAP Applications web UI in FlexNet Manager Suite is based on the existing access-rights infrastructure that is used in FlexNet Manager Suite.

FlexNet Manager Suite Access Rights

You can manage access rights separately for the following security sections in SAP mode in FlexNet Manager Suite:

- License Position
- Optimization
- Analysis Tools
- Configuration

The first step to managing access rights in FlexNet Manager Suite is to create one or more accounts. Every user who wants to use FlexNet Manager Suite within your enterprise needs an account.

You then assign the account specific roles and define the specific access rights for each role. This is done on the Accounts page in FlexNet Manager Suite.

Task: To configure access rights for SAP mode:

1. In FlexNet Manager Suite, in the settings bar at the top of the page, click System and point to Accounts.
2. On the Accounts page, select the account that you want to configure.
3. On the Edit: name page, click SAP.
   This will display the main sections within the SAP mode for which you can configure access rights.
4. Select the corresponding check boxes to allow or deny access to specific features.
Account-Specific Access Rights in SAP Mode

In addition to the FlexNet Manager Suite access rights, you can set specific access rights for specific accounts in SAP mode. These SAP mode access rights override the access rights that have been assigned to the role(s) that the accounts belong to in FlexNet Manager Suite.

You can manage access rights separately for the following sections in SAP mode:

- **System Landscapes**—see Managing Access Rights for System Landscapes on page 96
- **Systems**—see Managing Access Rights for Systems on page 98
- **License Assignment Rule Sets**—see Managing Access Rights for License Assignment Rule Sets on page 100

Each details page for these sections contains a link called **Configure access**. Click this link to open a relevant security dialog.

Managing Access Rights for System Landscapes

When you configure access rights for system landscapes, you can do so on a role-based model (based on the account’s roles in FlexNet Manager Suite), or you can manage access for specific accounts and specific security sections of a system landscape.

The following table explains the access levels for each security section.

<table>
<thead>
<tr>
<th>Section</th>
<th>Access Level</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>License Position</td>
<td>No Access</td>
<td>Account has no access to the License Position section.</td>
</tr>
<tr>
<td></td>
<td>Read-Only</td>
<td>Account rights only allow to view license position data.</td>
</tr>
<tr>
<td></td>
<td>Normal</td>
<td>Account rights allow to view and recalculate the license position, and make recommendations available to the SAP Admin module.</td>
</tr>
<tr>
<td></td>
<td>Administrator</td>
<td>Account rights allow to view and recalculate the license position, make recommendations available to the SAP Admin module, and delete archived recommendation sets.</td>
</tr>
</tbody>
</table>
Chapter 8  Access Rights to SAP Functionality in FlexNet Manager Suite

Account-Specific Access Rights in SAP Mode

Table 8-1 • Access levels for system landscapes

<table>
<thead>
<tr>
<th>Section</th>
<th>Access Level</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Optimization</td>
<td>No Access</td>
<td>Account has no access to the Optimization section.</td>
</tr>
<tr>
<td></td>
<td>Read-Only</td>
<td>Account rights only allow to view rules and transaction profiles.</td>
</tr>
<tr>
<td></td>
<td>Normal</td>
<td>Account rights allow to view, create, and modify rules and transaction profiles, and run simulations.</td>
</tr>
<tr>
<td></td>
<td>Administrator</td>
<td>Account rights allow to view, create, modify, and delete rules and transaction profiles, and run simulations.</td>
</tr>
<tr>
<td>Analysis Tools</td>
<td>No Access</td>
<td>Account has no access to the Analysis Tools section.</td>
</tr>
<tr>
<td></td>
<td>Full Access</td>
<td>Account rights only allow to view analysis results.</td>
</tr>
<tr>
<td>Configuration</td>
<td>No Access</td>
<td>Account has no access to the Configuration section.</td>
</tr>
<tr>
<td></td>
<td>Read-Only</td>
<td>Account rights only allow to view system landscapes and systems.</td>
</tr>
<tr>
<td></td>
<td>Normal</td>
<td>Account rights allow to view, create, and modify system landscapes and systems.</td>
</tr>
<tr>
<td></td>
<td>Administrator</td>
<td>Account rights allow to view, create, modify, and delete system landscapes and systems.</td>
</tr>
</tbody>
</table>

Task: To manage access rights for system landscapes:

1. In SAP mode, open the System Landscape Editor by pointing to Configuration and clicking System Landscapes.
2. On the SAP System Landscapes page, double-click the system landscape that you want to configure. Alternatively, select the system landscape and click View.
3. The System Landscape: name page is displayed. In the Tasks section, click Configure access.
4. In the Configure Access dialog, select one of the following options:
   - Use role-based access rights—Select this option if the access rights that are assigned to the account's role from FlexNet Manager Suite should be used for this landscape. This is the default option for system landscapes. Click Save.
   - Restricted to specific accounts—Select this option to manage access rights for specific accounts and for specific security sections of the landscape.
The Configure Access dialog displays a list of accounts. By default, each security section is set to No Access (the account is restricted from the specific section).

a. In the grid, select the account whose access rights you want to configure and click Edit.

b. In the Define Access Levels dialog, configure the access rights for each security section by selecting the appropriate value from each list. See Table 8-1 on page 96 for available access levels for each section.

Click OK.

**Important** • Be careful when setting access rights, because it is possible to set permissions in such a way that you effectively lock yourself out of FlexNet Manager Suite. In most cases, this will simply require the resetting of access rights using an account with appropriate access rights.

### Managing Access Rights for Systems

When you configure access rights for systems, you have the following options:

- Access rights can be inherited from those set for the system landscape to which the system belongs.
- You can manage access for specific accounts and specific security sections of a system.

The following table explains the access levels for each security section.

**Table 8-2 • Access levels for systems**

<table>
<thead>
<tr>
<th>Section</th>
<th>Access Level</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>License Position</td>
<td>No Access</td>
<td>Account has no access to the data for this system in the License Position section.</td>
</tr>
<tr>
<td></td>
<td>Full Access</td>
<td>Account has full access to the data for this system in the License Position section.</td>
</tr>
<tr>
<td>Optimization</td>
<td>No Access</td>
<td>Account has no access to the data for this system in rule previews, simulations, and transaction profiles.</td>
</tr>
<tr>
<td></td>
<td>Full Access</td>
<td>Account has full access to the data for this system in rule previews, simulations, and transaction profiles.</td>
</tr>
<tr>
<td>Analysis Tools</td>
<td>No Access</td>
<td>Account has no access to the analysis results for this system in the Analysis Tools section.</td>
</tr>
<tr>
<td></td>
<td>Full Access</td>
<td>Account has full access to the analysis results for this system in the Analysis Tools section.</td>
</tr>
</tbody>
</table>
Account-Specific Access Rights in SAP Mode

Task: To manage access rights for systems:

1. In SAP mode, open the System Landscape Editor by pointing to **Configuration** and clicking **System Landscapes**.

2. On the **SAP System Landscapes** page, double-click the system landscape that contains the system that you want to configure. Alternatively, select the system landscape and click **View**.

3. The **System Landscape: name** page is displayed. Double-click the system that you want to configure. Alternatively, select the system and click **View**.

4. The **SAP System: name** page is displayed. In the **Tasks** section, click **Configure access**.

5. In the **Configure Access** dialog, select one of the following options:
   - **Inherit access configuration from system landscape**—Select this option if the access rights should be inherited from those set on the system landscape to which the system belongs. This is the default option for system landscapes.
     - Click **Save**.
   - **Restricted to specific accounts**—Select this option to manage access rights for specific accounts and for specific security sections of the landscape.

The **Configure Access** dialog displays a list of accounts that have had an access level assigned to at least one of the four security sections in the system landscape. By default, each security section is set to **No Access** (the account is restricted from the specific section).

   a. In the grid, select the account whose access rights you want to configure and click **Edit**.

   b. In the **Define Access Levels** dialog, configure the access rights for each security section by selecting the appropriate value from each list. See Table 8-2 on page 98 for available access levels for each section.

Click **OK**.

---

**Table 8-2 • Access levels for systems**

<table>
<thead>
<tr>
<th>Section</th>
<th>Access Level</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Configuration</td>
<td>No Access</td>
<td>Account has no access to the system in the Configuration section.</td>
</tr>
<tr>
<td></td>
<td>Read-Only</td>
<td>Account rights only allow to view the system details in the Configuration section.</td>
</tr>
<tr>
<td></td>
<td>Normal</td>
<td>Account rights allow to view and modify the system details in the Configuration section.</td>
</tr>
<tr>
<td></td>
<td>Administrator</td>
<td>Account rights allow to view, modify, and delete the system in the Configuration section.</td>
</tr>
</tbody>
</table>
Managing Access Rights for License Assignment Rule Sets

Managing access rights for license assignment rule sets is similar to managing rights for systems. When you configure access rights for license assignment rule sets, you have the following options:

- Access rights can be inherited from those set for the system or system landscape to which the license assignment rule set has been assigned to.
- You can manage access for specific accounts and specific security sections of a system.

The following table explains the access levels for each section.

Table 8-3 • Access levels for license assignment rule sets

<table>
<thead>
<tr>
<th>Section</th>
<th>Access Level</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>License Position</td>
<td>Not Applicable</td>
<td>No applicable access rights to set.</td>
</tr>
<tr>
<td>Optimization</td>
<td>No Access</td>
<td>Account has no access to the license assignment rule set.</td>
</tr>
<tr>
<td>Read-Only</td>
<td></td>
<td>Accounts rights only allow to view the license assignment rule set and the details of the rules within the license assignment rule set.</td>
</tr>
<tr>
<td>Normal</td>
<td></td>
<td>Accounts rights allow to view and modify the license assignment rule set, run simulations, and view, create, and modify the rules of the license assignment rule set.</td>
</tr>
<tr>
<td>Administrator</td>
<td></td>
<td>Accounts rights allow to view, modify, and delete the license assignment rule set, run simulations, and view, create, modify, and delete the rules of the license assignment rule set.</td>
</tr>
<tr>
<td>Analysis Tools</td>
<td>Not Applicable</td>
<td>No applicable access rights to set.</td>
</tr>
<tr>
<td>Configuration</td>
<td>Not Applicable</td>
<td>No applicable access rights to set.</td>
</tr>
</tbody>
</table>

**Task:** To manage access rights for license assignment rule sets:

1. In SAP mode, point to **Optimization** and click **License Assignment Rules**. The **License Assignment Rules: system landscape name** page is displayed.
2. If you want to switch to a different landscape, click **Change Landscape** in the top-right corner of the page.
3. On the **License Assignment Rules: system landscape name** page, double-click the rule set for which you want to configure access rights.
4. The **License Assignment Rule Set: rule set name** page opens. In the **Tasks** section, click **Configure access**.
5. In the **Configure Access** dialog, select one of the following options:

- **Inherit access configuration from system landscape**—Select this option if the access rights should be inherited from those set on the system or system landscape to which the license assignment rule set has been assigned.
  
  Click **Save**.

- **Restricted to specific accounts**—Select this option to manage access rights for specific accounts.

  The **Configure Access** dialog displays a list of accounts that have had an access level assigned to at least one of the four security sections in the system landscape. By default, each section is set to **No Access** (the account is restricted from the specific section).

  a. In the grid, select the account whose access rights you want to configure and click **Edit**.

  b. In the **Define Access Levels** dialog, configure the access rights for the **Optimization** section by selecting the appropriate value from the list. See the table above for available access levels.

  Click **OK**.
In FlexNet Manager Suite in SAP mode, the **License Position** section enables you to see your company’s license position in both summary and detailed mode on a per-landscape basis, and to monitor the state of any recommendation sets that have been released to the SAP Admin module.

## Current License Position

In FlexNet Manager Suite, you access the **License Position** page by clicking **SAP**, pointing to **License Position** in the navigation bar and selecting **Current Position**.

The license position is automatically calculated on a daily basis to reflect the current licensing situation of your organization’s SAP and non-SAP systems. It is based on all active license rules, Duplicate User rules, the user consolidation, package licensing rules, and the specified license ratio (if applicable).

The **Details – General** section on the **License Position** page shows general information for the current license position:

- **Name**—Shows the generic text “Current license position”.
- **License position calculated at**—The date and time when the current license position was last calculated.
- **System landscape**—The name of the system landscape for which the license position was calculated.

The **Details – User Compliance** section shows a summary of your license position for all license types:

- **Purchased**—This is the total number of user licenses that your organization has purchased (as specified on the **License Ratio** or **License Type: name** page).
- **Purchase value**—This is the monetary value of the licenses that your organization has purchased. This amount is based on the license numbers that were specified on the **License Type: name** or **License Ratio** page and the unit price that was entered on the **License Type: name** page.
- **Consumed (Current)**—This is the total number of consolidated user licenses that are currently assigned to users.
• **Consumed value (Current)**—This is the monetary value of all user licenses that are currently assigned to users (based on the unit price that was entered on the **License Type: name** page).

• **Used (Optimal)**—This is the total number of user licenses that would be consumed if you were to accept all recommendations by FlexNet Manager for SAP Applications. This amount is based on all active license rules, the Duplicate User rules, and the user consolidation.

  This value shows the best possible scenario. However, it does not take into account any contractual obligations that your organization might need to consider with regard to its SAP licenses (for example, a license ratio or the consumption of spare superior licenses).

• **Used value (Optimal)**—This is the monetary value of all user licenses that would be consumed if you were to accept all recommendations by FlexNet Manager for SAP Applications. This amount is based on all active license rules, the Duplicate User rule, the user consolidation, and the unit price that was entered on the **License Type: name** page.

• **Used (Contractual)**—This field indicates the number of licenses that would be consumed if you were to accept all recommendations by FlexNet Manager for SAP Applications. In addition, it takes certain contractual obligations into account (if these have been specified in FlexNet Manager for SAP Applications):

  • **Spare licenses**: The value factors in existing spare licenses of a higher license type that could cover licenses of a lower license type. As a prerequisite, you must have defined the sub-licenses that are covered by a higher license type in the license-type hierarchy, and the **Recommend promoting users to spare superior licenses** option (on the **License Type: name** page) must be selected for these licenses. For more information, see **Maintaining the License-Type Hierarchy** on page 56.

  • **License ratio**: If a license ratio has been defined and activated, the license position will be calculated accordingly.

• **Used value (Contractual)**—Shows the monetary value of all consumed user licenses that would be consumed if you were to accept all recommendations by FlexNet Manager for SAP Applications (based on the unit price that was entered on the **License Type: name** page). In addition, it factors in spare superior licenses and a license ratio, if these have been specified (see previous item in this list).

• **Retired (Optimal)**—Shows the number of users who could be deactivated (change the Valid To date) according to the recommendations of FlexNet Manager for SAP Applications.

The **Details – Package Compliance** section on the **License Position** page shows information for the package licenses:

• **Number of packages**—The number of SAP packages that your organization is using.

• **Purchase value**—The monetary value of all package licenses that your organization has purchased.

• **Consumed value**—The monetary value of the package licenses that your organization has consumed.

These amounts are based on the information that is specified on the **SAP Package** page of each package. For more information, see **Editing Package Information** on page 245.

### License Consumption

You can view your company’s consumption of SAP Named User licenses and of SAP package licenses. For both of these types, FlexNet Manager for SAP Applications provides a separate tab on the **License Position** page with detailed consumption information on each license type.
License Position—Named Users

The User License Summary tab is available on the License Position page. It provides an overview of your license position of Named User licenses.

Table 9-1 • Information on the User License Summary tab

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>License Type</td>
<td>Shows the Named User license number.</td>
</tr>
<tr>
<td>License Type Description</td>
<td>Shows a description of the Named User license.</td>
</tr>
<tr>
<td>Purchased</td>
<td>Shows the number of licenses that your organization has purchased.</td>
</tr>
<tr>
<td>Consumed (Current)</td>
<td>This is the total number of consolidated user licenses that are currently assigned to users.</td>
</tr>
<tr>
<td>Used (Optimal)</td>
<td>This is the total number of user licenses that would be consumed if you were to accept all recommendations by FlexNet Manager for SAP Applications (based on all active license rules, the Duplicate User rules, and the user consolidation). This value shows the best possible scenario. However, it does not take into account any contractual obligations that your organization might need to consider with regard to its SAP licenses.</td>
</tr>
</tbody>
</table>
| Used (Contractual)           | This column shows the license consumption after all of the following have been applied:  
                                | • Optimization rules (active license rules, Duplicate User rules, and user consolidation)  
                                | • License ratio (if specified and activated)  
                                | • Over-consumption of license types is handled by using spare superior licenses. As a precondition, the Recommend promoting users to spare superior licenses option (on the License Type: name page) must be selected for the appropriate licenses.  
                                | In contrast to the Used (Optimal) column, the Used (Contractual) column shows the best possible license position with your contractual obligations factored in.  
                                | The Used (Contractual) column factors in available licenses and licenses that are yet to be purchased to reach the displayed license position. It should always be viewed in combination with the License Deficit column. |
You can view the details of the user license summary by clicking **Show user license recommendations** below the grid on the **User License Summary** tab. This displays two tabs with detailed information about the individual recommendations:

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>License Deficit</td>
<td>Shows the number of licenses that your organization needs to purchase to remain compliant. The values in the License Deficit column should always be reviewed in combination with the values in the Used (Contractual) column.</td>
</tr>
<tr>
<td>Consumed Value (Current)</td>
<td>Shows the total value of the licenses that are currently assigned to users. This amount is based on the user consolidation and the unit price that is specified for the license type in the license-type hierarchy.</td>
</tr>
<tr>
<td>Used Value (Optimal)</td>
<td>Shows the monetary value of all user licenses that would be consumed if you were to accept all recommendations by FlexNet Manager for SAP Applications. This amount is based on all active license rules, the Duplicate User rule, the user consolidation, and the unit price that was entered on the License Type: name page.</td>
</tr>
</tbody>
</table>
| Used Value (Contractual) | This column shows the monetary value of all consumed user licenses after all of the following have been applied:  
  - Optimization rules (active license rules, Duplicate User rules, and user consolidation)  
  - License ratio (if specified and activated)  
  - Over-consumption of license types is handled by using spare superior licenses. As a precondition, the **Recommend promoting users to spare superior licenses** option (on the License Type: name page) must be selected for the appropriate licenses.  
  This amount is based on the license numbers that were specified on the License Type: name or License Ratio page and the unit price that was entered on the License Type: name page.  
  The Used Value (Contractual) column factors in available licenses and licenses that are yet to be purchased to reach the displayed license position. It should always be viewed in combination with the License Deficit column. |
| Purchased Value   | Shows the monetary value of the licenses that your organization has purchased. This amount is based on the license numbers that were specified on the License Type: name or License Ratio page and the unit price that was entered on the License Type: name page. |
The License Assignment Recommendations tab contains details about license recommendation results that are based on licensing rules. For more information, see Viewing License Assignment Recommendations on page 107.

The Duplicate User Recommendations tab contains details about recommendation results based on the Duplicate User rule. For more information, see Viewing Duplicate User Recommendations on page 109.

Viewing License Assignment Recommendations

The License Assignment Recommendations tab enables you to view the details of the individual recommendations based on the active license rules, Duplicate User rules, license ratios, and settings for handling the over-consumption of license types.

**Task:**

To show detailed license recommendations:

1. In FlexNet Manager Suite, click SAP, point to License Position and click Current Position.
2. On the License Position page, below the User License Summary tab, click Show user license recommendations.
3. The License Position page displays the License Assignment Recommendations tab and the Duplicate User Recommendations tab with recommendation details. Click the tab that you want to view.
4. To go back to the summary view, click Show user license summary below the tabs.

The License Assignment Recommendations tab contains the following information (you can modify which columns are displayed using Advanced > Choose Fields).

**Table 9-2 • Information on the License Assignment Recommendations tab**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Matched</td>
<td>A green check mark indicates that the conditions of the rule have been met.</td>
</tr>
<tr>
<td>User Name</td>
<td>The User ID of the user on the system on which the rule was run.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user on the system on which the rule was run.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user on the system on which the rule was run.</td>
</tr>
<tr>
<td>Consolidated License Type (Contractual)</td>
<td>The consolidated license type that is recommended for the user if a license ratio is active. This value also includes spare licenses of a higher priority.</td>
</tr>
<tr>
<td>License Type (Current)</td>
<td>The license type that is currently assigned to the user on the system.</td>
</tr>
<tr>
<td>Duplicate Group # (Current)</td>
<td>The number of the duplicate group that bundles potential duplicate users who can be consolidated into one unique user. This column shows the current position.</td>
</tr>
</tbody>
</table>
Table 9-2 • Information on the License Assignment Recommendations tab

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Consolidated License Type (Optimal)</td>
<td>The consolidated license type that is recommended for the user if no license ratio is active and no spare licenses of a higher priority are taken into account.</td>
</tr>
<tr>
<td>Duplicate Group # (Recommended)</td>
<td>The number of the duplicate group that bundles potential duplicate users who can be consolidated into one unique user. This column shows the position that would be achieved if all recommendations were accepted.</td>
</tr>
<tr>
<td>License Type (Optimal)</td>
<td>The license type that is recommended for the user if no license ratio is active and no spare licenses of a higher priority are taken into account. If no matching rule is found for the user, the license type is unavailable.</td>
</tr>
<tr>
<td>Change Required</td>
<td>Yes indicates that a change of license type is recommended; No indicates that there is no recommendation to change the license type.</td>
</tr>
<tr>
<td>License Type Recommendation Reason</td>
<td>The reason that a license type is recommended. Reasons might include, for example, license ratio enforcement, or the availability of spare, higher-priority licenses to avoid the need to purchase additional lower-priority licenses.</td>
</tr>
<tr>
<td>Rule Name</td>
<td>The name of the rule that was applied.</td>
</tr>
<tr>
<td>Rule Reason</td>
<td>Explanatory text for the rule that was applied.</td>
</tr>
<tr>
<td>Valid From</td>
<td>The start date of the user’s validity period.</td>
</tr>
<tr>
<td>Valid To</td>
<td>The end date of the user’s validity period.</td>
</tr>
<tr>
<td>User Type</td>
<td>The user type of the user. Possible values are:</td>
</tr>
<tr>
<td></td>
<td>• A: Dialog</td>
</tr>
<tr>
<td></td>
<td>• B: System</td>
</tr>
<tr>
<td></td>
<td>• C: Communication</td>
</tr>
<tr>
<td></td>
<td>• D: BDC</td>
</tr>
<tr>
<td></td>
<td>• L: Reference</td>
</tr>
<tr>
<td></td>
<td>• S: Service</td>
</tr>
<tr>
<td>User Group</td>
<td>The group that the user belongs to.</td>
</tr>
<tr>
<td>Last Logon Date</td>
<td>The date when the user last logged on to the SAP system.</td>
</tr>
<tr>
<td>Developer</td>
<td>Indicates if the user currently has a developer license.</td>
</tr>
<tr>
<td>Created On</td>
<td>The user’s creation date.</td>
</tr>
</tbody>
</table>
For more information on license ratios, see Managing SAP License Ratios on page 67.

License types are consolidated based on the Duplicate User rules. For more information, see Duplicate User Rule on page 206.

Viewing Duplicate User Recommendations

The Duplicate User Recommendations tab enables you to view the details of the individual recommendations based on the Duplicate User rules.

Task: To show detailed recommendations for duplicate users:

1. In FlexNet Manager Suite, click SAP, point to License Position and click Current Position.
2. On the License Position page, below the User License Summary tab, click Show user license recommendations.
3. The License Position page displays the License Assignment Recommendations tab and the Duplicate User Recommendations tab with recommendation details. Click the tab that you want to view.

4. To go back to the summary view, click Show user license summary below the tabs.

The Duplicate User Recommendations tab contains the following information (you can modify which columns are displayed using Advanced > Choose Fields).

Table 9-3 • Information on the Duplicate User Recommendations tab

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Matched</td>
<td>A green check mark indicates that the conditions of the rule have been met.</td>
</tr>
<tr>
<td>Duplicate #</td>
<td>The duplicate users that have been identified are presented in groups, and each duplicate group has a number, which is shown in this column.</td>
</tr>
<tr>
<td>User Name</td>
<td>The User ID of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the duplicate user was identified.</td>
</tr>
<tr>
<td>Rule Name</td>
<td>The name of the rule that was applied.</td>
</tr>
<tr>
<td>Rule Reason</td>
<td>Explanatory text for the rule that was applied.</td>
</tr>
<tr>
<td>Rule Order</td>
<td>The position of the rule that was applied in the rule set. (The rule order does not affect the results of the Duplicate User rule.)</td>
</tr>
<tr>
<td>Rule Set Name</td>
<td>The name of the rule set that contains the rule on which the recommendation is based.</td>
</tr>
<tr>
<td>Recommendation Status</td>
<td>Shows the processing status of this specific recommendation in the SAP Admin module:</td>
</tr>
<tr>
<td></td>
<td>• <strong>Accepted</strong>—The recommendation has been accepted in the SAP Admin module.</td>
</tr>
<tr>
<td></td>
<td>• <strong>Rejected</strong>—The recommendation has not been accepted in the SAP Admin module.</td>
</tr>
<tr>
<td></td>
<td>• <strong>Pending</strong>—This is the status of all recommendations in a recommendation set that has not yet been made available to the SAP Admin module.</td>
</tr>
<tr>
<td>Accounting Number</td>
<td>The user’s accounting number.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the system on which the user was identified.</td>
</tr>
</tbody>
</table>
License Position—SAP Packages

The Package Consumption Summary tab is available on the License Position page. It provides an overview of your organization’s package licensing situation.

The top-level summary shows the package consumption across all systems on a per-package basis.

Table 9-4 • Options on the Package Consumption Summary tab

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the package.</td>
</tr>
<tr>
<td>Purchased</td>
<td>The number of units that have been purchased for this package. You set the number of purchased units on the package details page.</td>
</tr>
<tr>
<td>Consumed</td>
<td>The number of units that have been consumed for this package.</td>
</tr>
<tr>
<td>Purchase Value</td>
<td>The purchase cost for the number of units for this package. You set the purchase cost per unit on the package details page.</td>
</tr>
<tr>
<td>Consumed Value</td>
<td>The total cost that has been consumed by this package.</td>
</tr>
<tr>
<td>Result Reason</td>
<td>This field can be used to provide additional context about a package consumption calculation.</td>
</tr>
<tr>
<td>Measurement Date</td>
<td>The date of the measurement on which the package consumption calculation is based.</td>
</tr>
</tbody>
</table>
Per-System View of Package Consumption

You can display a more detailed view of the package consumption. This enables you to see how the consumption is distributed over several systems, or how the total consumption has been calculated. This view does not include any cost information.

Task: To display the package consumption per system:

1. In FlexNet Manager Suite, click SAP, point to License Position and click Current Position.
2. On the License Position page, click the Package Consumption Summary tab.
3. Below the table, click Show per system consumption.

Table 9-5 • Package consumption per system

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the package.</td>
</tr>
<tr>
<td>System ID</td>
<td>The ID of the system on which the package is used.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The ID of the client on which the package is used.</td>
</tr>
<tr>
<td>Consumed</td>
<td>The number of units that the package has consumed.</td>
</tr>
<tr>
<td>Result Reason</td>
<td>This field can be used to provide additional context about a package consumption calculation.</td>
</tr>
</tbody>
</table>

To revert to the previous view, click Show package consumption summary below the table.

Other Tasks to Do on the License Position Page

After you review the license position, you have the following options:

- Amend the optimal license position, by navigating to the respective rule, editing it (or creating a copy and editing it), and then recalculating the license position to reflect the changes. For more information, see Recalculating the Optimal License Position on page 113.
- Release recommendations to make them available to the SAP Admin module for remediation. For more information, see Releasing Recommendations to the SAP Admin Module on page 113.

Remediation includes updating duplicate user records and changing assigned license types so that the optimizations will be reflected in the next current baseline import, and eventually the next LAW measurement that is sent to SAP.

- Archive the current license position. For more information, see Archiving the License Position on page 114.
Recalculating the Optimal License Position

If you have made changes that might affect your license position (such as modifying your active license rules, the user consolidation, the Duplicate User rules, package information, license ratio, or the settings for handling the over-consumption of license types), you can see immediately how the change impacts the optimal license position by recalculating it.

**Task:** To recalculate the license position:

1. In FlexNet Manager Suite, click **SAP**, point to **License Position** and click **Current Position**.
2. On the **License Position** page, in the **Tasks** section, click **Recalculate license position**.

The page refreshes and the newly calculated license position will be displayed in the **License Assignment Summary** and **Package Consumption Summary** tabs.

Releasing Recommendations to the SAP Admin Module

By releasing license recommendations, you create a snapshot of the latest recommendations. This snapshot, or recommendation set, consists of license assignment recommendations and duplicate user recommendations. Only recommendations for SAP systems can be released to the SAP Admin module. After the set has been released to the SAP Admin module, it can be reviewed and processed. For more information, see **Reviewing and Processing Released Recommendation Sets** on page 115.

All recommendation sets that have been released will be available on the **History** page. For more information, see **License Position History** on page 117.

There can be only one released recommendation set at a time. Before releasing another set, you need to process—accept or reject—the recommendation set that is currently released. For more information on processing recommendation sets, see **Reviewing and Processing Released Recommendation Sets** on page 115.

**Important** • Until the recommendations have been made available to the SAP Admin module (which involves releasing the recommendation set and accepting it in SAP mode in FlexNet Manager Suite) and changes have been made to the SAP systems, the optimal license position is only theoretical and the current baseline license position remains the true position.
Chapter 9  SAP License Position

Current License Position

**Task:** To release a recommendation set for processing:

1. In FlexNet Manager Suite, click SAP, point to License Position and click Current Position.
2. On the License Position page, in the Tasks section, click Release recommendations to SAP.
3. In the Create SAP Recommendation Set dialog, type a name and a description (optional) for this recommendation set, then click Create.

The Recommendations: recommendation set name page is displayed, and you can view the details of the newly created recommendation set in the License Assignment Summary section (available after clicking on Show user license recommendations).

After you released a recommendation set, you can accept or reject it. You can only accept or reject the entire set, but not individual recommendations. To process the recommendation set immediately, complete the procedure To process a released recommendation set: under Reviewing and Processing Released Recommendation Sets on page 115. If you do not want to process the recommendation set at this time, you can return to it later. To do so, point to License Position in the navigation bar and click Current Position. Then click Review pending recommendations in the Tasks section on the License Position page.

Archiving the License Position

Archived license positions are saved and listed on the History page with the status Archived. They will not be released to the SAP Admin module. Archived license positions can contain recommendations both for SAP systems and non-SAP systems. For more information on the History page, see License Position History on page 117.

**Task:** To archive a recommendation set:

1. In FlexNet Manager Suite, click SAP, point to License Position and click Current Position.
2. On the License Position page, in the Tasks section, click Archive license position.
3. In the Create SAP Recommendation Set dialog, type a name and a description (optional) for this recommendation set, then click Create.

The History page is displayed, and you can view the details of the archived license position set.

Viewing Pending Recommendation Sets

When the Review pending recommendations link is visible in the Tasks section on the License Position page, it indicates that a recommendation set has been released for review to the SAP Admin module, but that these recommendations have not yet been accepted or rejected.
Task: To view a pending recommendation set that is under review:

1. In FlexNet Manager Suite, click SAP, point to License Position and click Current Position.
2. On the License Position page, in the Tasks section, click Review pending recommendations.

The Recommendations: recommendation set name page displays the recommendation set, which you can accept or reject. For more information, see Reviewing and Processing Released Recommendation Sets on page 115.

Viewing Recommendation Sets Sent to the SAP Admin Module

The View recommendations sent to SAP link that is located in the Tasks section on the License Position page indicates that a recommendation set has been released to the SAP Admin module, and that this recommendation set has been reviewed and accepted in FlexNet Manager Suite. The recommendation set is listed in FlexNet Manager Suite on the History page and has the status Released.

Task: To view a recommendation set that has been made available to the SAP Admin module:

1. In FlexNet Manager Suite, click SAP, point to License Position and click Current Position.
2. On the License Position page, in the Tasks section, click View recommendations sent to SAP.

The Recommendations: recommendation set name page (part of the History section) displays the recommendation set that has been made available to the SAP Admin module.

Reviewing and Processing Released Recommendation Sets

After you have released a recommendation set (see Releasing Recommendations to the SAP Admin Module on page 113), you can review the recommendations and decide whether to accept or reject the recommendation set:

- **Accepted** recommendation sets will be submitted to the SAP Admin module where an SAP administrator can update the SAP systems.
- **Rejected** recommendation sets will be deleted.

**Note** • Both accepted and rejected recommendation sets will be listed on the History page.
Task: **To review released recommendation sets:**

1. Create a recommendation set by completing the procedure described under Releasing Recommendations to the SAP Admin Module on page 113.

2. The **Recommendations**: *recommendation set name* page displays the recommendation set that has been released.

The **Recommendations**: *recommendation set name* page is structured in a similar way as the **License Position** page:

- The **Details** section provides details about the recommendation set, such as the name of the set, a description, the date and time when the license position was calculated, the date and time the set was created, the name of the user who created it, the date and time the set was updated, and the name of the user who updated it.

- The **User License Summary** tab informs you about the current position and the optimal license position, grouped by license type. For more information, see the Table 9-1, Information on the User License Summary tab, on page 105.

- The **Package Consumption Summary** tab provides an overview of your company’s package licensing situation.

The **Show user license recommendations** link below the summary view enables you to view detailed recommendations based on license rules (on the **License Assignment Recommendations** tab) and the Duplicate User rule (on the **Duplicate User Recommendations** tab).

For more information about the contents of both tabs, see Viewing License Assignment Recommendations on page 107 and Viewing Duplicate User Recommendations on page 109.

For more information about the **Package Consumption Summary** tab, see License Position—SAP Packages on page 111.

Task: **To process a released recommendation set:**

1. Create a recommendation set by following the procedure described under To release a recommendation set for processing: on page 114.

2. The **Recommendations**: *recommendation set name* page displays the recommendation set that has been released.

Review the recommendations (see To review released recommendation sets: on page 116).

3. To accept or reject the recommendation set, click one of the following links:

   - **Accept recommendations**—Recommendations are submitted to the SAP Admin module where an SAP administrator can update the SAP systems.

   - **Reject recommendations**—Recommendations are deleted.

All processed recommendation sets will be listed on the **History** page. For more information, see License Position History on page 117.
License Position History

The History page lists all recommendation sets that have been released for processing or that have been archived.

**Task:** To access the History page:

In FlexNet Manager Suite, click SAP, point to License Position and click History.

The grid on the History page contains the following information.

<table>
<thead>
<tr>
<th>Table 9-6 • Information in the grid on the History page</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Column Name</strong></td>
</tr>
<tr>
<td>Name</td>
</tr>
<tr>
<td>Description</td>
</tr>
<tr>
<td>Status</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Date Created</td>
</tr>
<tr>
<td>Date Reviewed</td>
</tr>
<tr>
<td>Date Released</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Created By</td>
</tr>
<tr>
<td>Last Updated</td>
</tr>
<tr>
<td>Released By</td>
</tr>
<tr>
<td>Reviewed By</td>
</tr>
<tr>
<td>Updated By</td>
</tr>
</tbody>
</table>

On the History page, you can do the following:

- **View** details of released recommendation sets to use them as reference for future optimization processes. For more information, see Viewing the License Position History on page 118.
It is not possible to process recommendation sets on this page. For more information on processing recommendation sets, see Reviewing and Processing Released Recommendation Sets on page 115.

- **Delete** unwanted recommendation sets. For more information, see Deleting Recommendation Sets from the License Position History on page 120.

### Viewing the License Position History

The **History** page enables you to see all recommendation sets that have been released for processing or that have been archived. You can review detailed information about each recommendation set, from a summary view to the individual recommendations.

**Task:** To display details of released recommendation sets:

1. In FlexNet Manager Suite, click **SAP**, point to **License Position** and click **History**.
2. On the **History** page, select the recommendation set that you want to view and click **View**.

   Alternatively, you can double-click the recommendation set.

The **Recommendations: recommendation set name** page is displayed, and you can view the details of the recommendation set.

The **Recommendations: recommendation set name** page is structured in a similar way to the **License Position** page.

#### Details Section

The **Details – General** section on the **Recommendations: recommendation set name** page shows general information for the archived recommendation set.

- **Name**—The name of the recommendation set.
- **License position calculated at**—The date and time when the license position was calculated.
- **System landscape**—The name of the system landscape for which the license position was calculated.
- **Status**—The status of the recommendation set. Possible values are:
  - **Released**—The recommendation set was released and accepted.
  - **Rejected**—The recommendation set was released and rejected.
  - **Archived**—The recommendation set was archived.

The **Details – User Compliance** section shows a summary of the archived license position for all license types:

- **Purchased**—Total number of user licenses that your organization had purchased at the time.
- **Purchase value**—Monetary value of the licenses that your organization had purchased at the time.
- **Consumed (Current)**—Total number of consolidated user licenses that were assigned to the users at the time.
- **Consumed value (Current)**—Monetary value of all user licenses that were assigned to the users at the time.
• **Used (Optimal)**—The total number of user licenses that would have been consumed if you had accepted all recommendations by FlexNet Manager for SAP Applications. This amount is based on all active license rules, Duplicate User rules, and user consolidation.

This value shows the best possible scenario. However, it does not take into account any contractual obligations that your organization might need to consider with regard to its SAP licenses.

• **Used value (Optimal)**—The monetary value of all user licenses that would have been consumed if you had accepted all recommendations by FlexNet Manager for SAP Applications. This amount is based on all active license rules, Duplicate User rules, user consolidation, and unit price per license.

• **Used (Contractual)**—The number of licenses that would have been consumed if you had accepted all recommendations by FlexNet Manager for SAP Applications. In addition, this value takes specific SAP license contract obligations into account (if these have been specified in FlexNet Manager for SAP Applications):
  - **Spare licenses**: This value includes existing spare licenses of a higher license type that could cover licenses of a lower license type. As a prerequisite, you must have defined the sub-licenses that are covered by a higher license type in the license-type hierarchy, and the **Recommend promoting users to spare superior licenses** option (on the **License Type: name** page) must be selected for these licenses. For more information, see **Maintaining the License-Type Hierarchy** on page 56.
  - **License ratio**: If a license ratio had been defined and activated, the license position would have been calculated accordingly.

• **Used value (Contractual)**—The monetary value of all consumed user licenses that would have been consumed if you had accepted all recommendations by FlexNet Manager for SAP Applications (based on the unit price that was entered on the **License Type: name** page). In addition, this value includes spare licenses and a license ratio, if these had been specified (see previous item in this list).

• **Retired (Optimal)**—The number of licenses that would have been retired (changing the user’s Valid To date so that the user is no longer valid) if you had accepted all recommendations by FlexNet Manager for SAP Applications.

The **Details – Package Compliance** section on the **License Position** page shows information for the package licenses:

- **Number of packages**—The number of SAP packages that your organization was using at the time.
- **Purchase value**—The monetary value of all package licenses that your organization had purchased at the time.
- **Consumed value**—The monetary value of the package licenses that your organization had consumed at the time.

The **Details – Auditing** section on the **License Position** page shows administrative information:

- **Created by**—The user name of the user who created the recommendation set.
- **Created at**—The date and time when the recommendation set was created.
- **Last updated by**—The user name of the user who updated the recommendation set.
- **Last updated at**—The date and time when the recommendation set was updated.

**User License Summary Tab**

The **User License Summary** tab informs you about the current position and the optimal license position, grouped by license type, at the time when the recommendation set was created. For more information, see the **Table 9-1, Information on the User License Summary tab**, on page 105.
The **Show user license recommendations** link below the summary view enables you to display detailed recommendations based on license rules (on the **License Assignment Recommendations** tab) and the Duplicate User rule (on the **Duplicate User Recommendations** tab). For more information about the content of both tabs, see **Viewing License Assignment Recommendations** on page 107 and **Viewing Duplicate User Recommendations** on page 109.

### Package Consumption Summary Tab

The **Package Consumption Summary** tab provides an overview of your company’s package licensing situation, at the time when the recommendation set was created. For more information, see **License Position—SAP Packages** on page 111.

## Deleting Recommendation Sets from the License Position History

The **History** page enables you to see all recommendation sets that have been released for processing or that have been archived. You can delete any unwanted recommendation sets from the license position history.

**Task:**

To delete unwanted recommendation sets:

1. In FlexNet Manager Suite, click **SAP**, point to **License Position** and click **History**.
2. On the **History** page, select the recommendation set that you want to delete and click **Delete**.
3. In the **Delete recommendation set** dialog, confirm by clicking **Delete**.
The information in this chapter covers features that are designed to help you perform an initial optimization of the license position. The features, for example, enable you to clean up the user master data or to filter out inactive users. This helps to establish a solid basis for the features that are used in the regular optimization process.

User Data Validation

Accurate maintenance of the user master data is crucial for being able to use the data for consolidation. The User Data Validation report that is available in the SAP Admin module helps to optimize the quality of the user master data.

FlexNet Manager for SAP Applications offers support for the maintenance of user master data and checks the fields according to the criteria specified in Customizing in the SAP Admin module for existence and contents (see Setting User Data Checks for User Data Validation on page 122).

During evaluation, the positions that have been selected in the SAP Admin module (under Customizing on the User Data tab) are checked. This check provides a list of users whose user data has not been consistently maintained. For example, you could set up rules to find users without email addresses or with no Valid To date in their user accounts. For information on setting validation criteria, see Setting User Data Checks for User Data Validation on page 122.

Under User Exits User Data Check (available in the Administration menu), you can specify your own criteria for the user data verification—for example, for the verification of the email address. For more information, see User Exits: Data Check on page 293.

You can create variants in order to simplify and standardize repeated analyses.
Setting User Data Checks for User Data Validation

You specify the criteria that are to be used in the User Data Validation report (available from the Reporting menu in the SAP Admin module) in the SAP Admin module in the Customizing (available from the Administration menu). These settings help you to maintain the quality of your user master data. You can choose among several different data checks; multiple selections are recommended. You can specify which fields should be checked, and set the criteria for the fields' content.

The selections made here are also relevant for the user consolidation. Ideally, your selections should match the consolidation criteria that you select in the user consolidation. Note that the LAW is case sensitive (including the email address). For information on the user consolidation, see User Consolidation on page 173.

**Task:** To set user data validation checks:

1. In the Main menu of the SAP Admin module, click Administration and select Customizing.
2. On the User Data tab, edit the settings as needed.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
</table>
| Use Logical Destination for Update | If you select this check box, updates performed on data in the user root can be identified. If a user in the system performs an update with their permissions, it is possible to identify (provided that the logical destinations have been properly maintained) which user performed the update.  
  If this check box is not selected, the data of the RFC communications user will appear in the change document during an update. |
| First Name and Last Name | Checks whether a first and last name have been entered and whether they follow the rules defined in the Check First Name and Check Last Name sections. |
| Validity Date | Checks all entries in the Valid from and Valid to fields of the user master data. |
| Email Address | Checks that an email address has been entered. |
| Phone No. | Checks that a phone number has been provided. |
| Extension | Checks that an extension has been provided. |
| Accounting No. | Checks that an accounting number has been entered. |
| Cost Center | Checks that a cost center has been provided. |
| Valid Uppercase Letters | Enter all letters that are allowed as uppercase letters. By default, the letters of the English alphabet are suggested. If necessary, you can add other uppercase letters such as Ä, Ö, and Ü. |
Creating a User Data Validation Report

After you have defined the user data checks in Customizing in the SAP Admin module, you can run a User Data Validation report.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Valid Lowercase Letters</td>
<td>Enter all letters that are allowed as lowercase letters. By default, the letters of the English alphabet are suggested. If necessary, you can add other lowercase letters such as ä, ö, ü, ß.</td>
</tr>
<tr>
<td>Valid Separators</td>
<td>Enter the separators that are allowed, for example for hyphenated names.</td>
</tr>
<tr>
<td>Minimum Number of Characters (For Check First/Last Name)</td>
<td>Enter the minimum number of characters for first and last names. If a name has fewer characters than the minimum specified here, an error is triggered during the user data validation. It is recommended that you specify a minimum of two characters for first names.</td>
</tr>
</tbody>
</table>
| First Character of Word (For Check First/Last Name) | Select the appropriate option:  
  • Select No Check if no check should be performed.  
  • Select is always a capital letter if all first or last names should start with an uppercase letter.  
  • Select at least one word with capital letters if at least one letter should be uppercase (for example to allow for names such as deGaulle.) |
| From 2nd Character of Word Onwards (For Check First/Last Name) | Select the appropriate option:  
  • Select No Check if no check should be performed.  
  • Select Only Lowercase if the second letter must always be lowercase. |
| Load Role Data | Indicates whether role data should be loaded when you run the user consolidation. If the rule set that will be applied does not require any role data, it may be beneficial to specify N (Do Not Load Data) in order to improve performance and reduce memory consumption. The following values are available (F4 Help):  
  • Load All Data (blank)—All role data is loaded.  
  • For Productive Systems Only (P)—Role data is only loaded for productive systems.  
  • Do Not Load Data (N)—No role data is loaded. |
**Task:** To create a User Data Validation report:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.

2. Click **Reporting**, then select **User Data Validation** from the menu.

   To run the report to analyze all available data, go to Step 7. To specify selection criteria and select additional report options, complete Step 3 through Step 6, as necessary. All report settings are optional.

3. Under **Selection Criteria for Systems**, select the systems whose user logons you want to analyze. In the **System** field, specify the system or range of systems. The system that was previously selected in the Main menu is preset in the selection screen. (**F4 Help** opens a list with the systems that are recorded in the FlexNet Manager for SAP Applications system data.)

4. Under **Selection Criteria for Users**, you can limit the report to specific user names (UserIDs). In addition, the report can be limited with regard to license type, user type, user group and other selection options.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Name</td>
<td>Limits the report to the specified user name or range of user names.</td>
</tr>
<tr>
<td>License Type</td>
<td>Limits the report to users with a specified license type.</td>
</tr>
<tr>
<td>User Type</td>
<td>Limits the report to a specified user type. The default setting is <strong>A</strong> (Dialog User). By default, technical SAP users—who would also be disregarded in an SAP license audit—are excluded.</td>
</tr>
<tr>
<td>User Group</td>
<td>Limits the report to a specified user group.</td>
</tr>
<tr>
<td>Account Number</td>
<td>Limits the report to a specified account number.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>Limits the report to a specified cost center.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>Limits the report to a specified company name 1.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>Limits the report to a specified company name 2.</td>
</tr>
<tr>
<td>Division</td>
<td>Limits the report to a specified division.</td>
</tr>
<tr>
<td>User Lock Status</td>
<td>Displays users with a specific lock status. Enter 64 (locked by administrator), 128 (locked after incorrect logon), 96 (locked), or 32 (locked by the central CUA administrator). You can find the values for this field in the <strong>F4 Help</strong>.</td>
</tr>
<tr>
<td>Read Invalid Users</td>
<td>If you want to include invalid users in the report, select the <strong>Read Invalid Users</strong> check box.</td>
</tr>
</tbody>
</table>

5. Under **List Options**, you can choose which data should be displayed. Select from the following values:

- **Only Error**—Only incorrect records are displayed.
- **Without Error**—Only records that passed the verification are displayed.
• **All Records**—All data records are displayed.

6. If you want to use a specific layout, enter the name of the saved layout in the **Layout** field.

7. Click **Execute**.

### Reading the Results of a User Data Validation Report

In the User Data Validation report, some fields are highlighted in red. This denotes issues with that particular entry, according to the rules set in the **Customizing** section in the SAP Admin module (see Setting User Data Checks for User Data Validation on page 122). You can display a dialog with the error details by selecting a red field and then clicking the **Error Reason** function key.

You can modify the user data or license data directly in the report. For more detailed information, refer to Changing User Data or License Data on page 31.

### Logon Evaluation Report

The Logon Evaluation report is available from the **Reporting** menu in the SAP Admin module.

The Logon Evaluation report identifies users who have been set up in the SAP system, but who never logged on or have not logged on to the system within a specified amount of time. These users would be fully calculated in a license audit because the actual activities of a user are irrelevant in this context. After having analyzed them accordingly, you can either delete these users or limit their validity so that they are not taken into account during audits.

*Note* • The Logon Evaluation report provides functionality that is similar to that of the Last Logon license rule (available in SAP mode in FlexNet Manager Suite). If your goal is to retire users that have not logged on to the system within a specified time period, it is recommended that you use the Last Logon license rule, because the Last Logon license rule will detect users who become inactive at some point in the future, rather than having to manually run the Logon Evaluation report on a regular basis.

For more information on the Last Logon license rule, see "Last Logon" Rule on page 195. For more information on retiring users, see Retiring Users on page 194.

If you are evaluating more than one system, the **User Consolidation** option consolidates the users across systems, and the selected systems are examined as a whole. When the **User Consolidation** option is selected, the Logon Evaluation report finds users who have not logged on to any of the selected systems during the specified time frame. When the **User Consolidation** option is not selected, no consolidation across systems takes place; the selected systems are examined individually and all users are displayed who did not log on to the individually selected systems in the specified time frame.
You can use information from a connected HR system to identify inactive users. If the Check HR Data check box is selected, FlexNet Manager for SAP Applications checks the user’s HR status. If the user’s HR status is “not active” (it does not equal 3), the user is listed in the report output. To be able to use this feature, the infotype 105 (Communication) must be maintained in the HR master record.

FlexNet Manager for SAP Applications enables you to make a direct mass change to automatically change the license types of users who have not logged on in a certain amount of time, so that you do not have to reclassify them manually. You can also assign these users a collective Valid To date. You can schedule this report to run as a batch job to ensure that users who do not use the SAP system are always assigned a specific license type—for example 91 for test users—or to change their validity.

This report can also be used to list all users that are on the system. To do so, run the report without entering a time period (leaving the Not Logged On In x Days field blank). In this case, FlexNet Manager for SAP Applications will not check the users’ consumption data.

You can create variants in order to simplify and standardize repeated analyses.

Creating a Logon Evaluation Report

Task: To create a Logon Evaluation Report:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.
2. Click Reporting, then select Logon Evaluation from the menu.

To run the report to analyze all available data, go to step 10. To specify selection criteria and select additional report options, complete step 3 through step 9, as necessary. All report settings are optional.

3. Under Selection Criteria for Systems, select the systems whose user logons you want to analyze. In the Systems field, specify the system or range of systems. The system that was previously selected in the Main menu is preset in the selection screen. (F4 Help opens a list with the systems that are recorded in the FlexNet Manager for SAP Applications system data.)

4. Under Selection Criteria for Users, you can limit the report to specific user names (UserIDs). In addition, the report can be limited with regard to license type, user type, user group and other selection options.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Name</td>
<td>Limits the report to the specified user name or range of user names.</td>
</tr>
<tr>
<td>License Type</td>
<td>Limits the report to users with a specified license type.</td>
</tr>
<tr>
<td>User Type</td>
<td>Limits the report to a specified user type. The default setting is A (Dialog User). By default, technical SAP users—who would also be disregarded in an SAP license audit—are excluded.</td>
</tr>
<tr>
<td>User Group</td>
<td>Limits the report to a specified user group.</td>
</tr>
<tr>
<td>Account Number</td>
<td>Limits the report to a specified account number.</td>
</tr>
</tbody>
</table>
5. Under Logon Evaluation Options, you can indicate how the report should evaluate user logon information and whether it should consolidate user data.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cost Center</td>
<td>Limits the report to a specified cost center.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>Limits the report to a specified company name 1.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>Limits the report to a specified company name 2.</td>
</tr>
<tr>
<td>Division</td>
<td>Limits the report to a specified division.</td>
</tr>
<tr>
<td>User Lock Status</td>
<td>Displays users with a specific lock status. Enter 64 (locked by administrator), 128 (locked after incorrect logon), 64 (locked), or 32 (locked by the central CUA administrator). You can find the values for this field in the F4 Help.</td>
</tr>
<tr>
<td>Read Invalid Users</td>
<td>If you want to include invalid users in the report, select the Read Invalid Users check box.</td>
</tr>
</tbody>
</table>

6. Under Parameters HR Connection, you can specify that you want the report to check the data from a connected HR system. To do so, select the Check HR Data check box, then select the value for the option HR Status ‘Not Active’. The default value is Not Active (not equal 3).

7. Under Parameters for Direct Mass Change, select the Direct Mass Change check box if you want to immediately change the Valid To Date and/or License Type of the users identified in the report. To enable a mass change, you must also indicate which data you want to change by selecting the appropriate check box:

- **Update User’s Valid To Date**—Select the check box and specify a date to update the User Valid To date for all identified users.

- **Update License Type**—Select the check box and specify a license type to update the license type for all identified users.
8. Under **LDAP Parameters**, select the **Analyze LDAP** check box to cross-reference an LDAP system to access further information on the users’ status, then enter the appropriate value (which is dependent on the connected LDAP system) in the **LDAP Status** field.

You can use this option, for example, to identify users that are marked as inactive in the LDAP system.

**Note** • As a precondition, you need to create a user exit for the LDAP connection beforehand. For more information, see User Exits for LDAP Connections on page 295.

9. Under **Display Options**, you can specify a layout for the report. Enter the name of the saved layout in the **Layout** field.

10. Click **Execute**.

If you are performing a direct mass change, all found user master data are updated using the specified parameters after you confirmed the security prompt. Foreign systems are accessed via the RFC connection that is specified in the system data.

### Reading the Results of a Logon Evaluation Report

#### Days Since Last Logon

By sorting the **Days** column of the Logon Evaluation report in descending order, you can quickly identify the users with the highest number of days since their last logon.

#### Consumption Data

The **Note** column informs you whether consumption data is present (by showing an appropriate message), despite the fact that the user was not logged on. The **Month** column (long name: **Month Last Consumption**) indicates the last month when consumption occurred. To see all users who used CPU time, sort the **Note** column in descending order. You can display more detailed information by double-clicking the corresponding text in the **Note** column or by selecting the corresponding row and right-clicking **Consumpt. Data**. This will open a dialog with information explaining why consumption data exists despite the user not having been logged on to the system. The reason could be, for example, that a batch job has been assigned to a user. Deleting the user would result in the job being canceled which would trigger errors in the system. Therefore, the decision whether to set the user status to inactive should not be based solely on their logon behavior, but should be evaluated on a case-by-case basis.

#### Multiple Logons

Using the Logon Evaluation report, you can find users who logged on to the system multiple times. These users would be identified during an SAP system measurement because multiple logons typically violate the SAP license agreement. You can identify these users using the information in the columns **ML Total** (long name: **Multiple Logon Total**) and **ML Max.** (long name: **Multiple Logons Max**).

- **ML Total**—Displays how often a user was logged on multiple times in the current calendar year.
- **ML Max.**—Displays the maximum number of simultaneous multiple logons that a user had in the current calendar year.
HR Status

If you are using an HR system to identify inactive users, you can sort the report by the **HR Status** column to see all inactive users at a glance.

*Important* • The criteria ‘not logged on’ does not necessarily need to be a decisive factor. The selected list should be reviewed carefully before a mass change is performed. Single users who match the selection criteria, but should not be amended need to be removed individually from the selection. It is recommended to save this specific selection as a variant.

For information on the **ALV Count** column, see Counting Rows in Reports on page 35.

You can modify the user data or license data directly in the report. For more information, refer to Changing User Data or License Data on page 31.

All modifications to user master data are logged. You can view the logs using the transaction SLG1. If the mass change encounters an error, the log file is opened automatically.

Duplicates Search

The Duplicates Search report that is available in the SAP Admin module helps you to identify potential duplicate users across several systems. If one user is using several systems, but has a different user ID on each system, this user might be counted more than once during system measurement. The Duplicates Search report analyzes and compares user data (such as the user ID, user name, and email address) to identify such users. You can use this list of potentially duplicate users to clean up the records of these users, if necessary.

The functionality of the Duplicates Search report is similar to that of the Duplicate User rules that are available in SAP mode in FlexNet Manager Suite. However, it is recommended that you use the Duplicate User rules for identifying duplicates because they provide a more flexible and powerful approach for finding and resolving duplicate users. In addition, the Duplicate User rules provide the benefit of running automatically on a regular basis without your intervention. For more information, see Duplicate User Rule on page 206.

The display options enable you to select an output option for this list. If you select the **Unconsolidated List** display option, the selected duplicates rule finds all users that match the specified search parameters. These users are listed in groups of two. The **Consolidated List** display option goes one step further. It first creates an unconsolidated list and then, in a second step, the rule identifies users that appear in more than one group in the unconsolidated list. These users are then combined into larger groups. The result is a list of users that are grouped together, in which no user will appear in more than one group. This enables you to verify the listed users more efficiently because any user will appear only once in the entire list.

Before you run the Duplicates Search report that is available from the **Reporting** menu, you need to define and activate the Duplicates rule in Customizing using the Duplicate Rules Editor. For more information, see Duplicates Rules Editor on page 91.

You can create variants in order to simplify and standardize repeated analyses.
Creating a Duplicates Search Report

**Task:** To create a Duplicates Search report:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.

2. Click Reporting, then select Duplicates Search from the menu.

   To run the report to analyze all available data, go to step 5. To specify selection criteria and select additional report options, complete step 3 and 4, as necessary. You must provide a rule name; all other report settings are optional.

3. Under Selection Criteria Systems, select the systems that you want to search for possible duplicate users. In the RFC Destination field, specify the system or range of systems. The system that was previously selected in the Main menu is preset in the selection screen. (F4 Help opens a list with the systems that are recorded in the FlexNet Manager for SAP Applications system data.)

4. Under Selection Criteria for Users, you can limit the report to specific user names (UserIDs). In addition, the report can be limited with regard to license type, user type, user group and other selection options.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Name</td>
<td>Limits the report to the specified user name or range of user names.</td>
</tr>
<tr>
<td>License Type</td>
<td>Limits the report to users with a specified license type.</td>
</tr>
<tr>
<td>User Type</td>
<td>Limits the report to a specified user type. The default setting is A (Dialog User). By default, technical SAP users—who would also be disregarded in an SAP license audit—are excluded.</td>
</tr>
<tr>
<td>User Group</td>
<td>Limits the report to a specified user group.</td>
</tr>
<tr>
<td>Account Number</td>
<td>Limits the report to a specified account number.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>Limits the report to a specified cost center.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>Limits the report to a specified company name 1.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>Limits the report to a specified company name 2.</td>
</tr>
<tr>
<td>Division</td>
<td>Limits the report to a specified division.</td>
</tr>
<tr>
<td>User Lock Status</td>
<td>Displays users with a specific lock status. Enter 64 (locked by administrator), 128 (locked after incorrect logon), 96 (locked), or 32 (locked by the central CUA administrator). You can find the values for this field in the F4 Help.</td>
</tr>
<tr>
<td>Read Invalid Users</td>
<td>If you want to include invalid users in the report, select the Read Invalid Users check box.</td>
</tr>
</tbody>
</table>
5. Under **Duplicates Rule**, enter the name of the rule that should be applied. (Rules are defined in Customizing using the Duplicate Rules Editor.) To display the available rules, use the **F4 Help**. This field is mandatory.

6. Under **Display Options**, select how the results should be displayed:
   - **Unconsolidated List**—Select this option to display the users in groups of two.
   - **Consolidated List**—Select this option if the unconsolidated list groups should be combined into larger groups.

7. If you want to use a specific layout, enter the name of the saved layout in the **Layout** field.

8. Click **Execute**. If you have a large amount of data to be analyzed, run the report in the background by selecting **Execute in Background** from the **Program** menu.

Reading the Results of a Duplicates Search Report

In the resulting Duplicates Search report, the individual groups are highlighted by alternating the line color. This enables you to see at a glance the users that belong to a group. The structure of the group depends on your choice of display option.

You can modify the user data or license data directly in the report. For more detailed information, refer to **Changing User Data or License Data** on page 31.
11

Regular Optimization of the License Position in FlexNet Manager Suite

Optimization of the SAP license position takes place in two separate steps. First, you use the SAP functionality in FlexNet Manager Suite to identify the optimal license position. The features that are available for this process are explained in the present chapter. In a second step, you import the optimal license position into the SAP Admin module to update the user master records in the SAP systems accordingly. This “actual” optimization, also called remediation, is described in detail in the chapter Regular Optimization and Remediation in the SAP Admin Module on page 213.

The SAP mode in FlexNet Manager Suite offers a variety of features that help you to maintain and optimize your license position, such as:

- Consumption and transaction analysis—see Consumption Analysis Report on page 133
- Role utilization analysis—see Role Utilization Report on page 137
- Module usage analysis—see Module Usage Report on page 143
- User consolidation—see User Consolidation on page 173
- Transaction profiles—see Transaction Profile Editor on page 177
- License rules and license rule sets—see Configuring Optimization Rules on page 184

Consumption Analysis Report

The Consumption Analysis report analyzes the CPU consumption of the users within a specific time period. This report identifies users who rarely use the system, but who have been assigned an expensive (for example, Professional) license. By identifying these users and assigning them an appropriate license, the CPU consumption analysis provides the fastest and easiest way to quickly identify cost-saving potential.

This report will also find users with a high CPU consumption to help you assign the appropriate license to them.
You can specify a transaction profile within the Consumption Analysis report. This is useful if you want to identify users who are regularly using the same transactions, in order to assign them an appropriate license type. It enables you to compare the collected usages with the usage list of a specified transaction profile. For each transaction in a profile, matches are verified. For information on transaction profiles, see Transaction Profile Editor on page 177.

*Note:* The Consumption Analysis report analyzes consumption data only for complete months.

## Creating a Consumption Analysis Report

**Task:** To create a Consumption Analysis report:

1. In FlexNet Manager Suite, click **SAP**, point to **Analysis Tools** and click **Consumption Analysis**. The **Consumption Analysis** page is displayed.

2. If you want to switch to a different landscape, click **Change Landscape** in the top-right corner of the page.

3. To run the report to analyze all available data, go to step 5. To specify selection criteria, complete step 4.

4. In the **Selection Details** section, you can limit the report to the following criteria:
   - **System Landscape**—Select the systems that should be used for the analysis.
   - **Date from**—Select the first month from the menu for which consumption data should be evaluated.
   - **Date to**—Select the last month from the menu for which consumption data should be evaluated.
   - **Object**—Enter one or more object names to limit the report to specific objects. If you enter multiple objects, separate them with a semicolon.
   - **Object type**—Select an object type from the menu to limit the report to specific object types (job, report, or transaction).
   - **Task type**—Enter one or more task types to limit the report to specific tasks. If you enter multiple task types, separate them with a semicolon.
   - **Transaction profile**—Select a transaction profile from the menu to compare the consumption data to the consumption that a user spent within a specified profile.

5. Click **Refresh** to display the results.

## Reading the Results of a Consumption Analysis Report

The results are presented in a grid, which enables you to sort users based on their CPU consumption. After sorting the results, you can identify users with zero or very high CPU usage, and can assign them an appropriate license type.
For information on filtering, searching within, or modifying the display of the analysis results, see the relevant section under Using Grids on page 17.

The Analysis Results section provides the following information (you can modify which columns are displayed using Advanced > Choose Fields).

Table 11-1 • Results of the Consumption Analysis report

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td>Client</td>
<td>The client ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td>Total CPU Time</td>
<td>The amount of CPU time that was consumed by the user.</td>
</tr>
<tr>
<td>Profile CPU Time</td>
<td>The amount of CPU time that the user spent in the specified transaction profile.</td>
</tr>
<tr>
<td>% Profile CPU Time</td>
<td>The amount of CPU time that the user spent in the specified transaction profile, expressed as a percentage of the total CPU time.</td>
</tr>
<tr>
<td>Transaction Profile</td>
<td>The transaction profile that was used to identify the user.</td>
</tr>
<tr>
<td>License Type</td>
<td>The license type that is currently assigned to the user on the system.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td>Valid From</td>
<td>The start date of the user’s validity period.</td>
</tr>
<tr>
<td>Valid To</td>
<td>The end date of the user’s validity period.</td>
</tr>
<tr>
<td>User Type</td>
<td>The user type of the user.</td>
</tr>
<tr>
<td>User Group</td>
<td>The group that the user belongs to.</td>
</tr>
<tr>
<td>Last Logon Date</td>
<td>The date when the user last logged on to the SAP system.</td>
</tr>
<tr>
<td>Developer</td>
<td>Displays a check mark if the user currently has a developer license.</td>
</tr>
<tr>
<td>Created On</td>
<td>The user’s creation date.</td>
</tr>
<tr>
<td>Account No.</td>
<td>The accounting number of the user.</td>
</tr>
<tr>
<td>Assign. To Special Version</td>
<td>The user’s special version, if the user has been assigned one.</td>
</tr>
<tr>
<td>Chargeable Client ID</td>
<td>The two-character ID of the chargeable user’s system client.</td>
</tr>
</tbody>
</table>
### Task

**To view consumption analysis details:**

1. In the Consumption Analysis report, select the row for which you want to display consumption details.
2. Click View.

### Table 11-1 • Results of the Consumption Analysis report

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chargeable From Date</td>
<td>The start date from which the chargeable user is representing this user.</td>
</tr>
<tr>
<td>Chargeable System ID</td>
<td>The three-character ID of the chargeable user’s system.</td>
</tr>
<tr>
<td>Chargeable To Date</td>
<td>The end date until which the chargeable user is representing this user.</td>
</tr>
<tr>
<td>Chargeable User Name</td>
<td>The user name of another user who is representing this user.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>The company name 1 of the user.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>The company name 2 of the user.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>The user’s cost center.</td>
</tr>
<tr>
<td>Country Surcharge</td>
<td>The user’s country surcharge, if the user has been assigned one.</td>
</tr>
<tr>
<td>Division</td>
<td>The user’s division.</td>
</tr>
<tr>
<td>Email</td>
<td>The email address of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Locked Status</td>
<td>Indicates whether the user is currently locked.</td>
</tr>
<tr>
<td></td>
<td>Possible values:</td>
</tr>
<tr>
<td></td>
<td>• 0: Not locked</td>
</tr>
<tr>
<td></td>
<td>• 32: Locked by CUA administrator</td>
</tr>
<tr>
<td></td>
<td>• 64: Locked by administrator</td>
</tr>
<tr>
<td></td>
<td>• 128: Locked after failed logon</td>
</tr>
<tr>
<td>Max. Multiple Logon</td>
<td>The maximum number of simultaneous multiple logons that the user had in the specified period.</td>
</tr>
<tr>
<td>No. Of Multiple Logon</td>
<td>Displays how often the user was logged on multiple times in the specified period.</td>
</tr>
<tr>
<td>Telephone Extension</td>
<td>The user’s phone extension.</td>
</tr>
<tr>
<td>Telephone Number</td>
<td>The user’s phone number.</td>
</tr>
</tbody>
</table>
The SAP Consumption Analysis Details dialog displays the following information.

### Table 11-2 • Information in the SAP Consumption Analysis Details dialog

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td>Client</td>
<td>The client ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td>Month</td>
<td>The month in which the usage occurred.</td>
</tr>
<tr>
<td>Object</td>
<td>The name of the object that was used.</td>
</tr>
<tr>
<td>Entry Type</td>
<td>The entry type of the object (T = Transaction, J = Job, R = Report).</td>
</tr>
<tr>
<td>Job Name</td>
<td>The name of the job (available only if the entry type was a Job).</td>
</tr>
<tr>
<td>Task Type</td>
<td>The task type that was used.</td>
</tr>
<tr>
<td>CPU Time</td>
<td>The CPU time (in seconds) that was spent.</td>
</tr>
</tbody>
</table>

### Role Utilization Report

The Role Utilization report provides visibility on which roles are assigned to each user and how the roles are being used. This information can be used as input to designing license rules that map roles to license types. It can also be used to understand which of a user’s roles the user is actively using. If a user is not using a role, you might want to consider to remove them from the role, so that their authorizations more accurately reflect their responsibilities.

The Role Utilization report is a valuable tool for system administrators, as it provides a good framework to continually optimize the roles’ definitions and their allocation. It can therefore help you to keep a clean and consistent SAP environment.

### Creating a Role Utilization Report

**Task:** To create a Role Utilization report:

1. In FlexNet Manager Suite, click SAP, point to Analysis Tools and click Role Utilization.

   The Role Utilization page is displayed.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

3. To run the report to analyze all available data, go to step 5. To specify selection criteria, complete step 4.
4. In the **Selection Details** section, you can limit the report to the following criteria:

   - **System Landscape**—Select the systems that should be used for the analysis.
   - **Role name**—If you want to check the usage of a specific role, enter the name of the role.
   - **Valid from**—Select the start date of the period when the user role was valid for one or more users.
   - **Valid to**—Select the end date of the period when the user role was valid for one or more users.
   - **Date from**—Select the first month from the menu for which consumption data should be evaluated.
   - **Date to**—Select the last month from the menu for which consumption data should be evaluated.

5. Click **Refresh** to display the results.

### Reading the Results of a Role Utilization Report

The **Analysis Results** section provides the following information (you can modify which columns are displayed using Advanced > Choose Fields).

For information on filtering, searching within, or modifying the display of the analysis results, see the relevant section under Using Grids on page 17.

**Table 11-3 • Results of the Role Utilization report**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>System ID</strong></td>
<td>The three-character ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td><strong>Client</strong></td>
<td>The client ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td><strong>User Name</strong></td>
<td>The name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td><strong>Composite Role</strong></td>
<td>The composite role that has been assigned to the user.</td>
</tr>
<tr>
<td><strong>Composite Role License Type</strong></td>
<td>The license type that has been assigned to the composite role.</td>
</tr>
<tr>
<td><strong>TCode in Composite Role</strong></td>
<td>The number of transaction codes that are included in the composite role.</td>
</tr>
<tr>
<td><strong>Used TCode in Composite Role</strong></td>
<td>The number of transaction codes in the composite role that were actually used by the user.</td>
</tr>
<tr>
<td><strong>% Composite Role Utilization</strong></td>
<td>A percentage that shows how much the transactions of the composite role (the value in the TCode in Composite Role column) were used. A high percentage indicates that a high number of transactions of the composite role were used; a low number indicates that only few transactions of the composite role were used.</td>
</tr>
<tr>
<td><strong>Single Role</strong></td>
<td>The single role that has been assigned to the user.</td>
</tr>
<tr>
<td><strong>Single Role License Type</strong></td>
<td>The license type that has been assigned to the single role.</td>
</tr>
<tr>
<td>Column Name</td>
<td>Description</td>
</tr>
<tr>
<td>-------------</td>
<td>-------------</td>
</tr>
<tr>
<td>TCode in Single Role</td>
<td>The number of transaction codes that are included in the single role.</td>
</tr>
<tr>
<td>Used TCode in Single Role</td>
<td>The number of transaction codes in the single role that were actually used by the user.</td>
</tr>
<tr>
<td>% Single Role Utilization</td>
<td>A percentage that shows how much the transactions of the single role (the value in the Tcode in Single Role column) were used. A high percentage indicates that a high number of transactions from the single role were used; a low number indicates that only few transactions of the single role were used.</td>
</tr>
<tr>
<td>Total TCode Used</td>
<td>The number of transactions that a user used. The number in the Total TCode Used column is not necessarily the sum of the numbers in the Used TCode in Single Role and Used TCode in Composite Role columns. Tcodes can appear in several roles, and, as a result, would be calculated twice. It is also possible that, via permissions profiles, a user can access transactions that have not been assigned to any user role.</td>
</tr>
<tr>
<td>Account No.</td>
<td>The accounting number of the user.</td>
</tr>
<tr>
<td>Assign. To Special Version</td>
<td>The user’s special version, if the user has been assigned one.</td>
</tr>
<tr>
<td>Chargeable Client</td>
<td>The two-character ID of the chargeable user’s system client.</td>
</tr>
<tr>
<td>Chargeable From Date</td>
<td>The start date from which the chargeable user is representing this user.</td>
</tr>
<tr>
<td>Chargeable System ID</td>
<td>The three-character ID of the chargeable user’s system.</td>
</tr>
<tr>
<td>Chargeable To Date</td>
<td>The end date until which the chargeable user is representing this user.</td>
</tr>
<tr>
<td>Chargeable User Name</td>
<td>The user name of another user who is representing this user.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>The company name 1 of the user.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>The company name 2 of the user.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>The user’s cost center.</td>
</tr>
<tr>
<td>Country Surcharge</td>
<td>The user’s country surcharge, if the user has been assigned one.</td>
</tr>
<tr>
<td>Created On</td>
<td>The user’s creation date.</td>
</tr>
<tr>
<td>Developer</td>
<td>Displays a check mark if the user currently has a developer license.</td>
</tr>
<tr>
<td>Division</td>
<td>The user’s division.</td>
</tr>
</tbody>
</table>
To view consumption analysis details:

1. In the Role Utilization report, select the row for which you want to display consumption details.
2. Click **View**.
The **SAP Consumption Analysis Details** dialog displays the following information.

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td>Client</td>
<td>The client ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td>Month</td>
<td>The month in which the usage occurred.</td>
</tr>
<tr>
<td>Object</td>
<td>The name of the object that was used.</td>
</tr>
<tr>
<td>Entry Type</td>
<td>The entry type of the object (T = Transaction, J = Job, R = Report).</td>
</tr>
<tr>
<td>Job Name</td>
<td>The name of the job (available only if the entry type was a Job).</td>
</tr>
<tr>
<td>Task Type</td>
<td>The task type that was used.</td>
</tr>
<tr>
<td>CPU Time</td>
<td>The CPU time (in seconds) that was spent.</td>
</tr>
</tbody>
</table>

### Advanced Role Analysis

After you have executed the Role Utilization report, you can run the Advanced Role Utilization or User Activity analysis to obtain more detailed information about roles and their usage. These analyses are available from the **Advanced** menu.

#### Advanced Role Utilization

The Advanced Role Utilization analysis enables you to display the transaction codes that are contained in a specific role, as well as their usage, based on the overall activities of the user in this role. The usage is given in CPU time (seconds) and as a percentage. Therefore, the Advanced Role Utilization analysis is particularly helpful if you want to identify transaction codes that are not being used by a particular user.

The analysis shows the role utilization for the parameters (for example, systems, role name, or period) specified for the underlying Role Utilization report.

**Task:** To analyze the utilization of a specific role:

1. Execute a Role Utilization report by following the steps described under Creating a Role Utilization Report on page 137.
2. In the report, select the row that contains the user and the role that you want to analyze.
3. On the **Advanced** menu, point to **Analysis**, and then click **Advanced Role Utilization**.
The **Advanced Role Utilization** dialog displays the following information.

### Table 11-5 • Information in the **Advanced Role Utilization** dialog

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the user used the role and its transaction codes.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the system on which the user used the role and its transaction codes.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user whose role utilization is analyzed.</td>
</tr>
<tr>
<td>Role Name</td>
<td>The name of the role whose utilization is analyzed.</td>
</tr>
<tr>
<td>Transaction Code</td>
<td>The transaction codes that are included in the role.</td>
</tr>
<tr>
<td>CPU Time</td>
<td>The CPU time (in seconds) that the user spent on a transaction code within the role.</td>
</tr>
<tr>
<td>Percentage</td>
<td>The amount of time, expressed as a percentage, that the user spent on a transaction code within the role. The percentages of all transaction codes in the role add up to 100%.</td>
</tr>
</tbody>
</table>

### User Activity

The User Activity analysis enables you to display all transaction codes that were used by a specific user in any role. The analysis shows how much a user used a specific transaction code and whether the transaction code is included in the selected role. This makes the User Activity analysis a useful tool for identifying a user’s overall activities and for cleaning up a user’s roles.

The analysis shows the user activity for the parameters (for example, systems, role name, or period) that were specified for the underlying Role Utilization report.

#### Task: **To analyze the activity of a specific user:**

1. Execute a Role Utilization report by following the steps described under Creating a Role Utilization Report on page 137.
2. In the report, select the row for the user and the role whose activity you want to analyze.
3. On the **Advanced** menu, point to **Analysis**, and then click **User Activity**.

The **User Activity** dialog displays the following information.

### Table 11-6 • Information in the **User Activity** dialog

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the user was active.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the system on which the user was active.</td>
</tr>
</tbody>
</table>
Module Usage Report

The Module Usage report analyzes the proportionate usage of SAP modules by the user. This usage data could be used to provide a base for user classification in SAP. For example, users that use only industry-specific add-ons can be identified and classified accordingly. Information from this report can be useful to set up transaction profiles.

Information on the module hierarchy is only available in the Module Usage report if the Satellite transport was installed on the corresponding SAP systems. If the module hierarchy cannot be retrieved, the columns SAP Basis Module and SAP Sub Module in this report will not be populated. For more information on the Satellite transport, see the FlexNet Manager for SAP Applications Installation Guide.

Creating a Module Usage Report

![To create a Module Usage report:

1. In FlexNet Manager Suite, click SAP, point to Analysis Tools and click Module Usage. The Module Usage page is displayed.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. To run the report to analyze all available data, go to step 5. To specify selection criteria, complete step 4.
4. In the Selection Details section, you can limit the report to the following criteria:
   - System Landscape—Select the systems that should be used for the analysis.
   - Date from—Select the first month from the menu for which the module usage data should be evaluated.
• **Date to**—Select the last month from the menu for which the module usage data should be evaluated.

• **Object**—Enter one or more object names to limit the report to specific objects. If you enter multiple objects, separate them with a semicolon.

• **Object type**—Select an object type from the menu to limit the report to specific object types (job, report, or transaction).

• **Task type**—Enter one or more task types to limit the report to specific task types. If you enter multiple task types, separate them with a semicolon.

• **Options**—Open the list and select the check boxes for the elements that should be displayed in the analysis results. The following elements are available:
  
  • **SAP Basis Module**—Indication per SAP basis module. This check box is selected by default.
  
  • **SAP Sub Module**—Indication on sub-module level.
  
  • **SAP Object**—Indication up to level Report/TCODE.
  
  • **Month**—Breakdown of results by months. You will receive a summary of the module usage over the period specified. If no period has been specified, you will receive a summary of all present data.
  
  • **System Information**—For evaluations across systems. This check box is selected by default. This means that a differentiation by system takes place.
  
  • **Client**—For evaluations across clients. This check box is selected by default. This means that a differentiation by client takes place.
  
  • **User Information**—For evaluations across users. This check box is selected by default. This means that a differentiation by user takes place.

5. Click **Refresh** to display the results.

### Reading the Results of the Module Usage Report

When the results are displayed, you can sort users based on their CPU consumption to identify users with very high or very low CPU usage. Double-click a row to display detailed consumption data in a separate dialog. This shows how the consumption of the individual transactions, jobs, and reports make up the consumption that is displayed and for which object the consumption occurred.

Depending on your requirements, you can sort or filter the report, for example, by SAP module, user group, or the percentage of how much CPU time a user spends in specific modules. For information on filtering, searching within, or modifying the display of the analysis results, see the relevant section under Using Grids on page 17.

The **Analysis Results** section provides the following information (you can modify which columns are displayed using **Advanced > Choose Fields**).

<table>
<thead>
<tr>
<th>Table 11-7 • Results of the Module Usage report</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Column</strong></td>
</tr>
<tr>
<td>System ID</td>
</tr>
</tbody>
</table>
### Table 11-7 • Results of the Module Usage report

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Client</td>
<td>The client ID of the system on which the module was used.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user whose consumption in the module is analyzed.</td>
</tr>
<tr>
<td>SAP Basis Module</td>
<td>The SAP Basis Module that was used. This column only contains data, if the module hierarchy for the corresponding system was retrieved.</td>
</tr>
<tr>
<td>SAP Sub Module</td>
<td>The SAP Sub Module that was used. This column only contains data, if the module hierarchy for the corresponding system was retrieved.</td>
</tr>
<tr>
<td>Month</td>
<td>The month in which the module was used.</td>
</tr>
<tr>
<td>Object</td>
<td>The object that was used.</td>
</tr>
<tr>
<td>CPU Time</td>
<td>The CPU time (in seconds) that was used.</td>
</tr>
<tr>
<td>% CPU</td>
<td>The amount of CPU time that the user spent in the module, expressed as a percentage of the total CPU time.</td>
</tr>
<tr>
<td>Account No.</td>
<td>The accounting number of the user.</td>
</tr>
<tr>
<td>Assign. To Special Version</td>
<td>The user’s special version, if the user has been assigned one.</td>
</tr>
<tr>
<td>Chargeable Client ID</td>
<td>The two-character ID of the chargeable user’s system client.</td>
</tr>
<tr>
<td>Chargeable From Date</td>
<td>The start date from which the chargeable user is representing this user.</td>
</tr>
<tr>
<td>Chargeable System ID</td>
<td>The three-character ID of the chargeable user’s system.</td>
</tr>
<tr>
<td>Chargeable To Date</td>
<td>The end date until which the chargeable user is representing this user.</td>
</tr>
<tr>
<td>Chargeable User Name</td>
<td>The user name of another user who is representing this user.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>The company name 1 of the user.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>The company name 2 of the user.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>The user’s cost center.</td>
</tr>
<tr>
<td>Country Surcharge</td>
<td>The user’s country surcharge, if the user has been assigned one.</td>
</tr>
<tr>
<td>Created On</td>
<td>The user’s creation date.</td>
</tr>
<tr>
<td>Developer</td>
<td>Displays a check mark if the user currently has a developer license.</td>
</tr>
<tr>
<td>Division</td>
<td>The user’s division.</td>
</tr>
</tbody>
</table>
Table 11-7 • Results of the Module Usage report

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Email</td>
<td>The email address of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td>Last Logon Date</td>
<td>The date when the user last logged on to the SAP system.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td>License Type</td>
<td>The license type that is currently assigned to the user on the system.</td>
</tr>
<tr>
<td>Locked Status</td>
<td>Indicates whether the user is currently locked. Possible values:</td>
</tr>
<tr>
<td></td>
<td>• 0: Not locked</td>
</tr>
<tr>
<td></td>
<td>• 32: Locked by CUA administrator</td>
</tr>
<tr>
<td></td>
<td>• 64: Locked by administrator</td>
</tr>
<tr>
<td></td>
<td>• 128: Locked after failed logon</td>
</tr>
<tr>
<td>Max. Multiple Logon</td>
<td>The maximum number of simultaneous multiple logons that the user had in the specified period.</td>
</tr>
<tr>
<td>No. Of Multiple Logon</td>
<td>Displays how often the user was logged on multiple times in the specified period.</td>
</tr>
<tr>
<td>Telephone Extension</td>
<td>The user’s phone extension.</td>
</tr>
<tr>
<td>Telephone Number</td>
<td>The user’s phone number.</td>
</tr>
<tr>
<td>User Group</td>
<td>The group that the user belongs to.</td>
</tr>
<tr>
<td>User Type</td>
<td>The user type of the user.</td>
</tr>
<tr>
<td>Valid From</td>
<td>The start date of the user’s validity period.</td>
</tr>
<tr>
<td>Valid To</td>
<td>The end date of the user’s validity period.</td>
</tr>
</tbody>
</table>

Task: To view consumption analysis details:

1. In the Module Usage report, select the row for which you want to display consumption details.
2. Click View.
The **SAP Consumption Analysis Details** dialog displays the following information.

### Table 11-8 • Information in the **SAP Consumption Analysis Details** dialog

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td>Client</td>
<td>The client ID of the system on which the consumption occurred.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user whose consumption is analyzed.</td>
</tr>
<tr>
<td>Month</td>
<td>The month in which the usage occurred.</td>
</tr>
<tr>
<td>Object</td>
<td>The name of the object that was used.</td>
</tr>
<tr>
<td>Entry Type</td>
<td>The entry type of the object (T = Transaction, J = Job, R = Report).</td>
</tr>
<tr>
<td>Job Name</td>
<td>The name of the job (available only if the entry type was a Job).</td>
</tr>
<tr>
<td>Task Type</td>
<td>The task type that was used.</td>
</tr>
<tr>
<td>CPU Time</td>
<td>The CPU time (in seconds) that was spent.</td>
</tr>
</tbody>
</table>

## Managing Indirect Access

Every user who accesses SAP software directly or indirectly requires an SAP Named User license. Direct access means that a user directly accesses an SAP system. Indirect access means that a user accesses SAP software or SAP data via a remote (third-party) system. For example, a user who logs on to an HR portal, which in turn connects to an SAP system, indirectly accesses the SAP system.

Types of indirect access include the following:

- A remote (non-SAP) system communicates with an SAP system via remote function call (RFC), using one or more SAP service accounts.
- A remote (non-SAP) system communicates with an SAP system via web services, using one or more SAP service accounts.
- A remote (non-SAP) system communicates with an SAP system via SAP Process Integration (PI), using one or more SAP service accounts.
- An SAP system is used to generate a file containing data from SAP software. This file is then distributed to or used by many users or other non-SAP systems.

In all of these instances, a user does not log on directly to an SAP system. FlexNet Manager for SAP Applications can recognize indirect access that occurred via RFC, and collects relevant evidence. This evidence can be split into two categories: SAP user account evidence and remote system evidence.
With FlexNet Manager for SAP Applications, you can manage instances of indirect access and reduce potential liabilities due to indirect access. FlexNet Manager for SAP Applications helps your organization to consolidate user accounts from non-SAP systems with those from SAP systems so that if the same people are using SAP and non-SAP systems, the total number of Named User licenses that are required is unchanged even when including non-SAP systems.

Workflow

FlexNet Manager for SAP Applications identifies indirect access by collecting relevant evidence. The workflow of managing the indirect access evidence usually includes the following steps:

1. Viewing the evidence on the **Indirect Access** page (accessible under **Optimization**).
   
   For more information, see Viewing Remote System Evidence on page 149 and Viewing SAP User Accounts Evidence on page 152.

2. Reviewing the evidence details and deciding whether indirect access has occurred.
   
   For more information, see Remote System Evidence on page 149 and SAP User Accounts Evidence on page 151.

3. Creating a non-SAP system and linking evidence to it.
   
   For more information, see Linking Evidence to a Non-SAP System on page 162.

4. Hiding evidence if it does not need further action.
   
   For more information, see Showing and Hiding Remote System Evidence on page 150.

5. Importing user data, roles, and consumption data into the non-SAP system to enable optimization of the non-SAP system.

   For more information, see Importing Data into a Non-SAP System on page 165.

6. Creating an Indirect Access Evidence report to view the license consumption that is due to indirect access from non-SAP systems.

   For more information, see Creating an Indirect Access Evidence Report on page 171.

Collecting Indirect Access Evidence

FlexNet Manager for SAP Applications enables you to manage the following types of indirect access evidence:

- Remote system evidence—See Remote System Evidence on page 149 for more information.

- SAP user account evidence—See SAP User Accounts Evidence on page 151 for more information.

FlexNet Manager for SAP Applications runs reports to identify the different types of indirect access. The SAP Inventory Agent collects this evidence and makes it available for you to view in FlexNet Manager Suite.

You can control how often the SAP Inventory Agent collects the evidence. The procedure depends on where the data collection is initiated:
• Collection initiated on an inventory beacon: Schedule the collection of evidence directly on the inventory beacon. For more information, see Scheduling Page in the section Inventory Beacons in the FlexNet Manager Suite online help.

• Collection initiated on an on-premise implementation or on the FlexNet Manager Suite server: Configure the scheduled task Import SAP user and activity information. For more information about the Task Scheduler, see http://technet.microsoft.com/en-us/library/dd363654(v=ws.10).

By default, evidence is collected and displayed for the previous three months. Data is collected for entire months, after the last day of the month has passed (that is, from the first day to the last day of the month).

Remote System Evidence

FlexNet Manager for SAP Applications identifies evidence of remote systems that communicate with SAP systems. You can include these systems in the system landscape by linking them to a non-SAP system. This enables you to manage these remote systems in a similar way to “normal” SAP systems—that is, you can apply optimization rules and consolidate the users across the system landscape. For information about non-SAP systems, see Managing Evidence Using Non-SAP Systems on page 156.

Viewing Remote System Evidence

On the Indirect Access page (accessible under Optimization), the RFC Connections tab lists the remote systems (usually non-SAP servers) that are communicating with your organization's SAP systems.

The information on the RFC Connections tab helps you identify indirect access and decide whether further investigation of a particular system is needed. Each row in the grid represents a summary of a remote server. Each of these remote servers is connecting to one or more of your organization's SAP servers, and is executing one or more remote function calls using one or more SAP user accounts. You can view the corresponding details on the remote system's details page (see Details of Remote System Evidence on page 151).

Table 11-9 • Information on the RFC Connections tab

<table>
<thead>
<tr>
<th>Column</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Remote System</td>
<td>The host name of the remote (non-SAP) machine that is accessing the SAP system.</td>
</tr>
<tr>
<td>Number of RFC Calls</td>
<td>The number of RFC calls that were made from the remote system to an SAP system.</td>
</tr>
<tr>
<td>Number of Functions Used</td>
<td>The number of distinct RFC functions that were used by the remote system.</td>
</tr>
<tr>
<td></td>
<td>To see details of the functions that have been used, and to determine whether data was imported into or out of SAP, open the Remote System page. For more information, see Details of Remote System Evidence on page 151.</td>
</tr>
<tr>
<td>Number of SAP Systems</td>
<td>The number of SAP systems to which the remote system communicated.</td>
</tr>
</tbody>
</table>
Chapter 11  Regular Optimization of the License Position in FlexNet Manager Suite
Managing Indirect Access

For information about viewing the details of a remote system, see Details of Remote System Evidence on page 151.

Showing and Hiding Remote System Evidence

If you find that specific instances of evidence do not need further action, you can hide the relevant rows in the grid on the RFC Connections tab. This enables you to focus on the evidence that requires attention.

Task:  
To hide or show evidence on the RFC Connections tab:

1.  In FlexNet Manager Suite, click SAP, point to Optimization and click Indirect Access.
2.  On the Indirect Access page, click the RFC Connections tab. Do one of the following:
   - To hide evidence, select the remote systems that you want to hide. In the Tasks section, click Hide selected connections.
   - To show evidence, select the remote systems that you want to show. In the Tasks section, click Unhide selected connections.

Select the Show hidden remote systems check box if hidden remote systems should be visible on the RFC Connections tab. Selecting or clearing this check box will not change the display status of the remote systems (Yes or No in the Hidden column). Instead, it enables you to display or hide all remote systems that are marked as hidden. The setting of the Show hidden remote systems check box persists when you leave the RFC Connections tab and return to it later.

---

Table 11-9 • Information on the RFC Connections tab

<table>
<thead>
<tr>
<th>Column</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of Dialog Users</td>
<td>The number of Dialog users who logged on to the SAP system to execute RFC calls. A high number usually indicates that the users who are accessing the SAP data via the remote system are logging in to the SAP system directly—that is, no indirect access is taking place. If the number is low, this might indicate that the SAP data is accessed indirectly via a Dialog user account that is used incorrectly.</td>
</tr>
<tr>
<td>Number of Non-Dialog Users</td>
<td>The number of users with a user account type other than Dialog who logged on to the SAP system to execute RFC calls. If the value of this column is greater than zero, this indicates that a “non-human” (technical) user account was used to access SAP data, and the SAP data might be accessed by a larger number of users via the remote system.</td>
</tr>
<tr>
<td>Non-SAP Systems</td>
<td>The non-SAP system(s) to which this evidence is currently linked.</td>
</tr>
<tr>
<td>Hidden</td>
<td>No indicates that the evidence is always visible. Yes indicates that the evidence is visible only if the Show hidden remote systems check box is selected. For information about showing and hiding evidence, see Showing and Hiding Remote System Evidence on page 150.</td>
</tr>
</tbody>
</table>
Details of Remote System Evidence

The **RFC Connection Details** page shows information about the activity of a particular remote server. For example, you can see the SAP system(s) with which the remote server communicated, and the user accounts that were used. This can help you to determine whether the remote system is used to access SAP software indirectly.

**Task:**

*To view the details of a remote system:*

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **Indirect Access**.

2. On the **Indirect Access** page, click the **RFC Connections** tab. Select the remote system for which you want to display details and click **View**.

   Alternatively, double-click the remote system name.

The **RFC Connection Details** page opens. The following table describes the information provided.

**Table 11-10 • Information on the RFC Connection Details page**

<table>
<thead>
<tr>
<th>Column</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Remote System</td>
<td>The host name of the remote (non-SAP) machine that is accessing the SAP system.</td>
</tr>
<tr>
<td>SAP System</td>
<td>The ID of the SAP system to which the remote machine communicated.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user who indirectly accessed the SAP system.</td>
</tr>
<tr>
<td>RFC Program</td>
<td>The name of the RFC program that executed an RFC function.</td>
</tr>
<tr>
<td>Function Name</td>
<td>The name of the RFC function that was executed.</td>
</tr>
<tr>
<td>Number of RFC Calls</td>
<td>The number of RFC calls that were made from the remote system.</td>
</tr>
<tr>
<td>Total Execution Time</td>
<td>The total amount of CPU time that was consumed.</td>
</tr>
<tr>
<td>Data Sent</td>
<td>The amount of data that was sent from the remote system to the SAP system.</td>
</tr>
<tr>
<td>Data Received</td>
<td>The amount of data that was received by the SAP system.</td>
</tr>
</tbody>
</table>

SAP User Accounts Evidence

FlexNet Manager for SAP Applications collects evidence of SAP user accounts that show particularly high usage or that were used to concurrently log on to your organization’s SAP systems. These user accounts are identified based on activity data collected by the SAP Inventory Agent, and the Work Time and Multiple Logons activity checks that were executed in the SAP Admin module.
Important • As a prerequisite for viewing SAP user accounts evidence, the corresponding activity checks—Work Time and/or Multiple Logons—must have been defined and executed in the SAP Admin module. For information on activity checks, see Running Activity Checks on page 275.

The Work Time activity check identifies user accounts that show long periods of activity that could indicate that a user is indirectly accessing SAP data. For example, if a user account executes a long-running job, this job might output SAP data into files which could then be distributed to non-SAP users or a non-SAP system.

The Multiple Logons activity check identifies user accounts that have been used to concurrently log on to SAP systems. A user account that was used by several people or non-SAP systems could indicate indirect access.

User accounts that are identified by the Work Time or Multiple Logons activity checks are listed on the SAP User Accounts tab on the Indirect Access page (accessible under Optimization). Based on the information presented on the tab, you can contact the administrator of the relevant SAP system who can then take appropriate measures to correct the situation, if necessary. You can link the user accounts that are indirectly accessing SAP data to a non-SAP system. This enables you to closely monitor these user accounts.

For information about non-SAP systems, see Managing Evidence Using Non-SAP Systems on page 156.

Viewing SAP User Accounts Evidence

You view SAP user accounts that show high usage patterns or that were used for concurrent logons on the SAP User Accounts tab on the Indirect Access page (accessible under Optimization). The information lists the SAP user accounts that were identified by the Work Time and Multiple Logons activity checks.

Table 11-11 • Information on the SAP User Accounts tab

<table>
<thead>
<tr>
<th>Column</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the SAP user account is active.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the SAP system on which the SAP user account is active.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user account that was identified by an activity check.</td>
</tr>
<tr>
<td>Account Type</td>
<td>The type of the account that was identified by an activity check.</td>
</tr>
<tr>
<td>Has Exceeded Min. Break Duration</td>
<td>Indicates whether user activity has exceeded the Break Duration value set for the Work Time activity check in the SAP Admin module.</td>
</tr>
</tbody>
</table>

- Yes indicates that there has been an insufficient break in activity of this user account.
- No indicates that a sufficient break was recorded.
For information about viewing detailed results of an activity check for a specific SAP user account, see Details of Remote System Evidence on page 151.

Showing and Hiding SAP User Accounts Evidence

If you find that specific instances of evidence do not need further action, you can hide the relevant rows on the SAP User Accounts tab on the Indirect Access page (accessible under Optimization). This enables you to focus on the evidence that requires attention.

For information about showing and hiding evidence, see Showing and Hiding SAP User Accounts Evidence on page 153.

Table 11-11 • Information on the SAP User Accounts tab

<table>
<thead>
<tr>
<th>Column</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Has Multiple Logons</td>
<td>Indicates whether the user had multiple concurrent logons.</td>
</tr>
<tr>
<td></td>
<td>• Yes indicates that the Multiple Logons activity check identified that the user account was used for concurrent logons.</td>
</tr>
<tr>
<td></td>
<td>• No indicates that no concurrent logons were recorded.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hidden</th>
<th>Indicates whether the evidence is hidden.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>• No indicates that the evidence is always visible.</td>
</tr>
<tr>
<td></td>
<td>• Yes indicates that the evidence is visible only if the Show hidden remote systems check box is selected.</td>
</tr>
</tbody>
</table>

For information about showing and hiding evidence, see Showing and Hiding SAP User Accounts Evidence on page 153.

Task: To hide or show evidence on the SAP User Accounts tab:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Indirect Access.
2. On the Indirect Access page, click the SAP User Accounts tab. Do one of the following:
   • To hide evidence, select the SAP user accounts that you want to hide. In the Tasks section, click Hide selected connections.
   • To show evidence, select the SAP user accounts that you want to show. In the Tasks section, click Unhide selected connections.

Select the Show hidden user accounts check box if hidden user accounts should be visible on the SAP User Accounts tab. Selecting or clearing this check box will not change the display status of the user accounts (Yes or No in the Hidden column). Instead, it enables you to display or hide all user accounts that are marked as hidden. The setting of the Show hidden user accounts check box persists when you leave the SAP User Accounts tab and return to it later.
Details of SAP User Accounts Evidence

The SAP User Account Details page contains two tabs—Work Time and Multiple Logons—that show the results of the relevant activity check. This information helps you decide whether indirect access has occurred and whether the SAP administrator of the affected SAP system needs to be contacted.

Task: To view the details of SAP user account evidence:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Indirect Access.

2. On the Indirect Access page, click the SAP User Accounts tab. Select the user account for which you want to display details and click View.
   Alternatively, double-click the user account name.
   The SAP User Account Details page opens.

3. Click the relevant tab—Work Time or Multiple Logons—to display the corresponding activity check results.

Work Time
The Work Time tab provides information that help you identify whether end-users made sufficient pauses in activity.

Table 11-12 • Information on the Work Time tab

<table>
<thead>
<tr>
<th>Column</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the SAP user account is active.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the SAP system on which the SAP user account is active.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user account that was identified by the activity check.</td>
</tr>
<tr>
<td>Account Type</td>
<td>The type of the account that was identified by the activity check.</td>
</tr>
<tr>
<td>Measurement Date</td>
<td>The date when the activity check was executed.</td>
</tr>
<tr>
<td>Period Start Date</td>
<td>The start date of the period during which the user’s activities were recorded</td>
</tr>
<tr>
<td></td>
<td>(as set in the Business Activities section of the Execute Activity Checks</td>
</tr>
<tr>
<td></td>
<td>screen in the SAP Admin module).</td>
</tr>
<tr>
<td>Period End Date</td>
<td>The end date of the period during which the user’s activities were recorded</td>
</tr>
<tr>
<td></td>
<td>(as set in the Business Activities section of the Execute Activity Checks</td>
</tr>
<tr>
<td></td>
<td>screen in the SAP Admin module).</td>
</tr>
<tr>
<td>SAP Table</td>
<td>The SAP table that was queried by the activity check.</td>
</tr>
</tbody>
</table>
Multiple Logons

The Multiple Logons tab provides information about users with concurrent logons.

Table 11-13 • Information on the Multiple Logons tab

<table>
<thead>
<tr>
<th>Column</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the SAP user account is active.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the SAP system on which the SAP user account is active.</td>
</tr>
<tr>
<td>User Name</td>
<td>The name of the user account that was identified by the activity check.</td>
</tr>
<tr>
<td>Account Type</td>
<td>The type of the account that was identified by the activity check.</td>
</tr>
<tr>
<td>Measurement Date</td>
<td>The date when the activity check was executed.</td>
</tr>
<tr>
<td>Period Start Date</td>
<td>The start date of the period during which the user’s activities were recorded (as set in the Business Activities section of the Execute Activity Checks screen in the SAP Admin module).</td>
</tr>
<tr>
<td>Period End Date</td>
<td>The end date of the period during which the user’s activities were recorded (as set in the Business Activities section of the Execute Activity Checks screen in the SAP Admin module).</td>
</tr>
<tr>
<td>Number of Multiple Logons</td>
<td>The number of times that the SAP user account was used to concurrently log on to an SAP system.</td>
</tr>
<tr>
<td>Peak Date</td>
<td>The date when the highest number of multiple logons occurred.</td>
</tr>
</tbody>
</table>
Managing Evidence Using Non-SAP Systems

You use non-SAP systems to represent remote systems and to manage SAP user accounts that show multiple concurrent logons or a high usage pattern. Non-SAP systems are included in the system landscape, which enables you to apply optimization rules to the non-SAP systems and include their users in the user consolidation.

This section explains the following:

- How to use the predefined non-SAP system—see Using the Predefined Non-SAP System on page 156.
- How to view the details of a non-SAP system—see Non-SAP System Details Page on page 156.
- How to create a non-SAP system—see Creating a Non-SAP System on page 158.
- How to link evidence to a non-SAP system—see Linking Evidence to a Non-SAP System on page 162.
- How to import user data, roles, and consumption data into a non-SAP system—see Importing Data into a Non-SAP System on page 165.

Using the Predefined Non-SAP System

FlexNet Manager for SAP Applications contains a predefined non-SAP system called FlexNet Manager for SAP Applications, that is automatically installed during setup. This predefined non-SAP system represents FlexNet Manager for SAP Applications and all FlexNet Manager for SAP Applications operators. By default, it is located in the default SAP system landscape.

The non-SAP system FlexNet Manager for SAP Applications is designed to help you manage the user accounts that are used to access your organization’s SAP software and data via FlexNet Manager Suite. It contains the following:

- A list of all remote systems from which the SAP Inventory Agent collects SAP inventory data.
- A list of all FlexNet Manager for SAP Applications operators who have access to SAP functionality in FlexNet Manager Suite.

Non-SAP System Details Page

You can view detailed information on a non-SAP system on its details page. This page is accessible either from the System Landscape Editor or from one of the tabs on the Indirect Access page (accessible under Optimization).

When you use the System Landscape Editor, you can see all non-SAP systems at a glance.

Task: To view the details of a non-SAP system via the System Landscape Editor:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and clicking System Landscapes.
2. On the SAP System Landscapes page, double-click the system landscape that contains the relevant non-SAP system.
Alternatively, select the desired landscape and click **View**.

3. On the **System Landscape: name** page, double-click the non-SAP system whose details page you want to view. Alternatively, select the desired system and click **View**.

If evidence has already been linked to the non-SAP system for which you want to display details, you can also access the details page of the non-SAP system via the corresponding link on a tab on the **Indirect Access** page.

---

**Task:** To view the details of a non-SAP system via the Indirect Access page:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **Indirect Access**.

2. On the **Indirect Access** page, click the tab that contains the evidence that was linked to the non-SAP system. On the tab, click the hyperlinked name of the non-SAP system (in the **Non-SAP Systems** column) whose details you want to view.

---

### Table 11-14 • Non-SAP system details page

<table>
<thead>
<tr>
<th>Element</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The name of the non-SAP system as specified when the non-SAP system was created.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the non-SAP system.</td>
</tr>
<tr>
<td>System landscape</td>
<td>The name of the system landscape to which the non-SAP system belongs. By default, this is the system landscape in which the indirect access evidence was identified that was used as a basis for this non-SAP system. Clicking the hyperlinked system landscape name opens the details page of the system landscape in the System Landscape Editor. For more information, see The System Landscape Details Page on page 38.</td>
</tr>
<tr>
<td>Parent group</td>
<td>Like other systems, non-SAP systems can be organized in a hierarchy. This field shows the name of the parent group of which the system is a child. If the system does not belong to a parent group, this field is empty.</td>
</tr>
<tr>
<td>Remote system</td>
<td>The host name of the remote (non-SAP) machine that was identified as indirectly accessing the SAP system. The name is automatically added when you link this evidence to the non-SAP system. Clicking the hyperlinked remote system name opens the details page of the remote system. For more information, see Details of Remote System Evidence on page 151.</td>
</tr>
<tr>
<td>Type</td>
<td>The type of connectivity between the non-SAP system and the SAP system.</td>
</tr>
<tr>
<td></td>
<td>- <strong>Batch</strong>—Transactions are carried out in batch mode.</td>
</tr>
<tr>
<td></td>
<td>- <strong>Interactive</strong>—Transactions are carried out interactively.</td>
</tr>
<tr>
<td></td>
<td>This field is only for information purposes and does not influence the connectivity type.</td>
</tr>
</tbody>
</table>
Creating a Non-SAP System

If you are using an on-premise implementation of FlexNet Manager Suite, you can create a non-SAP system using the System Landscape Editor or from one of the tabs on the Indirect Access page (accessible under Optimization). Non-SAP systems will be visible in the corresponding system landscape.

If you have deployed inventory beacons, you can create a non-SAP system on the inventory beacon.

### Creating a Non-SAP System Using the System Landscape Editor

When you create a non-SAP system using the System Landscape Editor, you do not need to immediately link any evidence to it.

#### Table 11-14 • Non-SAP system details page

<table>
<thead>
<tr>
<th>Element</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Direction</strong></td>
<td>The direction of the data flow between the non-SAP system and the SAP system.</td>
</tr>
<tr>
<td>• In</td>
<td>Data is flowing from the non-SAP system to the SAP system.</td>
</tr>
<tr>
<td>• Out</td>
<td>Data is flowing from the SAP system to the non-SAP system.</td>
</tr>
<tr>
<td>• In/Out</td>
<td>Data is flowing in both directions.</td>
</tr>
<tr>
<td></td>
<td>This field is only for information purposes and does not influence the data flow.</td>
</tr>
<tr>
<td><strong>SAP user accounts</strong></td>
<td>The SAP user accounts that are linked to the non-SAP system, in the format SystemID-SystemNumber-ClientID-UserName.</td>
</tr>
<tr>
<td><strong>First name</strong></td>
<td>The first name of the system owner.</td>
</tr>
<tr>
<td><strong>Last name</strong></td>
<td>The last name of the system owner.</td>
</tr>
<tr>
<td><strong>Business phone number</strong></td>
<td>The business phone number of the system owner.</td>
</tr>
<tr>
<td><strong>Mobile phone number</strong></td>
<td>The mobile phone number of the system owner.</td>
</tr>
<tr>
<td><strong>Email</strong></td>
<td>The email address of the system owner.</td>
</tr>
<tr>
<td><strong>Location</strong></td>
<td>The location of the system owner.</td>
</tr>
<tr>
<td><strong>Created by</strong></td>
<td>The name of the user who created the non-SAP system.</td>
</tr>
<tr>
<td><strong>Last updated by</strong></td>
<td>The name of the user who last updated the non-SAP system.</td>
</tr>
<tr>
<td><strong>Created at</strong></td>
<td>The date and time name when the non-SAP system was created.</td>
</tr>
<tr>
<td><strong>Last updated at</strong></td>
<td>The date and time when the non-SAP system was last updated.</td>
</tr>
</tbody>
</table>
**Task**: To create a non-SAP system using the System Landscape Editor:

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and clicking System Landscapes.

2. On the SAP System Landscapes page, double-click the landscape to which you want to add a system.


4. On the Select system type dialog, select Non-SAP and click OK.

5. On the Create New Non-SAP System page, provide the system information.

<table>
<thead>
<tr>
<th>Field Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The name of the non-SAP system that you want to create. This field is mandatory.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the non-SAP system that you want to create.</td>
</tr>
<tr>
<td>System landscape</td>
<td>The name of the system landscape to which you are adding the non-SAP system. This information is non-editable.</td>
</tr>
<tr>
<td>Parent group</td>
<td>Click the ellipsis button  to assign  the system to a parent group.</td>
</tr>
<tr>
<td>Remote system</td>
<td>The host name of the remote (non-SAP) machine that is identified as indirectly accessing the SAP system. This field is populated by linking remote system evidence to the non-SAP system. For more information, see Linking Evidence to a Non-SAP System on page 162.</td>
</tr>
<tr>
<td>Type</td>
<td>The type of connectivity between the non-SAP system and the SAP system.</td>
</tr>
<tr>
<td></td>
<td>• Batch—Transactions are carried out in batch mode.</td>
</tr>
<tr>
<td></td>
<td>• Interactive—Transactions are carried out interactively.</td>
</tr>
<tr>
<td></td>
<td>This field is only for information purposes and does not influence the connectivity type.</td>
</tr>
<tr>
<td>Direction</td>
<td>The direction of the data flow between the non-SAP system and the SAP system.</td>
</tr>
<tr>
<td></td>
<td>• In—Data is flowing from the non-SAP system to the SAP system.</td>
</tr>
<tr>
<td></td>
<td>• Out—Data is flowing from the SAP system to the non-SAP system.</td>
</tr>
<tr>
<td></td>
<td>• In/Out—Data is flowing in both directions.</td>
</tr>
<tr>
<td></td>
<td>This field is only for information purposes and does not influence the data flow.</td>
</tr>
<tr>
<td>SAP user accounts</td>
<td>The names of the SAP user accounts (in the format SystemID-SystemNumber-ClientID-UserName) that were identified as indirectly accessing the SAP system. This field is populated by linking SAP user accounts to the non-SAP system. For more information, see Linking Evidence to a Non-SAP System on page 162.</td>
</tr>
</tbody>
</table>
Creating a Non-SAP System via the Indirect Access Page

Creating a non-SAP system using one of the tabs on the Indirect Access page enables you to immediately select the evidence that the non-SAP system represents. When you use this method, the Non-SAP System details page will be populated automatically with the selected evidence.

Task: To create a non-SAP system via the Indirect Access page:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Indirect Access.
2. On the Indirect Access page, click the tab that contains the evidence that you want to link to the new non-SAP system. Select the evidence in the grid and click Add new non-SAP system.
3. On the Create New Non-SAP System page, provide the required information.
4. Click Create.

Deleting a Non-SAP System

Note • The information in this section is relevant only if you are using FlexNet Manager Suite in an on-premise installation.

When you delete a non-SAP system, the data that the system contains is no longer available.
Task: **To delete a non-SAP system:**

1. In FlexNet Manager Suite, open the System Landscape Editor by clicking SAP, pointing to Configuration and clicking System Landscapes.
2. On the SAP System Landscapes page, double-click the system landscape that contains the system that you want to delete.
3. On the System Landscape: name page, in the SAP Systems grid, select the system that you want to delete, and click Delete.
4. In the Delete system dialog, click Delete.

### Linking Evidence to a Non-SAP System

When you have identified indirect access evidence, you can link this evidence to one or more non-SAP systems. Linking evidence to a non-SAP system enables you to manage the indirect access (for example, to apply optimization rules and consolidate users).

**Example**

You identify (via the RFC Connection Details page) that two applications are running on a remote server that is connecting to one of your organization’s SAP systems. Each of these two applications has its own list of users. In this scenario, you would create a non-SAP system for each application, and link the evidence (in this example, the remote server) to both non-SAP systems.

You can link evidence on one of the tabs on the Indirect Access page (see Linking Evidence via the Indirect Access Page on page 162) or from the details page of a non-SAP system (see Linking Evidence Using the Non-SAP System Details Page on page 163).

### Linking Evidence via the Indirect Access Page

Linking evidence using one of the tabs on the Indirect Access page enables you to select the evidence first and assign it to a specific non-SAP system. When you use this method, the Non-SAP System details page will be populated automatically with the selected evidence.

### Linking Evidence to an Existing Non-SAP System

Task: **To link evidence to an existing non-SAP system using the Indirect Access page:**

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Indirect Access.
2. On the Indirect Access page, click the tab that contains the evidence that you want to link to the non-SAP system. Select the evidence and click Link existing non-SAP system.
3. On the Select Non-SAP Systems dialog, select the check box of the non-SAP system to which you want to link the evidence. You can link evidence to more than one non-SAP system.

4. Click Save.

**Linking Evidence to a New Non-SAP System**

You can link evidence to a new non-SAP system and create that non-SAP system in one step.

**Task:** To link evidence to a new non-SAP system using the Indirect Access page:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Indirect Access.

2. On the Indirect Access page, click the tab that contains the evidence that you want to link to the new non-SAP system. Select the evidence and click Add new non-SAP system.

3. On the Create New Non-SAP System page, in the System ID field, enter the system ID of the new non-SAP system. In the Connectivity section, the Remote system field or the SAP user accounts field contains the evidence that you selected (depending on the type of evidence that you linked).

   Enter any additional information that is required. For more information on the Create New Non-SAP System page, see Non-SAP System Details Page on page 156.

   4. Click Create.

**Linking Evidence Using the Non-SAP System Details Page**

You can link evidence to a non-SAP system using the details page of the non-SAP system.

**Task:** To link evidence using the details page of a non-SAP system:

1. Open the details page of the non-SAP system to which you want to link evidence.

   For information on how to open the details page of a non-SAP system, see Non-SAP System Details Page on page 156.

2. On the details page, click Edit to open it in write-enabled mode. Perform the relevant steps for the evidence that you want to link—remote system evidence or user account evidence.

   **Remote System Evidence**

   a. Under Connectivity, below the Remote system field, click Add.

   b. In the Select Remote Systems dialog, select the check box or check boxes of the remote system evidence that you want to link to the non-SAP system.

      To ensure that all remote systems are displayed, select the Show hidden remote systems check box.

      Click OK.

   c. Use the Type field to specify the type of connectivity between the non-SAP system and the SAP system. Select from the following values:
• **Batch**—Transactions are carried out in batch mode.
• **Interactive**—Transactions are carried out interactively.

This field is only for information purposes and does not influence the connectivity type.

d. In the **Direction** field, specify the direction of the data flow between the non-SAP system and the SAP system. Select from the following values:

- **In**—Data flows from the non-SAP system to the SAP system.
- **Out**—Data flows from the SAP system to the non-SAP system.
- **In/Out**—Data flows in both directions.

This field is only for information purposes and does not influence the data flow.

**User Account Evidence**

a. Under **Connectivity**, below the **SAP user accounts** field, click **Add**.

b. In the **Select User Accounts** dialog, select the check box or check boxes of the SAP user account evidence that you want to link to the non-SAP system.

   To ensure that all user accounts are displayed, select the **Show hidden user accounts** check box.

   Click **OK**.

3. Click **Save**.

**Unlinking Evidence from a Non-SAP System**

You can remove the link between evidence and a non-SAP system.

<table>
<thead>
<tr>
<th>Task:</th>
<th>To unlink evidence from a non-SAP system:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>In FlexNet Manager Suite, follow one of the procedures described under <strong>Non-SAP System Details Page</strong> on page 156 to open the details page of the system that contains the evidence that you want to unlink.</td>
</tr>
<tr>
<td>2.</td>
<td>On the <strong>Non-SAP System: name</strong> page, do one of the following:</td>
</tr>
<tr>
<td></td>
<td>• To unlink remote system evidence, in the <strong>Remote system</strong> field, select the evidence that you want to unlink, and click <strong>Remove</strong>.</td>
</tr>
<tr>
<td></td>
<td>• To unlink user account evidence, in the <strong>SAP user accounts</strong> field, select the evidence that you want to unlink, and click <strong>Remove</strong>.</td>
</tr>
<tr>
<td>3.</td>
<td>Click <strong>Save</strong>.</td>
</tr>
</tbody>
</table>
Importing Data into a Non-SAP System

After you have created a non-SAP system and linked evidence to it, you usually create a list of users (and related data) of the remote systems. The following sections explain which data can be made available in a users list, and how to add, change, and delete this data.

You may import data in either of these ways:

- Prepare data in standard formats within spreadsheets or CSV files (see Preparing Data for Import on page 167) and import your prepared file (see Import Procedure on page 166).
- Use the Business Adapter Studio to create an adapter to connect to another database within your enterprise, and extract data directly for import. This option is suitable for those with advanced skills, comfortable with data mapping. For more information, see Introducing the Business Adapter Studio in the FlexNet Manager Suite online help.

Users List

The users list of a non-SAP system shows the user data, roles, and consumption data that were imported from the remote system. The users list is located on the non-SAP system’s details page and contains the following details (use the Advanced > Choose Fields option to display all fields you require).

Table 11-15 • Information on the users list of a non-SAP system

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Name</td>
<td>The user ID of the user on the remote system.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user on the remote system.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user on the remote system.</td>
</tr>
<tr>
<td>License Type</td>
<td>The license type that is currently assigned to the user.</td>
</tr>
<tr>
<td>Number of Roles</td>
<td>The number of roles that are currently allocated to the user.</td>
</tr>
<tr>
<td></td>
<td>If the number is blue, you can click on it to see which roles are allocated to the user.</td>
</tr>
<tr>
<td>Valid from</td>
<td>The start date of the user’s validity period.</td>
</tr>
<tr>
<td>Valid to</td>
<td>The end date of the user’s validity period.</td>
</tr>
<tr>
<td>User Type</td>
<td>The user type of the user.</td>
</tr>
<tr>
<td>User Group</td>
<td>The group to which the user belongs.</td>
</tr>
<tr>
<td>Last Logon Date</td>
<td>The date when the user last logged on to the SAP system.</td>
</tr>
</tbody>
</table>
Table 11-15 • Information on the users list of a non-SAP system

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Developer</td>
<td>Yes indicates that the user currently has a developer license.</td>
</tr>
<tr>
<td>Account No.</td>
<td>The accounting number of the user.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>The company name 1 of the user.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>The company name 2 of the user.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>The user's cost center.</td>
</tr>
<tr>
<td>Division</td>
<td>The user's division.</td>
</tr>
<tr>
<td>Email</td>
<td>The email address of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Tel. Extension</td>
<td>The user's phone extension.</td>
</tr>
<tr>
<td>Tel. Number</td>
<td>The user's phone number.</td>
</tr>
</tbody>
</table>

Import Procedure

To add new data to the non-SAP system's users list, you can either populate an empty import file with new data, or add the new data to an import file that already contains data that was previously imported. When you import the import file, new data will be added to the users list, and changed entries will be changed in the users list.

Task: To import data into a non-SAP system’s users list:

1. Use your preferred tool to prepare the spreadsheet or .csv file for import (for the permitted columns, see Preparing Data for Import on page 167).
2. In FlexNet Manager Suite, open the details page of the non-SAP system into which you want to import data. For more information, see Non-SAP System Details Page on page 156.
3. On the Non-SAP System: name page, click Advanced and select Import. Depending on the template that you want to import, click Microsoft Excel or CSV to open the Import Excel File or the Import CSV File dialog, respectively.
   - To import a Microsoft Excel workbook:
     a. In the Import Excel File dialog, select the check box for the type of data that you want to import: User, Role, or Consumption. Multiple selections are possible.
     b. Under File location, enter the path to the import file, or click Browse to navigate to it.
     c. Click OK.
   - To import a file in .csv format:
a. In the **Import CSV File** dialog, select the option for the type of data that you want to import: **User**, **Role**, or **Consumption**.

b. Under **File location**, enter the path to the import file, or click **Browse** to navigate to it.

c. Click **OK**.

The page will refresh after the import and display the imported data.

After you have imported user data, roles, or consumption data, you can view the data in FlexNet Manager Suite. User data is available in the non-SAP system’s users list. You can view role data using the Role Utilization report, and consumption data using the Consumption Analysis report. For more information, see Role Utilization Report on page 137 and Consumption Analysis Report on page 133, respectively.

### Preparing Data for Import

To enable FlexNet Manager for SAP Applications to optimize non-SAP systems (apply rules and consolidate users of non-SAP systems with users of SAP systems), you need to import information from the linked remote systems into the non-SAP system. This information usually includes user accounts, roles, and consumption data.

You can import the data using a comma-separated file (.csv) or Microsoft Excel workbook (.xls). You need to manually create a template, populate it with data and import it.

A .csv template can specify only one type of data (user, roles, or consumption). If you want to import all three types of data, you need to create three templates and perform three separate import procedures.

A template in .xls or .xlsx format can contain three spreadsheets—one for each data type. This enables you to import all three data types in one step.

### Preparing Templates for Importing User Data, Roles, and Consumption Data

The following tables help you prepare the templates in Microsoft Excel or comma-separated format for importing user data, roles, or consumption data. They specify which information should be provided in the individual columns.
# Importing User Data

Table 11-16 • Columns in a Microsoft Excel workbook or comma-separated file for importing user data from remote systems

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The name of the remote server from which the data is imported.</td>
</tr>
<tr>
<td>User Name</td>
<td>The user ID of the user on the remote system.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user on the remote system.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user on the remote system.</td>
</tr>
<tr>
<td>License Type</td>
<td>The license type that is currently assigned to the user on the remote system.</td>
</tr>
<tr>
<td>Valid From</td>
<td>The start date of the user's validity period on the remote system.</td>
</tr>
<tr>
<td>Valid To</td>
<td>The end date of the user's validity period on the remote system.</td>
</tr>
<tr>
<td>Role</td>
<td>The role that has been assigned to the user on the remote system.</td>
</tr>
<tr>
<td>Role Valid From</td>
<td>The role's start date on the remote system.</td>
</tr>
<tr>
<td>Role Valid To</td>
<td>The role's end date on the remote system.</td>
</tr>
<tr>
<td>Email Address</td>
<td>The email address of the user on the remote system.</td>
</tr>
<tr>
<td>Accounting Number</td>
<td>The user's accounting number.</td>
</tr>
<tr>
<td>Phone Number</td>
<td>The user's phone number.</td>
</tr>
<tr>
<td>Phone Number Extension</td>
<td>The user’s phone number extension.</td>
</tr>
<tr>
<td>User Group</td>
<td>The group that the user belongs to on the remote system.</td>
</tr>
<tr>
<td>Is Developer</td>
<td>Indicates whether the user is a developer.</td>
</tr>
<tr>
<td></td>
<td>- TRUE indicates that the user has a developer key.</td>
</tr>
<tr>
<td></td>
<td>- FALSE indicates that the user does not have a developer key.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>The user's cost center.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>The company name 1 of the user.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>The company name 2 of the user.</td>
</tr>
<tr>
<td>Department</td>
<td>The department to which the user belongs.</td>
</tr>
</tbody>
</table>
Changing Data

Data that has been imported into a non-SAP system in FlexNet Manager for SAP Applications cannot be changed using the buttons in SAP mode on the FlexNet Manager Suite user interface. If you want to change data, you need to correct the corresponding entry in the import file and reimport it.
If you delete, add, or change role information in the import file and reimport it, the corresponding role information in the users list is deleted, added, or changed, respectively.

If you change the consumption data for a specific range in the import file and reimport it, this new range of consumption data overwrites the consumption data of that range in the users list.

It you change the user data in the import file and reimport it, the matching users are updated accordingly. New users are inserted. Deleted users are not removed from the users list.

For information about importing data into a users list, see Preparing Data for Import on page 167.

Deleting Data

The method for deleting data from a non-SAP system's users list depends on the type of data you want to delete.

- **User accounts**—Use the **Delete** button on the FlexNet Manager Suite user interface in SAP mode. For details, see the following task instructions.

  It is not possible to delete users in the users list by removing them from the import file and reimporting the file.

  When you delete a user account, all of the account's roles and consumption data are also deleted.

- **Role and consumption data**—Delete the appropriate data from the import file and reimport the file.

  ![Task]

  **To delete users from a non-SAP system's users list:**

  1. In FlexNet Manager Suite, open the System Landscape Editor by clicking **SAP**, pointing to **Configuration** and clicking **System Landscapes**.

  2. On the **SAP System Landscapes** page, double-click the system landscape that contains the non-SAP system from which you want to delete data.

     Alternatively, select the desired system landscape and click **View**.

  3. On the **System Landscape: name** page, double-click the non-SAP system from which you want to delete data.

     Alternatively, select the desired system and click **View**.

  4. In the users list, select the users who you want to delete.

  5. Click **Delete**.

Indirect Access Evidence Report

The Indirect Access Evidence report is available under **Analysis Tools** in the main navigation bar. This report analyzes the license consumption that is due to indirect access from non-SAP systems for a system landscape. It enables you to:

- See how indirect access influences the total license position.

- See how each individual non-SAP system influences the total license position.
• For each non-SAP system, display a list of all user accounts and their effect on the license position.

Overview of SAP and Non-SAP Systems License Consumption

FlexNet Manager for SAP Applications automatically consolidates user accounts from non-SAP systems with those from SAP systems according to the User Consolidation settings. Many users who already have an appropriate license type on an SAP system are covered by this license for using non-SAP systems. Therefore, the license consumption of non-SAP systems may be considerably lower than the total number of non-SAP user accounts. However, each non-SAP system user who could not be consolidated with a matching SAP system user requires an appropriate license.

On the entry page for the Indirect Access Evidence report, you can see how many licenses are consumed due to indirect access from non-SAP systems, and how this affects your company’s total license position.

In addition, the entry page shows a breakdown of the different license types that are currently consumed on SAP and non-SAP systems in a system landscape. The License Position grid shows a detailed overview with the following information.

Table 11-19 • Information in the License Position grid on the Indirect Access entry page

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>License Type</td>
<td>The SAP license type whose consumption across systems is analyzed.</td>
</tr>
<tr>
<td>Purchased</td>
<td>The number of licenses of a particular type that have been purchased.</td>
</tr>
<tr>
<td>Consumed (Total)</td>
<td>The number of licenses of a particular type that are consumed across all (SAP and non-SAP) systems.</td>
</tr>
<tr>
<td>Consumed (SAP Systems)</td>
<td>The number of licenses of a particular type that are currently consumed by SAP system users.</td>
</tr>
<tr>
<td>Consumed (Non-SAP Systems)</td>
<td>The number of licenses of a particular type that are currently consumed by non-SAP system users.</td>
</tr>
</tbody>
</table>

The Non-SAP Systems section shows the system ID and a description of the non-SAP systems whose license consumption due to indirect access is analyzed.

Creating an Indirect Access Evidence Report

You create an Indirect Access Evidence report for a particular non-SAP system to display a list of all users who have accessed this system in a specified period. (The default period is three months; for information about how to define the period of indirect access evidence collection, see Collecting Indirect Access Evidence on page 148.)
**Chapter 11  Regular Optimization of the License Position in FlexNet Manager Suite**

Managing Indirect Access

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**Task:** To create an Indirect Access Evidence report:

1. In FlexNet Manager Suite, click SAP, point to Analysis Tools and click Indirect Access Evidence.
2. On the Indirect Access Evidence page, under Non-SAP Systems, double-click the name of the non-SAP system that you want to analyze.

---

**Reading the Results of an Indirect Access Evidence Report**

The Indirect Access Evidence report enables you to see how each user influences the license position and why a user requires or does not require a Named User license on the non-SAP system.

An Indirect Access Evidence report contains the following information:

- **Non-SAP System Details:**
  - **System ID:** The name of the non-SAP system as specified when the non-SAP system was created.
  - **Description:** The description of the non-SAP system as specified when the non-SAP system was created.
  - **Connectivity Type:** The type of connectivity between the non-SAP system and the SAP system.
    For information on possible values, see Table 11-14 on page 157.
  - **Direction:** The direction of the data flow between the non-SAP system and the SAP system.
    For information on possible values, see Table 11-14 on page 157.

- **Named User License Consumption:** Shows how many licenses of a specific type are currently consumed.

- **User Accounts:**

  **Table 11-20 • User Accounts** grid in the Indirect Access Evidence report

<table>
<thead>
<tr>
<th>Field Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Name</td>
<td>The name of the user on the non-SAP system.</td>
</tr>
<tr>
<td>License Type</td>
<td>The license type that is recommended for the user (based on the active license rules and user consolidation settings).</td>
</tr>
<tr>
<td>Matching SAP User</td>
<td>If the user is identified as also having an account on an SAP system, the name of the user account on the SAP system is shown here. If the user does not have an account on an SAP system, this field is blank.</td>
</tr>
<tr>
<td>Matching SAP User License Type</td>
<td>The license type that is currently assigned to the SAP user account of the same user. If the user does not have an account on an SAP system, this field is blank.</td>
</tr>
</tbody>
</table>
User Consolidation

The User Consolidation identifies all the unique users across the systems, based on the user master records, and counts the users.

The User Consolidation requires you to specify which fields are used to combine users when running the License Administration Workbench (LAW). FlexNet Manager for SAP Applications uses this information to replicate the user consolidation performed by the LAW to establish a reference or baseline current license position. This baseline can then be used to identify potential improvements to the license position.

The settings in the User Consolidation are used every time FlexNet Manager for SAP Applications calculates its current baseline license position.

For example, your organization might use the user name to combine users in the LAW. In this scenario, you would select the User Name check box in the User Consolidation, and the current license position would be calculated using this information. In the Duplicate Users entry mask, you might select the Email Address check box. In this case, the recommended license position is calculated on the basis that any user accounts with differing user names but the same email address are in fact the same user and therefore require only a single Named User license. For information on the Duplicate User rule, see Duplicate User Rule on page 206.

Usually, you configure the User Consolidation once, and you modify your settings only if you changed the way in which you combine users in the LAW.

Important • Any changes in the User Consolidation affect every future license position calculation.

The User Consolidation is divided into two sections—General Criteria and Custom Criteria—that offer different levels of ease-of-use and flexibility. You can use only general criteria, or only custom criteria, or a combination of both to configure the User Consolidation.

The Activate flag (located in the Custom Criteria dialog) enables you to apply custom criteria. The general criteria always apply and do not need to be activated.

Tip • The User Data Validation report in the SAP Admin module helps to ensure that user master records are up to date and complete, which improves user consolidation results. For more information, see User Data Validation on page 121.
General Criteria in the User Consolidation

The *General Criteria* section enables you to quickly select your search criteria from a list of fields most commonly used to consolidate users. During user consolidation, FlexNet Manager for SAP Applications finds all users that match all of the selected criteria. In most scenarios, you use this section only for your user consolidation.

**Example:** If you select the check box *User Name*, FlexNet Manager for SAP Applications will consolidate all users who have the same user name across different systems. If you select the check boxes *User Name* and *Email Address*, FlexNet Manager for SAP Applications will consolidate all users who have the same user name OR who have the same email address across different systems.

Custom Criteria in the User Consolidation

The *Custom Criteria* section offers a higher degree of flexibility as it enables you to specify the user master record fields that have to be matched for the original and the duplicate user. In addition, you can define separate conditions for each user. The consolidation criteria (condition and matched field) for the original user and the duplicate user are then compared using one of the available comparison types, such as *Exact Match*, *Contains*, or *Similar*.

You can add multiple sets of custom criteria to configure the User Consolidation.

The condition and match string must be authored in C#. Refer to the section *Properties for Custom License Assignment, Duplicate User, and User Consolidation Rules* on page 299, for a list of properties that can be used in the *Custom Criteria* section.

The following comparison types are available for the custom criteria.

**Table 11-21 • Comparison types for the custom criteria in the User Consolidation**

<table>
<thead>
<tr>
<th>Compare by</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Exact match</strong></td>
<td>The search criteria for the original user must exactly match that of the duplicate user, but the search is not case sensitive.</td>
</tr>
<tr>
<td><strong>Exact match (case sensitive)</strong></td>
<td>The search criteria for the original user must exactly match that of the duplicate user, and the search is case sensitive.</td>
</tr>
<tr>
<td><strong>Contains</strong></td>
<td>The search criteria for the original user must contain that of the duplicate user, but the search is not case sensitive.</td>
</tr>
<tr>
<td><strong>Contains (case sensitive)</strong></td>
<td>The search criteria for the original user must contain that of the duplicate user, and the search is case sensitive.</td>
</tr>
<tr>
<td><strong>Similar (at least 90%)</strong></td>
<td>The search criteria for the original user must have a degree of similarity with that of the duplicate user of at least 90%.</td>
</tr>
<tr>
<td><strong>Similar (at least 70%)</strong></td>
<td>The search criteria for the original user must have a degree of similarity with that of the duplicate user of at least 70%.</td>
</tr>
</tbody>
</table>
Configuring the User Consolidation

You can use only general criteria, or only custom criteria, or a combination of both to configure the User Consolidation, and effectively specify the field or fields that SAP uses to consolidate users in the LAW.

<table>
<thead>
<tr>
<th>Task: To configure the User Consolidation:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. In FlexNet Manager Suite, click SAP, point to Optimization and click User Consolidation.</td>
</tr>
<tr>
<td>2. On the User Consolidation Configuration page, in the General Criteria section, click Edit to switch to write-enabled mode.</td>
</tr>
<tr>
<td>3. Select the check box for each field that should be used to find users to be consolidated. The following criteria are available:</td>
</tr>
<tr>
<td>• User Name</td>
</tr>
<tr>
<td>• Last Name, First Name</td>
</tr>
<tr>
<td>• Email Address</td>
</tr>
<tr>
<td>• Accounting No.</td>
</tr>
<tr>
<td>• Phone No.</td>
</tr>
<tr>
<td>• Phone No., Extension</td>
</tr>
<tr>
<td>4. Click Save.</td>
</tr>
</tbody>
</table>

In read-only mode, the criteria you selected are marked with Yes; unselected criteria are marked with No.
5. On the **Use Consolidation Configuration** page, in the **Custom Criteria** section, click **Add** to open the **Create Custom Rule** dialog. Provide the following information to define the custom criteria:

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Enter a name for the rule.</td>
</tr>
<tr>
<td>Active</td>
<td>Select this check box if you want the custom criteria to be used for consolidation.</td>
</tr>
<tr>
<td>Original user section – Condition</td>
<td>Enter the condition for your original user (optional).</td>
</tr>
<tr>
<td>Original user section – Match</td>
<td>Enter the field or an expression that should be matched for your original user.</td>
</tr>
<tr>
<td>Compare by</td>
<td>Select the option from the menu that defines the degree of similarity between the two search conditions. (See Table 11-21 on page 174, for available options.)</td>
</tr>
<tr>
<td>Duplicate user section – Condition</td>
<td>Enter the condition for your duplicate user (optional).</td>
</tr>
<tr>
<td>Duplicate user section – Match</td>
<td>Enter the field or an expression that should be matched for your duplicate user.</td>
</tr>
</tbody>
</table>

6. Click **Create**.

Repeat steps 5 and 6 to define multiple custom criteria.

## Previewing User Consolidation Results

After you have configured the User Consolidation, the preview enables you to validate that the settings you selected produce the expected results.

A preview is available only for custom criteria rules that have been marked as **Active**.

---

**Task:** To preview the results of the User Consolidation:

1. Follow the steps described under **To configure the User Consolidation** on page 175 to configure the User Consolidation.

2. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **User Consolidation**.

3. On the **User Consolidation Configuration** page, in the **Preview Results** section, click **Show license recommendations**.
The **Preview Results** section provides the following information (you can modify which columns are displayed using **Advanced > Choose Fields**).

**Table 11-22 • Information in the Preview Results section**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Matched</td>
<td>A green check mark indicates that the conditions of the rule have been met.</td>
</tr>
<tr>
<td>Duplicate Group #</td>
<td>The users that can be consolidated are presented in groups, and each consolidation group has a number which is shown in this column.</td>
</tr>
<tr>
<td>User Name</td>
<td>The User ID of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Result Reason</td>
<td>Gives details which rule produced the result.</td>
</tr>
<tr>
<td>Accounting Number</td>
<td>The user’s accounting number.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the system on which the user was identified.</td>
</tr>
<tr>
<td>Email Address</td>
<td>The email address of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Extension</td>
<td>The user’s phone extension.</td>
</tr>
<tr>
<td>License Type (Current)</td>
<td>The license type that is currently assigned to the user on the system.</td>
</tr>
<tr>
<td>Phone Number</td>
<td>The user’s phone number.</td>
</tr>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the user was identified.</td>
</tr>
</tbody>
</table>

For information on filtering, searching within, or modifying the display of the analysis results, see the relevant section under **Using Grids** on page 17.

**Transaction Profile Editor**

The Transaction Profile Editor enables you to bundle a number of SAP objects and entry types to form an **SAP transaction profile**. You can use this profile to do the following:

- Create rules that are based on SAP objects for license type optimization.
- Run the Consumption Analysis report to show usage information for users, and to identify to which degree they executed transactions that are contained in the corresponding transaction profile. For information on the Consumption Analysis report, see **Consumption Analysis Report** on page 133.
In both scenarios, FlexNet Manager for SAP Applications will use the SAP objects and entry types specified in a profile to match them against reported user consumption data.

Working with transaction profiles is useful, for example, if you want to differentiate between operational actions and self-service actions. In such a scenario, you could create two transaction profiles, one that contains operational objects and another with self-service objects. You could then use these profiles for two instances of the Transaction Profile by Percentage rule. This will help you to identify users based on the objects they used, and assign the appropriate license types (in the current example, Professional User licenses and Employee Self-Service licenses).

Accessing the Transaction Profiles Page

Your transaction profiles are listed on the Transaction Profiles: system landscape name page (available in FlexNet Manager Suite under SAP > Optimization). Here you can create new profiles, view or modify existing profiles using the Transaction Profile Editor, or delete existing transaction profiles.

Task: To access the Transaction Profiles: <system landscape name> page:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Transaction Profiles. The Transaction Profiles: system landscape name page is displayed.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

Creating a Transaction Profile

When you create a transaction profile, you add specific SAP objects (for example, /BDL/SDCC), or you add objects using wildcards to cover a variety of objects. The following wildcards are supported:

- * substitutes several characters, for example, CAT* will match the objects CAT2, CATS, CATS_DA.
- ? substitutes a single character, for example, SE3? will match the objects SE30 and SE38 (but not SE38M, because SE3 is followed by more than one character).

Task: To create a transaction profile:

1. Follow the steps described under To access the Transaction Profiles: <system landscape name> page: on page 178 to open the Transaction Profiles: system landscape name page.

2. On the Transaction Profiles: system landscape name page, click Add. The Add SAP Transaction Profile dialog opens. Enter the following information:

   - Name—The name of the profile you want to create.
   - Description—A description of the profile (optional).

   The name of the landscape for which this profile will be used is automatically entered in the System Landscape field.
3. Click Create.

The Transaction Profile: *profile name* page opens. Here you can add SAP objects to the profile.

The Transaction Profile: *profile name* page contains the following information.

### Table 11-23 • Transaction Profile: *profile name* – Details section

<table>
<thead>
<tr>
<th>Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Name of the transaction profile.</td>
</tr>
<tr>
<td>Description</td>
<td>Description of the transaction profile.</td>
</tr>
<tr>
<td>Created by</td>
<td>User ID of the user who created the transaction profile.</td>
</tr>
<tr>
<td>Created at</td>
<td>Date and time when the transaction profile was created.</td>
</tr>
<tr>
<td>Last updated by</td>
<td>User ID of the user who last updated the transaction profile.</td>
</tr>
<tr>
<td>Last updated at</td>
<td>Date and time when the transaction profile was last updated.</td>
</tr>
</tbody>
</table>

After you created your transaction profile, you need to add SAP objects.

Task: **To add SAP objects to a transaction profile:**

1. Follow the steps described under To access the Transaction Profiles: *<system landscape name>* page: on page 178 to open the Transaction Profiles: *<system landscape name>* page.

2. On the Transaction Profiles: *<system landscape name>* page, open the transaction profile to which you want to add SAP objects. Do one of the following:
   - Double-click the name of the desired profile.
   - Select the desired profile and click View.

3. On the Transaction Profile: *profile name* page, in the Objects section, click Add.

4. The Add SAP Object dialog opens. Select how you want to add SAP objects by selecting one of the following radio buttons:
   - **Object Name**—Select this option to manually type in the SAP objects. The wildcards * and ? are allowed.
     - **Description**—Enter a description for the SAP object (optional).
     - **Type**—Specify the entry type that must be matched by selecting the corresponding check box(es) (Transaction, Report, Job, or Non-SAP).
   - **Search Objects**—Select this option to search for SAP objects by typing an object name or a fragment of an object name into the Search box and pressing Enter. No wildcards are allowed.

The list below shows all SAP objects containing the search term that have been used in the system landscape (for example, a search for CAT might return ALERTCATDEF, CAT2, CAT3, CATA). If the search returns a large list, you can filter it to narrow down the results.
To filter the results:

a. In the **Advanced** menu, click **Show Filter**.

b. In the **Object Name** column, type in the object name or a part of the object name.

c. Click the filter icon and select the filter type (for example, **Begins with** or **Contains**).

Select the SAP objects that you want to add to the profile by selecting the corresponding check box(es).

  **Description**—Enter a description for the SAP object (optional).

5. If you want to exclude the object that you are defining from the transaction profile, select the **Exclude this object from transaction profile** check box.

6. Click **Create**.

After you have added objects to your profile, the grid in the **Objects** section displays the following information.

**Table 11-24 • Transaction Profile: profile name – Objects section**

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Object Name</strong></td>
<td>The SAP object that is included in the profile, with or without wildcards.</td>
</tr>
<tr>
<td><strong>Description</strong></td>
<td>Description of the object.</td>
</tr>
<tr>
<td><strong>Excluded from Profile</strong></td>
<td>Contains a check mark if this object is excluded from the transaction profile. Note that exclusions take precedence over inclusions.</td>
</tr>
<tr>
<td><strong>Type</strong></td>
<td>Entry type(s) of the object that was consumed by a user (<strong>Transaction</strong> or <strong>Report</strong>).</td>
</tr>
</tbody>
</table>
| **No. Of Matches**      | The number of objects that match the object you specified. The value refers to the objects that are installed on all SAP systems within the landscape (and not to objects consumed by users).

  If you use a wildcard in your object name, it might cover a variety of objects. If you entered a specific object, this number will be 1. If the value is 0, this could indicate that you entered an invalid object.

| **Created At**          | Date when the object was added.                                                                                                             |
| **Created By**          | User ID of the user who added the object.                                                                                                  |
| **Last Updated At**     | Date when the object was last updated.                                                                                                      |
| **Last Updated By**     | User ID of the user who last updated the object.                                                                                           |
Importing Objects into a Transaction Profile

FlexNet Manager for SAP Applications enables you to import a list of objects into a transaction profile. You need to prepare this list in the form of a comma-separated file (.csv) or Microsoft Excel workbook (.xls or .xlsx), which adheres to a specific column layout.

Files can be imported using the Transaction Profile: name page (available in FlexNet Manager Suite under SAP > Optimization), or using a tool called business importer (MGSBI.exe). The business importer is installed with FlexNet Manager Suite and uses factory-built or custom "business adapters" to import business-related data. For information on the business importer, see the Flexera Software Knowledge Base article M100946, Flexera Software Business Importer (MGSBI) for FNMP.

You can import object lists into an empty transaction profile or into a transaction profile that already contains objects. Objects can be imported independently of whether inventory data has already been collected from SAP systems.

When you import objects into a transaction profile that already contains objects, note the following:

- Existing objects that have the same transaction profile name and object name (Transaction Profile Name and Object Name fields in the import spreadsheet) as the objects that are imported are updated. That is, the ObjectType, ExcludeFromProfile and Description fields in the FlexNet Manager Suite database are overwritten with the values from the import spreadsheet.
- Existing objects with a different transaction profile name and object name are not affected by the import, and are added as new objects to the transaction profile.
- Objects that are duplicates (that is, objects that exist both in the transaction profile and in the import file, or objects that appear more than once either in the import file or in the transaction profile) will be overwritten so that the transaction profile will contain only one instance of an object.
The import files must have the following column layout. If any of the columns is missing, the import will fail.

**Table 11-25 • Column layout for importing objects into a transaction profile**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Transaction Profile Name</strong></td>
<td>The name of the transaction profile into which objects are imported.</td>
</tr>
<tr>
<td></td>
<td>For imports using the <strong>Transaction Profile: name</strong> page:</td>
</tr>
<tr>
<td></td>
<td>• All objects are imported and assigned to the transaction profile into which they are currently imported. This is regardless of the value that was entered in the <strong>Transaction Profile Name</strong> column.</td>
</tr>
<tr>
<td></td>
<td>For imports using the business importer:</td>
</tr>
<tr>
<td></td>
<td>• Existing transaction profiles with the same name as the value specified in the <strong>Transaction Profile Name</strong> column will have any new objects added to them.</td>
</tr>
<tr>
<td></td>
<td>• If no transaction profiles with the same name as the value specified in the <strong>Transaction Profile Name</strong> column exist, they will be created and objects are assigned to them.</td>
</tr>
<tr>
<td></td>
<td>• If no value was entered in the <strong>Transaction Profile Name</strong> column, no transaction profile is created and no objects are added to any existing transaction profiles.</td>
</tr>
<tr>
<td><strong>Object Name</strong></td>
<td>The name of the object that should be added to the transaction profile.</td>
</tr>
<tr>
<td></td>
<td>The wildcards * and ? are allowed.</td>
</tr>
<tr>
<td></td>
<td>If this column is left blank, data in this row will fail to import.</td>
</tr>
<tr>
<td><strong>Object Type</strong></td>
<td>The type of the object. Supported values are:</td>
</tr>
<tr>
<td></td>
<td>• T: Transaction</td>
</tr>
<tr>
<td></td>
<td>• R: Report</td>
</tr>
<tr>
<td></td>
<td>• J: Job</td>
</tr>
<tr>
<td></td>
<td>• N: Non-SAP object</td>
</tr>
<tr>
<td></td>
<td>If you want to provide multiple values, separate them using a semicolon (;), for example, T;R;J;N.</td>
</tr>
<tr>
<td></td>
<td>If this column is left blank, the object is imported, but its <strong>ObjectType</strong> column will be blank.</td>
</tr>
<tr>
<td><strong>Exclude From Profile</strong></td>
<td>Indicates whether this object should be excluded from the profile.</td>
</tr>
<tr>
<td></td>
<td>Supported values are Y (Yes) and N (No).</td>
</tr>
<tr>
<td></td>
<td>If this column is left blank, the object is imported, and its value is set to the default value N (No).</td>
</tr>
<tr>
<td><strong>Description</strong></td>
<td>Optional description of the object.</td>
</tr>
</tbody>
</table>
### Task: To import objects into a transaction profile via the Transaction Profile: `<name>` page:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **Transaction Profiles**. The **Transaction Profiles: system landscape name** page is displayed.
2. If you want to switch to a different landscape, click **Change Landscape** in the top-right corner of the page.
3. On the **Transaction Profiles: system landscape name** page, open the transaction profile into which you want to import objects.
4. On the **Transaction Profile: name** page, click **Advanced** and select **Import**. Depending on the template that you want to import, click **Microsoft Excel** or **CSV** to open the **Import Excel File** or the **Import CSV File** dialog, respectively.
5. Under **File location**, enter the path to the import file, or click **Browse** to navigate to it.
6. Click **OK**.

### Viewing Objects of a Transaction Profile

### Task: To view objects of a transaction profile:

1. Follow the steps described under **To access the Transaction Profiles: <system landscape name> page:** on page 178 to open the **Transaction Profiles: system landscape name** page.
2. On the **Transaction Profiles: system landscape name** page, open the transaction profile that you want to view. Do one of the following:
   - Double-click the name of the desired profile.
   - Select the desired profile and click **View**.
3. On the **Transaction Profile: profile name** page, in the **Tasks** section, click **View Objects** to display a list of all matched SAP objects.
   - Use your browser’s **Back** button to return to the previous page.

---

**Table 11-25 • Column layout for importing objects into a transaction profile**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>System Landscape Name</strong></td>
<td>When you import a file using the <strong>Transaction Profile: name</strong> page, this column is ignored. &lt;br&gt;When you import a file via the business importer, this column should contain the name of the system landscape that contains the transaction profile into which data is imported, or in which the transaction profile should be created.</td>
</tr>
</tbody>
</table>
For information on filtering, searching within, or modifying the display of the objects list, see the relevant section under Using Grids on page 17.

Editing a Transaction Profile

**Task:** To edit a transaction profile:

1. Follow the steps described under To access the Transaction Profiles: system landscape name page: on page 178 to open the Transaction Profiles: system landscape name page.

2. On the Transaction Profiles: system landscape name page, open the transaction profile that you want to edit. Do one of the following:
   - Double-click the name of the desired profile.
   - Select the desired profile and click View.

3. On the Transaction Profile: profile name page, you can do the following:
   - Edit the information in the Details section. Click Edit to open the section in write-enabled mode. You can now modify the name and the description of the transaction profile. (The other information is read-only.) When you are finished, click Save.
   - Modify the SAP objects in the Objects section.
     - To add an object, click Add to open the Add SAP Object dialog. Follow the instructions under To add SAP objects to a transaction profile: on page 179.
     - To edit an object, select the object you want to modify and click Edit to open the Edit SAP Object dialog. You can change the SAP object in the Object Name field or modify the description. Select the corresponding check box (Transaction, Report, Job, or Non-SAP) for the entry type. When you are finished, click Save.
     - To delete an object, select the object you want to remove and click Delete. In the Delete Object dialog, then confirm the deletion by clicking Delete.

Configuring Optimization Rules

This section answers the following questions:

- What are license rules? See Introduction to License Rules on page 185.
- Why are license rules grouped together in license rule sets? See Introduction to License Rule Sets on page 186.
- What is the Preview/Simulation function and what benefit does it have? See License Rule Set Simulations on page 204.
Introduction to License Rules

FlexNet Manager for SAP Applications enables you to define license rules that are used in the license optimization process. These rules help you to identify the most appropriate license type for users. License rules are based on the user data and monthly consumption data that is imported from the SAP systems into FlexNet Manager Suite. (Note that consumption data is imported only for completed months.) License rules can be applied to SAP systems and non-SAP systems.

You define the license rules in FlexNet Manager Suite in SAP mode under Optimization > License Assignment Rules. To configure a rule, you need to specify the rule criteria as well as a license type. If the criteria of the rule are met (they usually resolve to true or false), the specified license type will be recommended. To make recommendations usable, they need to be released in FlexNet Manager Suite and imported into the SAP Admin module, where an SAP administrator can accept or reject them and update the user master records accordingly. Only recommendations for SAP systems can be released to the SAP Admin module.

Each predefined license rule UI has a Recommended license type list from which you select the license type that should be recommended if the rule criteria are met. To make the full range of license types available in this list, you need to set up the license-type hierarchy before configuring license rules. For more information, see Maintaining the License-Type Hierarchy on page 56.

You can tie individual license rules to systems, or alternatively, you can assign license rules grouped together in a license rule set to one or more systems. For information on assigning individual license rules or entire license rule sets to systems, see Assigning Rules and Rule Sets to Systems on page 189.

The calculation of the baseline and execution of license rules depends on the type of your FlexNet Manager Suite implementation.

- **In on-premise implementations**, FlexNet Manager for SAP Applications automatically recalculates the current baseline and optimal license position on a regular basis, using all active rule sets. This helps to ensure that license managers always have an accurate and up-to-date view of their optimal SAP license position, including how the position has changed over time.

  The running of rules is managed by the Microsoft Windows Task Scheduler and can be configured to meet your needs. To do this, open the Task Scheduler and configure the task Import SAP user and activity information. For information about the Task Scheduler, see [http://technet.microsoft.com/en-us/library/dd363654(v=ws.10)](http://technet.microsoft.microsoft.com/en-us/library/dd363654(v=ws.10)).

- **In cloud-based implementations**, you need to manually calculate the current baseline and optimal license position, based on all active rule sets. For more information, see Recalculating the Optimal License Position on page 113.

As a first step, you would usually create a license rule set and then, in a second step, add rules to your set. Both processes are explained in more detail in the following sections.

• What is the Duplicate User rule? See Duplicate User Rule on page 206.
Introduction to License Rule Sets

License rules are grouped together to form license rule sets. Each license rule set is tied to a system, a system group, or an entire system landscape for which it can be active. Each rule within the set can also be assigned to specific systems or system groups. You can create multiple rule sets to cover specific parts of the system landscape. Where multiple rules or rule sets apply to the same system, FlexNet Manager for SAP Applications enables you to manage the precedence of rules or rule sets. For more information, see Changing the Order of Rules and Rule Sets on page 190.

You maintain your rule sets on the License Assignment Rules: system landscape name page. Here you can create, view, and delete rule sets.

Task: To access the License Assignment Rules page:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules.
   
   The License Assignment Rules: system landscape name page is displayed.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

The License Assignment Rules: system landscape name page contains the following information (you can modify which columns are displayed using Advanced > Choose Fields):

- **Name**—The name of the rule set.
- **Description**—A description of the rule set (optional).
- **Number Of Systems**—The number of systems covered by the rule set.
- **Order**—Indicates the order in which the rule sets are applied.
- **Active**—Indicates whether the rule set is active. Only active rule sets are used to calculate the optimal license position.
- **Date Created**—The date when the rule set was first created.
- **Last Updated**—The date when the rule set was last updated.
- **Created By**—The user who created the rule set.
- **Last Updated By**—The user who last updated the rule set.

Creating a License Rule Set

Task: To create a license rule set:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules.
   
   The License Assignment Rules: system landscape name page is displayed.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the **License Assignment Rules**: *system landscape name* page, click **Add**.

4. On the **Create New License Assignment Rule Set** page, provide the following information:

   - **Name**—Enter a name for the new rule set.
   - **Description**—Enter a description for the new rule set (optional).
   - **Active**—If the rule set should be used to calculate the optimal license position, select the **Active** check box.
   - **Period**—Specify how many months worth of consumption and user data should be evaluated when the license rule set is applied. License assignments are calculated only on the basis of data of completed months.
   - **Ending**—Select **Now**, if the consumption period should end on the last day of the previous month, or specify a month using the month selector.

5. Click **Create**.

### Deleting a License Rule Set

**Task:** To delete a license rule set:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **License Assignment Rules**. The **License Assignment Rules**: *system landscape name* page is displayed.

2. If you want to switch to a different landscape, click **Change Landscape** in the top-right corner of the page.

3. On the **License Assignment Rules**: *system landscape name* page, select the rule set that you want to delete and click **Delete**.

4. In the **Delete Rule Set** dialog, click **Delete** to confirm the deletion.

### Viewing the Details of a License Rule Set

**Task:** To view the details of a license rule set:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **License Assignment Rules**. The **License Assignment Rules**: *system landscape name* page is displayed.

2. If you want to switch to a different landscape, click **Change Landscape** in the top-right corner of the page.

3. On the **License Assignment Rules**: *system landscape name* page, select the rule set that you want to view and click **View**.

4. The **License Assignment Rule Set**: *rule set name* page opens and displays detailed information on the rule set.
Adding Rules to a License Rule Set

Task: To add rules to a license rule set:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules.
   The License Assignment Rules: system landscape name page is displayed.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

3. On the License Assignment Rules: system landscape name page, double-click the rule set to which you want to add rules.

4. The License Assignment Rule Set: rule set name page opens. In the Rules section, click Add.

5. In the Select Rule Type dialog, select the rule that you want to add and click OK.

For information on individual SAP license rules that are available in FlexNet Manager Suite, see Configuring Default License Rules on page 193.

Copying a License Rule Set

You can copy license rule sets, which is useful for developing “What if” analyses. You can create copies of your rule sets with minor adjustments—for example, to model best-case and worst-case scenarios—and run simulations that incorporate all best-case rule sets at once. For information on license rule simulations, see Running Simulations of Rule Sets on page 191.

Task: To copy a license rule set:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules.
   The License Assignment Rules: system landscape name page is displayed.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

3. On the License Assignment Rules: system landscape name page, select the rule set that you want to copy.

4. Open the Advanced menu and select Make a Copy.

A copy of the selected rule with the name rule set (Copy x) is added to the grid.

Best Practice for Modifying License Rule Sets

It is good practice to create copies of your rules instead of editing them, and to use meaningful naming conventions. For example, you could name the original set Rule Set v1.0. When a change is required, you could create a copy named Rule Set v1.1 and make any changes to this rule set. A simulation run against the old rules could be named, for example, Rule Set v1.0 run on 1 July 2012, and although now inactive, that rule set can be referenced in the future.

If an issue arises, you can easily roll back rule changes by making the new version inactive and the old version active.
Assigning Rules and Rule Sets to Systems

When you create a rule set, it is tied to the current system landscape by default. However, you can change the default system assignment to target only specific systems or system groups. You can also assign individual rules within the rule set to specific systems.

Task: To change the default system assignment for individual license rules or rule sets:

1. Follow the steps described under To create a license rule set: on page 186 to create a license rule set and To add rules to a license rule set: on page 188 to add rules to it.

2. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules.
   
   The License Assignment Rules: system landscape name page is displayed.

3. On the License Assignment Rules: system landscape name page, select the license rule set that you want to assign to a system, or select the license rule set that contains the rule for which you want to set an assignment. Click View to open the rule set.

4. On the License Assignment Rule Set: rule set name page, do the following:
   
   - To change the default system assignment for the current license rule set:
     a. In the Tasks section, click Change default system assignment.
     b. In the Default System Assignment dialog, select the check boxes for the systems or the system landscape to which you want to assign the license rule set.
     c. Click OK.

   Note • The assignment that you set for the rule set will also apply to the rules that it contains, unless you set separate assignments for the individual rules.

   - To change the default system assignment for an individual license rule:
     a. In the Rules section, select the rule and click View.
     b. In the Tasks section, click Assign to systems.
     c. In the Assign to Systems dialog, select the check boxes for the systems or the system landscape to which you want to assign the license rule. To assign the rule to the same system(s) as the rule set to which it belongs, select the Use default rule set assignment check box.
     d. Click OK.
Changing the Order of Rules and Rule Sets

The license rule sets, as well as the rules inside a license set, need to be arranged in the order in which they should be applied. The order is crucial because each rule is applied to a user account on a system until its conditions are met and the user account is assigned a license type. As soon as the user account is assigned a license type, the set of rules is applied to the next user account on the system and so forth (subsequent rules or rule sets will not be applied).

If a user has several accounts on the systems in a landscape, the user accounts are consolidated across systems into logical users. Each logical user is assigned a Named User License, based on the information in the license-type hierarchy that you define in FlexNet Manager Suite in SAP mode in the License Types section. This license type is recommended for the user. For more information on the license-type hierarchy, see Maintaining the License-Type Hierarchy on page 56.

Task: To change the order of rule sets:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules.
   The License Assignment Rules: system landscape name page is displayed.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

3. On the License Assignment Rules: system landscape name page, in the Tasks section, click Change rule set order.

4. In the Change Rule Set Order dialog, select the rule set that you want to move and click the Up or Down arrow, to move it up or down in the rule order. To move multiple rule sets at once, hold the Ctrl key while selecting the rules. Click Save.

Task: To change the order of rules in a rule set:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules.
   The License Assignment Rules: system landscape name page is displayed.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

3. On the License Assignment Rules: system landscape name page, do one of the following:
   - Double-click the name of the rule set that you want to edit.
   - Select the name of the rule set that you want to edit and click View.

4. On the License Assignment Rule Set: rule set name page, in the Tasks section, click Change rule order.

5. In the Change Rule Order dialog, select the rule that you want to move and click the Up or Down arrow, to move it up or down in the rule order. To move multiple rules at once, hold the Ctrl key while selecting the rules. Click Save.
Running Simulations of Rule Sets

You can simulate the application of one or more rule sets to see what outcome it will have before applying a rule set. This analysis is based on the data of the previous three months. Simulations enable you to make adjustments to your rule set or rule sets, such as changing the order in which rules are run; and to work out the best-case scenario for your licensing situation, without having to change live data. Simulations can be run for active or inactive rules.

*Tip* You can create copies of your rule sets with minor adjustments and run simulations to identify the best possible results. For information on copying rule sets, see Copying a License Rule Set on page 188.

**Task**: To run a simulation of one or more rule sets:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules. The License Assignment Rules: system landscape name page is displayed.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the License Assignment Rules: system landscape name page, select one or more rule sets that you want to simulate.
4. In the Tasks section, click Run Simulation.
5. In the Create New Simulation dialog, enter a name and description (optional) of the simulation. Click Create.
6. The Simulation: simulation name page is displayed. You can preview the results of the simulation in the grid in the License Assignment Summary section. It lists the license type and the corresponding description, the current number of licenses of a specific type (No. of Licenses (Current) column), and the projected number of licenses of a specific type that would be achieved if the rule set was applied in its current state (No. of Licenses (Simulation) column).

For information about viewing the results of rule set simulations, see License Rule Set Simulations on page 204.

Previewing License Rule Results

You can preview the results of individual rules. This enables you to make adjustments to the rule, if necessary, before applying it.

**Task**: To preview the results of a rule:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click License Assignment Rules. The License Assignment Rules: system landscape name page is displayed.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the License Assignment Rules: system landscape name page, double-click the rule set that contains the rule that you want to preview.
4. The License Assignment Rule Set: rule set name page opens. In the Rules section, double-click the rule for which you want to preview results.

5. In the Preview Results section, click Show license recommendations.

The rule results preview is based on the consumption data of the previous month and provides the following information (you can modify which columns are displayed using Advanced > Choose Fields).

Table 11-26 • Preview rule results

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Matched</td>
<td>A green check mark indicates that the conditions of the rule have been met.</td>
</tr>
<tr>
<td>User Name</td>
<td>The User ID of the user on the system on which the rule was run.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user on the system on which the rule was run.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user on the system on which the rule was run.</td>
</tr>
<tr>
<td>Result Reason</td>
<td>Gives details which rule produced the result.</td>
</tr>
<tr>
<td>Accounting Number</td>
<td>The user’s accounting number.</td>
</tr>
<tr>
<td>Change Required</td>
<td><strong>Yes</strong> indicates that a change of license type is recommended; <strong>No</strong> indicates that there is no recommendation to change the license type.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the system on which the rule was run.</td>
</tr>
<tr>
<td>Days Since Last Logon</td>
<td>The number of days since the user last logged on to the SAP system.</td>
</tr>
<tr>
<td>Developer</td>
<td>Displays a check mark if the user currently has a developer license.</td>
</tr>
<tr>
<td>Email Address</td>
<td>The email address of the user on the system on which the rule was run.</td>
</tr>
<tr>
<td>Extension</td>
<td>The user’s phone extension.</td>
</tr>
<tr>
<td>Inventory Date</td>
<td>The date of the last inventory.</td>
</tr>
<tr>
<td>Last Logon Date</td>
<td>The date when the user last logged on to the SAP system.</td>
</tr>
<tr>
<td>License Type (Current)</td>
<td>The license type that is currently assigned to the user on the system.</td>
</tr>
<tr>
<td>License Type (Recommended)</td>
<td>The license type that is recommended for the user.</td>
</tr>
<tr>
<td>Locked User</td>
<td>Displays a check mark if the user is currently locked.</td>
</tr>
<tr>
<td>Phone Number</td>
<td>The user’s phone number.</td>
</tr>
<tr>
<td>Production User</td>
<td>Displays a check mark if the user is a production user.</td>
</tr>
</tbody>
</table>
Configuring Default License Rules

After you have created a rule set, you can add rules to it and configure the rules. In FlexNet Manager Suite, FlexNet Manager for SAP Applications provides predefined rules that you can configure according to your needs. These rules are described in more detail in the following sections:

- “Developer” Rule on page 194
- “Email Addresses” Rule on page 194
- “Last Logon” Rule on page 195
- “License Type” Rule on page 195
- “Locked User” Rule on page 196
- “Low Consumption” Rule on page 196
- “Non-Production SAP System” Rule on page 197
- “Roles” Rule on page 197
- “Total Consumption” Rule on page 198
- “Transaction Profile by Maximum Object Types Used” Rule on page 199
- “Transaction Profile by Maximum Objects Used” Rule on page 199
- “Transaction Profile by Percentage” Rule on page 200
- “Transaction Profile Limit” Rule on page 201
- “User Groups” Rule on page 202
- “User Names” Rule on page 202
- “User Types” Rule on page 203
- “Custom” Rule on page 203.
Retiring Users

When you configure a license rule, you define the rule criteria and select the license type that should be recommended if the rule criteria are met. In addition to changing the license type, you can retire users. When you retire a user, the user’s Valid To date is changed so that the user is no longer valid and does not require a license. In the Recommended License Type list, that you find in each license rule configuration view, the setting for retiring users is Retired user.

Excluding Users from the License Position

In some cases it might not be appropriate to include a specific user account in the license position calculation. For these instances, you can select Exclude from license position as the license type that should be recommended if the conditions are met.

User accounts that are marked as Exclude from license position do not contribute to the license position and do not appear in the list of license recommendations on the License Position page or the Simulations page.

“Developer” Rule

Use this rule to assign all users with a developer key a specific license type.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Rule for Users with developer key**—This information is non-editable. It describes the condition that needs to be matched in order for a new license type to be recommended.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met. For this rule, the type mySAP Business Suite Developer (55) is preselected.

When you have provided all necessary information, click Create. The rule will be run, and you can examine the results immediately by clicking Show license recommendations in the Preview Results section.

“Email Addresses” Rule

This rule enables you to assign license types based on the user’s email address.

**Usage Scenario:** This rule could be useful, for example, in a scenario where your company has acquired another organization and you want to assign all members of that organization self-service licenses.
Chapter 11  Regular Optimization of the License Position in FlexNet Manager Suite

Configuring Optimization Rules

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Email Addresses**—Enter the email address or part of an email address that must match the email address of the user’s account information in order for a particular license type to be recommended. You can use the wildcards * (to replace multiple characters) and ? (to replace one single character). Separate multiple email address criteria with a comma or semicolon.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click Create. The rule will be run, and you can examine the results immediately by clicking Show license recommendations in the Preview Results section.

“Last Logon” Rule

Use this rule to set the number of days of inactivity before FlexNet Manager for SAP Applications should recommend a specific license type.

**Usage Scenario:** This rule can help you identify users that have not logged on to the system in a specified time period. This could possibly indicate that they have left the company and would not need their SAP license any longer.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Users not logged on for more than**—Enter the number of days that a user needs to be inactive in order for a new license type to be recommended.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click Create. The rule will be run, and you can examine the results immediately by clicking Show license recommendations in the Preview Results section.

“License Type” Rule

Use this rule to perform a mass change of license types.
Usage Scenario: You could use this rule if you recently updated your SAP contract and need to replace a specific license type with another license type.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **License Types**—Enter the license types that are currently assigned to users that should be changed to a new specific license type. Separate multiple license type values with a comma or semicolon.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click Create. The rule will be run, and you can examine the results immediately by clicking Show license recommendations in the Preview Results section.

“Locked User” Rule

Use this rule to assign a specific license type to all users whose user account is locked.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Rule for Locked Users**—This information is non-editable. It describes the type of user that needs to be matched in order for a new license type to be recommended.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click Create. The rule will be run, and you can examine the results immediately by clicking Show license recommendations in the Preview Results section.

“Low Consumption” Rule

This rule enables you to assign license types based on the CPU time a user has consumed (used primarily for SAP systems), and based on the number of objects that were accessed (mainly used for non-SAP systems).

Usage Scenario: You could use this rule to identify users who should be assigned the Test User license type.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.
To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **CPU Time Limit**—Select this option if the rule is primarily for SAP systems. Enter the CPU value that should set the threshold for the license type assignment. FlexNet Manager for SAP Applications holds CPU times with up to four decimal points. If the consumed CPU time is equal to or lower than the threshold, the rule condition is met and the license type you specify is recommended. If you specify a CPU limit of 0, this will match all users with exactly zero CPU consumption data.
- **Object execution limit**—Select this option if the rule is primarily for non-SAP systems. Enter the threshold value for the license type assignment. The value represents the maximum number of times that an object has been accessed.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.

**“Non-Production SAP System” Rule**

Use this rule to assign a specific license type to all users on non-production SAP systems.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Rule for Users from non-production SAP systems**—This information is non-editable. It describes the type of user that needs to be matched in order for a new license type to be recommended.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.

**“Roles” Rule**

Use this rule to maintain the assignment of license types to user roles. User roles enable users to perform certain transactions in SAP. FlexNet Manager for SAP Applications enables you to assign a license type to a role.

**Usage Scenario**: If you have a small number of well-managed roles that accurately represent the employees’ responsibilities, mapping roles to license types can be a simple way of determining appropriate license types (assuming that all users make use of all responsibilities to which they have been assigned).
To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Roles**—Specify the role or roles that are currently assigned to users, which should be used as a basis for license recommendation. You can use the wildcards * (to replace multiple characters) and ? (to replace one single character). For example, you can enter the role `SAP_BC_*`. As a result, all roles starting with `SAP_BC_` are taken into account. Separate multiple roles with a comma or semicolon.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.

**“Total Consumption” Rule**

Use this rule to assign the license type based on the amount of CPU time that a user has consumed (used primarily for SAP systems) or based on the number of times that an object was accessed (used primarily for non-SAP systems).

**Usage Scenario**: If all employee license types have already been accounted for in other rules, you could use the Total CPU Time rule to differentiate between a Professional and a Limited Professional user.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Total CPU time from ... to ...**—Select this option if the rule is primarily for SAP systems. Specify the lower and upper threshold value for the CPU time that must have been consumed in order for a new license type to be recommended.
- **Total object execution from ... to ...**—Select this option if the rule is primarily for non-SAP systems. Specify the lower and upper threshold value for the total number of times that an object must have been accessed in order for a new license type to be recommended.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.
“Transaction Profile by Maximum Object Types Used” Rule

Use this rule to identify users who access a limited number of specified objects of each specific type (transaction, report, and job). The criteria for a suggestion are met only if the counted numbers for all object types are below or equal to the specified maximum value. If one of the values is exceeded, no license type suggestions are made.

The main difference from the rule described under “Transaction Profile by Maximum Objects Used” Rule on page 199 is that, for the “Transaction Profile by Maximum Object Types Used” rule, you define a threshold for each individual object type.

To be able to use this rule, you must have created a transaction profile beforehand. For information about transaction profiles, see Transaction Profile Editor on page 177.

Usage Scenario: You could use the Transaction Profile by Maximum Object Types Used rule to distinguish between a Professional and a Limited Professional user, based on the breadth of SAP operations being used.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Transaction Profile**—Select the name of the transaction profile that should be matched against the reported user consumption data. The transaction profile defines the scope of the objects that are considered by this rule.
- **Maximum transaction used**—Enter the maximum number of different transactions that were run by the user.
- **Maximum report used**—Enter the maximum number of different reports that were run by the user.
- **Maximum job used**—Enter the maximum number of different jobs that were run by the user.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click Create. The rule will be run, and you can examine the results immediately by clicking Show license recommendations in the Preview Results section.

“Transaction Profile by Maximum Objects Used” Rule

Use the “Transaction Profile by Maximum Objects Used” rule to assign users who did not use more than a certain number of objects that are defined in a transaction profile a specific license type. A license type is suggested if the counted number of objects is lower than or equal to the specified maximum number.

The main difference from the rule described under “Transaction Profile by Maximum Object Types Used” Rule on page 199 is that, for the “Transaction Profile by Maximum Objects Used” rule, you define a single threshold for all objects.

To be able to use this rule, you must have created a transaction profile. For information about transaction profiles, see Transaction Profile Editor on page 177.
Usage Scenario: You could use the Transaction Profile by Maximum Objects Used rule to distinguish between a Professional and a Limited Professional user, based on the breadth of SAP operations being used.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Transaction profile**—Select the name of the transaction profile that should be matched against the reported user consumption data. The transaction profile defines the scope of the objects that are considered by this rule.
- **Max. number of objects used**—Enter the maximum number of different objects that were used by the user.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click Create. The rule will be run, and you can examine the results immediately by clicking Show license recommendations in the Preview Results section.

“Transaction Profile by Percentage” Rule

Use the “Transaction Profile by Percentage” rule to identify users who executed a certain group of transactions, or, in other words, users who match a transaction profile that you created.

To be able to use this rule, you must have created a transaction profile. For information about transaction profiles, see Transaction Profile Editor on page 177.

Usage Scenario: This rule enables you to differentiate between users who perform operational actions and those who perform self-service actions, and assign them the appropriate license type.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Transaction Profile**—Select the name of the transaction profile that should be matched against the reported user consumption data.
- **CPU time percentage**—Select this option if the rule is primarily for SAP systems. Enter the percentage value that indicates the degree of similarity between the transaction profile and the evaluated user (based on the CPU time a user spent within the transaction code(s) of the transaction profile).
- **Object execution percentage**—Select this option if the rule is primarily for non-SAP systems. Enter the percentage value that indicates the degree of similarity between the transaction profile and the evaluated user (based on the number of objects of the type *Non-SAP* that were executed within the specified transaction profile).
No rounding is applied to this rule. Therefore, if you specify a threshold of 100%, every transaction, or every object executed by the user must be within the specified profile.

- **Recommended License Type**—Select the license type that should be recommended if the degree of similarity is equal to or higher than the percentage value you entered.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.

"Transaction Profile Limit" Rule

Use the Transaction Profile Limit rule to assign a license type based on a transaction profile that a user must match or is not allowed to match.

To be able to use this rule, you must have created a transaction profile. For information about transaction profiles, see **Transaction Profile Editor** on page 177.

Refer to **To create a license rule set**: on page 186 and **To add rules to a license rule set**: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Mandatory transaction profile**—Select the transaction profile that contains the objects that must have been used in order for a license type recommendation to be made.
  
  You need to specify at least a mandatory transaction profile or an allowed transaction profile, or both.

- **Allowed transaction profile**—Select the transaction profile that contains the objects that are allowed, but not mandatory.
  
  If you specify an allowed transaction profile (but no mandatory transaction profile), at least one allowed object must have been used for a recommendation to be made. If you specify both an allowed transaction profile and a mandatory transaction profile, a recommendation is made if the objects in the mandatory transaction profile have been used.

- **Prohibited transaction profile**—Select the transaction profile that contains the objects that are forbidden. If a user matches a transaction profile that contains prohibited objects, no license type recommendation is made.
  
  Specifying a prohibited transaction profile is optional.

- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.
“User Groups” Rule

Use the User Groups rule to assign all users of a specific user group to a specified license type.

**Usage Scenario:** If you had a group called ‘TEST’, you could use this rule to assign all users in this group the Test User license type.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **User Groups**—Enter the group or groups whose users should be assigned a specific license type. You can use the wildcards * (to replace multiple characters) and ? (to replace one single character). Separate multiple groups with a comma or semicolon.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.

“User Names” Rule

The User Names rule enables you to assign license types based on the user name.

**Usage Scenario:** This rule might be useful, for example, if you know—despite the lack of supporting usage data—that a specific user should receive a Professional license (the user might be a seasonal user who only performs operational tasks at the end of the financial year). You can define a rule specifically for this user, using their user name, rather than leaving it up to the SAP administrator to ignore that user’s recommendation during remediation.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **User Names**—Enter the user name or part of a user name that must match the actual user name of the user’s account information in order for a particular license type to be recommended. You can use the wildcards * (to replace multiple characters) and ? (to replace one single character). Separate multiple user names with a comma or semicolon.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.
“User Types” Rule

Use the User Types rule to assign specific user types to a specified license type.

Usage Scenario: You could define a rule that all system users (user type B) should be assigned user type 91.

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **User Types**—Enter the user type or the user types that should be matched in order for a specific license type to be recommended. Separate multiple roles with a comma or semicolon.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click Create. The rule will be run, and you can examine the results immediately by clicking Show license recommendations in the Preview Results section.

“Custom” Rule

The Custom rule gives you the flexibility to define exactly the rule criteria that you require.


Syntax

The Custom rule must be authored in C#, with the following extensions:

- **Operator logical-AND**: Use && (usually used in .NET) or AND to create a rule where all properties should be matched.

  Example: UserName == “JSmith” AND EmailAddress == “JSmith@mycompany.com”

- **Operator logical-OR**: Use || (usually used in .NET) or OR to create a rule where either of the properties should be matched.

  Example: UserName == “JSmith” OR UserName == “JShoemaker”

- **Operator logical-NOT**: Use ! (usually used in .NET) or NOT to create a rule where a property should not be matched.

  Example: NOT(UserName == “JSmith”)  

- **Comparing two values**: Use == or = to create a rule that compares two values.

  Example: UserName = "JSmith" OR UserName = "JShoemaker"
Properties and Methods

Refer to the Properties and Methods on page 299 for a list of properties and methods that can be used to define a Custom rule.

Creating a Custom Rule

Refer to To create a license rule set: on page 186 and To add rules to a license rule set: on page 188 for information on creating a rule set and adding rules to it.

To create your rule, specify the following information:

- **Name**—Enter the name of the rule.
- **Rule Set**—The rule set that contains your rule. This information is non-editable.
- **Condition**—Enter the conditions for the rule.
- **Recommended License Type**—Select the license type that should be recommended if the rule condition is met.

When you have provided all necessary information, click **Create**. The rule will be run, and you can examine the results immediately by clicking **Show license recommendations** in the **Preview Results** section.

Custom Rule Usage Scenarios

Usage Scenario 1

The following custom rule condition assigns a specific license type to all professional users in the Finance role:

\[
\text{HasRoleMatch("Finance") AND GetTransactionProfilePercentage("Professional Profile") > 0.9}
\]

Usage Scenario 2

The following custom rule condition assigns a specific license type to all users who are assigned a specific combination of roles:

\[
\text{HasRoleMatch("Admin") AND HasRoleMatch("Accounting")}
\]

License Rule Set Simulations

Using FlexNet Manager for SAP Applications, you can simulate running a rule set on one or more SAP systems to determine the current and optimal license position for each user. This enables you to make changes to a rule set without affecting any live data. Simulations can be run on active or inactive rules.

For information on how to run a rule set simulation, see Running Simulations of Rule Sets on page 191.

In SAP mode in FlexNet Manager Suite, the **Simulations** page lists all rule set simulations that have been run.

Task: To access the Simulations page:

In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **Simulations**.
The Simulations page contains the following information:

**Table 11-27 • Information on the Simulations page**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the simulation.</td>
</tr>
<tr>
<td>Description</td>
<td>A description of the simulation (optional).</td>
</tr>
<tr>
<td>Date Created</td>
<td>The date and time when the simulation set was created.</td>
</tr>
<tr>
<td>Created By</td>
<td>The user who created the simulation.</td>
</tr>
<tr>
<td>Last Updated</td>
<td>The date and time when the simulation was last updated.</td>
</tr>
<tr>
<td>Updated By</td>
<td>The user who updated the simulation.</td>
</tr>
</tbody>
</table>

On the Simulations page in SAP mode, you can do the following:

- **View** simulation details to use them as reference for future optimization processes. For more information, see Viewing the Simulations History on page 205.
- **Delete** unwanted simulations. For more information, see Deleting Simulations on page 206.

It is not possible to release simulation results to the SAP Admin module.

**Viewing the Simulations History**

In SAP mode, the Simulations page enables you to see all simulations that have been run. You can view detailed information for each simulation, from a summary view to the individual recommendations.

---

**Task:** To display simulation details:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Simulations.
2. On the Simulations page, select the simulation for which you want to view more information, and click View.
3. The Simulation: simulation name page is displayed, and you can view the details of the simulation.

The Simulation: simulation name page is structured in a similar way to the License Position page. For information on the values that are available in the Details section, see Current License Position on page 103. For information on the values that are available on the User License Summary and Package Consumption Summary tabs, see License Consumption on page 104.
Deleting Simulations

In SAP mode, the Simulations page enables you to see all simulations. You can delete any unwanted simulations from the Simulations page.

**Task:** To delete a simulation:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **Simulations**.
2. On the Simulations page, select the simulation that you want to delete and click **Delete**.
3. In the Delete Simulation dialog, confirm by clicking **Delete**.

The simulation is removed from the list.

Duplicate User Rule

The Duplicate User rule helps you identify potential duplicate users across one or more systems. It does not differentiate between SAP and non-SAP systems.

A user might be counted more than once during system measurement if:

- The user is using several systems, but has a different user ID on each system.
- The user is using one system, but has multiple accounts on this system.

The Duplicate User rule can be used to identify user master records of users that fail to be consolidated during user consolidation but who are actually the same person.

**Note**: Because of the way the Duplicate User rule complements the User Consolidation, ensure that you select different criteria in the Duplicate User rule than in the User Consolidation.

**Example**: A user has user accounts on two SAP systems, but in one account no email address is specified. If the User Consolidation is performed based on the email address field, these accounts will not be consolidated correctly, and two Named User licenses will be required for this user. A Duplicate User rule based on the field **Last Name, First Name** might identify these accounts as belonging to the same user. The SAP administrator can add the missing email address to the user master record, and the User Consolidation will now consolidate the two accounts correctly.

You specify the selection criteria (fields in the user master record, such as the user ID, user name, email address, and accounting number) that need to match in order for the rule to identify potential duplicate users. Optionally, you can define additional conditions to fine-tune the analysis. The Duplicate User rule analyzes the user master data to identify such users. You are then presented with a list of potentially duplicate users, bundled in groups.

During license optimization analysis, the recommended license position factors in optimizations achieved by applying Duplicate User rules, and these results can be viewed in the License Position section in SAP mode in FlexNet Manager Suite. This applies to users of SAP systems and of non-SAP systems.

Further steps depend on the system type:
In the **License Position** section, results for duplicate SAP system users can be released to the SAP Admin module. In the SAP Admin module, an SAP administrator can change the user data in the affected SAP systems so that the users can later be successfully consolidated.

Results for duplicate users of non-SAP systems cannot be sent to their original remote systems for remediation. Instead, an operator with suitable access rights would need to manually change the user data in the remote systems. After the user data has been changed, the updated user records should be imported into the FlexNet Manager Suite database so that the changes are reflected in the non-SAP system's users list.

By default, the Duplicate User rule is run across all available systems (SAP systems and non-SAP systems) in the landscape.

The Duplicate Users rule is divided into two sections—**General Criteria** and **Custom Criteria**—that offer different levels of ease-of-use and flexibility. You can use only general criteria, or only custom criteria, or a combination of both to define your rule.

The **Active** flag (located in the **Create Custom Rule** dialog) enables you to activate custom criteria. The general criteria always apply and do not need to be activated.

### General Criteria for the Duplicate User Rule

The **General Criteria** section enables you to quickly select your search criteria from a list of most commonly used fields to identify duplicate users. When the rule is run, FlexNet Manager for SAP Applications finds all users that match all the criteria you selected.

**Example:** A Duplicate User rule with the general criterion **User Name** will return all users who have the same user name across different systems. A Duplicate User rule with the general criteria **User Name** and **Email Address** will return all users who have the same user name OR who have the same email address across different systems.

### Custom Criteria for the Duplicate User Rule

The **Custom Criteria** section offers a higher degree of flexibility, enabling you to specify the user master record fields that have to be matched for the original and the duplicate user. In addition, you can define separate conditions for each user. The search criteria (condition and matched field) for the original user and the duplicate user are then compared using one of the available comparison types, such as **Exact Match**, **Contains**, **Similar**.

You can add multiple sets of custom criteria to define your Duplicate User rule.

The condition and match string must be authored in C#. Refer to Properties and Methods on page 299 for a list of properties that can be used in the **Custom Criteria** section.

The following comparison types are available for your custom Duplicate User rule.

**Table 11-28 • Comparison types for the custom Duplicate User rule**

<table>
<thead>
<tr>
<th>Compare by</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Exact match</strong></td>
<td>The search criteria for the original user must exactly match that of the duplicate user, but the search is not case sensitive.</td>
</tr>
</tbody>
</table>
**Defining a Duplicate User Rule**

You can use only general criteria, or only custom criteria, or a combination of both to define a Duplicate User rule.

**Task:** To define a Duplicate User rule:

1. In FlexNet Manager Suite, click **SAP**, point to **Optimization** and click **Duplicate Users**.
2. On the **Duplicate User Rules** page, in the **General Criteria** section, click **Edit** to switch to write-enabled mode.
3. Select the check box for each field that should be used to find duplicate users. The following criteria are available:
   - **User Name**
   - **Last Name, First Name**
   - **Email Address**
• Accounting No.
• Phone No.
• Phone No., Extension

4. Finish your selection by clicking **Save**.

   In read-only mode, the criteria you selected are marked with **Yes**; unselected criteria are marked with **No**.

5. On the *Duplicate User Rules* page, in the *Custom Criteria* section, click **Add** to open the *Create Custom Rule* dialog. Provide the following information to define the custom criteria:

   • **Name**—Enter a name for the rule.
   • Select the **Active** check box if you want the custom criteria to be used for license optimization.
   • **Original user** section – **Condition**—Enter the condition for your original user (optional).
   • **Original user** section – **Match**—Enter the field or an expression that should be matched for your original user.
   • **Compare by**—Select the option from the menu that defines the degree of similarity between the two search conditions. (See Table 11-27 on page 205, for available options.)
   • **Duplicate user** section – **Condition**—Enter the condition for your duplicate user (optional).
   • **Duplicate user** section – **Match**—Enter the field or an expression that should be matched for your duplicate user.

6. Click **Create**.

   You can repeat steps 5 and 6 to create multiple custom criteria for your rule.

### Example for the Duplicate User Rule

An organization wants to find hidden duplicates based on the format of the company email address. Therefore, the license administrator creates a duplicate rule with the following custom criteria:

• **Name**—Company Email Format
• **Original user** – **Condition**—**FirstName <> ""**
• **Original user** – **Match**—**FirstName + LastName + @mycompany.com**
• **Compare by**—Exact match
• **Duplicate user** – **Condition**—<not specified>
• **Duplicate user** – **Match**—EmailAddress

This custom rule will identify duplicate users who satisfy the following criteria:

• The first name and last name of the original user are correct.
• The duplicate user’s email address has the required format **FirstNameLastName@mycompany.com**.
Previewing Duplicate User Rule Results

After you have configured the rule, you can preview its results. This enables you to make adjustments to the rule, if necessary.

A preview is available only for custom criteria rules that have been marked as Active.

**Note** • Duplicate User rule criteria that have already been met by user consolidation rules are not considered as matches. In these cases, the Result Reason column displays an explanation. For information on the User Consolidation, see User Consolidation on page 173.

**Task:** To preview the results of the Duplicate User rule:

1. Follow the steps described under To define a Duplicate User rule: on page 208 to create a Duplicate User rule.
2. In FlexNet Manager Suite, click SAP, point to Optimization and click Duplicate Users.
3. On the Duplicate User Rules page, in the Preview Results section, click Show duplicate recommendations.

The Preview Results section provides the following information (you can modify which columns are displayed using **Advanced** > **Choose Fields**).

**Table 11-29 • Information in the Preview Results section**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Matched</td>
<td>A green check mark indicates that the conditions of the rule have been met.</td>
</tr>
<tr>
<td>Duplicate Group #</td>
<td>The duplicate users that have been identified are presented in groups, and each duplicate group has a number which is shown in this column.</td>
</tr>
<tr>
<td>User Name</td>
<td>The User ID of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Result Reason</td>
<td>Gives details which rule produced the result.</td>
</tr>
<tr>
<td>Accounting Number</td>
<td>The user’s accounting number.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the system on which the user was identified.</td>
</tr>
<tr>
<td>Email Address</td>
<td>The email address of the user on the system on which the user was identified.</td>
</tr>
<tr>
<td>Extension</td>
<td>The user’s phone extension.</td>
</tr>
</tbody>
</table>
Table 11-29 • Information in the Preview Results section

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>License Type (Current)</td>
<td>The license type that is currently assigned to the user on the system.</td>
</tr>
<tr>
<td>Phone Number</td>
<td>The user’s phone number.</td>
</tr>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the duplicate user was identified.</td>
</tr>
</tbody>
</table>
This chapter describes the processes known as remediation that you perform in the SAP Admin module. During remediation, you retrieve recommended changes from FlexNet Manager Suite and apply them to the SAP master records.

In addition, it explains in which scenarios and how you could use the Check for License Type 11 and License Distribution by Cost Center reports.

### Processing License-Type Recommendations in the SAP Admin Module

FlexNet Manager for SAP Applications calculates the optimal license position based on active rules and reports and saves this data to its database (see Regular Optimization of the License Position in FlexNet Manager Suite on page 133). After these recommendations have been released in FlexNet Manager Suite and made available to the SAP Admin module, you can import them into the SAP Admin module of FlexNet Manager for SAP Applications. (For information on releasing recommendations in FlexNet Manager Suite to the SAP Admin module, see Releasing Recommendations to the SAP Admin Module on page 113.)

The remediation process usually comprises the following steps:

1. Importing recommendations from SAP mode in FlexNet Manager Suite. See Importing Recommendations on page 214.


3. Process the recommendations. See Processing License-Type Recommendations on page 218 and Processing Duplicate User Recommendations on page 228.
4. Update the user master records in the SAP database accordingly. See Committing License Type Changes on page 223 for information on updating license types in the user master records. Follow the steps described under To commit duplicate user data changes to the SAP systems: on page 230 to update user data for duplicate user recommendations.

After a recommendation has been processed and committed, the SAP Admin module sends a notification to FlexNet Manager Suite. This notification includes the final status of the recommendation (for example, Accepted or Rejected), which will be saved in a dedicated table. This step ensures that the status of previous recommendations can be taken into account when you import new recommendations. For information on different status values, see Recommendation Status for License Recommendations on page 215.

A separate report is available to display a history of the recommendations that were released from FlexNet Manager Suite to the SAP Admin module. For more information, see Creating a Recommendations History Report on page 224 and Viewing a Recommendations History Report on page 225.

Importing Recommendations

As a first step, you import recommendations from FlexNet Manager Suite into the SAP Admin module. This is a precondition for the creation of a Process License Recommendations or Duplicate Users report.

During the import, the Process License Recommendations and Duplicate Users reports are unavailable, to prevent data inconsistencies.

**Important** • Before you import recommendations from FlexNet Manager Suite into the SAP Admin module, ensure that you have done the following:

- You released the recommendations in FlexNet Manager Suite.
- You accepted the recommendations, which makes them available to the SAP Admin module.

**Task:** To import recommendations from FlexNet Manager Suite into the SAP Admin module:

1. In the Main menu of the SAP Admin module, click **Reporting** and select **Process Recommendations** to open the **Process Recommendations** screen. If new recommendations are available, the **Import** button is enabled.

2. Click **Import**. The **Import recommendations from FNMP** dialog is displayed.

3. Click **OK** to import all available data (license-type recommendations and duplicate user lists). During the import, no recommendation reports can be run.

**Note** • If recommendations are available in FlexNet Manager Suite that are more recent than the ones that have already been imported into the SAP Admin module, a warning message is displayed after you click **Process Recommendations**. In this case, click **Continue** to import the latest recommendations.

If the recommendation set that was imported from FlexNet Manager Suite to the SAP Admin module is subsequently deleted in FlexNet Manager Suite, then you will be prompted to re-import a recommendation set into the SAP Admin
module from FlexNet Manager Suite. This is to block access from recommendation sets that are considered no longer valid in FlexNet Manager Suite.

The recommendations are imported into a dedicated table in the SAP Admin module. Existing recommendations will not be overwritten, but the following checks will be performed during the import:

- If a recommendation is made for a user who has an active Ignore date, the status of the imported recommendation will automatically be set to Ignored.
- If a recommendation is made for a user who already has a pending recommendation, the status of the old recommendation for this user will automatically be changed during the import from Pending to Unprocessed. This old recommendation can not be processed any more. There can only be one current recommendation for a user. Unprocessed recommendations are available in the Recommendations History report. For more information, see The License Recommendations History on page 224.

Note • If any errors occur during the import, use transaction SM37 to find more information about the errors. This transaction also provides information about the number of imported recommendations and consumption details.

Process License Recommendations Report

The Process License Recommendations report is based on the active license type optimization rules that you configure and manage in FlexNet Manager Suite. The report lists the license-type recommendations, narrowed down, if required, by different criteria (for example, by system, user, license type, date range, or recommendation status).

Recommendation Status for License Recommendations

When you process the recommendations in a Process License Recommendations report, you have the choice to accept, reject or overwrite the recommendations. By doing so, you change the status of the recommendation. The status of a recommendation is also influenced by the checks that are performed during the import process, or more exactly, recommendations are set to a certain status automatically when specific conditions are fulfilled.

Recommendations can have one of the following status values:

- **Pending**—This status is assigned automatically during import to recommendations that have already been imported but that have not been processed (no status was assigned). When an updated recommendation is imported for the same user, the status of the existing pending recommendation is automatically set to Unprocessed so that the new recommendation can be taken into account.
- **Accepted**—Recommendations that have been accepted (the license type was updated according to the recommendation) have the status Accepted.
- **Rejected**—Recommendations that have been rejected (the license type was not changed) have the status Rejected. When you reject a recommendation, you can select whether recommendations for that user should be ignored indefinitely or until a date that you specify.
Overwritten—Recommendations that had their license type changed to a value that is different to the recommended value have the status Overwritten. When you overwrite a recommendation, you can select whether recommendations for that user should be ignored indefinitely or until a date that you specify.

Ignored—The status of recommendations for users who have an active Ignore date will automatically be set to Ignored during import. When you reject or overwrite a recommendation, you can select whether recommendations for that user should be ignored indefinitely or until a date that you specify.

Unprocessed—Recommendations that have the status Pending at the time when a new recommendation is imported are automatically set to the status Unprocessed. This alerts you that the recommendation is obsolete. Recommendations with the status Unprocessed only appear in the Recommendations History report and their status can not be changed.

Creating a Process License Recommendations Report

After you have imported the recommendations from FlexNet Manager Suite, you can create a Process License Recommendations report.

Task: To create a Process License Recommendations report:

1. In the Main menu of the SAP Admin module, click Reporting and select Process Recommendations.

   The Process Recommendations screen provides an overview of all recommendations that have been imported over time into the SAP Admin module.

2. In the Monitor section, select the License Recommendations option. The following options are available:

   - To create an automated report that contains only recommendations of a specific status, in the Monitor section, click the number underneath the respective status.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pending</td>
<td>Returns recommendations that have already been imported but have not yet been processed.</td>
</tr>
<tr>
<td>Accepted</td>
<td>Returns recommendations that have been imported previously and were accepted.</td>
</tr>
<tr>
<td>Rejected</td>
<td>Returns recommendations that have been imported previously and were rejected.</td>
</tr>
<tr>
<td>Overwritten</td>
<td>Returns recommendations that have been imported previously and for which the recommended license type was not accepted but instead changed to a different license type.</td>
</tr>
<tr>
<td>Ignored</td>
<td>Returns recommendations that have been imported previously but for which the status Ignore was set.</td>
</tr>
<tr>
<td>Total</td>
<td>Returns all available recommendations.</td>
</tr>
</tbody>
</table>
The report will be executed automatically when you click the underlined status number.

- If you want to create a customized report, specify your selection criteria in the License Recommendations section. If you leave a field blank, all values are automatically selected for the report.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>RFC Destination</td>
<td>Enter the system ID or range of system IDs that should be contained in the report.</td>
</tr>
<tr>
<td>User Name</td>
<td>Enter the user ID or range of user IDs that should be contained in the report.</td>
</tr>
<tr>
<td>Original License Type</td>
<td>Enter the license type or a range of license types that should be contained in the report.</td>
</tr>
<tr>
<td>Recommended Lic. Type</td>
<td>Enter the recommended license type or a range of recommended license types that should be contained in the report.</td>
</tr>
<tr>
<td>Pending</td>
<td>Select this check box if you want to include recommendations that have already been imported but have not yet been processed.</td>
</tr>
<tr>
<td>Accepted</td>
<td>Select this check box if you want to include recommendations that have the status Accepted.</td>
</tr>
<tr>
<td>Rejected</td>
<td>Select this check box if you want to include recommendations that have the status Rejected.</td>
</tr>
<tr>
<td>Overwritten</td>
<td>Select this check box if you want to include recommendations that have the status Overwritten.</td>
</tr>
<tr>
<td>New License Type ... to</td>
<td>This option is available when you select the Overwritten check box. You can use it to further limit the report to specific license-type recommendations that were overwritten. To do so, enter the new license type or a range of new license types.</td>
</tr>
<tr>
<td>Ignored</td>
<td>Select this check box if you want to include recommendations that have the status Ignored.</td>
</tr>
<tr>
<td>Include systems with no RFC</td>
<td>Select this check box if you want to include recommendations that are assigned to a system for which a logical RFC destination has not been set in the system landscape. These recommendations can be displayed, but they can not be processed because the corresponding system can not be accessed via RFC.</td>
</tr>
</tbody>
</table>

Click **Execute** to execute the report.

3. The Process License Recommendations screen opens where you can process the recommendations. For information, see Processing License-Type Recommendations on page 218.
Processing License-Type Recommendations

After you have created a Process License Recommendations report (see Creating a Process License Recommendations Report on page 216), you can view its details and process it. The term “processing” refers to reviewing the license-type recommendations and acting on them, for example, accepting, rejecting or overwriting license-type recommendations, and ultimately committing these changes to the SAP database.

The following information is available in the Process License Recommendations report:

Table 12-1 • Information in the Process License Recommendations report

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System</td>
<td>The system (uniquely identified by its RFC destination) on which the user is active.</td>
</tr>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the user was identified.</td>
</tr>
<tr>
<td>Client</td>
<td>The client ID of the system on which the user was identified.</td>
</tr>
<tr>
<td>User Name</td>
<td>The user ID of the user for whom a change of license type is recommended.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user for whom a change of license type is recommended.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user for whom a change of license type is recommended.</td>
</tr>
<tr>
<td>Status</td>
<td>The following status values are available:</td>
</tr>
<tr>
<td></td>
<td>• Pending</td>
</tr>
<tr>
<td></td>
<td>• Accepted</td>
</tr>
<tr>
<td></td>
<td>• Rejected</td>
</tr>
<tr>
<td></td>
<td>• Overwritten</td>
</tr>
<tr>
<td></td>
<td>• Ignored</td>
</tr>
<tr>
<td></td>
<td>For information on status values, see Recommendation Status for License Recommendations on page 215.</td>
</tr>
<tr>
<td>Original License Type</td>
<td>The license type in the SAP system. If the SAP License Type and the FNMP License Type are not identical, the entire line will be highlighted.</td>
</tr>
<tr>
<td>Description</td>
<td>A description of the license type, for example, Test or mySAP Limited Prof. (CAT III).</td>
</tr>
<tr>
<td>Contractual License Type</td>
<td>The license type that was calculated by FlexNet Manager for SAP Applications based on the current optimization rules (all active license rules, the Duplicate User rules, and the user consolidation), and taking any contractual obligations (such as a license ratio or spare superior licenses) into account.</td>
</tr>
<tr>
<td></td>
<td>For information about license ratios, see Managing SAP License Ratios on page 67.</td>
</tr>
<tr>
<td></td>
<td>For information about consuming spare superior licenses, see Handling Over-Consumption of License Types on page 63.</td>
</tr>
</tbody>
</table>
Table 12-1 • Information in the Process License Recommendations report

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>A description of the license type, for example, Test or mySAP Limited Prof. (CAT III).</td>
</tr>
<tr>
<td>Optimal License Type</td>
<td>The new license type that was calculated by FlexNet Manager for SAP Applications based on the current optimization rules (all active license rules, the Duplicate User rules, and the user consolidation). This value shows the best possible scenario. However, it does not take into account any contractual obligations that your organization might need to consider with regard to its SAP licenses, such as a license ratio or spare superior licenses.</td>
</tr>
<tr>
<td>Description</td>
<td>A description of the processed license type, for example, Test or mySAP Limited Prof. (CAT III). If the Processed License Type value is --, the description shows the text User retired. This indicates that the user’s Valid To date has been changed.</td>
</tr>
<tr>
<td>Note</td>
<td>When you reject or overwrite a recommendation, you can enter a reason. The text that you enter will be displayed here.</td>
</tr>
<tr>
<td>Ignore date</td>
<td>This column displays the active Ignore dates that have been set for recommendations. You can set an Ignore date when you reject or overwrite a recommendation. Double-click this field to add, remove or edit an Ignore date.</td>
</tr>
<tr>
<td>License Rule Set</td>
<td>The name of the license rule set that contains the rule that produced the recommendation.</td>
</tr>
<tr>
<td>Rule</td>
<td>The name of the license rule that produced the recommendation.</td>
</tr>
<tr>
<td>Rule Explanation</td>
<td>Provides information what criterion was met to produce the recommendation.</td>
</tr>
</tbody>
</table>

The recommendations are color-coded to indicate their processing status:

- Processed recommendations (accepted/rejected/overwritten) that have not been committed to the database are orange.
- Committed recommendations are green.
- Recommendations that failed to be committed to the database are red.
• Recommendations that are grey are read-only. This could have a number of reasons, such as the target system has no logical RFC destination, the target system may be unavailable, the user may not have sufficient rights for the system, or the recommendation may be blocked by another user.

Note • If the RFC destinations are not correctly defined, or if the CUA settings are incorrect, the color-coding might not work correctly. For example, a line might be green even though the license type was not changed. Review the log to see the correct processing status.

You can display additional information on the processing of the data in the target system by clicking the Log button. The log contains a standard error message that is returned by an SAP function. The same error message should be expected if the license type was manually changed using the transaction SU01.

After you have created a Process License Recommendations report and evaluated its entries, you can accept, reject, overwrite, and reset the recommended license type for each user.

Accepting Recommendations

Accepted recommendations that have not been committed to the database are orange.

Task: To accept a recommendation:

1. Run a Process License Recommendations report (see Creating a Process License Recommendations Report on page 216), and select for which user, or users, you want to accept the recommendations.

2. Click Accept. The license type in the report is changed to the recommended value.

If you accept recommendations to assign the new license type 04 (Substitute) or 11 (Multi-Client/System) and click OK, you are prompted to enter the following additional information. When you are finished, click OK.

<table>
<thead>
<tr>
<th>License Type 04 (Substitute)</th>
</tr>
</thead>
<tbody>
<tr>
<td>From</td>
</tr>
<tr>
<td>To</td>
</tr>
<tr>
<td>User Name</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>License Type 11 (Multi-Client/System)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SAP System</td>
</tr>
<tr>
<td>Client</td>
</tr>
<tr>
<td>User Name</td>
</tr>
</tbody>
</table>
Important • This procedure will change the license type only in the report. The user master data remain unchanged until you commit your changes.

Rejecting Recommendations

Rejected recommendations that have not been committed to the database are orange.

Task: To reject a recommendation:

1. Run a Process License Recommendations report (see Creating a Process License Recommendations Report on page 216), and select the user or users whose license type should be left unchanged.
2. Click Reject. The Process License Recommendations dialog is displayed. In the Reason field, enter a reason for the rejection.
3. Select from the following options to specify whether future recommendations for this user should be ignored:
   - Ignore indefinitely—This is the default setting. All future recommendations will be ignored indefinitely.
   - Ignore until—Enter a date to indicate until when recommendations should be ignored.
   - Do not ignore—Select this option if recommendations should not be ignored in the future.
4. Click OK to confirm the rejection.

Overwriting Recommendations

Overwritten recommendations that have not been committed to the database are orange.

Instead of accepting or rejecting a recommendation, you can overwrite it and assign a different license type than the one that is recommended. In addition to changing the license type to one of the “usual” values, you can retire users. When you retire a user, the user’s Valid To date is changed so that the user is no longer valid, and does not require a license.

Task: To overwrite a recommendation:

1. Run a Process License Recommendations report (see Creating a Process License Recommendations Report on page 216), and select the user or users whose license type should be changed to a value of your choice.
2. Click Overwrite. The Process License Recommendations dialog is displayed. The following options are available:
   - Assign a new license type: Perform the following steps.
     a. In the New License Type field, enter the new license type you want to assign. The description of the new license type is displayed next to the value.
b. In the **Reason** field, enter a reason why the recommendation is overwritten (optional).

c. Select from the following options to specify whether future recommendations for this user should be ignored:

   - **Ignore indefinitely**—This is the default setting. All future recommendations will be ignored indefinitely.
   - **Ignore until**—Enter a date to indicate until when recommendations should be ignored.
   - **Do not ignore**—Select this option if recommendations should not be ignored in the future.

d. If in step a you assign the new license type **04** (Substitute) or **11** (Multi-Client/System) and you click **OK**, you are prompted to enter the following additional information. When you are finished, click **OK**.

<table>
<thead>
<tr>
<th>License Type 04 (Substitute)</th>
</tr>
</thead>
<tbody>
<tr>
<td>From</td>
</tr>
<tr>
<td>To</td>
</tr>
<tr>
<td>User Name</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>License Type 11 (Multi-Client/System)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SAP System</td>
</tr>
<tr>
<td>Client</td>
</tr>
<tr>
<td>User Name</td>
</tr>
</tbody>
</table>

- **Retire the user**: Perform the following steps.

  a. Select the **Retire User** check box to retire the user.

  b. Enter a date in the **Valid to** field to define when the user should be retired. If the field is blank, the current date is used. When retiring a user, the **New License Type** field is set to **--** in the report. This value only serves as a placeholder in the report; that is, when you commit the change to the user master data, only the user’s Valid To date is modified.

     If you specify a Valid To date that lies before the last logon date, the Valid To date is automatically set to the last logon date. It is impossible to retire a user who was active after the date that the user was supposed to be retired.

  3. Click **OK** to confirm the overwrite action. The license type in the report is changed to the value you specified.

### Selecting Processed Rows for Committing

The **Select** button enables you to quickly select all users that have been processed. You can then commit the changes for these users to the SAP database without having to manually select them in the report.
Task: To select all users that have been processed:

1. Run a Process License Recommendations report (see Creating a Process License Recommendations Report on page 216) and process the recommendations.

2. Click Select. All users that have been processed are selected in the report.

You can now commit the changes for these users to the SAP database. For more information, see Committing License Type Changes on page 223.

Committing License Type Changes

When you accept or overwrite license recommendations, the license type and the recommendation status in the FlexNet Manager for SAP Applications report is changed accordingly. To make these changes permanent, you need to commit this data to the user master records in the SAP database.

Task: To commit license type changes to the user master records in SAP:

1. Run a Process License Recommendations report (see Creating a Process License Recommendations Report on page 216), and process the license-type recommendations.

2. Select the user or users whose master records should be updated and click Commit. The user master data in the SAP database is changed accordingly.

Resetting Recommendations

You can undo any processing action that was not committed to the SAP database. In other words, the Reset button enables you to change a license recommendation to the status that is currently saved in the database.

Example: You run a report, and the license recommendation for user JSmith has the status Pending. You accept the recommendation and its status changes to Accepted. By clicking Reset, the status in the report is returned to its previous status, which is Pending. You then decide to accept the recommendation and commit it to the database. A subsequent recommendation for user JSmith is processed later, which you reject, but you do not commit. If you click Reset at this point, the status is returned to the value that was saved to the database, which is Accepted.

Task: To reset a recommendation:

1. Run a Process License Recommendations report (see Creating a Process License Recommendations Report on page 216), and select the recommendation that you want to reset.

2. Click Reset. The recommendation is reset to the status that is currently saved in the SAP database.
The License Recommendations History

If you want to see the history of license-type recommendations, you can create a Recommendations History report. The Recommendations History report contains all recommendations that have been made. The data for this report is stored in a table that contains all recommendations. You cannot delete recommendations from this table.

You can either view the history for only one user, or create a Recommendations History report for several users. The Recommendations History report is read-only.

The Recommendations History report is available from the Reporting menu and from the Process License Recommendations report, where it can be run by clicking the History button.

Creating a Recommendations History Report

Task: To create a Recommendations History report:

1. Perform one of the following steps:
   - In the Main menu of the SAP Admin module, open the Reporting menu and select Recommendations History.
   - In the SAP Admin module, run a Process License Recommendations report by following the steps described in the section Creating a Process License Recommendations Report on page 216. In the Process License Recommendations report, click History.

2. Specify your selection criteria. If you leave a field blank, all values are automatically selected for the report.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>Enter the system ID or range of system IDs that should be contained in the report. If you select a user in the Process License Recommendations report and click History, this field is already populated.</td>
</tr>
<tr>
<td>Client</td>
<td>Enter the client ID or range of client IDs that should be contained in the report. If you select a user in the Process License Recommendations report and click History, this field is already populated.</td>
</tr>
<tr>
<td>User Name</td>
<td>Enter the user ID or range of user IDs that should be contained in the report. If you select a user in the Process License Recommendations report and click History, this field is already populated.</td>
</tr>
<tr>
<td>Original License Type</td>
<td>Enter the original license type or a range of license types that should be contained in the report.</td>
</tr>
<tr>
<td>Recommended License Type</td>
<td>Enter the recommended license type or a range of recommended license types that should be contained in the report.</td>
</tr>
</tbody>
</table>
3. Click **Execute**.

### Viewing a Recommendations History Report

The Recommendations History report contains the following read-only information:

**Table 12-2 • Information in the Recommendations History report**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Set name</strong></td>
<td>The name of the recommendation set that was processed.</td>
</tr>
<tr>
<td><strong>Creation date</strong></td>
<td>The date when the recommendation set that was created.</td>
</tr>
<tr>
<td><strong>System ID</strong></td>
<td>The three-character ID of the system on which the user was identified.</td>
</tr>
<tr>
<td><strong>Client</strong></td>
<td>The client ID of the system on which the user was identified.</td>
</tr>
<tr>
<td><strong>User Name</strong></td>
<td>The user ID of the user for whom a change of license type is recommended.</td>
</tr>
<tr>
<td><strong>First Name</strong></td>
<td>The first name of the user for whom a change of license type is recommended.</td>
</tr>
<tr>
<td><strong>Last Name</strong></td>
<td>The last name of the user for whom a change of license type is recommended.</td>
</tr>
<tr>
<td><strong>Active</strong></td>
<td>A ticked check box indicates that the recommendation can be processed. If a recommendation is not active, this could mean that there is a newer recommendation available for this user.</td>
</tr>
</tbody>
</table>
Duplicate User Recommendations

The duplicate user recommendations are based on the settings of the Duplicate User rule (see Duplicate User Rule on page 206).
Chapter 12 Regular Optimization and Remediation in the SAP Admin Module

Processing License-Type Recommendations in the SAP Admin Module

Recommendation Status for Duplicate User Recommendations

When you process the recommendations in a Duplicate User Recommendations report, you can change the user data of a user to enable the correct consolidation of the users in the duplicates group. You can also ignore the recommendation. Depending on your choice, the recommendations for duplicates groups are assigned a status. Assigning a status helps you to select the unprocessed recommendations (status Pending) for future runs of the report. The status is always valid for all users in a duplicates group.

Recommendations can have one of the following status values:

- **Pending**—This status is assigned automatically to recommendations during import. Pending recommendations have not yet been processed.
- **Completed**—You can mark recommendations as Completed to indicate that a recommendation has been processed. However, this does not indicate that the corresponding user data has been changed. The status can be changed at any time.
- **Ignored**—You can mark recommendations as Ignored if you want to indicate that recommendations should be ignored. This has no effect on the corresponding user data. The status can be changed at any time.

For information on changing the recommendation status, see To modify the recommendations status in the grid: on page 230.

Creating a Duplicate User Recommendations Report

After you have imported the recommendations from FlexNet Manager Suite, you can create a Duplicate Users Recommendations report.

**Task:** To create a Duplicate Users Recommendations report:

1. In the Main menu of the SAP Admin module, click **Reporting** and select **Process Recommendations**.
   
   The **Process Recommendations** screen provides an overview of all recommendations that have been imported over time into the SAP Admin module.

2. In the **Monitor** section, select the **Duplicate Users** option. The following options are available:
   
   - To create an automated report that contains only recommendations of a specific status, in the **Monitor** section, click the number underneath the respective status.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pending</td>
<td>Returns recommendations that have already been imported but have not yet been processed.</td>
</tr>
<tr>
<td>Completed</td>
<td>Returns recommendations for which user data has been changed.</td>
</tr>
</tbody>
</table>
The report will be executed automatically when you click the underlined status number.

- If you want to create a customized report, specify your selection criteria in the **Duplicate Users** section. If you leave a field blank, all values are automatically selected for the report.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ignored</td>
<td>Returns recommendations that have been imported previously but for which the status Ignore was set.</td>
</tr>
<tr>
<td>Total</td>
<td>Returns all available recommendations.</td>
</tr>
</tbody>
</table>

The following values are available:

- P (Pending): The recommendation has not yet been processed.
- C (Completed): User data has been changed to accommodate the recommendation.
- I (Ignored): The recommendation was ignored.

Click **Execute**.

The **Process Duplicate Users** screen opens where you can process the recommendations. For information, see **Processing Duplicate User Recommendations** on page 228.

## Processing Duplicate User Recommendations

The **Process Duplicate Users** screen that is available after you create a Duplicate Users Recommendations report (see **Creating a Duplicate User Recommendations Report** on page 227) shows the duplicate users bundled in duplicate groups (marked by alternating colors). Each group is a collection of users who have been identified by FlexNet Manager Suite as being the same user on different systems (or one user with several accounts on one system).
In this context, *processing* refers to changing the user data of one or more duplicate users, so that they will be identified as the same user during consolidation. For example, you might need to modify a user’s email address or their last name to enable consolidation. Note that FlexNet Manager for SAP Applications identifies the duplicates, but does not make any recommendations regarding which user details need to be changed so that the duplicate users can be consolidated.

The processing of duplicate user recommendations usually comprises the following steps:

1. Modifying the user data in the grid.
2. Committing the changes to the database to update the user master data.

Both steps are described in detail in the following section.

---

**Note** • Recommendations that are grey are read-only and cannot be processed. This could have a number of reasons, such as the target system has no logical RFC destination, the target system may be unavailable, the user may not have sufficient rights for the system, or the recommendation may be blocked by another user.

### Modifying User Data in the Grid

**Task:** To modify the user data in the grid:

2. On the Process Duplicate Users screen, select the user, or users (using Ctrl + click), whose data you want to modify and click Change User Data.
3. In the Selection dialog, select the check boxes for the user master data fields that you want to change. Click Continue or press Enter.
4. In the Enter values dialog, enter the new values. Click Continue or press Enter.

   The values you entered are copied to the corresponding lines in the grid. The color orange indicates that the cell content has been changed.

   The changes are not committed to the SAP systems. You can access them at a later date, if required, or commit them (see To commit duplicate user data changes to the SAP systems: on page 230).

### Changing the Recommendations Status in the Grid

You can change the status of duplicate user recommendations. However, changing the status only helps you to categorize recommendations for the Process Recommendations screen; the underlying data is not changed. The status can be changed at any time.

- You can mark recommendations as **Pending** to indicate that the recommendation has not been processed.
- You can mark recommendations as **Completed** to indicate that the recommendation has been processed.
- You can mark recommendations as **Ignored** if you want to indicate that a recommendations should be ignored.
To modify the recommendations status in the grid:


2. On the Process Duplicate Users screen, select the user, or users (using Ctrl + click), whose recommendation status you want to modify and click the corresponding status button (Completed, Ignored, or Pending).

3. Click Yes in the dialog. The Status column displays the new status.

   Note that the status of all users in a duplicate group will be changed.

Committing Duplicate User Data Changes to the SAP Systems

To make the changes permanent, you need to commit them to the user master records in the SAP database. There are two ways to commit the changes:

- Using the Update User Data button.
- Using the User Maintenance button (transaction SU01).

Important • If the SAP Admin module is connected to IdM, it is recommended to make changes to user data using the Update User Data button, and NOT using the User Maintenance button. For more information on IdM, see Using SAP IdM on page 87.

To commit duplicate user data changes to the SAP systems:


2. On the Process Duplicate Users screen, select which user, or users (using Ctrl + click), you want to accept the recommendations. Follow one of the following procedures:

   - Click Update User Data to update the user data using FlexNet Manager for SAP Applications features.

     a. In the Update dialog, select the check boxes for the user master data fields that you want to update. Usually, these will be the fields that you modified earlier. Click Continue or press Enter.

     b. Click Yes in the dialog.

     c. If the update was successful, the cell that contains the updated value is highlighted in green. If the update was not successful, the cell is red. If multiple fields were selected for the update, but only one field returns an error, all selected fields are highlighted in red.

   - Click User Maintenance to access the user data directly on the target system. This will open the transaction SU01 on the target system. This requires that the Dialog RFC destination has been set up for the system that you want to access. Perform the usual steps for user maintenance in SAP to change the user data.
Important • Any changes that are made using the User Maintenance button (transaction SU01) will not be reflected in the Duplicate User Recommendations report.

You can display additional information on the processing of the data in the target system by clicking the Log button. The log contains a standard error message that is returned by an SAP function. The same error message appears if the license type was manually changed using the transaction SU01.

Check for License Type 11 Report

In older SAP pricelists (SW Component Price List), users could be classified with license type 11. This Multi-Client/System user type could be used for non-chargeable users that had already been classified once as chargeable users in a different client or system. The Check for License Type 11 report quickly finds all users with license type 11 to enable you to assign them their appropriate license type.

Because the Multi-Client/System user type (license type 11) usually referenced its original (chargeable) user ID, FlexNet Manager for SAP Applications can suggest the appropriate—that is, the original—license type for the users that were identified using the Check for License Type 11 report. This requires that the reference between the original user ID and the referenced user ID (with license type 11) is still intact. In case the reference cannot be made, an appropriate message is displayed.

Tip • You can also use the Check for License Type 11 report to find users with other license types. Just replace the license type 11 in the License Type field (see table below) with the desired license type. To display all users of a system, regardless of their license type, leave the License Type field blank.

Creating a Check for License Type 11 Report

Task: To create a Check for License Type 11 report:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.

2. Click Reporting, then select Tools from the menu and click Check for License Type 11.

   To run the report to analyze all available data, go to step 6. To specify selection criteria and select additional report options, complete step 3 through 5, as necessary. All report settings are optional.

3. Under Selection Criteria Systems, select the systems whose user license types you want to analyze. In the RFC Destination field, specify the system or range of systems. The system that was previously selected in the Main menu is preset in the selection screen. (F4 Help opens a list with the systems that are recorded in the FlexNet Manager for SAP Applications system data.)
4. Under **Selection Criteria for Users**, you can limit the report to specific user names (UserIDs). In addition, the report can be limited with regard to user type, user group and other selection options.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Name</td>
<td>Limits the report to the specified user name or range of user names.</td>
</tr>
<tr>
<td>User Type</td>
<td>Limits the report to a specified user type.</td>
</tr>
<tr>
<td>User Group</td>
<td>Limits the report to a specified user group.</td>
</tr>
<tr>
<td>Account Number</td>
<td>Limits the report to a specified account number.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>Limits the report to a specified cost center.</td>
</tr>
<tr>
<td>Company Name 1</td>
<td>Limits the report to a specified company name 1.</td>
</tr>
<tr>
<td>Company Name 2</td>
<td>Limits the report to a specified company name 2.</td>
</tr>
<tr>
<td>Division</td>
<td>Limits the report to a specified division.</td>
</tr>
<tr>
<td>User Lock Status</td>
<td>Displays users with a specific lock status. Enter 64 (locked by administrator), 128 (locked after incorrect logon), 96 (locked), or 32 (locked by the central CUA administrator). You can find the values for this field in the F4 Help.</td>
</tr>
<tr>
<td>Read Invalid Users</td>
<td>If you want to include invalid users in the report, select the Read Invalid Users check box.</td>
</tr>
</tbody>
</table>

5. Under **Display**, you can specify a layout for the report. Enter the name of the saved layout in the **Layout** field.

6. Click **Execute**. User data in foreign systems is accessed via the RFC connection that is specified in the system data.

**Reading the Results of a Check for License Type 11 Report**

The results page of the Check for License Type 11 report lists all users that match the criteria you specified. The number of identified users is displayed in the report title in brackets.

The report displays user information (user name, system ID, and client) about the chargeable user (displayed on a dark blue background) and the referenced user (displayed on a light blue background). If FlexNet Manager for SAP Applications can link the Multi-Client/System user to the chargeable user, the original license type is displayed in the **LT Recommendation** column, and the **License Type Changed** column shows a check mark. You can accept the license type suggestions by following the procedure described below.
Task: To accept the license-type recommendations:

1. Follow the steps under Creating a Check for License Type 11 Report on page 231 to run a Check for License Type 11 report.

2. In the License Check screen, select the rows for which you want to accept the recommendation. (Hold down the Ctrl key to select multiple rows at a time.)

3. You can now accept the recommendations for the selected rows in one of the following ways:
   - Click Accept Recommendation.
   - Right-click one of the selected rows and select Accept Recommendation from the context menu.

4. Select the rows that contain the data that you changed in step 3. To roll out these license type changes to the satellite systems, click Update License Data.

You can also modify the user data or license data directly in the report. For more information, see Changing User Data or License Data on page 31.

Sometimes it is possible that FlexNet Manager for SAP Applications cannot reference the Multi-Client/System user to the chargeable user. In this case, the Note column displays a message indicating the reason. The following messages can be displayed:

- **User not found in reference system**—The chargeable user was not found on the reference system. This could be due to a user name change that makes it impossible for FlexNet Manager for SAP Applications to reference the Multi-Client/System user to the chargeable user.

- **Reference user with invalid license type**—The reference user’s license type is also 11 or the license type is initial (not set).

- **Data from reference system not loaded**—This indicates that the relevant data is not available; for example, when the SAP system that held the relevant data was deleted.

If no users are found that match the specified criteria, the message **License type not in any SAP contract** is displayed.

For information on the ALV Count column, see Counting Rows in Reports on page 35.

License Distribution by Cost Center (License Chargeback) Report

The License Distribution by Cost Center report, which is shortened to License Chargeback in the menu, displays how the SAP license types are distributed between the individual cost centers and cost center groups of a standard hierarchy. In addition to showing the cost center and cost center group for each user, it displays the standard hierarchy from the SAP Controlling (CO) module.
To create the report, FlexNet Manager for SAP Applications first loads the relevant CO standard hierarchy from the system that includes the CO module, and then combines data from a LAW results list with the hierarchy data. Therefore, as a prerequisite, the LAW results list needs to be available before executing the License Distribution by Cost Center report. For more information, see Running the Measurement Program on page 279.

You can create variants in order to simplify and standardize repeated analyses.

Creating a License Distribution by Cost Center (License Chargeback) Report

**Task:** To create the License Distribution by Cost Center report:

1. In the Main menu of the SAP Admin module, click Reporting, then select Tools from the menu.
2. Click License Chargeback.
3. In the License Distribution by Cost Center screen, provide the following information:
   a. In the CO Data section, enter the relevant CO parameters for your report:
      - RFC Connection to CO System—Enter the RFC destination of the system that contains the CO module. (F4 Help opens a list with the systems that are recorded in the FlexNet Manager for SAP Applications system data.)
      - Controlling Area—Enter the controlling area that you want to analyze.
      - Cost Center Group—Enter the cost center group that you want to analyze.
4. In the User Data Source section, select the relevant option to indicate on which source the report should be based.
   - Select FNM LAW Results List if the report should be based on a LAW measurement. Type the name of the LAW results list or open the F4 Help to select it from a list of available LAW results.
      If you leave the Description/Info field blank, the most recent LAW results list is selected by default.
5. Click Execute or press F8.

Reading the Results of a License Distribution by Cost Center Report

The resulting report consists of a navigation panel on the left side and three tabs in the main area on the right side. The navigation panel displays the entire standard hierarchy according to your selection in the previous screen. The header of the navigation panel indicates the selected controlling area. You can drill down in the standard hierarchy to display cost center groups and cost centers by clicking the arrow to the left of each element. By double-clicking
an element—you can select the entire hierarchy, a cost center group or an individual cost center—in the navigation panel, you can display the relevant information for this element in the tabbed area of the right side. The header of the tab will reflect the selection you made.

You can choose to display only users who have not been assigned to a cost center in the Standard Hierarchy by double-clicking **Without assignment in hierarchy** at the bottom of the navigation panel. This will list users and their license types (on the **User** or **License Type** tab; the **Cost Center** tab will be empty) whose cost center either has not been set in the master data record or whose assigned cost center is not part of the current hierarchy. To revert to the normal view, just double-click an element in the Standard Hierarchy.

The tabs provide information on cost centers, users, and license types in ALV grid lists. All tabs offer standard SAP features, such as, for example, sorting, filtering, printing, or exporting.

**Cost Center Tab**

The **Cost Center** tab displays the cost centers that are included in the element you selected in the Standard Hierarchy together with other information.

**Table 12-3 • Information on the Cost Center tab**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Cost Center</td>
<td>The cost center of the element that is currently selected in the Standard Hierarchy. If you select a cost center group, the cost centers that are included in that group are displayed.</td>
<td></td>
</tr>
<tr>
<td>Valid From</td>
<td>The date when the cost center starts to be valid.</td>
<td></td>
</tr>
<tr>
<td>Valid To</td>
<td>The date when the cost center ceases to be valid.</td>
<td></td>
</tr>
<tr>
<td>Person Responsible</td>
<td>The manager of the cost center.</td>
<td></td>
</tr>
<tr>
<td>Department</td>
<td>The department to which the cost center belongs.</td>
<td></td>
</tr>
<tr>
<td>Cost Center Category</td>
<td>The type of cost center.</td>
<td></td>
</tr>
<tr>
<td>Company Code</td>
<td>The company code to which the cost center belongs.</td>
<td></td>
</tr>
<tr>
<td>Business Area</td>
<td>The business area to which the cost center belongs.</td>
<td></td>
</tr>
<tr>
<td>Currency</td>
<td>The currency of the cost center.</td>
<td></td>
</tr>
<tr>
<td>ISO code currency</td>
<td>The ISO code of the currency.</td>
<td></td>
</tr>
<tr>
<td>Profit Center</td>
<td>The profit center to which the cost center belongs.</td>
<td></td>
</tr>
</tbody>
</table>

**User Tab**

On the **User** tab, the report results have been aggregated by user name. After you select an element in the Standard Hierarchy, the **User** tab lists the users who have been assigned to the cost centers of that element. You can quickly identify the number of users and their license types, together with other detailed information.
By default, the ALV grid is sorted by license type in ascending order. You can amend the ALV grid layout, if required.

### Table 12-4 • Information on the User tab

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installation Number</td>
<td>The installation number of the system that contains the CO module.</td>
</tr>
<tr>
<td>System ID</td>
<td>The three-character ID of the system that contains the CO module.</td>
</tr>
<tr>
<td>Client</td>
<td>The client that holds the master record of the user.</td>
</tr>
<tr>
<td>User Name</td>
<td>The user’s user name in the SAP system.</td>
</tr>
<tr>
<td>License Type</td>
<td>The license type that has been assigned to the user.</td>
</tr>
<tr>
<td>Counter</td>
<td>Every row is counted (the Counter column for each user contains the value 1) to enable the creation of totals and subtotals. By default, the total number of users is calculated, and subtotals are calculated for groups of users with the same license type. However, you can customize this feature to count any type of data in this ALV grid. For more information, refer to Counting Rows in Reports on page 35.</td>
</tr>
<tr>
<td>First Name</td>
<td>The user’s first name.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The user’s last name.</td>
</tr>
<tr>
<td>Special Version</td>
<td>The user’s special version, if the user has been assigned one.</td>
</tr>
<tr>
<td>Country Surcharge</td>
<td>The user’s country surcharge, if the user has been assigned one.</td>
</tr>
<tr>
<td>Status</td>
<td>The user’s status in the LAW measurement report. A green status indicates that the consolidation of the user was successful. A red status indicates that the consolidation was not successful (for example, because the user had different country surcharges assigned on different systems).</td>
</tr>
<tr>
<td>Development User</td>
<td>This column shows an X if the user has a developer license key.</td>
</tr>
<tr>
<td>Email Address</td>
<td>The user’s email address.</td>
</tr>
<tr>
<td>Phone Number</td>
<td>The user’s telephone number.</td>
</tr>
<tr>
<td>Accounting Number</td>
<td>The user’s accounting number.</td>
</tr>
<tr>
<td>Cost Center</td>
<td>The user’s cost center.</td>
</tr>
</tbody>
</table>
License Type Tab

On the License Type tab, the results have been aggregated by license type for the specified controlling area. The Licence Type tab enables you to quickly identify the number of licences of a specific licence type that are distributed within an element (for example, a cost center or cost center group) highlighted in the Standard Hierarchy. Double-click the desired element in the Standard Hierarchy to display the relevant data for this element on the License Type tab.

By default, the ALV grid is sorted by license type in ascending order. You can amend the ALV grid layout, if required.

Table 12-5 • Information on the License Type tab

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installation Number</td>
<td>The installation number of the system that contains the CO module.</td>
</tr>
<tr>
<td>System ID</td>
<td>The three-character ID of the system that contains the CO module.</td>
</tr>
<tr>
<td>Client</td>
<td>The client that contains a number of licenses of a certain license type.</td>
</tr>
<tr>
<td>License Type</td>
<td>The license type of which a certain number of licenses exist on a specified system.</td>
</tr>
<tr>
<td>Special Version</td>
<td>The special version, if applicable, that is associated with the license type.</td>
</tr>
<tr>
<td>Counter</td>
<td>Every row is counted (the Counter column for each user contains the value 1) to enable the creation of totals and subtotals. By default, the total number of users is calculated, and subtotals are calculated for groups of users with the same license type. However, you can customize this feature to count any type of data in this ALV grid. For more information, refer to Counting Rows in Reports on page 35.</td>
</tr>
<tr>
<td>First Name</td>
<td>The user’s first name.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The user’s last name.</td>
</tr>
<tr>
<td>Special Version</td>
<td>The user’s special version, if the user has been assigned one.</td>
</tr>
<tr>
<td>Country Surcharge</td>
<td>The country surcharge, if applicable, that is associated with the license type.</td>
</tr>
<tr>
<td>Number</td>
<td>The number of licenses of a specified type. By default, the report details the number of licenses of a certain license type per client and the total number of licenses of a certain license type per system for the element that is selected in the Standard Hierarchy. You can treat the Number column like the Counter column as described under User Tab on page 235. For more information on counting rows in ALV grids, refer to Counting Rows in Reports on page 35.</td>
</tr>
</tbody>
</table>
Chapter 12  Regular Optimization and Remediation in the SAP Admin Module

License Distribution by Cost Center (License Chargeback) Report
SAP packages are optional components for which additional licenses must be purchased. Each user who accesses a package requires a named user license.

SAP packages were formerly known as SAP Engines. This terminology may be more familiar to long-time SAP users.

Introduction to SAP Package Licensing

FlexNet Manager for SAP Applications enables your SAP packages to be measured and the total license consumption of each SAP package across your organization to be determined. Where possible, the contribution of each SAP system towards your organization's total license consumption is also calculated.

Package Metrics and Formulas

Package consumption is calculated using a combination of metrics (decimal values) in a formula. The metrics that are used for package licensing are unique to each package. The licensed units of each package are based on the objects that it contains. For example, the package SAP Payroll Processing uses the number of user master records, while SAP E-Recruiting uses the number of employees. Other metrics include the number of orders, contracts, patients, etc.

In many cases, a single metric is the consumption (for example, the number of end users), or the formula to calculate the consumption is relatively simple (for example, metric1 + metric2). In rare cases, the formula is more complicated, and a different formula based on the SAP Basis release or SAP price list version may be required. When measured, SAP packages often return more metrics than is required for licensing purposes, making it difficult to determine which metric or metrics to use.
Chapter 13  SAP Package Licensing in FlexNet Manager Suite

Introduction to SAP Package Licensing

Package License Templates

For many packages, FlexNet Manager for SAP Applications provides predefined formulas and metrics, in addition to explanatory read-only information. These formulas are included in package license templates that are downloadable from the Flexera Software website. These templates enable you to automate the calculation of the package consumption.

The package license templates are contained within the Product Use Rights Library (PURL). The PURL can be downloaded from the Flexera Software website using a scheduled task. There are two scheduled tasks available for this purpose:

- The Import SAP Package licensing library scheduled task downloads only the PURL with SAP-related content.
- The Recognition data import scheduled task downloads updates to the Application Recognition Library (ARL), SKU library, and PURL, that are used by FlexNet Manager Suite.

Both of these scheduled tasks are enabled by default with a schedule to run daily. If you only want to use the SAP mode of FlexNet Manager Suite to manage SAP licenses, it is recommended to activate the Import SAP Package licensing library scheduled task.

If you want to use the SAP mode and additional features of FlexNet Manager Suite to manage your SAP licenses or a wide range of licenses, it is recommended that you only activate the Recognition data import scheduled task. This is because using the FlexNet Manager Suite requires that the Application Recognition Library is installed.

For more information about the Application Recognition Library, see the FlexNet Manager Suite online help.

important • The licensing terms for SAP packages are encoded by Flexera Software in the PURL and published regularly to simplify your licensing efforts. However, because licensing terms change over time, and can vary from one customer to another, you retain legal responsibility for ensuring that you model the exact terms of the licenses that you have purchased.

For more information about the PURL, see the FlexNet Manager Suite online help.

Workflow of SAP Package Consumption Analysis

The usual package measurement and analysis workflow includes the following steps:

1. You initiate the package measurement in the SAP Admin module. For more information, see Performing an SAP Package Analysis on page 267.
2. Package data is imported directly from the SAP systems into FlexNet Manager Suite. For more information, see Collection of User Details and Consumption Data from SAP Systems on page 52.
3. FlexNet Manager for SAP Applications displays the list of identified packages in FlexNet Manager Suite. For more information, see Displaying SAP Packages in FlexNet Manager Suite on page 241.
4. You can manually add SAP packages or edit the details of packages. This step is optional. For more information, see Manually Adding Packages on page 242 and Editing Package Information on page 245.
5. The package consumption is calculated, and you can view the results. For more information, see Previewing the Package Consumption on page 248 and License Position—SAP Packages on page 111.

Displaying SAP Packages in FlexNet Manager Suite

Before you can display SAP packages in FlexNet Manager Suite, the following preconditions must be met:

- You initiated the package measurement in the SAP Admin module. For more information, see Performing an SAP Package Analysis on page 267.
- The SAP Inventory Agent has been scheduled to import inventory data from SAP systems. For more information, see Collection of User Details and Consumption Data from SAP Systems on page 52.

The SAP Inventory Agent imports the SAP package name, the package ID and any available metrics to be used to calculate the overall consumption. FlexNet Manager Suite tries to match the application IDs of the found packages against the application IDs of the packages in the FlexNet Manager for SAP Applications PURL. You can then view a list of the identified SAP packages on the SAP Packages page (available in SAP mode by pointing to Optimization and clicking Packages). FlexNet Manager Suite creates the required package licenses. The following scenarios are possible:

- If the imported package matches a package in the FlexNet Manager for SAP Applications PURL, the package license that is created will have a formula pre-populated. The package license is marked as active and immediately generates license consumption results (consumption results are visible on the License Position page).
- If the package is not found in the FlexNet Manager for SAP Applications PURL, a placeholder package license is created. The package license is marked as inactive (it is not included in the license position). To calculate this package’s consumption, you must manually set this package to active and populate the formula.

If you do not want FlexNet Manager for SAP Applications to calculate the consumption, you can set the package to active and set a self-declared amount.

For more information, see Manually Adding Packages on page 242 and Defining a Custom Formula on page 247.

- In special cases, multiple matches may be found in the FlexNet Manager for SAP Applications PURL for a package (because some application IDs may have multiple applicable license types). In this case, FlexNet Manager Suite creates one package license for each license template that matches the application ID. Some of these licenses may generate zero consumption. If you want to remove a package license from your organization’s license position, you can mark it as inactive.

Important • It is recommended that you review the package licenses that are used for calculating your organization’s license position to ensure that they model the exact terms of the licenses that you have purchased.
Manually Adding Packages

If a new package matches a package in the FlexNet Manager for SAP Applications PURL, the package information will be automatically imported into FlexNet Manager Suite. However, if a matching package is not contained in the PURL (or a package is licensed to your company based on a different business metric than is normal), you will need to manually add a package.

If FlexNet Manager Suite cannot find a match in the FlexNet Manager for SAP Applications PURL for a package that you are using, and you create a formula to calculate the package consumption, you are invited to share this information with Flexera Software. You can do so by sending an email to econtent@flexerasoftware.com. Flexera Software will endeavour to incorporate the package information into a future release of the FlexNet Manager for SAP Applications PURL.

**Task:**  
To manually add a package:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Packages.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the SAP Packages: system landscape name page, click Add.
4. In the Add a Package dialog, do one of the following:
   - To search the downloadable content for packages, select Search list of packages. Select the package that you want to add.
   - To add a custom package, select Custom package.
5. Click Create.
6. On the Create New SAP Package page, provide the following information.

<table>
<thead>
<tr>
<th>Option</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the package.</td>
</tr>
<tr>
<td>Description</td>
<td>A description of the package (optional).</td>
</tr>
<tr>
<td>Active</td>
<td>Select this check box if the package should be included in the license position.</td>
</tr>
<tr>
<td>Factory comments</td>
<td>Read-only information on the package's license requirements.</td>
</tr>
<tr>
<td>Number purchased</td>
<td>The number of licenses that your company has purchased for this package.</td>
</tr>
<tr>
<td>Unit price</td>
<td>The price for one license for this package. The currency values that are available in the Unit Price field depend on the settings you selected when you installed FlexNet Manager Suite. If required, you can change the available currencies.</td>
</tr>
</tbody>
</table>
7. Click Create.

The SAP Package: name page returns to read-only mode, and the package is added to the list of packages on the SAP Packages: system landscape name page.

You can preview the package consumption on the Create New SAP Package page, by clicking Show package consumption in the Preview Results section. For more information, see Previewing the Package Consumption on page 248.

### Viewing Package Details

You can display information for each package on its details page.

**Task:** To display the details page for a package:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Packages.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the SAP Packages: system landscape name page, do one of the following:
   - In the list of SAP packages, select the package for which you want to display details and click View.
   - In the list of SAP packages, double-click the package for which you want to display details.

<table>
<thead>
<tr>
<th>Option</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Metric</td>
<td>The metric that is used for licensing the package. If you selected a package from the list of packages in the Add a package dialog (see step 4 above), this field is already populated.</td>
</tr>
<tr>
<td>Formula name</td>
<td>Select this option if FlexNet Manager for SAP Applications should calculate the package consumption. The corresponding field shows the formula that will be used. Depending on the package you selected, more than one Formula name field may be displayed. This information is available only if you selected a package from the list of packages in the Add a package dialog (see step 4 above).</td>
</tr>
<tr>
<td>Custom rule</td>
<td>Select this option if FlexNet Manager for SAP Applications should calculate the package consumption based on a custom formula, and enter the custom formula that should be used.</td>
</tr>
<tr>
<td>Self-declared amount</td>
<td>Select this option if the package consumption should not be calculated by FlexNet Manager for SAP Applications. This option enables you to keep a record of package licenses that cannot or should not be calculated, but that should be managed in FlexNet Manager Suite. Enter the number of package licenses that have been consumed.</td>
</tr>
</tbody>
</table>
The SAP Package: name page displays the package details.

**Details Page—Details Section**

**Table 13-1** • Package information on the details page in the Details section

<table>
<thead>
<tr>
<th>Option</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the package.</td>
</tr>
<tr>
<td>Active</td>
<td><strong>Yes</strong> indicates that the package is included in the license position. <strong>No</strong> indicates that the package is not included in the license position.</td>
</tr>
<tr>
<td>Description</td>
<td>A description of the package (optional).</td>
</tr>
<tr>
<td>Factory comments</td>
<td>Read-only information on the package's license requirements.</td>
</tr>
<tr>
<td>Number purchased</td>
<td>The number of licenses that your company has purchased for this package.</td>
</tr>
<tr>
<td>Unit price</td>
<td>The price for one license for this package.</td>
</tr>
<tr>
<td></td>
<td>The currency values that are available in the Unit Price field depend on the settings you selected when you installed FlexNet Manager Suite. If required, you can change the available currencies.</td>
</tr>
<tr>
<td>Metric</td>
<td>The metric that is used for licensing the package.</td>
</tr>
<tr>
<td>Custom rule</td>
<td>The custom formula that is used to calculate the package consumption.</td>
</tr>
<tr>
<td></td>
<td>This information is only displayed if a custom formula was provided.</td>
</tr>
<tr>
<td>Self-declared total</td>
<td>The number of package licenses that have been consumed. This number has not been calculated by FlexNet Manager for SAP Applications, but was typed in manually.</td>
</tr>
<tr>
<td></td>
<td>This information is only displayed if a self-declared total was provided.</td>
</tr>
<tr>
<td>Formula name</td>
<td>The name of the predefined formula that is used to calculate the package consumption.</td>
</tr>
<tr>
<td></td>
<td>This information is only displayed if a predefined formula is used.</td>
</tr>
</tbody>
</table>
Details Page—System Measurements Section

This section is only visible if the package has been measured in the SAP Admin module beforehand. It provides information on the measurement values (imported from the SAP Admin module) on which the package license calculation is based.

Table 13-2 • Package information on the details page in the System Measurements section

<table>
<thead>
<tr>
<th>Option</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the metric that is returned by SAP's own package measurement functions.</td>
</tr>
<tr>
<td>Metric ID</td>
<td>The metric ID that was used.</td>
</tr>
<tr>
<td>System ID</td>
<td>The system ID of the system that was measured.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The client ID of the client that was measured.</td>
</tr>
<tr>
<td>Period Type</td>
<td>The period type of the measurement.</td>
</tr>
<tr>
<td>Period End Date</td>
<td>The end date of the measurement period.</td>
</tr>
<tr>
<td>Value</td>
<td>The value that was produced by the measurement.</td>
</tr>
</tbody>
</table>

Click Hide in the section’s upper right corner to hide this section, and click Show to display it.

Details Page—Preview Results Section

This section enables you to view a preview of the package consumption. For information about the contents of this section and how to create a preview, see Previewing the Package Consumption on page 248.

Editing Package Information

You can change the following package information: name, description, Active flag, number of purchases, and unit price. In addition, you can choose a predefined consumption formula (if available) or enter your own custom formula. For more information on defining a custom formula, see Defining a Custom Formula on page 247.

Task: To edit the package information:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Packages.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the SAP Packages: system landscape name page, do one of the following:
   - In the list of SAP packages, select the package that you want to edit and click Edit.
   - In the list of SAP packages, double-click the package that you want to edit.
The SAP Package: name page displays the package details.

4. On the SAP Package: name page, click Edit to open the page in write-enabled mode.

5. Edit the package information. For information on editable fields, see the table in the procedure To manually add a package: on page 242 under step 6.

Note • The currency values that are available in the Unit Price field depend on the settings you selected when you installed FlexNet Manager Suite. If required, you can change the available currencies.

6. Click Save.

Assigning Packages to Systems

FlexNet Manager Suite collects the package consumption on a per-system basis, and this consumption is then summed for all systems—or the entire landscape—to calculate your organization’s overall package license consumption.

In SAP mode, on the package details page, you can select the SAP systems, system groups, or landscapes for which the license consumption should be calculated. This enables you to exclude specific SAP systems, system groups, or landscapes from the package calculation (the package consumption from these systems will not be included in the license position).

Task: To assign a package to a system or system landscape:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Packages.

2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.

3. On the SAP Packages: system landscape name page, do one of the following:
   - In the list of SAP packages, select the package that you want to assign and click Edit.
   - In the list of SAP packages, double-click the package that you want to assign.

   The SAP Package: name page displays the package details.

4. On the SAP Package: name page, in the Tasks section, click Set assignment to systems.

5. In the Assign to systems dialog, select the check boxes for the systems or system landscape to which you want to assign the package (default setting: entire landscape).

6. Click OK.
Defining a Custom Formula

You can define a custom formula for calculating the package consumption. The formula syntax for custom package formulas is similar to the syntax of custom license assignment rules and duplicate rules. Refer to Package Rule Properties and Methods on page 303 for a list of properties and methods that can be used to define a custom package formula.

Task: To define a custom formula for a package:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Packages.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the SAP Packages: system landscape name page, do one of the following:
   - In the list of SAP packages, select the package for which you want to define a custom formula and click Edit.
   - In the list of SAP packages, double-click the package for which you want to define a custom formula.
   The SAP Package: name page displays the package details.
4. On the SAP Package: name page, click Edit to open the page in write-enabled mode.
5. Under Consumption per system, select Custom rule.
6. Enter the custom formula.
7. Click Save.

Deleting a Package

If you no longer want to display a package in the list of packages on the SAP Packages page, you can delete it.

Note that only manually added packages can be permanently deleted from this list. Packages that are automatically imported from the SAP systems will reappear after every import.

Task: To delete a package:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Packages.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the SAP Packages: system landscape name page, select the package that you want to delete and click Delete.
4. In the Delete Package dialog, click Delete to delete the package.
Chapter 13  SAP Package Licensing in FlexNet Manager Suite

Previewing the Package Consumption

On the package details page you can preview the consumption of a particular package. This preview is based on the selected package formula and the system-specific metric values. Previews cannot be saved and will not appear in the license position.

Task: To preview the package consumption:

1. In FlexNet Manager Suite, click SAP, point to Optimization and click Packages.
2. If you want to switch to a different landscape, click Change Landscape in the top-right corner of the page.
3. On the SAP Packages: system landscape name page, do one of the following:
   - In the list of SAP packages, select the package for which you want to display a consumption preview and click View.
   - In the list of SAP packages, double-click the package for which you want to display a consumption preview.
   The SAP Package: name page displays the package details.
4. In the Preview Results section, click Show package consumption to display the consumption for this package.

The Preview Results section contains the following information.

- Total consumption—This area shows the total consumption of the package, based on the metric that was used.
- System Consumption—This area shows the package consumption per system.

Table 13-3 • Package consumption per system

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The ID of the system on which the package is used.</td>
</tr>
<tr>
<td>Client ID</td>
<td>The ID of the client on which the package is used.</td>
</tr>
<tr>
<td>Consumed</td>
<td>The number of units that the package has consumed.</td>
</tr>
<tr>
<td>Result Reason</td>
<td>This field can be used to provide additional context about a package consumption calculation.</td>
</tr>
</tbody>
</table>

If you changed any information, such as the formula or the metric, after you displayed the preview, you can refresh the preview results. To do so, click Refresh.

Click Hide in the section’s upper right corner to hide this section, and click Show to display it.

For information on calculating the package consumption, see License Position—SAP Packages on page 111.

For information about other data that is available on the package details page, see Viewing Package Details on page 243.
You can use the analytic functions of FlexNet Manager for SAP Applications for systems that are not connected online, using RFC communication. This is useful, for example, if you want to analyze user data from systems that should not be connected to the main system via RFC or to the FlexNet Manager Suite server.

A component called FlexNet Beacon (also called simply Inventory Beacon), which is included in the FlexNet Manager Suite installation package, enables you to export the user and consumption data as well as package measurement results from an offline system into an inventory file. This inventory file can then be imported for analysis into FlexNet Manager Suite. For more information, see Collecting Data from Offline Systems on page 249.

When working with offline systems, you have the following options:

**Process license-type recommendations**—After data has been collected and made available in FlexNet Manager Suite, you can analyze the user and consumption data to identify the optimal license type for each user on the offline system. After analysis, FlexNet Manager for SAP Applications can generate a recommendations file, which enables you to export the recommendations back into the offline system where an SAP administrator can process them. For more information, see Processing License-Type Recommendations on Offline Systems on page 253.

**Execute package measurements**—You can measure the usage of packages on offline systems. For more information, see Executing Package Measurements on Offline Systems on page 263.

*Note* • Offline systems in FlexNet Manager Suite will not be synchronized with the system landscape in the SAP Admin module, because offline systems cannot be processed. They are by definition “offline”.

## Collecting Data from Offline Systems

The collection of user data and package measurement results from an offline SAP system is facilitated by an inventory beacon and the SAP Inventory agent (for SaaS customers) or by the SAP Inventory agent on its own (for on-premise customers).
Inventory beacons are described in section Inventory Beacons on page 52. For detailed information on configuring
an inventory beacon, see Register an Inventory Beacon in the FlexNet Manager Suite online help. (In the modal
navigation bar, click Management, point to Discovery & Inventory, and click Beacons. On the Beacons page, click
the online Help icon.)

**Important** • Package measurement data can be collected only after a package measurement has been executed. For
more information, see Executing Package Measurements on Offline Systems on page 263.

## Data Collection Using an Inventory Beacon

To collect data from an offline SAP system, the FlexNet Beacon component must be installed on the same system as
the offline SAP system, or on a machine with a network connection to the offline SAP system.

When an inventory beacon is used to collect SAP data from an offline system, the beacon has to be set up in a
particular way.

Configuring an inventory beacon for an offline system usually comprises the following steps:

1. Installing an inventory beacon on the same machine as the offline SAP system or on a machine that is
   connected to the offline SAP system. For more information, see The Inventory Beacon Installer on page 250 and
   Installing an Offline Inventory Beacon on page 251.

2. Configuring the offline inventory beacon. This requires a config.xml file and an .xml file that contains the SAP
   system landscape ID (SAPSystemLandscape.xml). For instructions on obtaining these files, see Obtaining
   Configuration Files on page 251.

3. Adding the offline SAP system to the inventory beacon. For more information, see Creating Connections on
   page 54.

4. Collecting data and transferring it to the FlexNet Manager Suite processing server. For more information, see
   Collecting and Transferring Data on page 252.

## The Inventory Beacon Installer

If you are using FlexNet Manager Suite in an on-premise or cloud-based implementation, you can download the
beacon installer from FlexNet Manager Suite.

**Task:** To download the beacon installer:

1. In FlexNet Manager Suite, click Management, point to Discovery & Inventory, and click Beacons.

2. On the Beacons page, click Deploy a Beacon.

3. On the Deploy a Beacon page, click Download beacon.

4. Use the web browser dialogs to save the installer to a convenient directory.
Alternatively, if you are using FlexNet Manager Suite in an on-premise installation and you downloaded the folder with installers from FlexNet® Operations On-Demand, you will also find the beacon installer in folder `C:\FlexNet Manager Platform\Installers\Inventory Beacon` (in a default installation).

### Installing an Offline Inventory Beacon

To install an inventory beacon on an offline system, you need to manually copy the beacon installer to the offline system.

**Task:** To install an offline beacon:

1. Execute the inventory beacon installer on the offline system and follow the instructions of the installation wizard.

2. **Cloud-based implementations only:** On the Reporting Endpoint page of the installation wizard, you are prompted to enter the URL to the FlexNet Manager Suite server. Even though the system has no connection to the FlexNet Manager Suite server, enter a dummy value here to be able to continue with the installation.

3. On the Ready to Install the Program page, click Install.

You can now configure the connection to the SAP system for this offline beacon.

### Obtaining Configuration Files

To obtain the config.xml file and SAPSystemLandscape.xml, you need an online beacon that is connected to FlexNet Manager Suite. If you do not have a beacon that is already set up, follow the instructions in the topics Installing an Inventory Beacon and Register an Inventory Beacon in the FlexNet Manager Suite online help to create a “dummy” beacon.

**Task:** To obtain the config.xml file for an offline beacon:

1. On an online (or dummy) beacon, run the inventory beacon interface (for example, Start > Inventory Beacon).

2. On the FlexNet Manager Suite tab, click Download Configuration....

   A new window opens in your web browser, pre-populated with the unique identification (GUID) of this inventory beacon in the Unique ID field.

3. In the web browser page, you are prompted to add a friendly name that would normally (on an online beacon) be used to identify this beacon in inventory lists in FlexNet Manager Suite. Because you are configuring an offline beacon, this name will not appear in the inventory lists. In other words, the name is irrelevant.

4. Click Download configuration.

5. Use the web browser dialogs to save the configuration file to a convenient directory on the inventory beacon computer (such as `C:\temp` or the installation folder for the inventory beacon software).
6. Copy the configuration file to the offline beacon.

7. On the offline beacon, open the inventory beacon interface.

   **Cloud-based implementations only:** When you start the offline beacon, an error message is displayed. This is because the beacon tries to connect to the FlexNet Manager Suite server, but fails because it is offline. Click OK to close the message.

8. On the **FlexNet Manager Suite** tab, click **Import**....

9. Browse to the configuration file, and click **Open**.

   The configuration file is loaded, and populates the connection details in the **FlexNet Manager Suite** tab. However, because each inventory beacon has its own UID, and the configuration file contains the UID of the online beacon, an error is displayed. The error message displays the UID of the offline beacon.

10. Open the configuration file in a text editor.

11. Copy the correct beacon UID from the error message and paste it into the file, replacing the existing UID. This will look something like this:

    `<BeaconUID>xxxxxxxx-xxxx-xxxx-xxxx-xxxxxxxxxxxx</BeaconUID>`

12. Save the configuration file.

**Task:** To obtain the SAPSystemLandscape.xml file for an offline beacon:

1. Locate the file SAPSystemLandscape.xml in one of the following ways:

   - On the online beacon (the beacon that you used for the procedure To obtain the config.xml file for an offline beacon), the file is located in the folder `C:\ProgramData\Flexera Software\Beacon`.
   - On the FlexNet Manager Suite server, the file is located in the folder `<InstallDirectory>\Beacon`.

2. Copy SAPSystemLandscape.xml into the folder `C:\ProgramData\Flexera Software\Beacon` on the offline beacon.

You can now add the offline SAP system (or several offline SAP systems) to the beacon. For more information, see Creating Connections on page 54.

**Collecting and Transferring Data**

After the inventory beacon has been set up, it automatically executes the SAP Inventory agent, which collects inventory data from the offline SAP system. The gathered data is output in the form of an intermediate package file, which is located in the directory `%AppData%\Flexera Software\Beacon\IntermediateData\` (for example, on Windows Server 2008 R2, `%AppData%` is `ProgramData`). The file-naming convention for the package file is `S[T=<Tenant ID>]S=<SAP System ID><SAP Client ID>]_<Inventory Timestamp>.zip`. 
You then need to manually copy the intermediate package file to the FlexNet Manager Suite processing server and import it into the database. To do so, perform the following steps:

1. Copy the package file (.zip) into the folder `%AppData%\Flexera Software\Beacon\IntermediateData` on the application server.

2. Manually run the scheduled task **Import SAP inventories**.

### Processing License-Type Recommendations on Offline Systems

FlexNet Manager for SAP Applications can analyze the inventory information that was extracted from an offline system. After this analysis, the product calculates an optimal license position, offering recommendations for appropriate license types for each user of the offline system. You can export these license-type recommendations into a file, and import this file back into the offline system where an SAP administrator can process the license-type recommendations. In this context, *process* means to accept or reject the recommendations, and apply the changes to the user master data on the offline system.

For information on collecting data from an offline system using an inventory beacon, see [Collecting Data from Offline Systems](#) on page 249.

The process for processing recommendations on offline systems usually includes the following steps:

1. Exporting the license-type recommendations file from FlexNet Manager Suite into a recommendations file. For more information, see [Exporting License-Type Recommendations for Offline Systems](#) on page 254.

2. Importing the recommendations file into the offline system. For more information, see [Importing License-Type Recommendations into an Offline System](#) on page 255.

3. Displaying the recommendations in the Process Recommendations Offline report on the offline system. For more information, see [Creating a Process Recommendations Offline Report](#) on page 256.

4. Processing the recommendations. For more information, see [Processing License-Type Recommendations for Offline Systems](#) on page 258.

5. Updating the user master records in the SAP database accordingly. For more information, see [Committing License-Type Changes](#) on page 263 for information on updating license types in the user master records.
Exporting License-Type Recommendations for Offline Systems

**Prerequisites**

Before you can process license-type recommendations on offline systems, you need to do the following:

1. Calculate the current license position. For more information, see Current License Position on page 103.

2. Create a recommendation set and release it to the SAP Admin module. For more information, see Releasing Recommendations to the SAP Admin Module on page 113.

3. Review and accept the recommendations of the recommendation set you created in step 2. For more information, see Reviewing and Processing Released Recommendation Sets on page 115.

**Export Procedure**

After you have performed the steps described under Prerequisites on page 254, the License Position page (available in SAP mode in FlexNet Manager Suite) shows the option Export recommendations sent to SAP in the Tasks section. You can import into an XML file the recommendation set that was sent to the SAP Admin module.

**Task:** To export license-type recommendations for offline systems:

1. Ensure that the steps as detailed under Prerequisites on page 254 have been performed.

2. In FlexNet Manager Suite, click SAP, point to License Position and click Current Position.

3. On the License Position page, in the Tasks section, click Export recommendations sent to SAP.

4. Depending on your browser, a dialog is displayed asking whether you want to open or save this file. Select the option to save, and click OK or Save.

5. Depending on your browser, the file may automatically download to your default location, or a Save As dialog may be displayed.

   If there is a Save As dialog, browse to a folder to store the exported grid, and enter an appropriate file name. Click Save.

The XML file that you saved contains all current recommendations that have been released to the SAP Admin module. Use this file to import the recommendations into the corresponding offline systems. The file can contain recommendations for several systems (if you released and accepted recommendations for more than one system). During import, the SAP system will import only the recommendations that are appropriate for that system.
Importing License-Type Recommendations into an Offline System

The transaction /LICMAN/OFFLINE starts the offline functionality. The entry screen provides information about the offline system, as well as high-level details about the previous set of license-type recommendations that have been imported and processed on the system.

**Task:** To import license-type recommendations into an offline system:

1. Use the transaction /LICMAN/OFFLINE to start the offline functionality.
2. In the **Recommendation Processing and Package Measurements** screen, under **License Recommendations**, click **Process Recommendations**.
3. In the **Process Recommendations Offline** screen, click **Import from file**.
4. Browse to the file with the recommendations, and click **Continue** to import the recommendations.

The recommendations are imported and are ready to be processed.

Using the Process Recommendations Offline Report for Offline Systems

Like the Process License Recommendations report for online systems, the Process Recommendations Offline report is based on the active license type optimization rules that you configure and manage in FlexNet Manager Suite. The report lists the license-type recommendations, filtered, if required, by specific criteria.

Recommendation Status for License Recommendations for Offline Systems

When you process the recommendations in a Process Recommendations Offline report on an offline system, you have the choice to accept, reject, or overwrite the recommendations. By doing so, you change the status of the recommendation. The status of a recommendation is also influenced by the checks that are performed during the import process; that is, recommendations are set to a specified status automatically when conditions are fulfilled.

Recommendations can have one of the following status values:

- **Pending**—This status is assigned automatically during import, to recommendations that have been imported, but that have not been processed (no status was assigned). When an updated recommendation is imported for the same user, the status of the existing pending recommendation is automatically set to Unprocessed so that the new recommendation can be taken into account.
Chapter 14 Working with Offline Systems

Processing License-Type Recommendations on Offline Systems

- **Accepted**—Recommendations that have been accepted (the license type was updated according to the recommendation) have the status Accepted.

- **Rejected**—Recommendations that have been rejected (the license type was not changed) have the status Rejected. When you reject a recommendation, you can select whether recommendations for that user should be ignored indefinitely or ignored until a date that you specify.

- **Overwritten**—Recommendations that had their license type changed to a value that is different from the recommended value, have the status Overwritten. When you overwrite a recommendation, you can select whether recommendations for that user should be ignored indefinitely or ignored until a date that you specify.

- **Ignored**—The status of recommendations for users who have an active Ignore date will automatically be set to Ignored during import. When you reject or overwrite a recommendation, you can select whether recommendations for that user should be ignored indefinitely or ignored until a date that you specify.

- **Unprocessed**—Recommendations that have the status Pending at the time when a new recommendation is imported are automatically set to the status Unprocessed. This alerts you that the recommendation is obsolete. Recommendations with the status Unprocessed appear only in the Recommendation History report, and their status cannot be changed.

Creating a Process Recommendations Offline Report

After you have imported the recommendations from FlexNet Manager Suite into an offline system using an .xml file, you can create a Process Recommendations Offline report on that system.

**Task:** To create a Process Recommendations Offline report:

1. Use the transaction /LICMAN/OFFLINE to start the offline functionality.


   The Process Recommendations Offline screen provides an overview of all recommendations that have been imported into the offline system.

3. Select from the following options:

   - To create an automated report that contains only recommendations of a specific status, in the Monitor section, click the number underneath the respective status.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pending</td>
<td>Returns recommendations that have been imported, but have not yet been processed.</td>
</tr>
<tr>
<td>Accepted</td>
<td>Returns recommendations that were imported previously and were accepted.</td>
</tr>
<tr>
<td>Rejected</td>
<td>Returns recommendations that were imported previously and were rejected.</td>
</tr>
</tbody>
</table>
The report will be executed automatically when you click the underlined status number.

• If you want to create a customized report, specify your selection criteria in the area below the Monitor section. If you leave a field blank, all values are automatically selected for the report.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overwritten</td>
<td>Returns recommendations that were imported previously, and for which the recommended license type was not accepted but was changed to a different license type.</td>
</tr>
<tr>
<td>Ignored</td>
<td>Returns recommendations that were imported previously, but for which the status Ignore was set.</td>
</tr>
<tr>
<td>Total</td>
<td>Returns all available recommendations.</td>
</tr>
</tbody>
</table>

The report will be executed automatically when you click the underlined status number.

4. The Process Recommendations Offline screen opens where you can process the recommendations. For information, see Processing License-Type Recommendations for Offline Systems on page 258.
Processing License-Type Recommendations for Offline Systems

After you have created a Process Recommendations Offline report (see Creating a Process Recommendations Offline Report on page 256), you can view its license recommendations and process them. The term processing refers to reviewing the license-type recommendations and acting on them; for example, accepting, rejecting or overwriting license-type recommendations, and ultimately committing these changes to the SAP database.

The following information is available in the Process Recommendations Offline report:

Table 14-1 • Information in the Process Recommendations Offline report

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System ID</td>
<td>The three-character ID of the system on which the user was identified.</td>
</tr>
<tr>
<td>Client</td>
<td>The client ID of the system on which the user was identified.</td>
</tr>
<tr>
<td>User Name</td>
<td>The user ID of the user for whom a license-type change is recommended.</td>
</tr>
<tr>
<td>First Name</td>
<td>The first name of the user for whom a license-type change is recommended.</td>
</tr>
<tr>
<td>Last Name</td>
<td>The last name of the user for whom a license-type change is recommended.</td>
</tr>
<tr>
<td>Status</td>
<td>The following status values are available:</td>
</tr>
<tr>
<td></td>
<td>• Pending</td>
</tr>
<tr>
<td></td>
<td>• Accepted</td>
</tr>
<tr>
<td></td>
<td>• Rejected</td>
</tr>
<tr>
<td></td>
<td>• Overwritten</td>
</tr>
<tr>
<td></td>
<td>• Ignored</td>
</tr>
<tr>
<td></td>
<td>For information on status values, see Recommendation Status for License Recommendations for Offline Systems on page 255.</td>
</tr>
<tr>
<td>Original License Type</td>
<td>The license type in the SAP system.</td>
</tr>
<tr>
<td>Description</td>
<td>A description of the license type, for example, Test or mySAP Limited Prof. (CAT III).</td>
</tr>
<tr>
<td>Recommended License Type</td>
<td>The license type that is recommended for this user. The license type was calculated by FlexNet Manager for SAP Applications based on the current optimization rules (all active license rules, the Duplicate User rules, and the user consolidation), and taking any contractual obligations (such as a license ratio or spare superior licenses) into account. For information about license ratios, see Managing SAP License Ratios on page 67. For information about consuming spare superior licenses, see Handling Over-Consumption of License Types on page 63.</td>
</tr>
</tbody>
</table>
The recommendations are color-coded to indicate their processing status:

- Orange indicates that the recommendation was processed (accepted/rejected/overwritten), but has not been committed to the database.
- Green indicates that the recommendation has been committed to the database.
- Red indicates that the recommendation failed to be committed to the database.

Table 14-1 • Information in the Process Recommendations Offline report

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>A description of the license type, for example, Test or mySAP Limited Prof. (CAT III).</td>
</tr>
<tr>
<td>Optimal License Type</td>
<td>The optimal license type that was calculated by FlexNet Manager for SAP Applications based on the current optimization rules (all active license rules, the Duplicate User rules, and the user consolidation). The value shows the best possible scenario. However, it does not take into account any contractual obligations that your organization might need to consider with regard to its SAP licenses, such as a license ratio or spare superior licenses.</td>
</tr>
<tr>
<td>Description</td>
<td>A description of the processed license type, for example, Test or mySAP Limited Prof. (CAT III). If the Processed License Type value is --, the description shows the text User retired. This indicates that the user’s Valid To date has been changed.</td>
</tr>
<tr>
<td>Ignore Date</td>
<td>This column displays the active Ignore dates that have been set for recommendations. You can set an Ignore date when you reject or overwrite a recommendation. Double-click this field to add, remove, or edit an Ignore date.</td>
</tr>
<tr>
<td>Note</td>
<td>When you reject or overwrite a recommendation, you can enter a reason. The text that you enter will be displayed here.</td>
</tr>
<tr>
<td>License Rule Set</td>
<td>The name of the license rule set that contains the rule that produced the recommendation.</td>
</tr>
<tr>
<td>Rule</td>
<td>The name of the license rule that produced the recommendation.</td>
</tr>
<tr>
<td>Rule Explanation</td>
<td>Provides information what criterion was met to produce the recommendation.</td>
</tr>
</tbody>
</table>
Grey indicates that a recommendation is read-only. This could have a number of reasons, such as the target system has no logical RFC destination, the target system may be unavailable, the user may not have sufficient rights for the system, or the recommendation may be blocked by another user.

You can display additional information on the processing of the data in the target system by clicking the Log button. The log contains a standard error message that is returned by an SAP function. The same error message should be expected if the license type was manually changed using the transaction SU01.

After you have created a Process Recommendations Offline report and evaluated its entries, you can accept, reject, overwrite, and reset the recommended license type for each user.

### Accepting Recommendations

Accepted recommendations that have not been committed to the database are orange.

**Task:** To accept a recommendation:

1. Run a Process Recommendations Offline report (see Creating a Process Recommendations Offline Report on page 256), and select for which user, or users, you want to accept the recommendations.

2. Click Accept. The license type in the Process Recommendations Offline report is changed to the recommended value.

   If you accept recommendations to assign the new license type 04 (Substitute) or 11 (Multi-Client/System) and click OK, you are prompted to enter the following additional information. When you are finished, click OK.

<table>
<thead>
<tr>
<th>License Type 04 (Substitute)</th>
</tr>
</thead>
<tbody>
<tr>
<td>From</td>
</tr>
<tr>
<td>To</td>
</tr>
<tr>
<td>User Name</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>License Type 11 (Multi-Client/System)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SAP System</td>
</tr>
<tr>
<td>Client</td>
</tr>
<tr>
<td>User Name</td>
</tr>
</tbody>
</table>

**Important** • This procedure will change the license type only in the report. The user master data remain unchanged until you commit your changes.
Rejecting Recommendations

Rejected recommendations that have not been committed to the database are orange.

Task: To reject a recommendation:

1. Run a Process Recommendations Offline report (see Creating a Process Recommendations Offline Report on page 256), and select the user or users whose license type should be left unchanged.

2. Click Reject. The Ignore Recommendation dialog is displayed. In the Reason field, enter a reason for the rejection.

3. Select from the following options to specify whether future recommendations for this user should be ignored:
   - Ignore indefinitely—This is the default setting. All future recommendations will be ignored indefinitely.
   - Ignore until—Specify a date to indicate until when recommendations should be ignored.
   - Do not ignore—Select this option if recommendations should not be ignored in the future.

4. Click OK to confirm the rejection.

Overwriting Recommendations

Overwritten recommendations that have not been committed to the database are orange.

Instead of accepting or rejecting a recommendation, you can overwrite it and assign a different license type than the one that is recommended. In addition to changing the license type to one of the "usual" values, you can retire users. When you retire a user, the user’s Valid To date is changed so that the user is no longer valid, and does not require a license.

Task: To overwrite a recommendation:

1. Run a Process Recommendations Offline report (see Creating a Process Recommendations Offline Report on page 256), and select the user or users whose license type should be changed to a value of your choice.

2. Click Overwrite. The Overwrite Recommendation dialog is displayed. The following options are available:
   - Assign a new license type: Perform the following steps.
     a. In the New License Type field, enter the new license type you want to assign.
     b. In the Reason field, enter a reason why the recommendation is overwritten (optional).
     c. Select from the following options to specify whether future recommendations for this user should be ignored:
        - Ignore indefinitely—This is the default setting. All future recommendations will be ignored indefinitely.
        - Ignore until—Enter a date to indicate until when recommendations should be ignored.
Do not ignore—Select this option if recommendations should not be ignored in the future.

d. If in step a, you assign the new license type 04 (Substitute) or 11 (Multi-Client/System) and you click OK, you are prompted to enter the following additional information. When you are finished, click OK.

<table>
<thead>
<tr>
<th>License Type 04 (Substitute)</th>
</tr>
</thead>
<tbody>
<tr>
<td>From</td>
</tr>
<tr>
<td>To</td>
</tr>
<tr>
<td>User Name</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>License Type 11 (Multi-Client/System)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SAP System</td>
</tr>
<tr>
<td>Client</td>
</tr>
<tr>
<td>User Name</td>
</tr>
</tbody>
</table>

• Retire the user: Perform the following steps.
  
a. Select the Retire User check box to retire the user.
  
b. Enter a date in the Valid to field to define when the user should be retired. If the field is blank, the current date is used. When retiring a user, the New License Type field is set to -- in the report. This value only serves as a placeholder in the report; that is, when you commit the change to the user master data, only the user's Valid To date is modified.
     
     If you specify a Valid To date that is prior to the last logon date, the Valid To date is automatically set to the last logon date. You cannot retire a user who was active after the date on which the user was supposed to be retired.

  3. Click OK to confirm the overwrite action. The license type in the Process Recommendations Offline report is changed to the value you specified.

Selecting Processed Rows for Committing

The Select button enables you to quickly select all users who have been processed. You can then commit the changes for these users to the SAP database without having to manually select them in the report.

Task: To select all users that have been processed:

1. Run a Process Recommendations Offline report (see Creating a Process Recommendations Offline Report on page 256) and process the recommendations.

2. Click Select. All users that have been processed are selected in the report.
You can now commit the changes for these users to the SAP database. For more information, see Committing License-Type Changes on page 263.

Resetting Recommendations

You can undo any processing action that was not committed to the SAP database. The Reset button enables you to change a license recommendation to the status that is currently saved in the database.

**Example:** You run a report, and the license recommendation for user JSmith has the status Pending. You accept the recommendation and its status changes to Accepted. By clicking Reset, the status in the report is returned to its previous status, which is Pending. You then decide to accept the recommendation and commit it to the database. A subsequent recommendation for user JSmith is processed later, which you reject, but you do not commit. If you click Reset at this point, the status is returned to the value that was saved to the database, which is Accepted.

**Task:** To reset a recommendation:

1. Run a Process Recommendations Offline report (see Creating a Process Recommendations Offline Report on page 256), and select the recommendation that you want to reset.
2. Click Reset. The recommendation is reset to the status that is currently saved in the SAP database.

Committing License-Type Changes

When you accept or overwrite license recommendations, the license type and the recommendation status in the FlexNet Manager for SAP Applications report is changed accordingly. To make these changes permanent, you need to commit this data to the user master records in the SAP database.

**Task:** To commit license-type changes to the user master records in SAP:

1. Run a Process Recommendations Offline report (see Creating a Process Recommendations Offline Report on page 256), and process the license-type recommendations.
2. Select the user or users whose master records should be updated and click Commit. The user master data in the SAP database is changed accordingly.

Executing Package Measurements on Offline Systems

Unlike measuring online systems, when you run a package measurement on an offline system, there is no need to initiate the measurement in the SAP Admin module.
As a precondition to measuring packages on offline systems, the FlexNet Manager for SAP Applications Satellite transport must have been installed on the relevant offline system. The Satellite transport identifies the packages that are installed and executes the package measurement. For more information on installing the FlexNet Manager for SAP Applications Satellite transport, see the FlexNet Manager for SAP Applications Installation Guide.

In addition, an inventory beacon must be installed on a system that is connected to the offline system. The inventory beacon executes the SAP Inventory agent which collects the package measurement data. The data can then be imported into FlexNet Manager Suite for analysis.

For more information on collecting data using an inventory beacon, see Collecting Data from Offline Systems on page 249.

**Functionality & Workflow**

The workflow of measuring the packages on offline systems usually comprises the following steps:

1. FlexNet Manager for SAP Applications automatically identifies the packages that are installed on the offline system.
2. You define which packages should be measured, and when the measurement should be executed.
   
   For more information, see Creating and Executing a Measurement Job on page 264.
3. FlexNet Manager for SAP Applications executes the measurement at the specified date and time, and stores the results in a table.
4. The inventory beacon runs the SAP Inventory agent which exports the measurement data into an inventory file (also called an intermediate data package). The inventory file is then uploaded for analysis into FlexNet Manager Suite.
   
   For more information, see Collecting Data from Offline Systems on page 249.

**Creating and Executing a Measurement Job**

You can schedule package measurements on offline systems to be executed at a future time and date. If the measurement should be executed periodically, you can set the recurrence. You can also create ad-hoc measurements.

**Preconditions**

The following preconditions apply for creating and executing package measurements:

- A user who wants to define package measurement jobs in an offline system requires an account of type Dialog and should be assigned the role /LICMAN/MASTER_ALL.
- The FlexNet Manager for SAP Applications Satellite transport must have been installed on the offline system.
- An inventory beacon must be installed on a system with connection to the offline system.
**Procedure**

FlexNet Manager for SAP Applications creates a separate job for each package that should be measured. When you change the package measurement schedule, any old measurement jobs are deleted. There can be only one active set of measurement jobs at a time.

The entry screen for executing package measurements on offline systems displays information on previous package measurements for this offline system:

**Table 14-2 • Information on previous package measurements on the Recommendation Processing and Package Measurements entry page**

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Last Measured</td>
<td>The date on which the last package measurement was executed on this offline system.</td>
</tr>
<tr>
<td>Succeeded</td>
<td>The number of successful package measurements that were executed for this offline system.</td>
</tr>
<tr>
<td>Failed</td>
<td>The number of failed package measurements that were executed for this offline system.</td>
</tr>
<tr>
<td>Schedule</td>
<td>The package measurement can be run daily, weekly, or monthly.</td>
</tr>
<tr>
<td>Next Job</td>
<td>The date and time of the next scheduled package measurement for this offline system.</td>
</tr>
<tr>
<td>Scope</td>
<td>The number of packages that are to be measured in the next measurement.</td>
</tr>
</tbody>
</table>

**Task:** **To schedule and execute a package measurement on an offline system:**

1. Use the transaction /LICMAN/OFFLINE to start the offline functionality.
2. In the **Recommendation Processing and Package Measurement** screen, under **Package Measurements**, click **Select Packages**.
3. In the **Offline Package Measurement** screen, select the packages that you want to measure.
4. When you are done, click **Save**. Return to the previous screen by clicking the **Back** button or pressing **F3**.
5. Click **Run Package Measurement**.
6. In the **Offline Package Measurement** dialog, specify when the packages should be measured.
   - To start the measurement immediately, select **Start immediately**.
   - To schedule the measurement for a specific date and time, select **Start at**, and set the start date and time in the **Date** and **Time** fields.
   - To set the recurrence of the measurement, select the **Repeat** check box and set the recurrence pattern (daily, weekly, or monthly).
7. Click **OK** or press **F5**.
FlexNet Manager for SAP Applications automatically saves the measurement results in a dedicated table. This table is updated every time a package measurement is executed. Any previous measurement results are overwritten with the new results. This means that at any time, the table contains only one active set of package measurement results.

After the package measurement, the measurement results are collected by the inventory beacon by running the SAP Inventory Agent. For more information, see Collecting Data from Offline Systems on page 249.
An SAP package (also called simply package) is an optional piece of software for which you can purchase a separate license from SAP. The licensed units of the packages are determined in accordance with sizes, such as the number of orders, contracts, and contract accounts.

A named user license is required for users who access packages. The measurement program contains counting modules to automatically determine the packages used. This measurement runs in the background; the results are listed in the measurement log.

SAP packages were formerly known as SAP Engines. This terminology may be more familiar to long-time SAP users.

### Displaying Packages of Installed Systems

You can display an overview of selected systems to show all assigned packages which you could theoretically use. Here you can decide which packages should be measured.

**Note** • If the system has been newly set up, you first need to import the master data of the packages to the SAP Admin module to view which packages are present. To import the master data, follow the procedure described below. An RFC connection is automatically established and relevant data is imported. You can delete the master data by clicking the **Delete Master Data** button.

**Task:**  
To import the master data of packages to the SAP Admin module:  

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.  
2. Click Packages, then select Package Analysis from the menu.  
3. In the Package Analysis screen, select the systems from which you want to import master data. Then click the **Execute** button or press F8.
4. Click the Import Master Data button.

5. In the Restrict Value Range dialog, double-click the system from which you want to import master data. If you double-click a system that was not selected in the initial Package Analysis screen (see step 3), the packages of this system will be added to the list in the following Package Analysis screen.

---

Task: To display the packages of installed systems:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.

2. Click Packages, then select Package Analysis from the menu.

3. In the Package Analysis screen, select the systems for which you want to display packages. Then click the Execute button or press F8.

---

Measuring Packages

Measuring packages in the SAP Admin module and analyzing the package data in FlexNet Manager Suite enables you to determine the total license consumption of each SAP package across your organization.

To ensure that the overall license position is as accurate as possible, it is recommended to measure all SAP systems at a similar time.

---

Selecting Packages for Measurement

You need to include packages in order to be able to measure them. Excluded packages are not measured. Before including packages, follow the procedures described under Displaying Packages of Installed Systems on page 267.

---

Including Packages in Measurement

Task: To include packages for measurement:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.

2. Click Packages, then select Package Analysis from the menu.

3. In the Package Analysis screen, select the desired systems and click the Execute button or press F8.

4. In the Package Analysis – Display screen, select the packages you want to include for measurement and click the Measure Package button.

The check box in the Flag Measure Package column shows a check mark if the corresponding package has been selected for measurement.
Excluding Packages From Measurement

Task: To exclude packages from measurement:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.
2. Click Packages, then select Package Analysis from the menu.
3. In the Package Analysis screen, select the desired systems and click the Execute button or press F8.
4. In the Package Analysis – Display screen, select the packages you want to exclude from measurement and click the No Measurement for Package button.

The check box in the Flag Measure Package column shows no check mark if the corresponding package has been excluded from measurement.

Executing the Package Measurement

With FlexNet Manager for SAP Applications, you can continually run (simulate) the measurement of the packages without triggering the USMM itself. This enables you to keep an overview of the current load of your used packages. FlexNet Manager for SAP Applications can measure all of the packages that SAP can measure.

Before measuring packages, follow the procedures described under Selecting Packages for Measurement on page 268.

Task: To measure packages and display detailed measurement results:

1. In the Main menu of the SAP Admin module, select an active system from the system landscape.
2. Click Packages, then select Package Analysis from the menu.
3. In the Package Analysis screen, select the desired systems and click the Execute button or press F8.
4. In the Package Analysis – Display screen, using the Measure Package column, select the packages you want to measure and click Start Measurement.

You can select multiple packages for measurement by selecting the relevant rows and clicking Check Selections. To cancel the selection, select the relevant rows and click Uncheck Selections.

You can save which packages should be measured. To do so, click Save. If you do not save the selection and leave this screen, your selection is not remembered when you leave this screen and return to it later.

5. The measurement status is color-coded:
   - **Green**—Measurement results are available.
   - **Yellow**—The package is currently being measured.
   - **Red**—The package measurement was not completed due to errors during the measuring process.

   If the status is red, the Error Message column contains information about the issue.
• **Grey**—The package has not been measured, or the measurement result was zero.

6. When the measurement results are available (Green status), you can view them in detail by selecting the respective package and clicking the **Display Measurement Results** button.

7. The **Display Results** screen displays a list with information on all package units. The **Number** column shows how many objects (master records, contracts, and so on) were counted for a particular unit. If the **Info** column shows a **Details** icon, you can click it to display further information about the counted objects.

**Note** • If no measurement data is available, the status is Grey. You can refresh the **Package Analysis** screen by clicking the **Refresh Measurement Results** button. A Green status indicates that measurement results are available.

## Setting Package Usage Alerts

An email alert can be triggered when usage occurs on an package unit or when the usage on an package unit is higher than during previous periods. If an alarm is triggered, an email containing the appropriate information is sent to the email address specified. This enables you to detect at an early stage when a measurement-relevant package is used. You can deactivate the alert at any time by using the option **Deactivate Alert**.

The procedure for setting up package usage alerts usually consists of the following steps:

1. Measure an package to show package units (see **Executing the Package Measurement** on page 269).

2. Activate the alerts for package units and enter an email address.

3. Set the parameters for the alert.

4. Schedule a regular report.

**Important** • To activate the monitoring, the report “Alert Email for Consumption by Package” (available under **Packages Usage Alert**) needs to be run and/or scheduled.

**Task:** **To set up alerts for package units:**

1. Measure the package for which you want to set an alert by following step 1 through step 4 described under **Executing the Package Measurement** on page 269.

2. When the measurement is finished and results are available, select the package and click the **Display Measurement Results** button.

3. In the **Display Results** screen, select the units for which you want to set an alert and click **Activate Alert**.

4. In the **Email** dialog that opens, enter the email address to which alerts should be sent. Confirm with **Enter**.

In the **Display Results** screen, a check mark in the **Email** column and the email address indicate that an alert has been set.
Task: To set the parameters for email alerts:

1. In the Main menu of the SAP Admin module, click Packages, then select Packages Usage Alert from the menu.
2. In the Alert Email for Consumption by Package screen, select the desired systems in the System field.
3. Under Options, select when an alert should be triggered. The following options are available:
   - **Email: Consumption > 0**—An alert should be triggered when usage occurs on a package.
   - **Email: Consumption > Older Consumption**—An alert should be triggered when the usage is higher than during previous periods.
4. Select the Simulation check box if you want to simulate an alert situation. When you activate this feature, a log is displayed, but no email is sent when an alert is triggered.
5. Click Execute or press F8 to confirm and to display the log.

For scheduling package measurement reports, use the standard SAP function by clicking Program in the Menu bar and selecting Execute in Background.

Displaying All Packages of the System Landscape

The Package Analysis Overview report from the Packages menu enables you to display a list of all packages in the system landscape (or a subset of systems that you specify) that were previously measured. The list shows all packages with their measurement status. The measurement status can be either green—indicating that measurement results are available—or grey, indicating that no measurement results are available (the measurement result was zero).

As a precondition for this report, the relevant packages have to be measured beforehand using the Package Analysis report in FlexNet Manager for SAP Applications. For detailed information about measuring packages, see Executing the Package Measurement on page 269. If the Package Analysis report produced a yellow status (package is currently being measured) or red status (measurement failed), the status displayed in the Package Analysis Overview report will be grey.

Task: To display a list of measured packages in the system landscape or a subset of systems and detailed measurement results:

1. In the Main menu of the SAP Admin module, select the system landscape or a subset of systems for which you want to display available packages. For example, you could select one or more system groups or several individual systems by holding the Ctrl button and clicking the desired system names.
2. Click Packages, then select Package Analysis Overview from the menu.
3. In the Package Analysis Overview screen, the System field has automatically been populated with the system names that you selected in step 1. Run the report by clicking Execute or pressing F8.
4. The Package Analysis Overview – Applications screen displays a list of all packages of the selected systems that have previously been measured. The list shows the application ID, the application name, and the status.

5. For each package with a green status, you can display detailed measurement results by selecting the package and clicking the Details button. This will open the Package Analysis Overview – Units screen which contains the following information.

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Application</td>
<td>The package ID.</td>
</tr>
<tr>
<td>Unit</td>
<td>The unit ID.</td>
</tr>
<tr>
<td>Start Date</td>
<td>The date when usage started.</td>
</tr>
<tr>
<td>End Date</td>
<td>The date when usage ended.</td>
</tr>
<tr>
<td>Number</td>
<td>The number indicating how often this unit was counted.</td>
</tr>
<tr>
<td>Unit Name</td>
<td>The name of the unit.</td>
</tr>
<tr>
<td>Application Name</td>
<td>The name of the package.</td>
</tr>
</tbody>
</table>

6. You can display details for each package unit; for example, on which systems usage occurred for the unit. Select the unit and click Details to open the Package Analysis Overview – Details screen which contains the following information.

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installation Number</td>
<td>The installation number of the system on which the package was used.</td>
</tr>
<tr>
<td>System ID</td>
<td>The ID of the system on which the package was used.</td>
</tr>
<tr>
<td>Client</td>
<td>The client on which the package was used.</td>
</tr>
<tr>
<td>Application</td>
<td>The package ID.</td>
</tr>
<tr>
<td>Unit</td>
<td>The unit ID.</td>
</tr>
<tr>
<td>Start Date</td>
<td>The date when usage started.</td>
</tr>
<tr>
<td>End Date</td>
<td>The date when usage ended.</td>
</tr>
<tr>
<td>Measurement Date</td>
<td>The date of the current measurement.</td>
</tr>
<tr>
<td>Number</td>
<td>The number indicating how often this unit was counted.</td>
</tr>
<tr>
<td>Unit Name</td>
<td>The name of the unit.</td>
</tr>
<tr>
<td>Period Type</td>
<td>Indicates the type of period for the system measurement. The F4 Help opens a list of the period type abbreviations and corresponding short descriptions.</td>
</tr>
</tbody>
</table>
The XI Adapter Data Volume report (available from the Packages menu) is relevant for system landscapes that use an SAP XI (SAP Exchange Infrastructure) component. The SAP XI software facilitates the exchange of information between SAP and non-SAP systems. For more information about SAP XI, refer to the SAP documentation.

License fees for a SAP XI system are charged based on the data volume that passes through it. The XI Adapter Data Volume report enables you to monitor the data volume at regular intervals. When viewed in combination with the relevant SAP license contract, the volume figure enables you to keep track of the amount of licensing charges that is to be expected when a SAP system measurement is run.

In addition to providing the overall amount of data volume that passed through the XI system in a specified time period, the XI Adapter Data Volume report also provides detailed information about when data was sent or received, and who sent or received the data.

Note • To be able to use this feature, the XI system must be integrated into the system landscape.

Task: To execute the XI Adapter Data Volume report:

1. In the Main menu of the SAP Admin module, select the XI system from the system landscape. This step is optional.
2. Click Packages, then select XI Adapter Data Volume from the menu.
3. Enter the details for the report.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System</td>
<td>Select the XI system. If you selected the system in step 1, this field has already been populated. (F4 Help opens a list with the systems that are recorded in the FlexNet Manager for SAP Applications system data.)</td>
</tr>
<tr>
<td>From... To...</td>
<td>Enter the date range of the period for which data should be evaluated. If you enter a single day, data will be evaluated for a 24-hour period. The default setting is the current date.</td>
</tr>
<tr>
<td>Measuring Unit Data Volume</td>
<td>Select the measuring unit. The available values are KB, GB, and MB. The default value is MB. (F4 Help opens a list with available values.)</td>
</tr>
<tr>
<td>Layout</td>
<td>If you want to use a specific layout, enter the name of the saved layout in the Layout field.</td>
</tr>
<tr>
<td>Communication Party (Sender)</td>
<td>Use this field to narrow down the report to specific sender communication parties (optional).</td>
</tr>
<tr>
<td>Service (Sender)</td>
<td>Use this field to narrow down the report to specific sender services (optional).</td>
</tr>
</tbody>
</table>
4. Start the evaluation by clicking **Execute** or pressing **F8**.

The resulting report displays detailed information about the data that passed through the XI system. You can convert the measuring unit to display all volume information in KB, MB, or GB, by clicking the relevant **Convert into unit** button.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interface Name (Sender)</td>
<td>Use this field to narrow down the report to specific sender interface names</td>
</tr>
<tr>
<td></td>
<td>(optional).</td>
</tr>
<tr>
<td>Interface Namespace (Sender)</td>
<td>Use this field to narrow down the report to specific sender interface</td>
</tr>
<tr>
<td></td>
<td>namespaces (optional).</td>
</tr>
<tr>
<td>Communication Party (Receiver)</td>
<td>Use this field to narrow down the report to specific receiver communication</td>
</tr>
<tr>
<td></td>
<td>parties (optional).</td>
</tr>
<tr>
<td>Service (Receiver)</td>
<td>Use this field to narrow down the report to specific receiver services</td>
</tr>
<tr>
<td></td>
<td>(optional).</td>
</tr>
<tr>
<td>Interface Name (Receiver)</td>
<td>Use this field to narrow down the report to specific receiver interface</td>
</tr>
<tr>
<td></td>
<td>names (optional).</td>
</tr>
<tr>
<td>Interface Namespace (Receiver)</td>
<td>Use this field to narrow down the report to specific receiver interface</td>
</tr>
<tr>
<td></td>
<td>namespaces (optional).</td>
</tr>
</tbody>
</table>
The activity checks functionality replicates the checks that SAP now makes in the USMM system measurement to guard against fraud. Using activity checks, you can identify possible usage issues and remedy them.

Activity checks can be run only for online systems; they cannot be run against offline systems.

**Defining and Executing Activity Checks**

**Task:** To define and execute an activity check:

1. In the Main menu of the SAP Admin module, click **Activity Checks**, then select **Start Activity Checks** from the menu.

2. In the **Execute Activity Checks** screen, specify the system name(s) in the **RFC destination** field and provide a meaningful description for the check in the **Check Description** field.

3. Select the checks that you want to run. (The default values for each check reflect the values used by SAP in USMM, but you can modify the default values when you define activity checks.)

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Work Time</strong></td>
<td>Checks the activity of all end-users to ensure that sufficient pauses in activity are recorded in two subsequent days. The default value in the <strong>Break Duration</strong> field is 28,800 seconds (8 hours).</td>
</tr>
<tr>
<td><strong>Prof./Limited Prof. Users</strong></td>
<td>Checks to ensure that ESS users are not executing activities that require a Professional or Limited Professional license type. By default, this check is restricted to the last 28 days.</td>
</tr>
</tbody>
</table>
### Chapter 16 Running Activity Checks

### Viewing Activity Check Results

You can view the results for activity checks that have been executed.

**Task:**  
To view activity check results:

1. In the Main menu of the SAP Admin module, click Activity Checks, then select Display Activity Checks from the menu. This displays a list of all of the activity checks that have been defined and executed.

2. Double-click a row to view details for a particular activity check. Only tabs with results are shown.

#### Option Description

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Workbench Users</strong></td>
<td>Detects any users with a development key changing program text and issues a warning if these users do not have a license type associated with development work. By default, this is restricted to the last 42 days.</td>
</tr>
<tr>
<td><strong>Deleted Users</strong></td>
<td>Identifies any users that were deleted. By default, this is restricted to the last 84 days.</td>
</tr>
<tr>
<td><strong>Expired Users</strong></td>
<td>Identifies any users whose user accounts have expired. By default, this is restricted to the last 84 days.</td>
</tr>
<tr>
<td><strong>Logon after Expiration</strong></td>
<td>Identifies any users who have logged on to SAP after their account expiration date. By default, this is restricted to a period from last year/current month to last month.</td>
</tr>
<tr>
<td><strong>Future Users</strong></td>
<td>Identifies any users who logged on to SAP before their user account was valid.</td>
</tr>
<tr>
<td><strong>Multiple Logons</strong></td>
<td>Lists the users with the highest number of concurrent logons in the previous and the current year. You can specify the maximum number of rows to display per page.</td>
</tr>
</tbody>
</table>

4. The buttons **Checked Tables**, **Unit Table Texts**, and **Self-Service License Types** provide further information about the checked data:
   - **Checked Tables**—Click this button to see which tables are checked. Although you can define which tables should be checked (by selecting a row and clicking **Display/Change**), this is not recommended.
   - **Unit Table Texts**—Click this button to see the links between units and tables.
   - **Self-Service License Types**—Click this button to see the license types that are available for ESS users. If you agreed to other license types for ESS users with SAP, you can edit this table by selecting a row and clicking **Display/Change**.

5. Click **Execute**.
• A yellow light bulb icon indicates that the check is finished and that there is content.
• A gray light bulb icon indicates that the check is finished, but that there was no content.

3. In the Detailed Data for Activity Check screen, select the tab for the check and click the Check Parameters button to see the parameters used for this activity check.
SAP requires their customers to regularly perform a system measurement. This is executed using the transaction USMM and the LAW (License Administration Workbench). While FlexNet Manager for SAP Applications is not necessary to run a system measurement, it gives you the tools to store and analyze valuable licensing and usage data of your systems.

The system measurement workflow in FlexNet Manager for SAP Applications usually comprises the following steps:

1. Optimizing the license types.
2. Running the measurement program (standard SAP transaction USMM).
3. Consolidating the USMM results in the LAW and send the output to SAP, if desired.
4. Uploading the LAW results into FlexNet Manager for SAP Applications for evaluation.

The following paragraphs provide information about the steps 2 to 4 above. (For more detailed information about step 1, refer to chapter Initial Optimization on page 121, and Regular Optimization of the License Position in FlexNet Manager Suite on page 133.)

Running the Measurement Program

The transaction USMM is the SAP standard transaction for the measurement program. The USMM determines the number of users and chargeable objects of the packages of the SAP software for each system. The measurement is run in the background by executing the report RSUVM001, and results are written in a measurement log. Each time you run a measurement in SAP, the results of the previous measurement are overwritten. The results can also be output as a printable fax in SAP.

Using the SAP Admin module of FlexNet Manager for SAP Applications, you can measure systems remotely via an RFC connection without the need to log on to each system individually. After running the measurement, you can download the measurement data to a local file on your PC. This file will be used for processing on the LAW system. It can be read directly in the LAW or it can be exported from FlexNet Manager for SAP Applications into the LAW. By saving measurement results locally, FlexNet Manager for SAP Applications enables you to create a history of previous measurements and keep track of all changes.
Before executing the system measurement, it is recommended that you verify the user classification using the User Data Validation report in the SAP Admin module of FlexNet Manager for SAP Applications (see User Data Validation on page 121). Also, you can view the clients that are included in the measurement, as well as the active price lists and license types for the selected systems.

You can create variants in order to simplify and standardize repeated analyses.

During the SAP measurement, a number of activity checks are run to find potential fraudulent activities. Refer to chapter Running Activity Checks on page 275 for more information.

**Task:** To perform a system measurement using FlexNet Manager for SAP Applications:

1. In the SAP Admin module, select an active system in the system landscape. Click Measurement/LAW, then select System Measurement from the menu.

2. In the next screen, select the systems that you want to measure and click Execute.

3. To view specific system data, click the appropriate button:
   - To display the license types of the selected systems, click the License Types button.
   - To display all clients of the selected systems, click the Clients button. If the Note column contains the text Excluded, the client has been excluded from the system measurement.
   - To display the price lists of the selected systems, click the Prices button.

4. Select the systems that you want to measure from the list and click Start Measurement to start the measurement. This triggers the transaction USMM.

5. To save the measurement data locally, click Download Measurement Data and browse to the folder where the file should be saved using the suggested file name.

**Tip** • To include or exclude a system from measurement, right-click the system or system group in the system landscape in the SAP Admin module and select Include System or Exclude System from the context menu.

Consolidating Measurement Results in the LAW

After you have performed the system measurement (transaction USMM), you can upload the measurement logs via FlexNet Manager for SAP Applications into the LAW (transaction LICENSE_ADMIN) to combine users and consolidate the measurement results.
Chapter 17  Executing the LAW Measurement
Displaying the LAW Measurement Results

Task: **To invoke the LAW using FlexNet Manager for SAP Applications for consolidating measurement results:**

1. In the SAP Admin module, click Measurement/LAW, then select LAW Result Lists from the menu.

2. On the LAW Measurements tab, click the icon on the right side of the FlexNet Manager button and select Execute LAW.

3. Select a destination. The transaction LICENSE_ADMIN is called automatically. Perform the required steps. (Refer to the SAP documentation for further information.)

Displaying the LAW Measurement Results

After the system measurement results have been consolidated in the LAW, you can load them into FlexNet Manager for SAP Applications. The LAW Result Lists feature enables you to access the result lists of the LAW and provides a number of tabs to display them. The LAW Measurements tab contains a list of all saved measurements and enables you to build a history. You can evaluate the measurement results using the other tabs in the LAW Measurement History screen. The results will give you insight into the distribution of your license types across systems and could potentially be used for internal chargeback, for example. You can download the data from each tab in various file formats by clicking the Export button.

In order to be able to use the features of the Statistics menu for evaluating the system measurement results, you need to load the measurement results into FlexNet Manager for SAP Applications.

Task: **To load the measurement results into FlexNet Manager for SAP Applications:**

1. In the SAP Admin module, click Measurement/LAW, then select LAW Result Lists from the menu.

2. On the LAW Measurements tab, click the icon on the right side of the FlexNet Manager button and select Load Current LAW Measurement to open the Load Current Measurement dialog.

3. In the Destination field, enter the RFC destination of the LAW system. F4 Help displays all newly set up RFC connections. Use the transaction SM59 to set up a new RFC connection, if desired.

4. In the Description field, enter the name that should be used to save the results of the LAW for further evaluation in FlexNet Manager for SAP Applications.

5. Click the Continue button.
After you have loaded the LAW measurement results into FlexNet Manager for SAP Applications, you can display them using the tabs in the **LAW Measurement History** screen.

**Table 17-1 • LAW Measurement History tabs**

<table>
<thead>
<tr>
<th>Tab</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>LAW Measurements</td>
<td>Contains a list of all system measurements that have been loaded into FlexNet Manager for SAP Applications. Select a measurement row to display more detailed information on the consolidation using the other tabs on the screen. The <strong>Release</strong> column indicates whether the data has been released to FlexNet Manager Suite.</td>
</tr>
<tr>
<td>LAW User System/Client</td>
<td>Displays all single records with system data of a consolidated user for the measurement that is selected on the <strong>LAW Measurements</strong> tab. Records with the <strong>Green</strong> status have been incorporated into the consolidated list, unlike the entries with the status ###. The <strong>Red</strong> status indicates that errors occurred during the consolidation. For example, a user in two systems is not allowed to have two different special versions.</td>
</tr>
<tr>
<td>LAW User Consolidated</td>
<td>Shows the consolidated LAW result for the measurement that is selected on the <strong>LAW Measurements</strong> tab. Each entry can comprise several users in different systems. During the consolidation, the user with the most expensive license type is identified. If the user has the same license type on several systems, the license type of the system that ranks highest in alphabetical order is displayed.</td>
</tr>
<tr>
<td>LAW Detail System/Client</td>
<td>Displays the results on client level for the measurement that is selected on the <strong>LAW Measurements</strong> tab.</td>
</tr>
<tr>
<td>LAW Packages System/Client</td>
<td>Displays the client-specific results of the packages measurement for the measurement that is selected on the <strong>LAW Measurements</strong> tab.</td>
</tr>
</tbody>
</table>

**Task:**

**To delete a LAW measurement:**

1. In the SAP Admin module, click **Measurement/LAW**, then select **LAW Result Lists** from the menu.

2. On the **LAW Measurements** tab, select the measurements that you want to delete. Click the icon on the right side of the **FlexNet Manager** button and select **Delete Selected Measurements**.
Statistics in the SAP Admin Module

With FlexNet Manager for SAP Applications, you can create various statistical reports, to provide you at a glance with valuable information on your licensing situation. You can see the distribution of licenses across the entire system landscape. Also, if evaluations are run on a regular basis, they can help you to see developments in your licensing situation and recognize trends so that you can make provisions for the future, if necessary.

All statistics are based on centrally collected LAW measurement data, as well as the SAP license contract information. Therefore, before running any of the statistics reports, you need to ensure that the relevant LAW measurement data has been uploaded into FlexNet Manager for SAP Applications (for more information, see Displaying the LAW Measurement Results on page 281). Also, verify that the corresponding contract information has been properly maintained (see Maintaining SAP License Contract Information in the SAP Admin Module on page 85 for more information on how to add and maintain license contract information).

All statistics can be displayed as ALV grid lists or as graphical representations.

Management Summary

The Management Summary report shows the utilization of the SAP license contracts. As a prerequisite, the relevant license contract information must be provided beforehand in the Customizing section, and the LAW measurement data that is to be analyzed has to be uploaded into FlexNet Manager for SAP Applications. (See Maintaining SAP License Contract Information in the SAP Admin Module on page 85 and Displaying the LAW Measurement Results on page 281 for more information.)

Using this report, you can quickly identify the number of licenses that are included in the license contract and compare this to the actual number of used licenses, broken down by individual license types. If you are using more licenses than stated in your contract, the report will list these licenses in a separate row. The color-coded status indicator enables you to check the licensing status for individual license types at a glance.
Task: To create a Management Summary report:

1. In the Main menu of the SAP Admin module, click Statistics, then select Management Summary from the menu.

2. Under Selection for License Evaluation, select the LAW measurement data that the report should be based on. (The relevant names were specified at the measurement.)

3. In the Thresholds for Status Indicator section, set the thresholds for the status indicator.

4. Click Execute or press F8 to run the analysis.

Table 18-1 • Management Summary report

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Measurement Date</td>
<td>Date of the measurement on which the statistical evaluation is based. This column is visible only if the evaluation is based on more than one LAW measurement.</td>
</tr>
<tr>
<td>Status</td>
<td>The threshold for the status colors are determined by your selection under Thresholds for Status Indicator in the Contract Utilization screen:</td>
</tr>
<tr>
<td></td>
<td>• A green status typically indicates that the number of used licenses lies within the number specified in the license contract.</td>
</tr>
<tr>
<td></td>
<td>• A yellow status indicates that the number of used licenses is close to the number of licenses specified in the contract.</td>
</tr>
<tr>
<td></td>
<td>• A red status indicates that the number of used licenses is higher than the number of licenses available, according to the license contract.</td>
</tr>
<tr>
<td>Contract No.</td>
<td>Shows the number of the SAP license contract.</td>
</tr>
<tr>
<td>Description</td>
<td>Shows the name of the license type, for example Professional User.</td>
</tr>
<tr>
<td>License Type</td>
<td>Shows the number of the license type, for example 52.</td>
</tr>
<tr>
<td>Special Version</td>
<td>Indicates if the license type has been assigned a special version.</td>
</tr>
<tr>
<td>Country Surcharge</td>
<td>Indicates if the license type has been assigned a country surcharge.</td>
</tr>
<tr>
<td>Valid From</td>
<td>Shows the start date of the license contract.</td>
</tr>
<tr>
<td>Valid To</td>
<td>Shows the end date of the license contract.</td>
</tr>
<tr>
<td>Sum Number of Licenses</td>
<td>Shows the total number of licenses of a particular type, per the license contract.</td>
</tr>
<tr>
<td>Sum Number Used</td>
<td>Shows the total number of licenses of a particular type that are currently in use.</td>
</tr>
<tr>
<td>Percent</td>
<td>Shows the percentage of used licenses versus the number of licenses included in the SAP license contract.</td>
</tr>
</tbody>
</table>
License Analysis

The License Analysis report analyzes the usage of SAP licenses. You can evaluate the usage of licenses over a fixed period of time or compare the license usage across different systems, for example. As a prerequisite, the relevant license contract information needs to be provided beforehand using functionality available from the Customizing menu, and the LAW measurement data that is to be analyzed has to be uploaded into FlexNet Manager for SAP Applications. (See Maintaining SAP License Contract Information in the SAP Admin Module on page 85 and Displaying the LAW Measurement Results on page 281 for more information.) The report can be displayed as an ALV grid list or as a graphic by SAP Business Graphics.

Task: To create a License Analysis report:

1. In the Main menu of the SAP Admin module, click Statistics, then select Management Summary from the menu.

2. Make your selection under Selection for License Evaluation. If you leave a field blank, all relevant available data will be evaluated.
   - **Description**—Select the LAW measurement data on which the report should be based. (The relevant names were specified at the measurement.)
   - **System**—Enter the name of the system that should be analyzed. If no data is provided, all systems are analyzed that were included in the LAW measurement selected above.
   - **License Type**—Limit the evaluation to specific license types.

3. Select your output options:
   - Select **Output as Graph** if the data should be passed to the SAP Business Graphics.
   - Select **Output as ALV Grid List** if the data should be displayed in an ALV grid list.
   - Select the **Display in Percent** check box to display license data by percentage.

4. The SAP Business Graphics can display a maximum of three dimensions. Under Selection Criteria for Graphic, select which of the four criteria should be evaluated.

5. Click **Execute** or press **F8**.

If you chose to display the results in an ALV grid list, you can find more information on the individual columns in the following table.

<table>
<thead>
<tr>
<th>Table 18-2 • License Analysis report—ALV grid list</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Column</strong></td>
</tr>
<tr>
<td>License Type</td>
</tr>
<tr>
<td>Systems</td>
</tr>
<tr>
<td>Client</td>
</tr>
</tbody>
</table>
Chapter 18  Statistics in the SAP Admin Module

Contract Utilization Analysis

SAP Business Graphics provides a variety of different design options. The layout can be saved in the graphic or you can load a saved layout.

Contract Utilization Analysis

The Contract Utilization Analysis report evaluates the utilization of the SAP license contracts. It is similar to the Management Summary report, but provides more options for a more differentiated approach.

As a prerequisite, the relevant license contract information needs to be provided beforehand in the Customizing section, and the LAW measurement data that is to be analyzed has to be uploaded into FlexNet Manager for SAP Applications. (See Maintaining SAP License Contract Information in the SAP Admin Module on page 85 and Displaying the LAW Measurement Results on page 281 for more information.) The report can be displayed as an ALV grid list or as a graphic by SAP Business Graphics.

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Measurement Date</td>
<td>Shows the date of the measurement on which the statistical evaluation is based.</td>
</tr>
<tr>
<td>Number of Licenses</td>
<td>Shows the total number of licenses of a particular type as specified in the license contract.</td>
</tr>
<tr>
<td>Percent</td>
<td>Shows the number of licenses of a particular type as a percentage of the total number of licenses in the analysis.</td>
</tr>
</tbody>
</table>

SAP Business Graphics provides a variety of different design options. The layout can be saved in the graphic or you can load a saved layout.

Task: To create a Contract Utilization Analysis report:

1. In the Main menu of the SAP Admin module, click Statistics, then select Contract Utilization Analysis from the menu.
2. Make your selection under Selection for License Evaluation. If you leave a field blank, all relevant available data will be evaluated.
   - Description—Select the LAW measurement data that the report should be based on. (The relevant names were specified at the measurement.)
   - License Type—Limit the evaluation to specific license types.
3. Select your output options:
   - Select Output as Graph if the data should be passed to the SAP Business Graphics.
   - Select Output as ALV Grid List if the data should be displayed in an ALV grid list.
4. Select the evaluation type:
   - Select License Analysis (Variance) to compare the actual number of used licenses against the target number of available licenses in the contract.
   - Select License Usage Contracts Total to display the number of used and unused licenses.
• Select **Contract Utilization** to only show the number of used licenses.

5. Click **Execute** or press **F8**.

Refer to the following tables for information regarding the data provided in the reports depending on the selected evaluation type.

**Table 18-3 • Contract Utilization Analysis report—License Analysis (Variance) option**

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Target/Actual</td>
<td>Shows whether the row contains the number of licenses stated in the corresponding contract (Target) or the number of licenses that are in use (Actual).</td>
</tr>
<tr>
<td>License Type</td>
<td>Shows the number of the license type, for example 52.</td>
</tr>
<tr>
<td>Measurement Date</td>
<td>Shows the date of the measurement on which the statistical evaluation is based.</td>
</tr>
<tr>
<td>Amount</td>
<td>Shows the number of licenses of a specific license type in the corresponding contract (Target) or the number of licenses that are in use (Actual).</td>
</tr>
</tbody>
</table>

**Table 18-4 • Contract Utilization Analysis report—License Usage Contract Total option**

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Utilization</td>
<td>Shows whether the row contains the number of used (value: Used) or unused licenses (value: Unused) or whether the number of used licenses exceeds the number of licenses agreed in the license contract (value: Over).</td>
</tr>
<tr>
<td>Measurement Date</td>
<td>Shows the date of the measurement on which the statistical evaluation is based.</td>
</tr>
<tr>
<td>License Type</td>
<td>Shows the number of the license type, for example 52.</td>
</tr>
<tr>
<td>Amount</td>
<td>Shows the number of licenses of a specific license type that used or unused.</td>
</tr>
</tbody>
</table>

**Table 18-5 • Contract Utilization Analysis report—Contract Utilization option**

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SAP Contract</td>
<td>Shows the name of the relevant SAP contract.</td>
</tr>
<tr>
<td>Measurement Date</td>
<td>Shows the date of the measurement on which the statistical evaluation is based.</td>
</tr>
<tr>
<td>License Type</td>
<td>Shows the number of the license type, for example 52.</td>
</tr>
<tr>
<td>Amount</td>
<td>Shows the number of licenses of a specific license type that are in use.</td>
</tr>
</tbody>
</table>
SAP Enterprise Portal Access using the SAP Admin Module

FlexNet Manager for SAP Applications provides the ability to load user master data and statistical data from a SAP enterprise portal (and from any SAP system running a Java stack). The statistical data (consumption data) are read from the CCMS that, in turn, reads the data from the SAP enterprise portal system. This data enables you to see the ways in which a particular user has been active in the system. You can display the statistical data using the Display Data option or the SAP transaction ST03G.

The SAP enterprise portal needs to be set up properly in the system landscape of the SAP Admin module. For more information, see Providing Details for SAP Enterprise Portal Systems or Java Systems on page 84.

FlexNet Manager for SAP Applications reads the user master data directly from the SAP enterprise portal system that is connected via an RFC connection. The user master data is stored in a table in the SAP Admin module. This table is updated each time data is loaded.

The SAP enterprise portal functionality provides three options for loading and displaying SAP enterprise portal data. These options are available in the Portal menu in the SAP Admin module.

- The Load CCMS Data option reads the statistical data in the SAP enterprise portal; for example the user-related activities, including which applications the user used. To use this feature, you need to specify the CCMS when you insert a portal system. For more information, see Adding an SAP System on page 44.

- Use the Load Portal User option to read the user master data in the SAP enterprise portal, including the user’s name, address, telephone number, and so on.

- The Display Portal User option displays a report of the user data collected.

See the FlexNet Manager for SAP Applications Installation Guide for information about configuring the SAP enterprise portal and CEN to enable FlexNet Manager for SAP Applications to collect user master and statistical data.
Inserting a SAP Enterprise Portal System

To access SAP enterprise portal data, you must first insert a portal system into the system landscape in FlexNet Manager Suite and synchronize it with the landscape in the SAP Admin module. For more information, see Adding an SAP System on page 44 and Synchronizing a System Landscape in the SAP Admin Module with FlexNet Manager Suite on page 80.

Statistical Data

You can load statistical data from an SAP enterprise portal and display the data in the SAP Admin module.

Loading Statistical Data

To be able to display statistical data from a SAP enterprise portal, you need to import the data first.

Task: To load statistical data from a SAP enterprise portal:

1. In the Main menu of the SAP Admin module, select Portal and then Load CCMS Data.
2. Specify the RFC destination of the SAP enterprise portal from which you want to load statistical data.
3. Specify the start date of the consumption period in the field Time Period Start.
4. Select the Load Data option.
5. Click Execute or press F8.

A message informs you that data has been imported.

Displaying Statistical Data

You can display statistical data only after you have imported the data. For information on how to load statistical data, refer to Loading Statistical Data on page 290.

Task: To display statistical data from a SAP enterprise portal:

1. In the Main menu of the SAP Admin module, select Portal and then Load CCMS Data.
2. Specify the RFC destination of the SAP enterprise portal from which you want to load statistical data.
3. Specify the start date of the consumption period in the field Time Period Start.
4. Select the Display Data option.
5. Click **Execute** or press **F8**.

The number of statistical records per month is displayed. For information about viewing detailed consumption data, refer to **Displaying User Data** on page 292.

**Tip** • If you do not want to import the data, but only want to load it temporarily into a buffer to view it, select the **Simulation** option in step 4.

### Deleting Statistical Data

**Task:**

*To delete statistical data from a SAP enterprise portal:*

1. In the Main menu of the SAP Admin module, select **Portal** and then **Load CCMS Data**.
2. Specify the RFC destination of the SAP enterprise portal from which you want to load statistical data.
3. Specify the start date of the consumption period in the field **Time Period Start**.
4. Select the **Delete Data** option.
5. Click **Execute** or press **F8**.

The statistical data for the selected time period is removed.

### User Data

You can load user master data from an SAP enterprise portal and display the data in the SAP Admin module.

### Loading User Data

**Task:**

*To load user data from a SAP enterprise portal:*

1. In the Main menu of the SAP Admin module, select **Portal** and then **Load Portal User**.
2. Specify the RFC destination of the SAP enterprise portal from which you want to load user data.
3. Click **Execute** or press **F8**.

Information about the imported data is displayed. For information about viewing detailed user data, refer to **Displaying User Data** on page 292.
Displaying User Data

Task: To display user data from a SAP enterprise portal:

1. In the Main menu of the SAP Admin module, select Portal and then Display Portal User.
2. Specify the RFC destination of the SAP enterprise portal from which you want to display data. If you do not select any other options, all available user data will be displayed.
3. You can specify ranges by entering values into the fields UID Name, First Name, and Name. You can use wildcards (*). The fields are case sensitive.
4. Click Execute or press F8.

The report displays the user data depending on the specified parameters. An X in the USMM column indicates that the current measurement routine in the SAP enterprise portal would count that user. The Flag CPU column indicates whether consumption data is available. Consumption data is available only after importing the CCMS data. For information on how to load statistical data, refer to Loading Statistical Data on page 290. You can display consumption data, if available, by clicking the Consumption Data button. The Roles button enables you to display which roles the selected user has. Use the Groups button to display the groups of which the selected user is part of.

Tip • If you do not want to import the data, but only want to load it temporarily into a buffer to view it, select the Simulation option in step 4.

Deleting Statistical Data

Task: To delete statistical data from a SAP enterprise portal:

1. In the Main menu of the SAP Admin module, select Portal and then Load CCMS Data.
2. Specify the RFC destination of the SAP enterprise portal from which you want to load statistical data.
3. Specify the start date of the consumption period in the field Time Period Start.
4. Select the Delete Data option.
5. Click Execute or press F8.

The statistical data for the selected time period is removed.
User Exits in the SAP Admin Module

With FlexNet Manager for SAP Applications, you can add functionality via user exits. This enables you to provide your own data-check conditions, connect an LDAP system, or integrate packages. For information on user exits, refer to the SAP documentation.

User Exits: Data Check

The user exit for the data check enables you to maintain your own conditions for the user master data check. If you select an ID of the user exit or create a new one, a list containing the fields of the user master data is displayed in which you can enter your own conditions for deactivating the users. Conditions are added using function modules.

Task: To create a user exit ID for the user data check:

1. In the Main menu of the SAP Admin module, click Administration, then select User Exits User Data Check from the menu.
2. Click Create. In the Description dialog, enter a description. Click Continue.
3. Assign the user exit to a system, a system group, or to the system landscape and click Continue.
4. Select the row that you want to modify. You have the following options:
   - Change an existing function module: Click Change and enter a function module and a description.
   - Insert a new function module: Click Insert and enter a function module and a description.
   - Delete a function module: Click Delete.
5. Through Assignment, you can assign the user exit to a different system or add an assignment.
6. When you have finished, click Save.
Task: To modify a user exit ID for the user data check:

1. In the Main menu of the SAP Admin module, click Administration, then select User Exits User Data Check from the menu.
2. Select the user exit that you want to modify and click Change/Display.
3. Make the desired changes (see step 4 under To create a user exit ID for the user data check: on page 293) and click Save.

Task: To copy a user exit ID for the user data check:

1. In the Main menu of the SAP Admin module, click Administration, then select User Exits User Data Check from the menu.
2. Select the user exit that you want to copy and click Copy.
3. In the Description dialog, enter a description. Click Continue.
4. Assign the user exit to a system, a system group, or to the system landscape and click Continue.
5. When you have finished, click Save.

Task: To change the description of a user exit ID for the user data check:

1. In the Main menu of the SAP Admin module, click Administration, then select User Exits User Data Check from the menu.
2. Select the user exit whose description you want to change and click Description.
3. Change the description and click Continue.
4. In the security prompt, click Yes.

Task: To delete a user exit ID for the user data check:

1. In the Main menu of the SAP Admin module, click Administration, then select User Exits User Data Check from the menu.
2. Select the user exit that you want to delete and click Delete.
3. In the security prompt, click Yes.
User Exits for LDAP Connections

The LDAP field in the user data can be populated via a user exit. FlexNet Manager for SAP Applications includes the function module /LICMAN/MS_LDAP which allows the connection to an LDAP system. If at this point you want to integrate a custom function module, you need to ensure that the interface of the function module /LICMAN/MS_LDAP is used and that the ldap_value field in the t_user return table is populated.

In addition, you can enter the LDAP server and an RFC destination for a system in which the LDAP connection was set up via the transaction LDAP (see SAP documentation).

Task: To create user exit IDs for an LDAP connection:

1. Ensure that you have established a connection between the SAP system and the LDAP server (using the transaction LDAP).
2. In SAP, create a custom function module based on the template /LICMAN/MS_LDAP.
3. In the Main menu of the SAP Admin module, click Administration, then select User Exits LDAP Connection from the menu.
4. Click Insert to add a new LDAP connection. In the Details dialog, define the LDAP server for the connection that you established in step 1. Provide the following information:

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System Assignment</td>
<td>The system destination. The user exit will be executed only for the system that is assigned to this destination.</td>
</tr>
<tr>
<td>Function Module</td>
<td>The name of the function module that you created based on the template /LICMAN/MS_LDAP in step 2.</td>
</tr>
<tr>
<td>Description</td>
<td>The description of the user exit that you are creating.</td>
</tr>
<tr>
<td>Destination</td>
<td>The RFC destination to the function module that you created in step 2.</td>
</tr>
<tr>
<td>LDAP Server</td>
<td>The ID of the LDAP connection.</td>
</tr>
</tbody>
</table>

5. Click Continue.

User Exits for Packages

The user exit for packages integrates customer-specific counting routines in FlexNet Manager for SAP Applications. The function module /LICMAN/MS_ENGINE_CUSTTEMPLATE should be used as a template.

Here, the interface to custom modules needs to be adopted without any modifications.
In addition, the module must be implemented on the system on which objects are to be counted. From there it will be called through the RFC destination that is maintained in Customizing (see Setting up Dialog RFC Destinations in the SAP Admin Module on page 83). In the function module, ensure that data is output for the following fields: Unit, Unitname, and Counter.

**Task:** To create a user exit for packages:

1. In the Main menu of the SAP Admin module, click Administration, then select User Exits Packages from the menu.

2. Click Insert to add a new user exit.

3. Provide the following information:

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System Assignment</td>
<td>The system on which the user exit should be implemented.</td>
</tr>
<tr>
<td>Function Module</td>
<td>The customer-specific function module (that is based on the template /LICMAN/MS_ENGINE_CUSTTEMPLATE).</td>
</tr>
<tr>
<td>Description</td>
<td>A meaningful description of the user exit.</td>
</tr>
</tbody>
</table>

4. Click Continue.

**Task:** To modify a user exit for packages:

1. In the Main menu of the SAP Admin module, click Administration, then select User Exits Packages from the menu.

2. Select a row in the list and click Change.

3. You can change the description of the user exit.
Troubleshooting Web Service Errors

Web Service Errors

When the execution of web services triggers an error in FlexNet Manager Suite, the SAP Admin module displays a standard SAP message. Some of these standard SAP messages are truncated and provide limited detail. The following table lists some of these standard SAP messages, along with possible causes and resolution suggestions. (Messages in the table are written in the way that they are displayed in the SAP Admin module.)

<table>
<thead>
<tr>
<th>SAP Message</th>
<th>Possible Causes</th>
<th>Possible Solution(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SOAP:1.023 SRT: Processing error in Internet Commu</td>
<td>The FlexNet Manager Suite server is not available (for example, because it is not installed, not running, or experiencing network problems).</td>
<td>Ensure that the FlexNet Manager Suite server is available.</td>
</tr>
<tr>
<td>Message no. /LICMAN/ MS_GLOBAL000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>GET_BUISNESS_SYSTEM_ERROR</td>
<td>There is no logical port configured in SOAMANAGER, or the logical port is not set as the default port.</td>
<td>Ensure that the logical port is properly configured in SOAMANAGER, and that the logical port is set as the default port.</td>
</tr>
<tr>
<td>Message no. /LICMAN/ MS_GLOBAL000</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Chapter 21  Troubleshooting Web Service Errors

Logging Error Details in the SAP Admin Module

<table>
<thead>
<tr>
<th>SAP Message</th>
<th>Possible Causes</th>
<th>Possible Solution(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SoapFaultCode: 1 Message no. /LICMAN/ MS_GLOBAL000</td>
<td>The logical port is not correctly configured in SOAMANAGER. This could be caused by one of the following: • The option <strong>Suppress ID Transfer</strong> was not selected on the <strong>Messaging</strong> tab. • A SOAP action is missing on the <strong>Operation specific</strong> tab. • A SOAP action is not spelled correctly.</td>
<td>Ensure that the logical port has been configured correctly.</td>
</tr>
</tbody>
</table>

For information on any other SoapFaultCode message that is displayed in the SAP Admin module, contact Flexera Software technical support.

For information on configuring the web service, refer to section Configuring SAP Systems to Communicate with FlexNet Manager Suite in the FlexNet Manager for SAP Applications Installation Guide.

Logging Error Details in the SAP Admin Module

When you experience an issue in the SAP Admin module, you can save the issue details in a log file. The log file contains all activities from the past three months that were performed in the SAP Admin module and in the satellite systems. The log file does not contain any sensitive data.

When you open a support case with Flexera Software technical support, attach the log file to the support case. The information in the log file helps the support team to understand the issue you experienced.

**Task:** To create a log file for the Flexera Software technical support:

1. In the SAP Admin module, click **Administration**, and select **Customizing**.
2. In the **Extras** menu, click **Export Log**.
3. Save the file in .txt format.
Properties and Methods

FlexNet Manager for SAP Applications provides an editable set of rules that let you control how it calculates an optimal SAP license position for your enterprise.

The Custom rule, Duplicate User rule, and User Consolidation enable you to define the rule criteria you require. For general information on creating and managing rules, see "Custom" Rule on page 203, Duplicate User Rule on page 206, and User Consolidation on page 173.

Properties for Custom License Assignment, Duplicate User, and User Consolidation Rules

The following table lists the properties that can be used for defining the Custom rule, the Duplicate User rule, and the User Consolidation.

**Table A-1 • Properties for Custom rule, Duplicate User rule, and User Consolidation UI**

<table>
<thead>
<tr>
<th>Property</th>
<th>Type</th>
<th>Example Value</th>
<th>Example Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>UserName</td>
<td>string</td>
<td>&quot;PatShoemaker&quot;</td>
<td>UserName.ToLower() = &quot;pshoemaker&quot;</td>
</tr>
<tr>
<td>FirstName</td>
<td>string</td>
<td>&quot;Pat&quot;</td>
<td>FirstName.ToLower() = &quot;pat&quot;</td>
</tr>
<tr>
<td>LastName</td>
<td>string</td>
<td>&quot;Shoemaker&quot;</td>
<td>LastName.ToLower() = &quot;shoemaker&quot;</td>
</tr>
<tr>
<td>EmailAddress</td>
<td>string</td>
<td>&quot;<a href="mailto:pshoemaker@mycompany.com">pshoemaker@mycompany.com</a>&quot;</td>
<td>EmailAddress.ToLower().EndsWith(&quot;@mycompany.com&quot;)</td>
</tr>
<tr>
<td>SystemID</td>
<td>string</td>
<td>&quot;ABC-001&quot;</td>
<td>SystemIDToUpper().StartsWith(&quot;ABC&quot;)</td>
</tr>
</tbody>
</table>
### Table A-1 • Properties for Custom rule, Duplicate User rule, and User Consolidation UI

<table>
<thead>
<tr>
<th>Property</th>
<th>Type</th>
<th>Example Value</th>
<th>Example Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClientID</td>
<td>string</td>
<td>&quot;001&quot;</td>
<td>ClientID = &quot;001&quot;</td>
</tr>
<tr>
<td>CurrentLicenseType</td>
<td>string</td>
<td>&quot;52&quot;</td>
<td>CurrentLicenseType = &quot;52&quot; OR</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>CurrentLicenseType = &quot;53&quot;</td>
</tr>
<tr>
<td>AccountID</td>
<td>string</td>
<td>&quot;1234567890&quot;</td>
<td>AccountID = &quot;1234567890&quot;</td>
</tr>
<tr>
<td>TelephoneNumber</td>
<td>string</td>
<td>&quot;+441234567890&quot;</td>
<td>TelephoneNumber = &quot;+441234567890&quot;</td>
</tr>
<tr>
<td>TelephoneExtension</td>
<td>string</td>
<td>&quot;890&quot;</td>
<td>TelephoneExtension = &quot;890&quot;</td>
</tr>
<tr>
<td>IsDeveloper</td>
<td>bool</td>
<td>true</td>
<td>IsDeveloper</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>IsDeveloper = true</td>
</tr>
<tr>
<td>UserLockStatus</td>
<td>int</td>
<td>96</td>
<td>(UserLockStatus &amp; 32) &gt; 0</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Possible values:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• 0: Not Locked</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• 32: Locked by CUA Administrator</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• 64: Locked by Administrator</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• 128: Locked after Failed Logon</td>
</tr>
<tr>
<td>DaysSinceLastLogon</td>
<td>int?</td>
<td>NULL</td>
<td>DaysSinceLastLogon != null AND</td>
</tr>
<tr>
<td></td>
<td></td>
<td>365</td>
<td>DaysSinceLastLogon &gt; 365</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>The value is relative to the inventory date.</td>
</tr>
<tr>
<td>LastLogonDate</td>
<td>DateTime?</td>
<td>NULL</td>
<td>LastLogonDate != null AND LastLogonDate.Date == &quot;20120628&quot;</td>
</tr>
<tr>
<td>LastLogonDateLocal</td>
<td>DateTime?</td>
<td>NULL</td>
<td>LastLogonDateLocal != null AND LastLogonDateLocal.Date == &quot;20120628&quot;</td>
</tr>
<tr>
<td>UserCreationDate</td>
<td>DateTime?</td>
<td>NULL</td>
<td>UserCreationDate != null AND</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;20120628&quot;</td>
<td>UserCreationDate.Date == &quot;20120628&quot;</td>
</tr>
<tr>
<td>UserCreationDateLocal</td>
<td>DateTime?</td>
<td>NULL</td>
<td>UserCreationDateLocal != null AND</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;20120628&quot;</td>
<td>UserCreationDateLocal.Date == &quot;20120628&quot;</td>
</tr>
<tr>
<td>InventoryDate</td>
<td>DateTime?</td>
<td>NULL</td>
<td>InventoryDate != null AND</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;20120628&quot;</td>
<td>InventoryDate.Date == &quot;20120628&quot;</td>
</tr>
</tbody>
</table>
### Table A-1 • Properties for Custom rule, Duplicate User rule, and User Consolidation UI

<table>
<thead>
<tr>
<th>Property</th>
<th>Type</th>
<th>Example Value</th>
<th>Example Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>InventoryDateLocal</td>
<td>DateTime?</td>
<td>NULL</td>
<td>InventoryDateLocal != null AND InventoryDateLocal.Date == &quot;20120628&quot;</td>
</tr>
<tr>
<td>UserGroup</td>
<td>string</td>
<td>&quot;QA&quot;</td>
<td>UserGroup = &quot;QA&quot;</td>
</tr>
<tr>
<td>UserType</td>
<td>string</td>
<td>&quot;A&quot;</td>
<td>UserType = &quot;A&quot; OR UserType = &quot;B&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Possible values:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• A: Dialog</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• B: System</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• C: Communication Data</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• D: BDC</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• L: Reference</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• S: Service</td>
</tr>
<tr>
<td>IsProductionUser</td>
<td>bool</td>
<td>true</td>
<td>IsProductionUser</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>IsProductionUser = true</td>
</tr>
<tr>
<td>SystemDefaultLicenseType</td>
<td>string</td>
<td>&quot;91&quot;</td>
<td>SystemDefaultLicenseType = &quot;91&quot;</td>
</tr>
<tr>
<td>TotalCPUTime</td>
<td>double</td>
<td>1.500</td>
<td>TotalCPUTime &gt; 10</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>CPU time is stated in seconds.</td>
</tr>
<tr>
<td>IsUserLocked</td>
<td>bool</td>
<td>false</td>
<td>NOT IsUserLocked</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>IsUserLocked = false</td>
</tr>
<tr>
<td>TotalAccessCount</td>
<td>double</td>
<td>10</td>
<td>TotalAccessCount &gt; 10</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Retrieves the total object access count for a user.</td>
</tr>
</tbody>
</table>
# Custom Rule Methods

The following table lists the methods that can be used for defining Custom rules.

**Table A-2 • Methods for Custom rules**

<table>
<thead>
<tr>
<th>Method</th>
<th>Type</th>
<th>Example Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>HasMatch(string originalString, params string[] matches)</td>
<td>bool</td>
<td>HasMatch(UserName, &quot;pshoemaker&quot;) HasMatch(UserName, &quot;pshoemaker&quot;, &quot;mshepherd&quot;, &quot;rwilliams&quot;) HasMatch(EmailAddress, &quot;<a href="mailto:+@mycompany.com">+@mycompany.com</a>&quot;)</td>
</tr>
<tr>
<td>HasUserNameMatch(string params string[] matches)</td>
<td>bool</td>
<td>HasUserNameMatch(&quot;pshoemaker&quot;, &quot;mshepherd&quot;, &quot;rwilliams&quot;)</td>
</tr>
<tr>
<td>HasEmailAddressMatch(string params string[] matches)</td>
<td>bool</td>
<td>HasEmailAddressMatch(&quot;<a href="mailto:+@mycompany.com">+@mycompany.com</a>&quot;)</td>
</tr>
<tr>
<td>HasRoleMatch(bool usedRolesOnly, string params string[] matches)</td>
<td>bool</td>
<td>HasRoleMatch(true, &quot;MyRole1&quot;)</td>
</tr>
<tr>
<td>Parameters for usedRolesOnly:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• true: Only user’s roles that have consumption are returned.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• false: All roles assigned to a user are returned (regardless of consumption of a role).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>HasUserGroupMatch(string params string[] matches)</td>
<td>bool</td>
<td>HasEmailAddressMatch(&quot;<a href="mailto:+@mycompany.com">+@mycompany.com</a>&quot;)</td>
</tr>
<tr>
<td>HasUserTypeMatch(string params string[] matches)</td>
<td>bool</td>
<td>HasEmailAddressMatch(&quot;<a href="mailto:+@mycompany.com">+@mycompany.com</a>&quot;)</td>
</tr>
<tr>
<td>HasCurrentLicenseTypeMatch(string params string[] matches)</td>
<td>bool</td>
<td>HasEmailAddressMatch(&quot;<a href="mailto:+@mycompany.com">+@mycompany.com</a>&quot;)</td>
</tr>
<tr>
<td>GetTransactionProfilePercentage(string profileName)</td>
<td>double</td>
<td>GetTransactionProfilePercentage(&quot;ProfessionalProfile&quot;) &gt; 0.9</td>
</tr>
<tr>
<td>HasTransactionProfileLimitMatch(string mandatoryTransactionProfileName, string allowedTransactionProfileName, string prohibitedTransactionProfileName)</td>
<td>bool</td>
<td>HasTransactionProfileLimitMatch(&quot;MandatoryProfile&quot;, &quot;AllowedProfile&quot;, &quot;ProhibitedProfile&quot;)</td>
</tr>
<tr>
<td>GetTransactionProfileNumberObjectsUsed(string sapTransactionProfileName)</td>
<td>integer</td>
<td>GetTransactionProfileNumberObjectsUsed(&quot;ProfessionalProfile&quot;) &gt; 50</td>
</tr>
</tbody>
</table>
### Table A-2 • Methods for Custom rules

<table>
<thead>
<tr>
<th>Method</th>
<th>Type</th>
<th>Example Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>GetTransactionProfileNumberTransactionsUsed(string sapTransactionProfileName)</td>
<td>integer</td>
<td>GetTransactionProfileNumberTransactionsUsed(&quot;ProfessionalProfile&quot;) &gt; 30</td>
</tr>
<tr>
<td>GetTransactionProfileNumberReportsUsed(string sapTransactionProfileName)</td>
<td>integer</td>
<td>GetTransactionProfileNumberReportsUsed(&quot;ProfessionalProfile&quot;) &gt; 15</td>
</tr>
<tr>
<td>GetTransactionProfileNumberJobsUsed(string sapTransactionProfileName)</td>
<td>integer</td>
<td>GetTransactionProfileNumberJobsUsed(&quot;ProfessionalProfile&quot;) &gt; 5</td>
</tr>
<tr>
<td>HasTransactionProfileMaxObjectTypesMatch(string sapTransactionProfileName, int maxTransaction, int maxReport, int maxJob)</td>
<td>bool</td>
<td>HasTransactionProfileMaxObjectTypesMatch(&quot;ProfessionalProfile&quot;, 30, 15, 5)</td>
</tr>
<tr>
<td>TotalConsumptionInRange(string p_ConsumptionType, double p_fromCPUTime, double p_toCPUTime, double p_fromAccessCount, double p_toAccessCount)</td>
<td>bool</td>
<td>TotalConsumptionInRange(&quot;CPUTime&quot;, 0, 100, 0, 0)</td>
</tr>
<tr>
<td>Options for p_ConsumptionType:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• CPUTime</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• AccessCount</td>
<td></td>
<td></td>
</tr>
<tr>
<td>GetRoles(bool usedRolesOnly)</td>
<td>string[]</td>
<td>GetRoles(false)</td>
</tr>
<tr>
<td>Parameters for usedRolesOnly:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• true: Only user’s roles that have consumption are returned.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• false: All roles assigned to a user are returned (regardless of consumption of a role).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>IsLowConsumption(string p_ConsumptionType, double p_maxCPU, double p_maxAccessCount)</td>
<td>bool</td>
<td>IsLowConsumption(&quot;CPUTime&quot;, 1000, 0)</td>
</tr>
<tr>
<td>Options for p_ConsumptionType:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• CPUTime</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• AccessCount</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Package Rule Properties and Methods

The following tables list the properties and methods that can be used for defining custom package formulas.
All properties and methods are case sensitive. If a number is the result of the formula, then this number is the consumption value. If a string is returned, then there is no consumption value available and a message is returned instead. If a result `Consumption(...)` is returned, then both a consumption value and a message are returned.

Table A-3 • Properties for custom package formulas

<table>
<thead>
<tr>
<th>Property</th>
<th>Type</th>
<th>Example Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>SystemID</td>
<td>string</td>
<td>“T7A-001”</td>
</tr>
<tr>
<td>ClientID</td>
<td>string</td>
<td>“001”</td>
</tr>
</tbody>
</table>

Table A-4 • Methods for custom package formulas

<table>
<thead>
<tr>
<th>Method</th>
<th>Type</th>
<th>Example condition</th>
<th>Note</th>
</tr>
</thead>
<tbody>
<tr>
<td>HasMetric(int metricID)</td>
<td>bool</td>
<td>HasMetric(1000)</td>
<td>Determines whether a specific metric has a value from any measurement</td>
</tr>
<tr>
<td>HasMetric(int metricID, int numMonths)</td>
<td>bool</td>
<td>HasMetric(1000, 12)</td>
<td>Determines whether a specific metric has a value that is relevant within the specified period of time</td>
</tr>
<tr>
<td>HasMetric(int metricID, int numMonths, string periodType)</td>
<td>bool</td>
<td>HasMetric(1100, 12, “C”)</td>
<td>Determines whether a specific metric has a value that is relevant within the specified period of time and where the period of the value has the specified type</td>
</tr>
</tbody>
</table>

**Allowed period values:**

- **Y**: The metric is for the last 12 months (relative to the date of measurement).
- **C**: The metric is for the last full calendar year.
- **T**: The metric is for the current calendar year (year to date).
- **M**: The metric is measured monthly and each measurement returns 12 values.
- **Q**: The metric is measured quarterly and each measurement returns 4 values.
- **6**: The metric is measured half yearly and each measurement returns 2 values.
- **U**: No period is specified, meaning that the metric holds the “current value”.
### Table A-4 • Methods for custom package formulas

<table>
<thead>
<tr>
<th>Method</th>
<th>Type</th>
<th>Example condition</th>
<th>Note</th>
</tr>
</thead>
<tbody>
<tr>
<td>Metric(int metricID)</td>
<td>integer</td>
<td>Metric(1000)</td>
<td>Returns the value of the specified metric. Where a single measurement returns multiple values (distinct periods) for a single metric on a single SAP system, the value is the sum of all values. When used in a global context (within the TotalConsumption method), the value is the sum of all values across all SAP systems.</td>
</tr>
<tr>
<td>Metric(int metricID, int numMonths)</td>
<td>integer</td>
<td>Metric(1000, 12)</td>
<td>Returns the value of the specified metric for the specified period of time. Where a single measurement returns multiple values (distinct periods) for a single metric on a single SAP system, the value is the sum of all values. When used in a global context (within the TotalConsumption method), the value is the sum of all values across all SAP systems.</td>
</tr>
</tbody>
</table>
**Table A-4 • Methods for custom package formulas**

<table>
<thead>
<tr>
<th>Method</th>
<th>Type</th>
<th>Example condition</th>
<th>Note</th>
</tr>
</thead>
</table>
| Metric(int metricID, int numMonths, string periodType) | integer | `Metric(1000, 12, "C")` | Returns the value of the specified metric for the specified period of time and where the period of the value has the specified type. Where a single measurement returns multiple values (distinct periods) for a single metric on a single SAP system, the value is the sum of all values. When used in a global context (within the TotalConsumption method), the value is the sum of all values across all SAP systems. **Allowed period values:**  
  - Y: The metric is for the last 12 months (relative to the date of measurement).  
  - C: The metric is for the last full calendar year.  
  - T: The metric is for the current calendar year (year to date).  
  - M: The metric is measured monthly and each measurement returns 12 values.  
  - Q: The metric is measured quarterly and each measurement returns 4 values.  
  - 6: The metric is measured half yearly and each measurement returns 2 values.  
  - U: No period is specified, meaning that the metric holds the “current value” |
### Table A-4 • Methods for custom package formulas

<table>
<thead>
<tr>
<th>Method</th>
<th>Type</th>
<th>Example condition</th>
<th>Note</th>
</tr>
</thead>
<tbody>
<tr>
<td>Metric(int metricID)</td>
<td>IEnumerable&lt;int&gt;</td>
<td>Metrics(1000)</td>
<td>Returns a collection of all distinct values for the specified metric. Where a single measurement returns multiple values (distinct periods) for a single metric on a single SAP system, multiple values are returned. When used in a global context (within the TotalConsumption method), values for all distinct periods but summed up across all SAP systems are returned.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Metrics(1000).Max()</td>
<td></td>
</tr>
<tr>
<td>Metric(int metricID, int numMonths)</td>
<td>IEnumerable&lt;int&gt;</td>
<td>Metrics(1000, 12)</td>
<td>Returns a collection of all distinct values for the specified metric for the specified period of time. Where a single measurement returns multiple values (distinct periods) for a single metric on a single SAP system, multiple values are returned. When used in a global context (within the TotalConsumption method), values for all distinct periods but summed up across all SAP systems are returned.</td>
</tr>
</tbody>
</table>
Metric(int metricID, int numMonths, string periodType)

IEnumerable<int>

Metrics(1000, 12, “C”) Returns a collection of all distinct values for the specified metric for the specified period of time and where the period of the value has the specified type.

Where a single measurement returns multiple values (distinct periods) for a single metric on a single SAP system, multiple values are returned.

When used in a global context (within the TotalConsumption method), values for all distinct periods but summed up across all SAP systems are returned.

Allowed period values:
- Y: The metric is for the last 12 months (relative to the date of measurement).
- C: The metric is for the last full calendar year.
- T: The metric is for the current calendar year (year to date).
- M: The metric is measured monthly and each measurement returns 12 values.
- Q: The metric is measured quarterly and each measurement returns 4 values.
- 6: The metric is measured half yearly and each measurement returns 2 values.
- U: No period is specified, meaning that the metric holds the “current value”.

Table A-4 • Methods for custom package formulas

<table>
<thead>
<tr>
<th>Method</th>
<th>Type</th>
<th>Example condition</th>
<th>Note</th>
</tr>
</thead>
</table>
| Metric(int metricID, int numMonths, string periodType) | IQueryable<int> | Metrics(1000, 12, “C”) | Returns a collection of all distinct values for the specified metric for the specified period of time and where the period of the value has the specified type.
Where a single measurement returns multiple values (distinct periods) for a single metric on a single SAP system, multiple values are returned.
When used in a global context (within the TotalConsumption method), values for all distinct periods but summed up across all SAP systems are returned.

Allowed period values:
- Y: The metric is for the last 12 months (relative to the date of measurement).
- C: The metric is for the last full calendar year.
- T: The metric is for the current calendar year (year to date).
- M: The metric is measured monthly and each measurement returns 12 values.
- Q: The metric is measured quarterly and each measurement returns 4 values.
- 6: The metric is measured half yearly and each measurement returns 2 values.
- U: No period is specified, meaning that the metric holds the “current value”.

Active(bool condition) string 
Active(Metric(1000) > 0) Returns “Active” if the specified condition is evaluated as true, otherwise returns “Inactive”.

If(bool condition, int trueResult, int falseResult) integer If(Metric(1000) > 0, Metric(1000), 0) If executes a different formula depending on whether the specified condition is true.
### Table A-4 • Methods for custom package formulas

<table>
<thead>
<tr>
<th>Method</th>
<th>Type</th>
<th>Example condition</th>
<th>Note</th>
</tr>
</thead>
<tbody>
<tr>
<td>If(bool condition, string trueResult, string falseResult)</td>
<td>string</td>
<td>If(Metric(1000) &gt; 0, &quot;Active&quot;, &quot;Inactive&quot;)</td>
<td>This example is equivalent to &quot;Active(Metric(1000) &gt; 0)&quot;</td>
</tr>
<tr>
<td>If(bool condition, object trueResult, object falseResult)</td>
<td>object</td>
<td>If(Metric(1000) &gt; 0, Metric(1000), &quot;Inactive&quot;)</td>
<td>If executes a different formula depending on whether the specified condition is true.</td>
</tr>
<tr>
<td>TotalConsumption(object totalConsumed)</td>
<td>n/a</td>
<td>TotalConsumption(Metric(1000)) TotalConsumption(Active(Metric(1000) &gt; 0))</td>
<td>Runs the formula once for the entire organization, rather than once per system.</td>
</tr>
<tr>
<td>TotalConsumption(object totalConsumed, object systemConsumed)</td>
<td>n/a</td>
<td>TotalConsumption(Metric(1000), Metric(1000))</td>
<td>Runs the first formula once for the entire organization, and the second formula once per system.</td>
</tr>
</tbody>
</table>
This appendix describes the scheduled tasks associated with FlexNet Manager for SAP Applications, as well as the command-line ndcrproc.exe.

Common Task Utility

The tool ndcrproc.exe is a command-line tool that is used in FlexNet Manager Suite to execute all scheduled tasks. It enables you to closely manage child tasks, including:

- Suppressing appearance of any window in the user interface
- Preventing simultaneous execution of multiple instances.

Table B-1 provides information about its main parameters.

Table B-1 • Parameters for ndcrproc.exe

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-d</td>
<td>A double minus sign indicates the end of parameters for ndcrproc.exe. Any parameters which follow this symbol are passed directly to the child process.</td>
</tr>
<tr>
<td>-c &quot;string&quot;</td>
<td>A string enclosed in double quotation marks, combining multiple command-line arguments that are passed to the child process. Example: -c &quot;-d c:\temp -o &quot;c:\w\myoutfile.txt&quot;&quot;</td>
</tr>
<tr>
<td>-c filename</td>
<td>Pointer to a file containing multiple command-line arguments, separated by new-line characters, that are passed to the child process. The semi-colon character (;) indicates a comment within the file, and the remainder of that line is ignored.</td>
</tr>
<tr>
<td>-e name</td>
<td>Specifies the name of the executable that should be run in this scheduled task.</td>
</tr>
</tbody>
</table>
Appendix B  Scheduled Tasks

Scheduled Tasks

Example
To schedule execution of

c:\path\sample.exe -d

without displaying an interactive user interface window, enter the following command line into the Windows Task Scheduler:

ndcrproc.exe -e c:\path\sample.exe -l c:\path\sample.exe -o CREATE_NO_WINDOW=True -- -d

There are further examples of the use of this tool in the default command lines for the scheduled tasks in the following sections.

Scheduled Tasks

Throughout this section, the placeholder Prog-Drive: is used for the disk drive where your executables are installed (typically C:).
Appendix B Scheduled Tasks

Import SAP Inventories

The **Import SAP inventories** scheduled task resolves the intermediate data packages that were uploaded from the inventory beacon into the FlexNet Manager Suite database. This information can then be used to calculate the optimized license position.

You can use the Windows Scheduled Tasks system tool to modify the timing of the scheduled task or to modify the command-line options used with the import tool (SAPReader.exe).

Run by: Microsoft Task Scheduler.

Default schedule: activated by default, and set to run daily at 22:00:00 (24-hour format).

Default command line:

```
"Installation-directory\DotNet\bin\SAPReader.exe" -b
```

Import SAP Package Licensing Library

The **Import SAP Package licensing library** scheduled task downloads SAP-related updates to the product use rights library (PURL) in FlexNet Manager Suite from the Flexera Software website.

You can use the Windows Scheduled Tasks system tool to modify the timing of the scheduled task or to modify the command-line options used with the import tool (ImportPurl.exe).

*Note* • If you want to manage SAP licenses only in SAP mode of FlexNet Manager Suite, it is recommended to activate the **Import SAP Package licensing library** task. If you want to use SAP mode and the FlexNet Manager Platform console to manage your SAP licenses or a wide range of licenses, it is recommended that you activate the Recognition data import task instead.

Run by: Microsoft Task Scheduler.

Default schedule: disabled by default, but set to run weekly at 1:00:00 (24-hour format) each Sunday if enabled. If you are happy for updates to occur weekly, enable this task. If you prefer to control when updates occur, leave it disabled and execute it manually at times convenient to you.

Default command line:

```
"Prog-Drive:\Program Files\ManageSoft\Common\ndcrproc.exe" -e "Prog-Drive:\Program Files\ManageSoft\DotNet\bin\ImportPurl.exe" -l "Prog-Drive:\Program Files\ManageSoft\DotNet\bin\ImportPurl.exe" -o CREATE_NO_WINDOW=True -- -l SAPPackages
```

For more information on using ndcrproc.exe, see **Common Task Utility** on page 311.
Import SAP User and Activity Information

**Note**: The information in this section is relevant only if you are using FlexNet Manager Suite in an on-premise installation.

The **Import SAP user and activity information** scheduled task collects user data and activity data from SAP systems that were defined in SAP mode using the System Landscape Editor (for more information, see Adding an SAP System on page 44). The collected data usually comprises the following: user names, user roles, the transaction codes that are included in user roles, user consumption (CPU time), module names, transaction codes of the system, the license-type hierarchy and evidence of indirect access.

You can use the Windows Scheduled Tasks system tool to modify the timing of the scheduled task or to modify the command-line options used with the import tool (SAPReader.exe).

Run by: Microsoft Task Scheduler.

Default schedule: activated by default, and set to run weekly at 12:00:00 (24-hour format) each Sunday.

Default command line:

```
"Prog-Drive:\Program Files\ManageSoft\Common\ndcrproc.exe"
-e "Prog-Drive:\Program Files\ManageSoft\DotNet\bin\SAPReader.exe"
-l "Prog-Drive:\Program Files\ManageSoft\DotNet\bin\SAPReader.exe" -o CREATE_NO_WINDOW=True -- -l
```

For more information on using ndcrproc.exe, see Common Task Utility on page 311.

To change the collection period, use the following commands.

**Table B-2 • Commands for customizing the collection period (end date and duration) for consumption data**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-p &lt;consumption-enddate&gt;</code></td>
<td>Specifies the end date of the consumption period, using the format yyyymm. If this parameter is not set, the default end date is used, which is the last day of the previous month.</td>
</tr>
<tr>
<td><code>-m &lt;m-months&gt;</code></td>
<td>Specifies for how many months SAP consumption data should be read, ending today or as specified by the <code>-p</code> option. If this parameter is not set, consumption data is collected for three months.</td>
</tr>
</tbody>
</table>

Recognition Data Import

The **Recognition data import** scheduled task runs the application recognition and SKU library update tool. This tool downloads updates to the application recognition library (ARL), SKU library, and product use rights library (PUR) from the Flexera Software website into FlexNet Manager Suite.
You can use the Windows Scheduled Tasks system tool to modify the timing of the scheduled task or to modify the command-line options used with the update tool (MgsImportRecognition.exe). For more information, see the article Q207919, Manual PURL Download & Importer instructions for FNMP 9.0 and above, in the Flexera Software Knowledge Base.

Run by: Microsoft Task Scheduler.

Default schedule: disabled by default, but set to run weekly at 1:00:00 (24-hour format) each Sunday if enabled. If you are happy for updates to occur weekly, enable this task. If you prefer to control when updates occur, leave it disabled and execute it manually at times convenient to you.

Default command line:

"Prog-Drive:\Program Files\ManageSoft\Common\ndcrproc.exe"
-e "Prog-Drive:\Program Files\ManageSoft\DotNet\bin\MgsImportRecognition.exe"
-l "Prog-Drive:\Program Files\ManageSoft\DotNet\bin\MgsImportRecognition.exe" -o CREATE_NO_WINDOW=True

For more information on using ndcrproc.exe, see Common Task Utility on page 311.

Upload Third-Party Inventory Data

The **Upload third-party inventory data** scheduled task executes the ComplianceUpload.exe tool to upload any intermediate data packages that are currently sitting in the IntermediateData folder on the inventory beacon.

When each adapter (inventory or business information) is run, the system attempts an immediate upload to the application server. Therefore this scheduled task should most often check and find an empty folder: it is designed as a catch-up to automatically retry any uploads that previously failed.

You can use the Windows Scheduled Tasks system tool to modify the timing of the scheduled task or to modify the command-line options used with the upload tool (ComplianceUpload.exe).

Run by: Microsoft Task Scheduler.

Default schedule: activated by default, and set to run daily at 12:00:00 (24-hour format), repeated every 10 minutes.

Default command line:

"Prog-Drive:\Program Files\ManageSoft\Common\ndcrproc.exe"
-e "Prog-Drive:\Program Files\ManageSoft\DotNet\bin\ComplianceUpload.exe"
-l "Prog-Drive:\Program Files\ManageSoft\DotNet\bin\ComplianceUpload.exe" -o CREATE_NO_WINDOW=True
Tables Read and Data Collected by the SAP Inventory Agent

This appendix describes which data is collected by the SAP Inventory Agent.

**Table C-1 • System information**

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>TUCON</td>
<td>SYM_GRP</td>
<td>Group for measurement data</td>
</tr>
<tr>
<td>TUCON</td>
<td>SYM_KEY</td>
<td>Key for measurement data</td>
</tr>
<tr>
<td>TUCON</td>
<td>SYM_VAL</td>
<td>Value for measurement data</td>
</tr>
<tr>
<td>TUPL</td>
<td>DEFLT_UTYP</td>
<td>ID for the user types of the SAP system</td>
</tr>
<tr>
<td>TUPL</td>
<td>ACTIVE</td>
<td>General flag</td>
</tr>
<tr>
<td>T000</td>
<td>CCCATEGORY</td>
<td>Role of client (production, test, ...)</td>
</tr>
</tbody>
</table>

**Table C-2 • Active servers**

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>DD03L</td>
<td>HOST</td>
<td>Host used for collecting consumption data</td>
</tr>
<tr>
<td>DD03L</td>
<td>INSTSHORT</td>
<td>Instance used for collecting consumption data</td>
</tr>
</tbody>
</table>

**Table C-3 • Programs, jobs and transaction codes**

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>TRDIR</td>
<td>NAME</td>
<td>ABAP program name</td>
</tr>
<tr>
<td>TBTCP</td>
<td>JOBNAME</td>
<td>Background job name</td>
</tr>
</tbody>
</table>
### Table C-3 • Programs, jobs and transaction codes

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>TBTCP</td>
<td>PROGNAME</td>
<td>Program name within a step (e.g. report)</td>
</tr>
<tr>
<td>TSTC</td>
<td>PGMNA</td>
<td>Program name</td>
</tr>
<tr>
<td>TSTC</td>
<td>TCODE</td>
<td>Transaction code</td>
</tr>
</tbody>
</table>

### Table C-4 • Languages

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>T002</td>
<td>SPRAS</td>
<td>Language key</td>
</tr>
<tr>
<td>T002</td>
<td>LAISO</td>
<td>Language key according to ISO 639</td>
</tr>
</tbody>
</table>

### Table C-5 • Users

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>USR02</td>
<td>BNAME</td>
<td>User name in user master record</td>
</tr>
<tr>
<td>USR02</td>
<td>GLTGV</td>
<td>User valid from date</td>
</tr>
<tr>
<td>USR02</td>
<td>GLTGB</td>
<td>User valid to date</td>
</tr>
<tr>
<td>USR02</td>
<td>USTYP</td>
<td>User type</td>
</tr>
<tr>
<td>USR02</td>
<td>TRDAT</td>
<td>Last logon date</td>
</tr>
<tr>
<td>USR02</td>
<td>LTIME</td>
<td>Last logon time</td>
</tr>
<tr>
<td>USR02</td>
<td>CLASS</td>
<td>User group in user master maintenance</td>
</tr>
<tr>
<td>USR02</td>
<td>ERDAT</td>
<td>Creation date of the user master record</td>
</tr>
<tr>
<td>USR02</td>
<td>ACCNT</td>
<td>Account ID</td>
</tr>
<tr>
<td>USR02</td>
<td>UFLAG</td>
<td>User lock status</td>
</tr>
<tr>
<td>USR06</td>
<td>BNAME</td>
<td>User name in user master record</td>
</tr>
<tr>
<td>USR06</td>
<td>LIC_TYPE</td>
<td>ID for the user types of the SAP system</td>
</tr>
<tr>
<td>USR06</td>
<td>VONDAT</td>
<td>Substitute “from date”</td>
</tr>
<tr>
<td>USR06</td>
<td>BISDAT</td>
<td>Substitute “to date”</td>
</tr>
</tbody>
</table>
### Table C-5 • Users

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>USR06</td>
<td>SURCHARGE</td>
<td>System measurement: country surcharge (3 characters)</td>
</tr>
<tr>
<td>USR06</td>
<td>SPRAS</td>
<td>Assignment to special version</td>
</tr>
<tr>
<td>USR06</td>
<td>MANDT2</td>
<td>Client</td>
</tr>
<tr>
<td>USR06</td>
<td>SYSID</td>
<td>Name of the SAP system</td>
</tr>
<tr>
<td>USR06</td>
<td>ANAME</td>
<td>Chargeable user</td>
</tr>
<tr>
<td>USR21</td>
<td>BNAME</td>
<td>User name in user master record</td>
</tr>
<tr>
<td>USR21</td>
<td>ADDRNUMBER</td>
<td>Address number</td>
</tr>
<tr>
<td>USR21</td>
<td>PERSNUMBER</td>
<td>Person number</td>
</tr>
<tr>
<td>USR21</td>
<td>KOSTL</td>
<td>Cost Centre</td>
</tr>
<tr>
<td>ADR6</td>
<td>ADDRNUMBER</td>
<td>Address number</td>
</tr>
<tr>
<td>ADR6</td>
<td>PERSNUMBER</td>
<td>Person number</td>
</tr>
<tr>
<td>ADR6</td>
<td>SMTP_ADDR</td>
<td>Email address</td>
</tr>
<tr>
<td>ADRP</td>
<td>PERSNUMBER</td>
<td>Person number</td>
</tr>
<tr>
<td>ADRP</td>
<td>NAME_FIRST</td>
<td>First name</td>
</tr>
<tr>
<td>ADRP</td>
<td>NAME_LAST</td>
<td>Last name</td>
</tr>
<tr>
<td>ADRC</td>
<td>ADDRNUMBER</td>
<td>Address number</td>
</tr>
<tr>
<td>ADRC</td>
<td>NAME1</td>
<td>Company name 1</td>
</tr>
<tr>
<td>ADRC</td>
<td>NAME2</td>
<td>Company name 2</td>
</tr>
<tr>
<td>V_ADDR_USR</td>
<td>ADDRNUMBER</td>
<td>Address number</td>
</tr>
<tr>
<td>V_ADDR_USR</td>
<td>PERSNUMBER</td>
<td>Person number</td>
</tr>
<tr>
<td>V_ADDR_USR</td>
<td>DEPARTMENT</td>
<td>Department</td>
</tr>
<tr>
<td>V_ADDR_USR</td>
<td>TEL_NUMBER</td>
<td>First telephone number: dialling code + number</td>
</tr>
<tr>
<td>V_ADDR_USR</td>
<td>TEL_EXTENS</td>
<td>First telephone number: extension</td>
</tr>
</tbody>
</table>
### Table C-5 • Users

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>V_ADDR_USR</td>
<td>FUNCTION</td>
<td>Function</td>
</tr>
<tr>
<td>DEVACCESS</td>
<td>UNAME</td>
<td>Developer user</td>
</tr>
<tr>
<td>USR41_MLD</td>
<td>BNAME</td>
<td>User name in user master record</td>
</tr>
<tr>
<td>USR41_MLD</td>
<td>CAL_YEAR</td>
<td>Calendar year</td>
</tr>
<tr>
<td>USR41_MLD</td>
<td>COUNTER</td>
<td>Number of concurrent logons</td>
</tr>
<tr>
<td>USR41_MLD</td>
<td>PEAK</td>
<td>Maximum number of concurrent logons</td>
</tr>
</tbody>
</table>

### Table C-6 • License Types

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>TUTYP</td>
<td>LANGU</td>
<td>Language Key</td>
</tr>
<tr>
<td>TUTYP</td>
<td>USERID</td>
<td>ID for the user types of the SAP system</td>
</tr>
<tr>
<td>TUTYP</td>
<td>UTYPLONGTEXT</td>
<td>System measurement: Text of length 55 (case sensitive)</td>
</tr>
<tr>
<td>TUTYP</td>
<td>UTYPTXT</td>
<td>Short text for user types</td>
</tr>
<tr>
<td>TUTYP</td>
<td>ACTIVE</td>
<td>Active flag</td>
</tr>
<tr>
<td>TUTYP</td>
<td>COUNTRY</td>
<td>Active flag</td>
</tr>
<tr>
<td>TUTYP</td>
<td>SONDERVERS</td>
<td>Active flag</td>
</tr>
<tr>
<td>TUTYP</td>
<td>SSCR_ALLOW</td>
<td>General flag</td>
</tr>
<tr>
<td>TUTYP</td>
<td>USERID</td>
<td>ID for the user types of the SAP system</td>
</tr>
<tr>
<td>LAW_CONT</td>
<td>ACTION</td>
<td>Action for value pair</td>
</tr>
<tr>
<td>LAW_CONT</td>
<td>CONTAINSU</td>
<td>ID for the user types of the SAP system</td>
</tr>
<tr>
<td>LAW_CONT</td>
<td>USERID</td>
<td>ID for the user types of the SAP system</td>
</tr>
<tr>
<td>TUZUS</td>
<td>LANGU</td>
<td>Language Key</td>
</tr>
<tr>
<td>TUZUS</td>
<td>SONDERVERS</td>
<td>Assignment to special version</td>
</tr>
<tr>
<td>TUZUS</td>
<td>TEXTVERS</td>
<td>Special version</td>
</tr>
</tbody>
</table>
### Table C-7 • Roles

<table>
<thead>
<tr>
<th>Table Name</th>
<th>Field Name</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>AGR_DEFINE</td>
<td>AGR_NAME</td>
<td>Role name</td>
</tr>
<tr>
<td>AGR_FLAGS</td>
<td>AGR_NAME</td>
<td>Role name</td>
</tr>
<tr>
<td>AGR_FLAGS</td>
<td>FLAG_VALUE</td>
<td>Default license type for the role</td>
</tr>
<tr>
<td>AGR_USERS</td>
<td>AGR_NAME</td>
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